



Iota Tau Chapter

Founded in 1919; KSU 1999

International Honors Organization for Financial Information Students and Professionals

President



Christi Filarski

Vise President



Olivia Dorsey

Reporter



Nick Ayers

Treasurer



Maggie Wilson

Spring 2025 Executive Committee

International Honors Organization for Financial Information Students and Professionals

Shannon Shumate



Amanda York



Beta Alpha Psi Advisors

International Honors Organization for Financial Information Students and Professionals

Feel free to reach out to us with any questions!

President: Christi Filarski, cfilarsk@students.kennesaw.edu

Vice President: Olivia Dorsey, odorsey1@students.kennesaw.edu

Treasurer: Maggie Wilson, mwils280@students.kennesaw.edu

Reporter: Nicholas Ayres, nayres1@students.kennesaw.edu

Advisor: Amanda York, ayork23@kennesaw.edu

Advisor: Shannon Shumate, sshumat2@kennesaw.edu

Meeting Etiquette



Fill in seats from the front



Limit cellphone use -
laptops are okay when
taking notes



Business **Casual/Smart Casual** (mandatory for all meetings)



Business **Professional**
(meetings where
companies visit)



No loud snacking
(especially when
companies visit)



Network with company
visitors and BAP peers

Requirements



Eligibility

- ▶ Must have **declared a major** in Information Systems, Finance, or Accounting
- ▶ Must have **completed** the major-specific **3100 course**
- ▶ Institutional and Major **GPA 3.0 or above**

Not Eligible? FBIS!

- ▶ For students who **don't yet meet the 3100 requirement** to become a candidate
- ▶ Recommended minimum:
 - ▶ 4 hours Professional Development meetings
 - ▶ 2 hours Community Service activities
- ▶ \$30 per semester

Candidacy and Membership

- ▶ Membership
 - ▶ Must commit to **two semesters**
 - ▶ Must **complete first semester requirements** to become a member
- ▶ 1st Semester - \$100 - Candidate
 - ▶ **6 hours** of community service
 - ▶ **8 hours** of professional development
- ▶ 2nd Semester - \$50 - Member
 - ▶ Same hour requirement as above

Final registration and payment deadline : Friday, January 24th @ 11:59 pm

GPA Verification



Both Candidates and Members must **email a copy of their transcript to Professor Shumate**



NOTE: There is *NO* need to purchase an official transcript, unofficial is perfectly fine!



Unofficial Transcript Instructions:

Go into Degree Works, Click ctrl-P (print), click the button that says Save as PDF, and make sure layout is Landscape, click Save.

Then send Professor Shumate the document you just saved at sshumat2@kennesaw.edu.

Chapter Contracts

- ▶ Members and Candidates must sign and return by January 31st
- ▶ FBIS does not need to sign

Tentative Schedule



Weekly Meetings - Professional Development Credit

**Friday, January
24th**

**No meeting – EC goes to Mid-
year meeting**

Friday, January 31st	Corporate (Private) Accounting	2:00 - 3:30	PD	1.5
Friday, February 14th	Finance - SMIF, Fintech & Payments Club	2:00 - 3:30	PD	1.5
Friday, February 28th	Software Presentation	2:00 - 3:30	PD	1.5
Friday, March 21st	Day in the Life of a CPA, CFP, CFE, CIA, CISA	2:00 - 3:30	PD	1.5
Friday, April 4th	CYAAR - Alcohol Awareness	2:00 - 3:30	PD	1.5
Friday, April 18th	Initiation (Mandatory for Candidates & Members)	3:00 - 4:30		

Note: 1 Non-Bap PD hour available

Community Service Credit

Friday, February 7th	Center For Family Resources	TBD	CS	4
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Friday, February 21st	Junior Achievement (Limited Availability)	8:00 - 3:00	CS	7
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Friday, March 28th	Kennesaw Cleanup - alternative if rain	2:00 - 3:30	CS	2
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Note: 3 Non-Bap CS hour available

The Center for Family Resources

- ▶ Date: Friday, February 7th
- ▶ Time: TBD
- ▶ Location: The Center for Family Resources - 400 Franklin Gateway SE #250, Marietta, GA 30067
- ▶ Project: Pack 100 food boxes



Junior Achievement

- ▶ Date: Friday, February 21st
- ▶ Time: 8:00am - 3:00pm
- ▶ Location: Downtown Atlanta - JA Chick-fil-A Discovery Center
- ▶ Project: Volunteer Video



*Parking, Coffee, Morning-of Training,
and Lunch provided to all volunteers!

Total Hours available this semester!

PD: 11.5 hours

CS: 13 hours, 6 hours excluding Junior
Achievement

Non-BAP PD: 1 hour

Non-BAP CS: 4 hours

Where is the form? - BAP resources on website



Beta Alpha Pie Awards

- ▶ Objective:
 - ▶ To recognize students who show outstanding participation in the Beta Alpha Psi events
- ▶ Beta Alpha Pie Awards:
 - ▶ **Professional Development Award:** Greatest number of professional development hours
 - ▶ **Community Service Award:** Greatest number of community service hours

Next Meeting - January 31st

Corporate (Private) Accounting

- ▶ Business
Professional Attire
- ▶ Bring questions
for our guests

Public vs.
Private
Accounting -
Why private
may be right
for you



Opportunities Outside of BAP

January

- ▶ Download **Handshake** and create **LinkedIn** account
- ▶ Consider **Knack** tutoring
- ▶ Check **Owl Life** for other **upcoming** events
- ▶ **Coles Leadership Scholars Minor**
information session - January 22nd (12:00 - 1:00pm) Burruss Building 269
- ▶ **Coles Fest** - January 21st (11:00 - 2:00pm)
Student Center
- ▶ **New Ideas: A Dialogue Project**
Competition - January 21st
- ▶ **Women in Finance** - January 29th
(6:30pm) ALC 3104



GolesFest'25
CONNECT FOR SUCCESS

JANUARY 21, 2025
11:00am-2:00pm
University Rooms
coles.kennesaw.edu/events

 **KENNESAW STATE**
UNIVERSITY
COLES COLLEGE OF BUSINESS
Center for Student Success

Following months

- ▶ Meet the firms - February 4th (12:00 - 3:00pm) KSU Center
- ▶ Jag Sheth - Tetley talk - February 5th (12:30-1:30pm) Student Center
- ▶ MAcc information session - February 13th (12:00 - 1:00pm) online through Microsoft Teams
- ▶ Internal auditing awareness day (panel and network) - April 3rd (12:30 - 1:30pm) - 3:30pm) Student Center



Scholarships

- ▶ SOA and GSCPA - February 1st
- ▶ General Scholarships - March 1st
- ▶ AICPA Legacy Scholarship - March 15th
- ▶ BAP - Various





Career Prep and Resume Review



How to put BAP on your resumes

- ▶ **Members**
 - ▶ *Member of Beta Alpha Psi - Iota Tau Chapter*
- ▶ **Candidates**
 - ▶ *Candidate for Membership of Beta Alpha Psi - Iota Tau Chapter*
- ▶ **FBIS**
 - ▶ *Member of FBIS - an Affiliate of Beta Alpha Psi*

Resume Book



Due - January 30th by midnight



Compiles BAP resumes for employers to view



Send to:

ksubapresumes@gmail.com

Panel Questions and Resume Review

