

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
TOPWORTH URJA & METALS LIMITED
OPERATING IN STEEL INDUSTRY AND COAL MINES AT UMRED RD., NAGPUR AND
PANDHARKAWADA, YAVATMAL

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Topworth Urja & Metals Limited CIN: U27109MH1993PLC074950
2.	Address of the registered office	308, 3 rd Floor, Ceejay House, Dr. A.B. Road, Worli, Mumbai – 400 018
3.	URL of website	https://tumil.co.in
4.	Details of place where majority of fixed assets are located	Steel Plant Address: Plant Address: Mouza Ukkerwahi, Village Heti, Umred Road, PO: Udasa - Dist. Nagpur 441 204, Maharashtra. Mine Address: Marki Mangli – I, Village: Pardi, Pandharkawada, PO: Jhari Jamni, District: Yavatmal, Maharashtra
5.	Installed capacity of main products/ services	Captive Power Plant: 30 MW Sponge Iron 2 x 100 TPD Kilns: 60,000 MT p.a Steel Billet Plant: 3 x 12 MT Capacity Induction Furnaces: 1,18,800 MT p.a Rolling Mill: 1,50,000 MT p.a Coal Mines: 3,75,000 MT p.a
6.	Quantity and value of main products/ services sold in last financial year	FY 2021-22 – Operating Revenue of 145.87 Crores of TMT Bars and Others. Details as per audited financials for FY 21-22 available at https://tumil.co.in
7.	Number of employees/ workmen	255 including staff and workmen as on 12 th August, 2022
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Financial Statements, List of Creditors and Detailed EOI giving Process Events available at website of corporate debtor: https://tumil.co.in
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Detailed EOI with eligibility criteria is available on the website of the Corporate Debtor: https://tumil.co.in
10.	Last date for receipt of expression of interest	21st March, 2023
11.	Date of issue of provisional list of prospective resolution applicants	24th March, 2023
12.	Last date for submission of objections to provisional list	29th March, 2023
13.	Process email id to submit EOI	cirp.urja@gmail.com

Alok Kailash Saksena
Interim Resolution Professional of Topworth Urja & Metals Limited
Registration No. IBBI/IPA-001/IP-P00056/2017-18/10134
AFA valid till 2nd Jan 2024
Address: 1st Floor, Laxmi Building, Sir P M. Road,
Fort, Mumbai, Maharashtra, 400001
Email: cirp.urja@gmail.com, aks@dsaca.co.in
Date: 4th March, 2023
Place: Mumbai