

**Sagacious Asset Protection  
Trust Education  
Introduction to Trusts**

**DISCLAIMER**

The information shared in this presentation is for information and education purposes only, and must not be taken as personal advice or a recommendation.

Due to the extensive nature of information relating to Trusts what we share in this presentation is an overview and must not be construed as being complete or entire.

It does not take into account your personal circumstances needs, requirements or financial objectives.



**What is a Trust**

Trusts are created under the law of equity.

A Trust is not a separate legal entity, it is a relationship between two or more parties, the Trustees and the Beneficiaries.

The 'Rules and Requirements' of the relationship are detailed in the **Trust Deed** and are also governed by common-law and/or statute law depending on the kind of Trust.



**The 2 Categories of Trusts**

**Revocable**  
**Irrevocable**



## The 2 Categories of Trusts

### Revocable Trusts

Are a fiduciary relationship created during a **Settlor's** lifetime.

**Trustees** are responsible for managing what the **Settlor** places in the Trust for the benefit of the eventual **Beneficiary**.

In simple terms, the **Settlor** can revoke or amend it as they see fit and a revocable trust may also provide the **Trustee** the discretion to also make such changes.



## The 2 Categories of Trusts

### Irrevocable Trusts

Cannot be changed by the **Settlor** after the Trust is created.

The **Trustees** have full control over the trust and must act according to the provisions of the **Trust Deed**.

There is no mention of revocation rights for any party in the **Trust Deed**.



## Different Types of Trusts

There are a multitude of different types of trusts including:

Fixed trusts.

Unit trusts.

Discretionary trusts.

Bare trusts.

Hybrid trusts.

Testamentary trusts.

Charitable trusts.

**The Private Common Law Irrevocable Trust**



## The Premier Trust



The different types of Trusts, each have their own purpose and reason for existence.

**If you have property or assets of any nature that you want to leave as an inheritance, or leave a legacy, or simply ensure it is kept safe, then the ultimate instrument to consider is:**

**The Premier Trust**  
**a Common-Law Private Irrevocable Trust**



## The Premier Trust



Is designed and constructed to provide you with:

*Anonymity*

*Privacy*

*Safety*

*Security*

*Asset Protection*

*Avoidance of Probate*

*Flexibility and Simplicity*



## Sagacious Asset Protection



A Private Common-law Irrevocable Trust

### The Premier Trust

that provides the ultimate in asset protection.

## Sagacious Asset Protection



What are the Benefits of a  
Private Common-law Irrevocable Trust?

Impenetrable - Absolute Asset Protection  
Applicable in Most Countries In The World\*

Anonymity Control and Privacy

No Ongoing Fees – Ever!

Piece of Mind

Flexible



## Sagacious Asset Protection



The Premier Trust Provides You With

A Complete And Comprehensive Trust Deed

A Trust Manual In Simple To Understand Language

A Step By Step Guide

All The Support Documents

No Additional Fees – With Ongoing Support!

## **Sagacious Asset Protection**



### **Kairos Pre-Launch Offer**

**The standard cost of the Premier Trust is USD \$3,000**

**For Kairos Unit Holders a 50% Discount**

**USD \$1,500**

**For Everybody Else a 33% Discount**

**USD \$2,000**

## **Sagacious Asset Protection**



**Website: [SagaciosAssetProtection.com](https://SagaciosAssetProtection.com)**

**Email: [SagaciousAssetProtection@protonmail.com](mailto:SagaciousAssetProtection@protonmail.com)**