

GROUP COMPANY PRESENTATIONS



Modular USA Corporation 20900 NE 30th Ave. - Suite 200 Aventura, FL 33180 USA

Toll Free +1 (866) 766-9922 Phone +1 (754) 707-3399

info@globalmodulars.com www.globalmodulars.com

- **f** GlobalModulars
- GlobalModulars
- **☑** GlobalModulars

MODULAR & PREFABRICATED OFF-SITE CONSTRUCTION

We're turning High Cube cargo containers and steel prefabricated structures into stunning homes, offices, cafés, one-of-a-kind experiences and so much more...



ABOUT US

US Based Company

is a trade name of Modular USA
Corporation and is based in Florida,
USA. Global Modulars is engaged in
production and construction of
commercial & residential
prefabricated and modular
structures.

Off-Site Expert

Global Modular transforms High Cube cargo containers and prefabricated structures into beautiful houses, apartment complexes or small office/business buildings, cafés, bars and many other constructions, reducing construction time and costs. We are also using wooden and other material-based technologies to manufacture our products.

Global Experience

Total construction experience of our engineers and founders is more than 180 years. We have accomplished dozens of projects in Europe, Asia, in the Caribbean and in the USA.









GLOBAL MODULARS PRODUCTS PORTFOLIO

Residential

- Apartments, Houses, Tiny Homes, Villas
- Intelligent Houses and House Packs
- Swimming Pool Packages, Garages
- Deck Packs, Facade Covers, Solar Systems













Commercial

- Cafés, Restaurants, Bars, Small Shops
- Toilets, Security Units, Multi Purpose Units
- Offices, School Buildings, Classes
- Hotel & Motel Rooms, Dormitory Units
- Frigo Units, Green Vegetable Production Units













WHY CHOOSE



Huge Experience in Construction Industry

Founders and team engineers with long experince in construction and off-site construction industry

Fast Turnkey Solutions

Order your Module now and it'll be ready for you, whatever your purpose is, upto just 12 weeks from production start date

Quality Finishes

Option to receive your house / office fully prefurnished and ready to use, with a huge selection of finishes

Easy Financing

We've partnered with Hearth to bring you fixed monthly payments without any prepayment penalties or home equity requirements.

Visit globalmodulars.com to apply!





AND WHY MODULAR / OFF-SITE CONSTRUCTION?

- Fast, Easy and Affordable: Appr. 50 % faster, 20 % cheaper
- Earlier Investment Return
- Future Proof: Easy and fast to expand
- Eco and Environmentally Friendly
- Ease of Transportation: Modules can be placed almost everywhere
- Improved Energy Efficiency: Cheaper to heat and maintain





Company Presentation

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www.globalmodulars.com



facebook.com/globalmodulars



instagram.com/globalmodulars



Presentation Outline

Key Topics

- ❖ About Us P03
- ❖Our Concept P04
- Company and Products P08
- ❖ Markets P16
- ❖ Team and Contact Info P20





About Us

A US Based Company

Global Modulars is a trade name of Modular USA Corporation, which is based in Florida USA. Global Modulars is engaged in production and construction of commercial/residential prefabricated and modular structures.

Off-Site Expert

Global Modular transforms High Cube cargo containers and prefabricated structures into beautiful houses, apartment complexes or small office/business buildings, cafés, bars and many other constructions, reducing construction time and costs. We are also using wooden and other material-based technologies to manufacture our products.

With Long Global Experience

Total construction experience of our engineers and founders is more than 180 years. We have accomplished dozens of projects in Europe, Asia, in the Caribbean and in the USA.

Global Modulars Presentation P03/22

Our Concept

- Modular Construction
- Manufactured Construction
- Off-Site Construction

Pages 5 to 8

Modular & Manufactured Construction

- What is Modular and Manufactured?
 - Built in a factory: Constructed off-site
 - Transported to site
 - As many modules / panels as you need are added, side-by-side or end-to-end
 - Additional stories craned into place
 - 90% less vehicle movements
 - 50% faster than traditional build
 - 90% less waste
 - 67% less energy to build



Advantages of Off-site Construction

- Time
 - ❖ 50% faster with off-site construction compared to conventional methods
- ❖ Budget
 - 20 to 30% lower costs due to less labor force
- Less Weather Delays
- Health, Safety and Quality Advantages
- Less Environmental Hazards
 - 90% less waste compared to conventional construction
- Less Community Problems
 - Due to less construction noise



