



Jed Miner & Associates
INSURANCE SERVICES, INC.

1524 East 1110 North • Orem, UT 84097 • Phone: 801-226-8106 • Fax: 801-226-0986

Commercial Quote Sheet

Business Name: \_\_\_\_\_ DBA: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ Website: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zipcode: \_\_\_\_\_

Physical Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zipcode: \_\_\_\_\_

Individual Partnership LLC Association Corporation

Detailed Description of Business Operations: \_\_\_\_\_

Years in Business: \_\_\_\_\_ Years of Experience: \_\_\_\_\_ FEIN/SSN: \_\_\_\_\_

Full Time Employees: \_\_\_\_\_ Part Time Employees: \_\_\_\_\_ Ann. Payroll: \_\_\_\_\_ Ann. Sales: \_\_\_\_\_

Property Info

Construction Type: \_\_\_\_\_ Year Built: \_\_\_\_\_ Alarm: Yes No If Yes, Central Station: Yes No

Sq Ft of Building: \_\_\_\_\_ Sq Ft Leased: \_\_\_\_\_ Sq Ft Open to Public \_\_\_\_\_ # of Stories: \_\_\_\_\_

Distance to Fire Station: \_\_\_\_\_ Distance to Fire Hydrant: \_\_\_\_\_ % Sprinklered: \_\_\_\_\_

Have upgrades been done? Yes No If so, year completed: Wiring \_\_\_\_\_ Plumbing \_\_\_\_\_ Roof \_\_\_\_\_

Building: \$ \_\_\_\_\_ Business Personal Property: \$ \_\_\_\_\_ Tenant Betterments: \$ \_\_\_\_\_

Coverage Info

Requested Liability Limits: \_\_\_\_\_

Do you currently have Cyber: Yes No If yes, Limits: \_\_\_\_\_ Retro Date: \_\_\_\_\_

Do you currently have EPLI: Yes No If yes, limits: \_\_\_\_\_ Retro Date: \_\_\_\_\_

Worker's Compensation: Yes No If yes, Limits: \_\_\_\_\_ EMOD: \_\_\_\_\_

Do you currently have Professional Liability? Yes No If yes, Limits: \_\_\_\_\_

Have you had any claims in the last 3 years? Yes No If yes, please list: \_\_\_\_\_

Additional Insureds: Yes No (If adding additional insured include a copy of your contract so that we can address any special requirements. If leasing please include a copy of your lease.)

If yes, please list: \_\_\_\_\_

Additional Info: \_\_\_\_\_

## Commercial General Liability - The Most Basic Form of Business Insurance

If you have only one form of business insurance, it is most likely Commercial General Liability. CGL policies cover claims in four basic categories of business liability:

- Bodily Injury
- Property Damage
- Personal Injury (including slander or libel)
- Advertising Injury (trademark or copyright infringement, slander, libel, defamation or invasion of privacy). For example, a competitor of your small business complains that an advertisement, act, comment, or practice you or one of your employees made has damaged the competitor's business.

In addition to covering the claims listed above, Commercial General Liability policies also cover the cost to defend or settle claims - even if the claims are fraudulent.

Business Liability insurance protects your business against *significant financial loss* resulting from claims of injury or damage caused to others by you or your employees. (Some coverages may not be available on all policies)

- **Automatic Additional Insured.**Coverage is automatically provided when required in a written contract, agreement or permit.
- **Personal and Advertising Injury.**Covers you for certain offenses you or your employees commit in the course of your business, such as libel, slander, disparagement, or copyright infringement in your advertisements.
- **Employment Practices Liability.**Covers claims, including legal defense costs, for certain employment-related lawsuits brought against you by your employees or job applicants (\$5,000 limit where available).
- **Defense Costs.** Pays legal expenses for certain liability claims brought against your business regardless of who's at fault.
- **Medical Expenses.** Pays the applicable medical costs if someone is injured and needs medical treatment due to an accident on your premises.
- **Premises and Operations Liability.**Provides coverage for bodily injury and property damage sustained by others at your premises or as a result of your business' operations.
- **Tenant's Liability.**Protects your business against claims of damage due to fire or other covered losses caused by you to premises that you rent.

Note: This summary outlines in general terms the coverages afforded under some policies. Examine the policy carefully for any exclusions, limitations, or any other terms or conditions that may specifically affect coverage.



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Workers Compensation Quote Sheet

Individual Partnership LLC Association Corporation

Business Name: Employer Tax ID #:

Primary Contact: UIN #:

Email: Phone: Fax:

Primary Location (1) Address:

City: State: Zipcode:

Location (2) Address:

City: State: Zipcode:

Description of Business Operations:

Years in Business: Years of Experience: EMOD:

Requested Liability Limits: Requested Effective Date:

Payroll Info

Information for ALL Employees Except Owners, Officers & Partners

Table with 6 columns: Location, State, Classification Code, Description, # of Employees, Estimated Annual Remuneration. Rows 1-3.

Information for Owners, Officers & Partners

Table with 7 columns: Name, Date of Birth, Title/Relationship, Ownership Percentage, Duties, Included?, Estimated Annual. Rows 1-3.

Additional Info

Grid of 24 questions regarding insurance, safety, and employee status with Yes/No columns.



Employers are looking for additional advantages not only for themselves but, for their employees. Advantage Perks, partnered with Jed Miner & Associates insurance Services, Inc. offers this comprehensive package that allows you to choose options that will provide value added services and savings to your employee. Employees can save anywhere from \$500-\$6,000 per year. Employers can also pick their benefits that provide savings to their company.

### CORE BENEFITS

COBRA
H.R. Administration
Medical
Online Enrollment
Recruiting
Section 125

### GROUP BENEFITS

Dental
Disability
Group Life
Vision
5-Star Life

### COMMERCIAL INSURANCE

General Liability
Products Liability
Property/Casualty
Professional Liability
Medical Professional Liability
Worker's Compensation
Directors & Officers
Cyber Liability
Employment Practices Liability
Commercial Auto Liability
Cargo/Inland Marine
International Coverage
Associations
Kidnap & Ransom
Pilot Car Coverage
Liquor Liability
Bonds
Contractors

### WORKSITE INSURANCE

Aflac
Allstate
American Public Life
Assurity
Assurant
Colonial Life
Family Heritage
Humana
The Hartford
TransAmerica
5 Star Life
Washington National

### ADVANTAGE PERKS BENEFITS

Amazon
Entertainment
Fitness
Financial Services / Retirement Plan
Insurance/ ALL LINES
Legal
Meeting
Mortgage
Movie
Real Estate
Rental Cars
Restaurants
Shopping
Sporting Events
Theme Parks
Travel

### ADDITIONAL BENEFITS

401 K
Accounting
Annuities
Life Insurance Strategies
Non Profit/Charity
Payroll Services
Senior Products/Long Term Care
Tax Services
Vision

#### Note

May be a fee for certain services so as to not conflict with Utah State Insurance rebating laws.