## Sagacious Asset Protection Trust Education Introduction to Trusts

#### DISCLAIMER

The information shared in this presentation is for information and education purposes only, and must not be taken as personal advice or a recommendation.

Due to the extensive nature of information relating to Trusts what we share in this presentation is an overview and must not be construed as being complete or entire.

It does not take into account your personal circumstances needs, requirements or financial objectives.

## What is a Trust

Trusts are created under the law of equity.

A Trust is not a separate legal entity, it is a relationship between two or more parties, the Trustees and the Beneficiaries.

The 'Rules and Requirements' of the relationship are detailed in the Trust Deed and are also governed by common-law and/or statute law depending on the kind of Trust.

## The 2 Categories of Trusts

Revocable

Irrevocable

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#### **Revocable Trusts**

Are a fiduciary relationship created during a Settlor's lifetime.

**Trustees** are responsible for managing what the **Settlor** places in the Trust for the benefit of the eventual **Beneficiary**.

In simple terms, the **Settlor** can revoke or amend it as they see fit and a revocable trust may also provide the **Trustee** the discretion to also make such changes.

## The 2 Categories of Trusts

#### **Irrevocable Trusts**

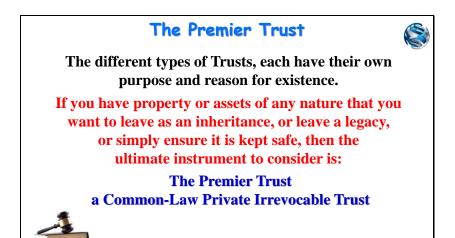
Cannot be changed by the **Settlor** after the Trust is created.

The **Trustees** have full control over the trust and must act according to the provisions of the **Trust Deed**. There is no mention of revocation rights for any party in the **Trust Deed**.

### **Different Types of Trusts**

There are a multitude of different types of trusts including: Fixed trusts. Unit trusts. Discretionary trusts. Bare trusts. Hybrid trusts. Testamentary trusts. Charitable trusts.

The Private Common Law Irrevocable Trust



#### The Premier Trust



Is designed and constructed to provide you with: Anonymity Privacy Safety Security Asset Protection Avoidance of Probate Flexibility and Simplicity

## **Sagacious Asset Protection**



A Private Common-law Irrevocable Trust

# The Premier Trust

that provides the **<u>ultimate</u>** in asset protection.

## **Sagacious Asset Protection**

#### What are the Benefits of a Private Common-law Irrevocable Trust?

Impenetrable - Absolute Asset Protection Applicable in Most Countries In The World\* Anonymity Control and Privacy No Ongoing Fees – Ever! Piece of Mind Flexible

## **Sagacious Asset Protection**



#### The Premier Trust Provides You With

A Complete And Comprehensive Trust Deed A Trust Manual In Simple To Understand Language A Step By Step Guide All The Support Documents No Additional Fees – With Ongoing Support!





#### **Kairos Pre-Launch Offer**

The standard cost of the Premier Trust is USD \$3,000

For Kairos Unit Holders a 50% Discount USD \$1,500

For Everybody Else a 33% Discount USD \$2,000





Website: SagaciosAssetProtection.com

Email: SagaciousAssetProtection@protonmail.com