PRICING SUPPLEMENT NO. 004

GENESIS COLLATERAL HOUSE GREEN NOTE ISSUE PROGRAMME

Series 2026-A-004

EUR 5,000,000,000

6.50% SENIOR SECURED GREEN NOTES DUE 1 SEPTEMBER 2036

REGULATION S | EUROCLEAR / CLEARSTREAM NSS | VIENNA / FRANKFURT

Issuer	GENESIS Collateral House Company
Issuer LEI	529900OWORDQKD4NG590
Base Prospectus	Austrian Public Base Prospectus dated 19 August 2026
Pricing Supplement Date	20 August 2026
Offering Basis	Regulation S; Austrian public offer under the Base Prospectus and permitted institutional or qualified-investor distribution
Market Objective	Euroclear/Clearstream NSS settlement and intended Vienna MTF and Frankfurt Open Market admission, subject to separate acceptance and activation

FINAL TERMS - TO BE READ WITH THE BASE PROSPECTUS DATED 19 AUGUST 2026

SERIES 2026-A-004

Purpose, Status and Controlling Documents

This Pricing Supplement establishes the complete Series-specific terms for Series 2026-A-004 under the GENESIS Collateral House Green Note Issue Programme. It constitutes the Final Terms for this Series.

This Pricing Supplement forms part of and must be read together with the Austrian Public Base Prospectus dated 19 August 2026 (the Base Prospectus). Capitalized terms not defined here have the meanings given in the Base Prospectus. The Base Prospectus is not amended or restated by this document. If a Series-specific provision in this Pricing Supplement conflicts with a programme-level provision, this Pricing Supplement controls for Series 2026-A-004 to the extent permitted by applicable law.

Series 2026-A-004 is a separate euro-denominated Series. It does not amend, restate, replace, supersede, combine with or re-designate Series 2026-A-001, Series 2026-A-002, Series 2026-A-003 or any later Series. It uses one Regulation S registered electronic Global Note, one ICSD securities position and one new currency-specific XS ISIN.

Selected Regulation S / ICSD Structure

The Series is offered outside the United States to non-U.S. persons in offshore transactions in reliance on Regulation S. It is represented by one permanent registered electronic Global Note under the New Safekeeping Structure through Euroclear Bank SA/NV and Clearstream Banking S.A.

A new XS ISIN and Common Code are requested for this euro-denominated Series. The identifiers remain to be assigned and confirmed by the ICSDs before primary settlement.

Distribution and Trading Standards

The Notes may be offered in Austria under the Base Prospectus and may also be placed with institutional or qualified investors in other permitted jurisdictions. Each intermediary applies the applicable prospectus, investor-classification, PRIIPs, MiFID II product-governance, suitability or appropriateness, KYC/AML, sanctions, order-handling, best-execution and settlement requirements.

Series Authorization

The Issuer authorizes the issue of EUR 5,000,000,000 aggregate principal amount of Series 2026-A-004, comprising 5,000,000 Notes of EUR 1,000 principal amount each. Issuance is completed only when the Global Note has been authenticated, entered in the Register and accepted into the applicable ICSD settlement position.

TERMS OF THE ISSUE

Economic Terms

All economic terms below apply exclusively to Series 2026-A-004.

Programme	GENESIS Collateral House Green Note Issue Programme
Issuer	GENESIS Collateral House Company, a North Carolina corporation
Instrument	6.50% Senior Secured Green Notes due 1 September 2036
Series	2026-A-004
Aggregate Principal Amount	EUR 5,000,000,000
Number of Notes	5,000,000 Notes of EUR 1,000 principal amount each
Specified Denomination	EUR 1,000 per Note
Issue Price	100% of principal amount
Currency	Euro (EUR)
Issue / Interest Commencement Date	1 September 2026
Maturity Date	1 September 2036
Coupon	6.50% per annum, payable semi-annually in arrears
Interest Payment Dates	1 March and 1 September of each year, commencing 1 March 2027
First Interest Period	1 September 2026, inclusive, to 1 March 2027, exclusive; 180 days on a 30/360 basis
Day Count	30/360
Business Day Convention	Following Business Day Convention; TARGET Settlement Days; no adjustment to interest accrual unless required by the Global Note
Final Redemption	100% of principal plus accrued and unpaid interest
Change of Control Put	101% of principal plus accrued and unpaid interest, in accordance with the Base Prospectus
Sinking Fund	None
Rating	Programme rating A- by Egan-Jones, dated 29 April 2026
Governing Law	State of New York

SECURITIES ADMINISTRATION

Identifiers and Form

The new-issue reference data below must be used for the request and allocation of the new XS ISIN, Common Code and related ICSD identifiers for Series 2026-A-004.

