

Type of Bankruptcy	Reason and Urgency of Filing for Bankruptcy
<input type="radio"/> Chapter 7 <input type="radio"/> Chapter 13 <input type="radio"/> Chapter 11 <input type="radio"/> Chapter 12	<input type="radio"/> Non-Emergency <input type="radio"/> Emergency – Pending Foreclosure (Date of Foreclosure _____) <input type="radio"/> Emergency – Pending Repossession (Date of Repossession _____) <input type="radio"/> Emergency – Pending Legal or Bank Action (Date of Activity _____)

Bankruptcy Worksheet

Contact Information		
	Debtor	Joint Debtor
Full Name		
Other Names Last 8 Years		
Residence Address City, State, Zip		
Mailing Address City, State, Zip		
Marital Status		
Social Security No.		
Driver's License No.		
Home Phone		
Cell Phone		
Work Phone		
Other Phone		
Email		

Employment Information		
	Debtor	Joint Debtor
Occupation		
Employer		
Employer Address City, State, Zip		
Length of Work		

Type of Debtor (Form of Organization) (Check one box.)	Nature of Debts (Check one box.)	Nature of Business (Check one box.)
<input type="radio"/> Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. <input type="radio"/> Corporation (includes LLC and LLP) <input type="radio"/> Partnership <input type="radio"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<input type="radio"/> Debts are primarily consumer debts, defined in 11 U.S.C. primarily § 101(8) as "incurred by an individual for a personal, family, or household purpose." <input type="radio"/> Debts are primarily business debts.	<input type="radio"/> Health Care Business <input type="radio"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="radio"/> Railroad <input type="radio"/> Stockbroker <input type="radio"/> Commodity Broker <input type="radio"/> Clearing Bank <input type="radio"/> Other <input type="radio"/> Tax-Exempt Entity: Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).

Prior and Pending Bankruptcy Cases		
	All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than one, attach additional sheet.)	Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)
Location Where Filed		
Case Number		
Date Filed		
District		
Judge		
Name of Debtor		
Relationship		

Information Regarding the Debtor – Venue (Check any applicable box.)
<ul style="list-style-type: none">○ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.○ There is a bankruptcy case concerning debtor’s affiliate, general partner, or partnership pending in this District.○ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Dependents		
Name	Birthdate	Listed on Taxes

Personal Reason for Filing Bankruptcy

Income		
	Debtor	Joint Debtor
Pay Period		
Gross Income	\$	\$
Est. Overtime	\$	\$
Deductions		
	Debtor	Joint Debtor
Federal Tax	\$	\$
State Tax	\$	\$
FICA/Medicare	\$	\$
Insurance	\$	\$
Union Dues	\$	\$
Other Deductions	\$	\$
Explain	\$	\$
	\$	\$
Other Income		
	Debtor	Joint Debtor
From Business	\$	\$
Real Property	\$	\$
Interest/Dividends	\$	\$
Child Support	\$	\$
Pension	\$	\$
Gov. Assistance	\$	\$
Other Income	\$	\$
Explain	\$	\$
	\$	\$

Monthly Expenses			
Housing		Insurance	
Rent/Mortgage	\$	Housing	\$
Insurance Incl.	Yes No	Life	\$
Taxes Included	Yes No	Health	\$
Utilities		Auto	\$
Electricity/Heat	\$	Other	\$
Water / Sewer	\$	Installment Payments	
Telephone	\$	Auto	\$
Other Utilities	\$	Auto	\$
General Expenses		Other	\$
Home Maintain	\$	Other	\$
Food	\$	Other Expenses	
Clothing	\$	Taxes	\$
Laundry	\$	Alimony	\$
Medical/Dental	\$	Dependents	\$
Transportation	\$	Business	\$
Recreation	\$	Other	\$
Charitable	\$	Other	\$

Previous 6 Month's Income: Debtor						
	Month #_	Month #_	Month #_	Month #_	Month #_	Month #_
Wages/Salary:	\$	\$	\$	\$	\$	\$
Business Gross:	\$	\$	\$	\$	\$	\$
Business Expense:	\$	\$	\$	\$	\$	\$
Interest/Dividends:	\$	\$	\$	\$	\$	\$
Pension/Retirement:	\$	\$	\$	\$	\$	\$
Household Contrib.:	\$	\$	\$	\$	\$	\$
Unemploy Comp:	\$	\$	\$	\$	\$	\$
Other Income A:	\$	\$	\$	\$	\$	\$
Other Income B:	\$	\$	\$	\$	\$	\$

