

## Offering Memorandum

**Film Title:** *Blackstone Mountain*

**Production Company:** Lazy L Productions LLC

**Writer:** Lary Sims (Script Completed)

**Producer:** Lary Sims

**Genre:** Modern-Day Western Drama

**Director:** Jack Skyler – Dark Genie Productions

**Executive Producer:** Joe Charbanic

**Lead Actor:** Casper Van Dien as *John*

**Filming :** Deer Springs Ranch and Kanab, Utah

---

## Financial Overview

The total production budget for *Blackstone Mountain* is **\$500,000**.

- **\$450,000** will be financed through an **SBA loan** secured by Lazy L Productions LLC, through City National Bank in Las Vegas, NV.
- We are seeking a **cash investor to contribute the remaining 10% (\$50,000)**.

The film is expected to qualify for the **Utah State Film Tax Credit**, which provides up to **25% of qualified in-state production expenses**—potentially returning up to **\$125,000**.

With a completed script, award-winning director, experienced producers, and recognizable lead talent already attached, we are confident in securing a **Minimum Guarantee (MG)** from a financeable distribution partner after production.

---

## Investor Security, Ownership & Credit

### 1. First-Position Lien:

The investor will hold a **first-position lien** on the film's assets, granting them priority repayment rights from all revenue sources, including:

- Utah tax incentives
- Distribution advances (Minimum Guarantees)
- Sales, streaming, and licensing revenues

This lien is secured against the film's intellectual property, offering robust security for the investor's contribution.

## **2. Equity Ownership (5%):**

In addition to lien protection, the investor will receive a **5% equity stake** in the film, entitling them to:

- **5% of net profits** after full budget recoupment and allowable expenses
- A share of backend revenue from worldwide distribution, streaming, physical media, foreign sales, and any derivative works (e.g., sequels or spin-offs)

## **3. Executive Producer Credit:**

The investor will receive an **on-screen Executive Producer credit**, featured in:

- The film's end credits
- IMDb listing
- Official promotional and marketing materials

This credit acknowledges the investor's key contribution to the project and enhances long-term industry visibility.

## **4. Investor Funds Fully Protected – No Talent Payments:**

**No portion of the investor's \$50,000 will be used for talent or cast compensation.**

Lazy L Productions will **personally fund all pay-to-play agreements**, including the fee for **Casper Van Dien**, ensuring the investor's entire contribution is applied exclusively to production expenses.