Issuer Short	GENESIS COLL HSE CO
Offering / Registration Basis	Regulation S
XS ISIN	TO BE ASSIGNED - new currency-specific XS ISIN requested
Common Code	TO BE ASSIGNED by Euroclear / Clearstream
WKN	TO BE ASSIGNED, if applicable
ICSD Eligibility	New-issue setup requested under the New Safekeeping Structure
FISN	GENESIS COLL HO/6.5 SR SECD NT 2036 - proposed, subject to confirmation
ISO CFI	DBFSGR - proposed, subject to confirmation
Issue Description	GENESIS COLLATERAL HOUSE COMPANY 6.50% SENIOR SECURED GREEN NOTES DUE 1 SEP 2036 (EUR)
Legal Form	One permanent Regulation S registered electronic Global Note
Safekeeping Structure	New Safekeeping Structure through Euroclear Bank SA/NV and Clearstream Banking S.A.
Common Safekeeper / Common Service Provider	To be allocated or elected under the ICSDs' joint procedures

Identifier and New-Issue Record

XS ISIN, Common Code and WKN are to be assigned. The proposed FISN is GENESIS COLL HO/6.5 SR SECD NT 2036 and the proposed ISO CFI is DBFSGR, in each case subject to confirmation by the allocating national numbering agency and the ICSDs.

One Identifier Set

Series 2026-A-004 will use one new XS ISIN and one Common Code for the sole Regulation S electronic Global Note in Euroclear and Clearstream. No second identifier set or clearing position is created for this Series.

APPOINTMENTS AND RESPONSIBILITIES

Institutional Parties

Each institution acts only in the capacity stated below and only after its applicable appointment or operational activation becomes effective.

Issuer / Collateral Agent / Security Trustee	GENESIS Collateral House Company
EEA Programme and Prospectus Entity	GENESIS COLLATERAL HOUSE COMPANY LTD, 51 Bracken Road, Dublin, D18 CV48, Ireland
Issuer Agent and Registrar	GT Securities, Inc., 12130 Millennium Drive, Suite 300, Los Angeles, California 90094
Administrative Paying / Calculation / Reporting / Transfer Agent	Securities Transfer Corporation (STC), 2901 N Dallas Parkway, Suite 380, Plano, Texas 75093; non-cash-moving functions only
Payment Funding Coordinator	FE Capital S.a r.l., coordinating account administration and funding instructions; the Issuer remains solely liable
Common Safekeeper / Common Service Provider	To be allocated or elected under Euroclear and Clearstream joint procedures
Listing / Trading Roles	Baader Bank AG may act for Frankfurt; a separate eligible Wiener Boerse trading participant must be appointed for Vienna
Collateral Pledgor	AVIS Global Green Energy Fund Limited, Ireland, registration no. 557493, LEI 89450043NCQHERFAEV55

Role Separation

STC performs administrative paying-agent, calculation, data-processing, reporting and transfer-agent functions. STC does not receive, hold, safeguard, transmit, settle or disburse cash. The Registrar, Common Safekeeper, Common Service Provider, ICSDs, listing institutions and market participants perform only their separately appointed functions.

Appointment and Authority

A Common Safekeeper, Common Service Provider, listing bank, market maker, paying bank, custodian or intermediary role applies only after the relevant institution has accepted the Series and the required agreement or system record is effective. No reference in this Pricing Supplement creates an agency, fiduciary or payment obligation beyond the applicable executed appointment.