Previous 6 Month's Income: Joint Debtor						
	Month #_	Month #_	Month #_	Month #_	Month #_	Month #_
Wages/Salary:	\$	\$	\$	\$	\$	\$
Business Gross:	\$	\$	\$	\$	\$	\$
Business Expense:	\$	\$	\$	\$	\$	\$
Interest/Dividends:	\$	\$	\$	\$	\$	\$
Pension/Retirement:	\$	\$	\$	\$	\$	\$
Household Contrib.:	\$	\$	\$	\$	\$	\$
Unemploy Comp:	\$	\$	\$	\$	\$	\$
Other Income A:	\$	\$	\$	\$	\$	\$
Other Income B:	\$	\$	\$	\$	\$	\$

Assets			
Real Property			
<i>List ALL real property in which you have an interest, including property you own or are buying, property owned as a co-tenant, community property, or property in which you have a life estate.</i>			
Property Address	Current Value	Retain or Surrender	Exempt Claim
	\$		
	\$		
	\$		
Personal Property			
<i>List all personal property, of whatever kind below. If you have, no property in one or more categories put "none". Do not list leased property in this section. If property you own is being held for you by someone else, list that person's name and address under Description and Location of property.</i>			
Property Type	Description/ Location	Current Value	Ownership Type
1. Cash on Hand		\$	
2. Bank Accounts		\$	
3. Security Deposits With Public Utilities, Telephone Companies, Landlords And Others		\$	
4. Household Goods And Furnishings, Including Audio, Video And Computer Equipment		\$	

5. Books, Pictures And Other Art Objects, Antiques, Stamp And Coin Collections Or Collectibles, Records, Tapes, Cds		\$	
6. Wearing Apparel		\$	
7. Furs And Jewelry		\$	
8. Firearms And Sports, Photographic, And Other Hobby Equipment		\$	
9. Interest In Insurance Policies. Name Company Of Each Policy And Itemize Surrender Or Refund Value		\$	
10. Annuities. Itemize And Name Each Issuer		\$	
11. Education Ira's		\$	
12. Interests In Ira, Erisa, Keogh Or Other Pension Or Profit Sharing Plans. Itemize.		\$	
13. Stock And Interests In Incorporated And Unin-Corporated Businesses. Itemize.		\$	
14. Interests In Partnerships Or Joint Ventures. Itemize.		\$	
15. Government Or Corporate Bonds And Other Negotiable And Non-Negotiable Instruments		\$	
16. Accounts Receivable		\$	
17. Alimony, Maintenance, Support And Property Settlements To Which You Are Or May Be Entitled		\$	
18. Other Liquidated Debts Owed To You, Including Tax Refunds		\$	

19. Equitable Or Future Interest, Life Estates And Rights Or Powers Exercisable For Your Benefit		\$	
20. Contingent And Non-Contingent Interests In The Estate Of A Decedent, Death Benefit Plan, Life Insurance Plan Or Trust		\$	
21. Other Contingent And Unliquidated Claims Of Every Nature, Including Tax Refunds, Counterclaims, And Rights To Set Off Claims.		\$	
22. Patents, Copyrights, And Other Intellectual Property.		\$	
23. Licenses, Franchises, And Other General Intangibles		\$	
24. Customer List		\$	
25. Automobiles, Trucks, Trailers Other Vehicles		\$	
26. Boats, Motors, And Accessories		\$	
27. Aircraft And Accessories		\$	
28. Office Equipment, Furnishings, And Supplies		\$	
29. Machinery, Fixtures, Equipment, And Supplies Business		\$	
30. Inventory		\$	
31. Farm Animals		\$	
32. Crops-Growing Or Harvested		\$	
33. Farming Equipment And Implements		\$	
34. Farm Supplies, Chemicals, Feed		\$	
35. All Other Property		\$	

Creditors						
<i>List ALL debts in which you owe or that you have open, including debts for child support, taxes, car loans, mortgages, rentals, gyms, satellite, Credit Cars, Student Loans, Medical Bills, etc. If the creditor does not receive notice from the court, it will NOT be included in the bankruptcy discharge.</i>						
Priority						
A debt that has to be paid in full or it is not discharged in bankruptcy. Some taxes and domestic support obligations are typical priority debts along with most obligations to employees. Priority debts are not dischargeable unless they are paid in full.						
Name & Address	Account Number	Whose Debt	Amount Due	Lien/Suit Filed	Date Incurred	Reason
			\$			
			\$			
			\$			
Secured						
Debt backed or secured by collateral to reduce the risk associated with lending. An example would be a mortgage, your house is considered collateral towards the debt. If you default on repayment, the bank seizes your house, sells it and uses the proceeds to pay back the debt.						
Name & Address	Account Number	Whose Debt	Amount Due	Secured Item	Date Incurred	
			\$			
			\$			
			\$			