Modular and Off-Site Construction Advantages for Customers

- Fast, Easy and Affordable:
 - ❖ Appr. 50 % faster, 20 to 30 % cheaper
- ❖ Earlier Investment Return
- Future Proof:
 - Easy and faster to expand
- Eco and Environmentally Friendly
 - ❖ Aiming ZNE (Zero Net Energy)
- ***** Ease of Transportation:
 - Modules can be placed almost everywhere
- ❖ Improved Energy Efficiency:
 - Cheaper to heat and maintain

Company and Products



Pages 09 to 15

The Production Facility

of Global Modulars

- Industrial District in Sebastian, Florida
- 450,410 SF gross land area
- 34,587 SF production area
- 2,142 SF offices
- Up to date production methods and machines according to Manufacturing Codes of the USA

























AGLOBAL MODULARS Variety of Products

Commercial and Public

- Cafés, Restaurants, Bars
- * Toilets, Security Units, Multi Purpose Units
- Offices, School Buildings, Classes
- * Hotel & Motel Rooms, Dormitory Units
- Frigo Units, Green Vegetable Production Units

Residential

- Apartments, Houses, Villas
- Intelligent Houses and House Packs
- Swimming Pool Packages, Garages
- Deck Packs, Facade Covers, Solar Systems



Residential Products



Villas



Houses



House Complexes



Residential Units



Modular Pools



Additional Units



Commercial & Public Products



Cafés-Bars



Multi Purpose Units



Offices



Offices, Schools, Dormitories



WC Units



Hotel & Hotel Rooms



Diversified Products



Bungalows



Deck Packs



Show Rooms



Mini Offices



Security Units



Frigo Units

MYN GLOBAL MODULARS

Huge Experience in Construction Industry

Team of engineers with total construction experience more than 180 years, now in relatively new off-site construction area

Quality Finishes

Option to receive your house / office fully prefurnished and ready to use, with a huge selection of finishes

Fast Turnkey Solutions

Order your Module now and it'll be ready for you, whatever your purpose is, up to just 12 weeks from production start date

Zero Net Energy

Our designs aim to have Zero Net Energy "ZNE", which means that a building produces the same amount of renewable energy onsite as it consumes

SERVICES OF GLOBAL MODULARS

Design & Engineering With the long years experience of our engineers and architects.

Foundation and Site Prep.

Including water, sewer, electricity (also solar and wind) etc.

Financing Easy financing through our financial partners.

Turnkey Development Solutions

Including furnishing with selection of finishes. Styling and upgrade options.

Markets



Pages 17 to 19

Main Markets

Targets for marketing and distribution

PRIMARY MARKETS:

North, Central, South America and the Caribbean

SECONDARY MARKETS:

Europe, Africa, and Middle East



Client Demographics

Target clients for marketing and distribution

RESIDENTIAL:

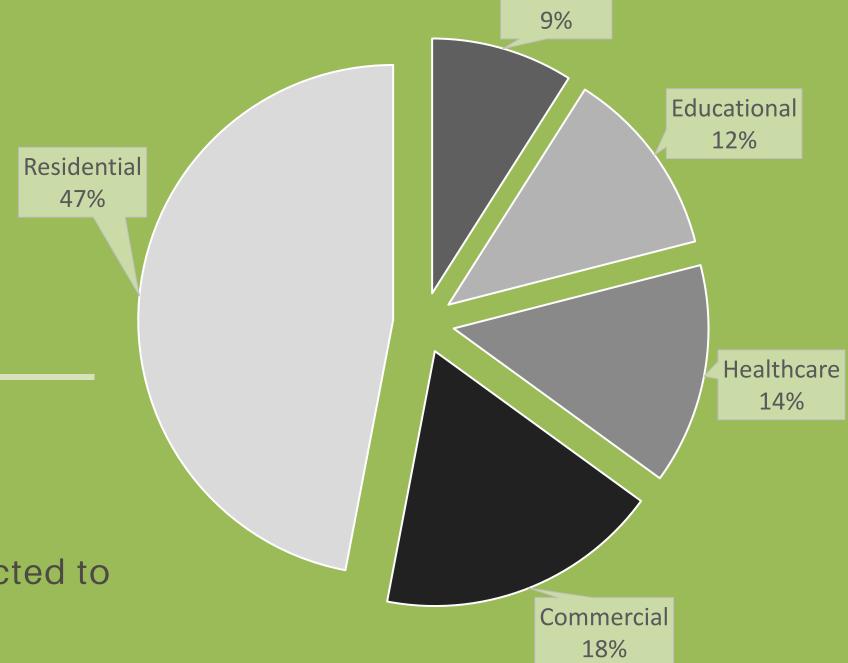
Individuals, End-users (+through Contractors)