CREDIT SUPPORT

Ranking, Security and Collateral

The security package is Series-specific and is constituted only by the executed Security Documents and completed collateral schedules for Series 2026-A-004. Collateral values used for coverage testing are converted into euro equivalent in accordance with the Security Documents.

Ranking	Senior secured, unsubordinated and non-convertible obligations of the Issuer; pari passu among themselves and with the Issuer's other senior secured obligations, subject to applicable law and the Security Documents
Guarantee	None. The Notes are obligations solely of the Issuer. No affiliate guarantees the Notes unless an executed Series-specific Transaction Document expressly provides otherwise
Initial Collateral	Certificates of Deposit issued by HSBC Mexico, S.A. (Domestic ISIN MX4042804066), allocated and pledged to Series 2026-A-004 under its completed collateral schedule and valued in EUR equivalent for coverage testing
After-Acquired Collateral	Allocated physical gold bullion meeting LBMA Good Delivery standards; cash and cash equivalents in pledged accounts; eligible green project assets, equipment, machinery and infrastructure; and insurance proceeds, as documented
Collateral Coverage at Settlement	120% of principal and accrued secured obligations, calculated in EUR equivalent under the Security Documents
Minimum Continuing Coverage	100% at all times
Target Coverage	100%-120%
Monitoring	Monthly monitoring by the Issuer in its capacity as Collateral Agent and Security Trustee; independent third-party valuation may be requested by holders of not less than 25% of outstanding principal
Collateral Shortfall Cure	Within 5 Business Days, add eligible collateral sufficient to restore coverage to at least 105%, deposit cash equal to the shortfall plus 5%, or commence mandatory redemption at par plus accrued interest within 30 days
Security Documents	Series 2026-A-004 collateral allocation certificate, pledge and security agreement, account-control and custodian acknowledgments, EUR-equivalent valuation and FX conversion records, and related perfection documents
Enforcement Direction	Written direction of holders of not less than 25% of outstanding principal, subject to indemnification and the Base Prospectus
Enforcement Waterfall	First, enforcement costs; second, accrued and unpaid interest pro rata; third, outstanding principal pro rata; fourth, any surplus to the person legally entitled

SERIES ALLOCATION

Use of Proceeds and Green Framework

The allocation applies only to primary issuance proceeds actually received into an Issuer-designated account.

Eligible Green Projects	Indicatively approximately 60%-70%: alternative green energy, sustainable infrastructure, waste-to-resource technologies, advanced materials, additive manufacturing and green industrial facilities
Additional Collateral	Indicatively approximately 20%-30%, including allocated physical gold bullion and other Eligible Collateral
Working Capital and Expenses	Indicatively approximately 10%, including liquidity management and offering expenses
Interim Investment	Pending application, proceeds may be held in cash or cash-equivalent instruments and administered under the applicable FE Capital arrangements

Further Issuances

The authorized aggregate principal amount of Series 2026-A-004 is EUR 5,000,000,000. Any reopening or tap must increase the issue outstanding amount of the same electronic Global Note, use the same XS ISIN and Common Code, remain within the authorized amount and be documented by supplemental Final Terms where required. Additional eligible collateral must be pledged simultaneously so the Collateral Coverage Ratio remains at least 100%.

Green Designation

The Green Note designation does not itself establish compliance with Regulation (EU) 2023/2631, the EU Taxonomy Regulation or the ICMA Green Bond Principles. No external second-party opinion has been obtained. Investors must make their own assessment of the environmental characteristics and allocation of proceeds.

No Guaranteed Project Return

No project profit, investment performance or proceeds allocation is guaranteed to be sufficient to pay principal or interest. Payment obligations remain solely those of the Issuer and are supported only by the Series security package and the Issuer's contractual obligations.

SINGLE GLOBAL POSITION

Euroclear and Clearstream NSS Architecture

Series 2026-A-004 uses one Regulation S electronic Global Note and one ICSD issue outstanding amount. Euroclear and Clearstream account entries evidence beneficial interests in that single position.