			\$			
Executory Contracts & Leases (i.e. Rentals, Gyms, Satellite)						
A contract in which continuing obligations exist <i>on both sides</i> of the contract. In this context, a trustee may assume or reject any executory contract or unexpired lease subject to court approval.						
Name & Address	Account Number	Whose Debt	Amount Due	Description of Contract Terms	Date Incurred	
			\$			
			\$			
			\$			
Unsecured						
A loan not backed by an underlying asset. Unsecured debt includes credit card debt, medical bills, utility bills and any other type of loan or credit that was extended without a collateral requirement.						
Name & Address	Account Number	Whose Debt	Amount Due	Debt Type	Date Incurred	Date of Last Use
			\$			
			\$			
			\$			

			\$			
			\$			
			\$			
			\$			
			\$			
			\$			
			\$			
			\$			

Statement Of Financial Affairs				
1. Gross income from employment, trade or profession, or business.	Tax Year	Debtor	Joint Debtor	
	Year to Date	\$	\$	
	Last Year	\$	\$	
	2 Years Ago	\$	\$	
2. Income other than from employment or operation of business you have received in the last two years.	Amount	Source	Year	
3. List all payment made on loans, installment purchases and other debts, where the payments total more than \$600.00 to any creditor, made in the last 90 days.	Name/Address Of Creditor	Date Of Payment	Amount Paid	Amount Still Owed
3b. List all payment made within the last year to creditors who are or were insiders: (including, but not limited to: your relatives, general partners and their relatives, corporations in which you were an officer, director or person in control; affiliates and affiliates insiders; any managing agent)	Name/Address Of Creditor: Relationship To You	Date Of Payment	Amount Paid	Amount Still Owed
4a. List all suits and administrative proceedings you have been a party to in the last year.	Caption Of Suit And Case Number	Type Of Case	Court Locality	Status
4b. List all property that has been attached, garnished or seized within the last year	Name/ Address	Date	Type	Value
5. List all property that has been repossessed, foreclosed upon or surrendered in the last year	Name/ Address	Date	Type	Value
6. Describe any property you have assigned to creditors in the last 120 days	Name/Address	Date	Assignment Terms	
6b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within the last year	Name/Address	Case Info	Type	Value

7. List all gifts or charitable contribution made in the last year (except usual and ordinary gifts to family less than \$200.00 in value per person and charitable contributions totaling less than \$100.00 per recipient)	Name/Address & Relationship	Date	Type	Value
8. List all losses from fire, theft, casualty or gambling in the last year.	Circumstances	Description and Value	Date	Payment
9. List all payment made or property transferred to any person, including attorneys, by you or on your behalf, concerning debt consolidation, bankruptcy law or preparation of bankruptcy petitions within the last year.	Name/ Address	Description	Date	Amount
10. List all other property you have transferred in the last year, either absolutely or as security	Name/Address & Relationship	Date	Type	Value
11. List all financial accounts and instruments held in your name or for your benefit that were closed, sold or otherwise transferred in the last year. Include checking, savings, financial accounts, certificates of deposit or other instruments, shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions.	Name/ Address	Type of Account/ Number	Date	Final Balance
12. List all safe deposit boxes or depositories in which you have held cash, securities or other valuables in the last year.	Name/ Address	Persons with Access	Closed Date	Contents
13. List all setoffs made by any creditor, including a bank, against a debt or deposit of yours within the last 90 days.	Name/Address	Date	Amount of Set off	

14. List all property owned by another person that you hold or control	Name/Address	Description	Value	Location
15. If you have moved within the last three years, list all other address you have occupied and vacated.	Address	Name Used	Occupancy Dates	
16. If you have resided in a community property state, commonwealth or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington or Wisconsin) within the past 6 years, identify the name of your spouse and of any former spouse who resides or resided with you in the community property state.	Name of Spouse	State	Dates of Marriage	
17. If you have a site with hazardous material, please inform us.				
18. If you have a business of any type or that you have owned a business in the past, please inform us.				

WARNINGS
<p>Your Bankruptcy will be prepared using the information contained in this questionnaire. You will be required to sign your bankruptcy petition under OATH AND PENALTY OF PERJURY. The failure to provide complete and accurate information on your bankruptcy and/or documents can constitute a FEDERAL CRIME and your debts may not be discharged.</p> <p>DO NOT TELL ANY CREDITOR THAT YOU HAVE RETAINED AN ATTORNEY IF THE CREDITOR HAS A LIEN ON ANY ITEMS, WHICH ARE SUBJECT TO IMMEDIATE REPOSSESSION. THIS INCLUDES BUT IS NOT LIMITED TO MOTOR VEHICLES AND/OR MOBILE HOMES.</p>

Questions for the Attorney or Staff of Law Firm
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How did you hear about Robinson Law?
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