

INSTITUTIONAL BOND SUBSCRIPTION APPLICATION

BOND DESCRIPTION

Issuer	Genesis Collateral House Company
Instrument	6.50% Senior Secured Green Notes
Series / Rating	Series 2026-A-002 / A- by Egan-Jones (29 April 2026)
International ISIN / CUSIP	USU3712QAA05 / U3712Q AA0
U.S. ISIN / CUSIP	US37183CAA27 / 37183C AA2
Issue / Maturity	3 June 2026 / 3 June 2036
Denomination / Issue Price	USD 1,000 / 100% of principal amount
Coupon / Payments	6.50% p.a.; semi-annually on 3 June and 3 December
Clearing	Euroclear / Clearstream / DTC

1. APPLICANT AND SUBSCRIPTION DETAILS

Application Reference			
Applicant Legal Name			
Registration / LEI			
Registered Address			
Country / Contact			
Email / Telephone			
Investor Classification	☐ U.S. Qualified Institutional Buyer (Rule 144A)	☐ Non-U.S. Person (Regulation S)	
Subscription Amount		Number of Notes	
Settlement Currency		Requested Settlement Date	

2. PRICING AND APPLICATION CHARGES

Issue Price	100% of principal amount		
Subscription Consideration USD	Procent of Face Value		
Application & Issuance Fee			
Facility / Arrangement Fee			
Payment Schedule			
Calculated Subscription Consideration		Application Fee Amount	

IMPORTANT

This form is subject to the Offering Memorandum, Pricing Supplement and definitive transaction documents. The application, issuance fee and any facility fee for Securities Lending transactions (ASL) are commercial facility charges and are not part of the Note coupon or the 100% issue price.

SETTLEMENT, SSI, BAADER BANK PAYMENT AND TRANSFER-AGENT INSTRUCTIONS

3. APPLICANT RECEIVING BANK - STANDARD SETTLEMENT INSTRUCTIONS (SSI)

Receiving Bank / Custodian			
Bank Address			
Account / Beneficiary Name			
Account / Custody Account No.			
SWIFT / BIC			
IBAN (if applicable)			
Clearstream Participant / Account			
Euroclear Participant / Account			
DTC Participant / Account			
Settlement Contact		Email	

4. DELIVERY METHOD

☐ Delivery and settlement coordinated through Baader Bank AG
 ☐ Book-entry delivery through Euroclear / Clearstream / DTC

☐ DWAG delivery from the appointed Transfer Agent (where available and accepted)
 ☐ Other delivery method (specify below)

BAADER BANK AG - DELIVERY / SETTLEMENT COORDINATOR

Baader Bank Aktiengesellschaft, Weißenstephaner Strasse 4, 85716 Unterschleißheim, Germany

Role: European Markets and Fiscal Agent, Book Runner and Frankfurt Exchange Settlement Agent

Payment Agent Programme Number: BBAG-GCHC-2026-002

5. PAYMENT INSTRUCTIONS TO BAADER BANK AG - MUST BE VERIFIED BEFORE PAYMENT

Beneficiary / Account Name	
Bank Name	
Bank Address	
IBAN / Account Number	
SWIFT / BIC	
Payment Reference	
Amount to be Paid	
Value Date	

PAYMENT SECURITY NOTICE

Do not remit funds until beneficiary, account number and SWIFT/BIC are independently verified.

6. DECLARATIONS AND AUTHORIZED SIGNATURE

- ☐ Applicant confirms review of the Offering Memorandum and Term Sheet and eligibility under the selected exemption.
- ☐ Applicant confirms the accuracy and authority of all SSI, payment and settlement instructions provided.

Authorized Name		Title	
Signature		Date	