COMMERCIAL & PUBLIC:

Startup Companies, Companies, Construction
Companies, Housebuilders, Housing
Associations, Education (Schools), Hospitality
(Hotels), Healthcare, Municipalities, Industries,
Governments



Sectors/Industries Using Modular Construction



Industrial

Data for 2019

Healthcare and hospitality applications are expected to show significant growth in the market.

Team and Contact Info

Page 21 to 22

Get In Touch With Us

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Contact Details:

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Phone: +1 (754) 707-3399

Fax: +1 (866) 766-9922

Email: info@globalmodulars.com

Web: www.globalmodulars.com

Facebook: globalmodulars

Instagram: globalmodulars

Twitter: globalmodulars





Investcom Construction LLC 20900 NE 30th Ave. - Suite 200 Aventura, FL 33180 USA

FL License: CGC1524716

Toll Free +1 (866) 224-4366 Phone +1 (754) 707-3399

info@investcomconstruction.com www.investcomconstruction.com

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WORLDWIDE, RELIABLE AND HIGH-QUALITY CONSTRUCTION SERVICES

With nearly 40 years of experience in the construction and property development, we are experts in forging partnerships to improve performance, reduce costs and build strong businesses.



ABOUT US

US Based Company

Investcom Construction LLC is based in Florida, USA. Our projects range from large-scale commercial buildings and factories to small highend residences. We offer various construction services and general contracting services, as well as planning, management and construction services.

State licensed, Bonded and Insured

Investcom Construction's services consists of demolishing, new construction including shell and finishing, remodeling and/or addition to the existing building and also design and build projects. Our company is Florida state licensed, bonded and insured.

Global Experience

Total construction experience of our engineers and founders is more than 180 years. We have accomplished dozens of projects in Europe, Asia, in the Caribbean and in the USA.









WORLDWIDE PROJECTS

USA & Caribbean

- LosDelfines Water&Entertainment Park, Dom. Rep.
- Ramada Princess Hotel & Casino, Dom. Rep.
- Wyndham Garden Hotel, Dominican Republic
- Mimosa Hotel, Miami Beach, Florida
- Brabus Showroom, Florida & many more













Europe & Asia

- Boutique Hotel Elegant, Moscow, Russia
- Industrial Park Berezovka, Moscow, Russia
- Ramstore Central Warehouse, Moscow RU
- Alkent Villas & Residency, Istanbul, Turkey
- Korston Hotel & Mall, Kazan, RU & many more

















REFERENCE LIST

EUROPE & ASIA

- 1. Boutique Hotel Elegant, Moscow/Russia
- 2. Industrial Park Berezovka, Moscow/Russia
- 3. Berezovka Administrative Building, Moscow/Russia
- 4. Berezovka Golf & Equestrian Club, Moscow/Russia
- 5. Migros Ramstore Moscow Central Warehouse, Moscow/Russia
- 6. National VIP Club & Hotel & Casino, Moscow/Russia
- 7. Korston Hotel & Mall, Kazan/Russia
- 8. Hotel Orlenok Korston, Moscow/Russia
- 9. Metro Cash & Carry, Moscow/Russia
- 10. Legrand Sales Center, Moscow/Russia
- 11. Shell Gas Station, Istanbul/Turkey
- 12. Alkent Villas & Residency, Istanbul/Turkey
- 13. Ikea-Mega, UFA/Russia
- 14. Aquarelle Shopping Mall, Moscow/Russia
- 15. Los Delfines Water&Entertainment Park, Santo Domingo/Dom. Republic
- 16. Ramada Princess Hotel & Casino, Santo Domingo/Dom. Republic
- 17. Wyndham Garden Hotel, Santo Domingo/Dom. Republic
- 18. Mimoza Hotel, Miami Beach/Florida
- 19. Brabus Showroom, Miami Gardens/Florida
- 20. Bloom Restaurant, Miami Design District/Florida
- 21. Guvendi Condo Unit, Pompano Beach/Florida
- 22. Durgun Condo Unit, Aventura/Florida
- 23. Single Family Home Project, Aventura/Florida
- 24. Lopez Residence West Ranches/Florida
- 25. Single Family Home Project, Boca Raton/Florida
- 26. Single Family Home Project, South West Ranches/Florida
- 27. Single Family Home Project, Plantation/Florida

