



Iota Tau Chapter

Founded in 1919; KSU 1999

International Honors Organization for Financial Information Students and Professionals

Christi Filarski

President



- Accounting and Finance Major
- Coles Leadership Scholars Minor
- Spring 2024 - Tax internship at Nichols Cauley
- Summer 2025 - Audit internship at Deloitte
- Senior – Graduating December 2025

Olivia Dorsey

Vice President



- Accounting Major
- Spring 2024 - Tax Internship at Moore Colson
- Summer 2025 - Audit Internship at Deloitte
- Senior – Graduating May 2025

Maggie Wilson Treasurer



- Accounting Major
- Senior – Graduating December 2025
- Planning to pursue CPA
- Applying to the MAcc Program

Nicholas Ayres Reporter



- Accounting Major
- Planning to pursue CPA
- Oaks Senior Living -
Accounts Payable
Coordinator
- Progressive Plumbing -
QuickBooks Accountant
and Office Manager

Beta Alpha Psi Advisors



Shannon Shumate



Amanda York

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VISION

Beta Alpha Psi will **shape the financial and business information professions** by developing members into **ethical, professional, and confident leaders**

MISSION

- **Inspire and support** excellence
- **Encourage the study and practice** of accounting, finance, business technology, and analytics
- **Provide opportunities** for service, professional development, and interaction among members and financial professionals
- **Foster lifelong** ethical, social, and public responsibilities

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Requirements



Eligibility

- Must have **declared a major** – Information Systems, Finance, or Accounting
 - Must have **completed** the major-specific **3100 course**
 - Cumulative and major **GPA 3.0 or above**
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Not Eligible? FBIS!

- For students who **don't yet meet the 3100 requirement** to become a candidate
- Recommended minimum:
 - **4 hours** Professional Development meetings
 - **2 hours** Community Service activities
- \$30 per semester



Candidacy and Membership

- Membership
 - Must commit to **two semesters**
 - Must **complete first semester requirements** to become a member
- 1st Semester - \$100 – Candidate
 - **6 hours** of community service
 - **8 hours** of professional development
- 2nd Semester - \$50 – Member
 - Same hour requirement as above

Final registration and payment deadline : Friday, January 24th @ 11:59 pm



GPA Verification

- Both Candidates and Members must **email a copy of their transcript to Professor Shumate**
 - **NOTE:** There is *NO* need to purchase an official transcript, unofficial is perfectly fine!
 - **Unofficial Transcript Instructions:**
 - Go into Degree Works, Click ctrl-P (print), click the button that says Save as PDF, and make sure layout is Landscape, click Save.
 - Then send Professor Shumate the document you just saved at sshumat2@kennesaw.edu.
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Tentative Schedule

Weekly Meetings – Professional Development

Friday, January 17	Career Fair Prep and Resume Review	2:00 - 3:30	PD	1.5
Friday, January 31st	Corporate (Private) Accounting	2:00 - 3:30	PD	1.5
Friday, February 14th	Finance - SMIF, Fintech & Payments Club	2:00 - 3:30	PD	1.5
Friday, February 28th	Software Presentation	2:00 - 3:30	PD	1.5
Friday, March 21st	Day in the Life of a CPA, CFP, CFE, CIA, CISA	2:00 - 3:30	PD	1.5
Friday, April 4th	CYAAR - Alcohol Awareness	2:00 - 3:30	PD	1.5
Friday, April 18th	Initiation (Mandatory for Candidates & Members)	3:00 - 4:30		



Community Service

Friday, February 7th	Center For Family Resources	TBD	CS	4
Friday, February 21st	Junior Achievement (Limited Availability)	8:00 - 3:00	CS	7
Friday, March 28th	Kennesaw Cleanup - alternative if rain	2:00 - 3:30	CS	2



Meeting Etiquette

- Fill in seats from the front
 - Business **Casual/Smart Casual** (mandatory for all meetings)
 - Business **Professional** (meetings where companies visit)
 - No loud snacking (especially when companies visit)
 - Limit cellphone use – laptops are okay when taking notes
 - Take the opportunity to network with company visitors as well as other BAP peers
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Need
professional
clothing?
Learn about
Owl Swap!



Next Meeting -

Career fair prep and resume tips

- Please have a resume **rough draft** by the next Friday meeting
- Business **Professional** Attire
- Bring questions for our guests

Companies Visting -
Aprio, CLA, HLB,
M&J, Nichols Cauley



Opportunities Outside of BAP

- Download **Handshake** and create **LinkedIn** account
- Consider **Knack** tutoring
- **Coles Leadership Scholars Minor** information session – January 13th (4:00 - 5:00pm) Burruss Building 269
- **MAcc** information session – January 15th (1:00 - 2:00pm) (online through Microsoft Teams)
- **Coles Fest** – January 21st (11:00 - 2:00pm) (Student Center)
- **New Ideas:** A Dialogue Project Competition – January 21st
- **Meet the firms** – February 1st (12:00 - 3:00pm) (KSU Center)
- **Internal auditing awareness day** (panel and network) – April 3rd (12:30 - 1:30pm) - 3:30pm) (Student Center)
- Check Coles Webpage and **Owl Life** for other **upcoming events**
- **Scholarship** for **SOA** and **GSCPA** closes – February 1st
- **General Scholarships** – March 1st

Feel free to reach out to us with any questions!

President: Christi Filarski, cfilarsk@students.kennesaw.edu

Vice President: Olivia Dorsey, odorsey1@students.kennesaw.edu

Treasurer: Maggie Wilson, mwils280@students.kennesaw.edu

Reporter: Nicholas Ayres, nayres1@students.kennesaw.edu

Advisor: Amanda York, ayork23@kennesaw.edu

Advisor: Shannon Shumate, sshumat2@kennesaw.edu