CARIBBEAN & USA

FLORIDA, USA

- 28. Millano Moda South Dade County/Florida
- 29. Mystique Point Unit, Miami/Florida
- 30. Titan America Cement Plantation/Florida
- 31. Multiple Parkin Loc. Concrete Structural, Hialeah/Florida
- 32. Single Family Home, North Miami Beach/Florida
- 33. Warehouse Project Hallandale/Florida
- 34. Suviche Restaurant Miami/Florida
- 35. New Hotel 6 Story Addition, Hollywood/Florida
- 36. 2 Story Single Family House, Hollywood/Florida
- 37. New 4 Story Townhouse, Hollywood/Florida
- 38. New 7 Story 67 Unit Apt. Bldng., North Miami/Florida
- 39. Luxury Single Fam. Remodelling Prj., Lighthouse Point/Florida
- 40. Crepe Joint Food Chain Hard Rock Casino, Stadium, BBT/ Florida

WHY CHOOSE



Huge Experience in Construction Industry

Founders and team engineers with long experince in construction and off-site construction industry

Fast Turnkey Solutions

Our highly specialized team takes your idea and turns it into a finished product, including all areas of design: Concept Design, 3D CAD Design, Detail Design and Mechanical & Electrical Design.

Interior Design and Quality Finishes

Option to receive your house/office/hotel fully pre-furnished and ready to use, with a huge selection of finishes

Easy Financing

We've partnered with Hearth to bring you fixed monthly payments without any prepayment penalties or home equity requirements. Financing by Hearth

Visit investcomconstruction.com!



AND OUR UNIQUE SERVICES...

- Architecture, Design, Engineering
 - **Durable & Economical, Resilient & Resistant, Unlimited Design Options, Faster Building Process**
- Construction Services
 - Investment, Managemen, Construction, Modular Construction, Interior Design, Interior Finishing







COMPANY PRESENTATION

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20900 NE 30th Ave. - Suite 200 - Aventura, FL, 33180 USA

Toll Free +1(866)224-4366 | Phone +1(786)838-6336

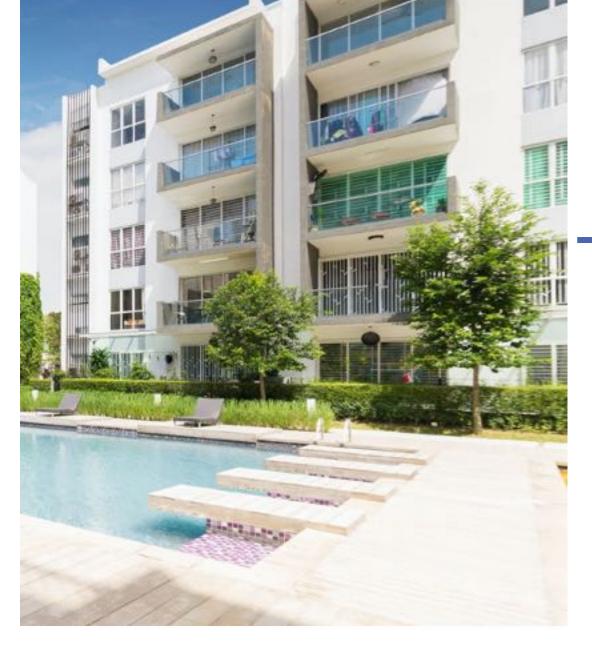
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www.investcomconstruction.com

State licensed, bonded, insured.

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STATE CERTIFIED GENERAL CONTRACTORS AND ENGINEERS







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- Company Overview
- Specializations
- Portfolio & Projects
- Owner Information
- Contacts





OUR VISION



As a Group, we strive to attain success in ways that reflect the integrity of the people we invest in as employees or as business partners. Our success is a direct result of our focus on people and their careers, our history is a testament to our investment in innovators and our encouragement of their businesses.

We continue to seek new opportunities for growth across geographies and industries. With a continued focus on entrepreneurial management, we maintain high standards of performance and accountability in all of our businesses.





OUR VALUES



We invite you to explore our Group as a gateway into the businesses and relationships we have helped to create and continue to support. You will discover the many ways that we are applying the knowledge we have been accumulating since 1980.

Investcom Construction is a progressive and forward-thinking organization dedicated to the pursuit of global growth opportunities. With nearly 39 years of experience in the construction and property development, we are experts in forging partnerships to improve performance, reduce costs and build strong businesses.





INVESTCOM GROUP



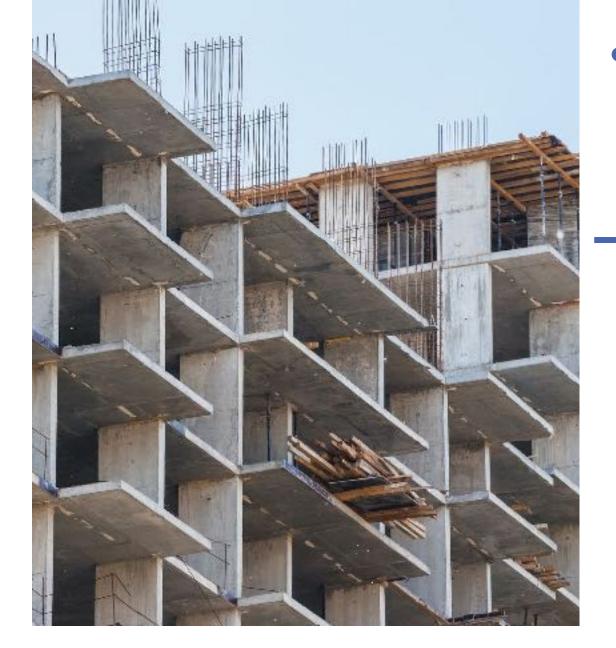






INVESTCOM GROUP

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 - www.investcomgroup.com
- Investcom Construction LLC
 - www.investcomconstruction.com
- PSN Consulting LLC
 - www.psnconsulting.com
- Modular USA Corporation
 - www.globalmodulars.com







SPECIALIZATIONS

- Investcom Construction Service consists of Demolishing, New Construction including shell and finishing. The remodeling and/or addition to the existing building are also our expertise. You may correct the existing structure if it is under violation tag.
- We do design and build projects as well. Combining those two services eases the problems between engineer of record and contractor.
 - Demolishing
 - Shell
 - Finishing
 - Remodeling
 - Addition

SPECIALIZATIONS







- Investment
- Management
- Construction
- Interior Design
- Interior Finishing



Design

- 3D Engineering
- Modeling
- Architectural Services
- Interior Design



Engineering Services

- Mechanical Services
- Structural Services
- Engineering Aspects
- Electrical and Lighting Systems



SIGNIFICANT PROJECTS

of Investcom Group

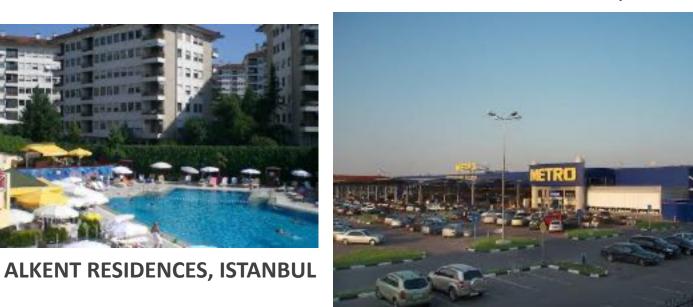


Projects in Europe and Asia

- ❖ Boutique Hotel Elegant, Moscow/Russia
- ❖ Industrial Park Berezovka, Moscow/Russia
- ❖ Berezovka Administrative Building, Moscow/Russia
- ❖ Berezovka Golf & Equestrian Club, Moscow/Russia
- ❖ National VIP Club & Hotel & Casino, Moscow/Russia
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- Metro Cash & Carry, Moscow/Russia
- Legrand Sales Center, Moscow/Russia
- ❖ Shell Gas Station, Istanbul/Turkey
- ❖ Alkent Villas & Residency, Istanbul/Turkey
- ❖ Ikea-Mega, UFA/Russia
- ❖ Aquarelle Shopping Mall, Moscow/Russia



METRO CASH & CARRY, MOSCOW



HOTEL ELEGANT, MOSCOW



KORSTON HOTEL & MALL, KAZAN

KOPCTOH



INDUSTRIAL PARK BEREZOVKA, MOSCOW



SIGNIFICANT PROJECTS

of Investcom Group

Projects in the Caribbean

- Los Delfines Water & Entertainment Park, Santo Domingo/Dominican Republic
- Ramada Princess Hotel & Casino, Santo Domingo/Dominican Republic
- Wyndham Garden Hotel, Santo Domingo/Dominican Republic







WATER AND ENTERTAINMENT PARK, DOMINICAN REPUBLIC







RAMADA PRINCESS HOTEL, SANTA DOMINGO, DOMINICAN REPUBLIC



SIGNIFICANT PROJECTS

of Investcom Construction



Projects in the USA

- Milano Moda, South Dade County/Florida
- Mystique Point Unit, Miami/Florida
- Titan America Cement, Plantation/Florida
- Retaining Wall and Primary Crusher, Medley, Florida
- Hotel, Miami Beach/Florida
- Projects, Hallandale and Pompano Beach/Florida
- ❖ Multiple Parkin Loc. Concrete Structural, Hialeah/Florida
- * Residence, Bal Harbor
- Single Family Home, North Miami Beach/Florida
- Single Family Home, South West Ranches/Florida
- Warehouse Project, Hallandale/Florida
- Suviche Restaurant, Miami/Florida
- New 4 Storey Townhouse, Hollywood/Florida
- New 7 Storey 67 Unit Apt. Bldng., North Miami/Florida

SIGNIFICANT PROJECTS

of Investcom Construction



Projects in the USA

- Mimoza Hotel, Miami Beach/Florida
- Brabus Showroom, Miami Gardens/Florida
- ❖ Bloom Restaurant, Miami Design District/Florida
- Guvendi Condo Unit, Pompano Beach/Florida
- Durgun Condo Unit, Aventura/Florida
- Single Family Home Project, Aventura/Florida
- Lopez Residence, West Ranches/Florida
- ❖ Single Family Home Project, Boca Raton/Florida
- ❖ Single Family Home Project, South West Ranches/Florida
- Single Family Home Project, Plantation/Florida
- Luxury Single Family Remodeling Project., Lighthouse Point/Florida
- Crepe Joint Food Chai, Hard Rock Casino, Stadium, BBT/ Florida
- Car Dealership Brabus, Miami Garden/Florida

SINGLE FAMILY HOME AT SOUTH WEST RANCHES

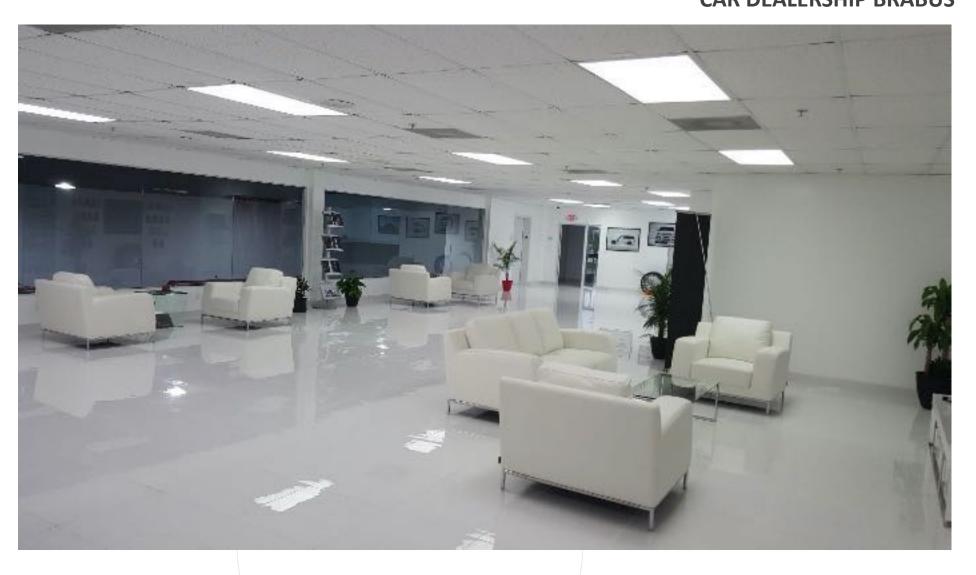




INVESTCOM CONSTRUCTION LLC



CAR DEALERSHIP BRABUS









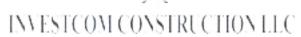
CAR DEALERSHIP OPENING

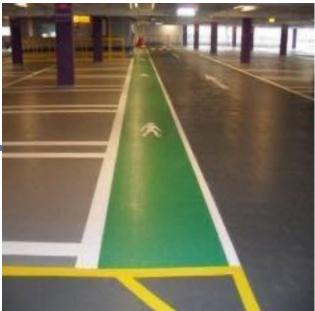


RESIDENCE IN BAL HARBOR











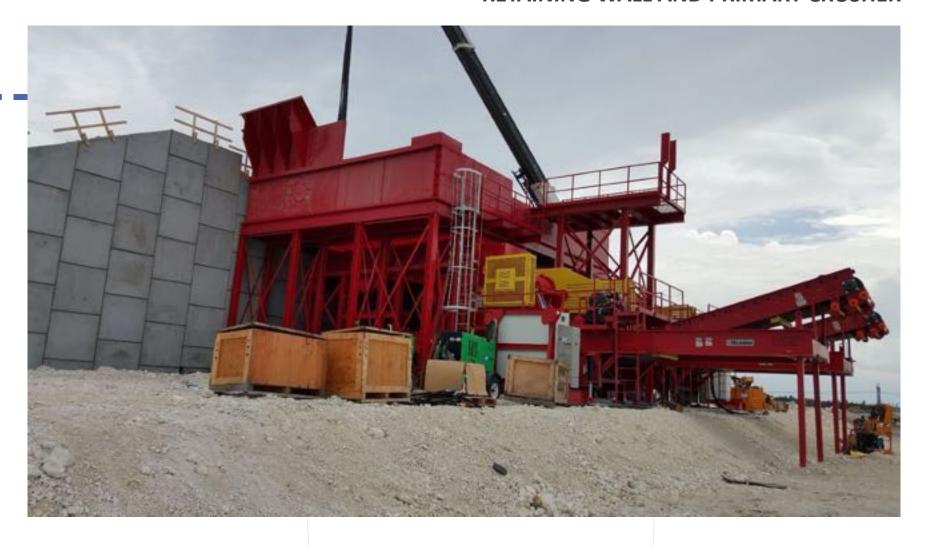
GARAGES AND PARKING LOTS







RETAINING WALL AND PRIMARY CRUSHER





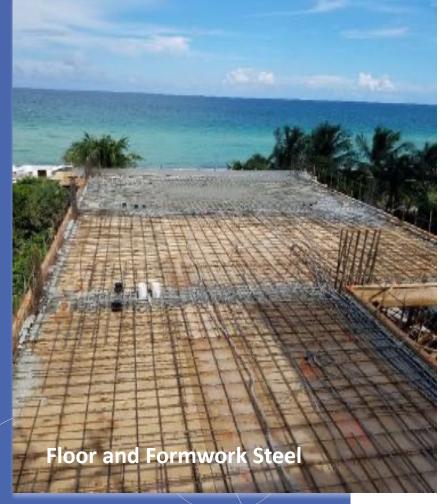




CEMENT PLANT IN MEDLEY



HOTEL IN MIAMI BEACH









HOTEL IN MIAMI BEACH









BUILDING IN HALLANDALE BEACH









PROJECT IN POMPANO BEACH









BOARD MEMBERS



HAKAN SENALTAN



JUAN SERRAT



CARLOS CARABALLO



TIMUR SENALTAN



FUAT ORNARLI





CONTACT INFO



info@investcomconstruction.com



www.investcomconstruction.com

Investcom Construction LLC

20900 NE 30th Ave. - Suite 200 - Aventura, FL, 33180 USA

Toll Free +1(866)224-4366 - Phone +1(786)838-6336

Facebook: investcomconstruction Instagram: investcomconstruction



MODULAR PROCESS IN SHORT















Financial Partner





We've partnered with Hearth to bring you fixed monthly payments without any prepayment penalties or home equity requirements. You can receive the funds for your project within days and spread out your payments over time.



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