XS ISIN and Common Code Allocation Request

The Issuer requests allocation of one new XS ISIN and one Common Code for the EUR 5,000,000,000 Series 2026-A-004. The new-issue data are: currency EUR; denomination EUR 1,000; issue date 1 September 2026; maturity date 1 September 2036; fixed coupon 6.50% per annum; interest payable semi-annually on 1 March and 1 September; Regulation S registered electronic Global Note; NSS safekeeping through Euroclear and Clearstream; governing law New York.

The allocation and activation package includes the Base Prospectus dated 19 August 2026, this Pricing Supplement, the executed electronic Global Note, issuer and agency data, corporate-action terms, Common Safekeeper documentation and any additional static data required by the ICSDs.

ICSD Acceptance and Safekeeping

Euroclear Bank SA/NV and Clearstream Banking S.A. will provide clearing and settlement only after the Series, XS ISIN, Common Code, electronic Global Note and complete static data have been accepted and activated under their procedures. Account entries do not create a second Global Note.

The Common Safekeeper and Common Service Provider will be allocated or elected under the ICSDs' joint procedures. The authoritative electronic Global Note will be held in the designated safekeeping environment, and the issue outstanding amount will be reconciled to the Register.

Euroclear-Clearstream Bridge

Transfers between Euroclear and Clearstream participants may settle through the ICSD bridge in accordance with the ICSDs' operating procedures, matched instructions, cut-off times, sanctions controls and available positions. This Pricing Supplement does not override current ICSD settlement instructions.

One Series - One Register

Legal title and the aggregate amount outstanding are determined by the Register maintained by GT Securities, Inc. Euroclear, Clearstream, Common Safekeeper, Common Service Provider, participant and custodian records evidence book-entry interests and must be reconciled to the Register. Any discrepancy must be resolved before a transfer, coupon, redemption or corporate action is processed.

OPERATIONAL SETTLEMENT

Permitted Delivery Routes

Each delivery requires an authenticated issue outstanding amount, activated XS ISIN and Common Code, matched instructions, available cash and securities, applicable investor and distribution checks and acceptance by the relevant ICSD participants.

ROUTE A PRIMARY ISSUE DELIVERY

On 1 September 2026, the Notes may be delivered through Euroclear and Clearstream participant accounts against payment of the issue price, subject to authentication of the electronic Global Note, Common Safekeeper acceptance, activated static data and matched primary-market instructions.

ROUTE B ICSD BOOK-ENTRY DELIVERY

After activation, beneficial interests may be delivered free of payment or against payment between accounts in the same ICSD or across the Euroclear-Clearstream bridge. Each instruction must identify the XS ISIN, nominal amount, settlement date, participant accounts and beneficiary details.

ROUTE C COUPON AND REDEMPTION DISTRIBUTION

The Issuer causes sufficient cleared euro funds to be made available through the designated ICSD payment channel. Euroclear and Clearstream allocate received and reconciled funds according to settled record-date positions. STC calculates and reports amounts due but does not move funds.

Operational Conditions

Required before primary delivery	Assigned and activated XS ISIN and Common Code; authenticated electronic Global Note; Common Safekeeper acceptance; completed static data; matched cash and securities instructions
Required before secondary delivery	Available ICSD position; complete and matched participant instructions; applicable investor, sanctions and distribution checks; acceptance by the receiving participant
Settlement cycle	Primary settlement on 1 September 2026; secondary settlement under the cycle applicable to the relevant venue and transaction
Delivery failure	A failed, unmatched, rejected or reversed instruction does not alter the Register and does not create a payment or delivery obligation outside the Transaction Documents

EUROPEAN MARKET

Austrian Public Offer and European Trading

The Series is intended for distribution and trading outside the United States in accordance with Regulation S and the Base Prospectus, including a public offer in Austria where the required publication, intermediary, PRIIPs and MiFID II conditions are satisfied.

Listing and Market-Making Applications

Applications may be made for admission of the full EUR 5,000,000,000 Series to the Vienna MTF and the Frankfurt Open Market. Baader Bank AG may act as Frankfurt listing bank and trading or pricing agent. A separate eligible Wiener Boerse trading participant must be appointed and accepted for any Vienna market-making role. Each role begins only after separate appointment and venue activation.

Admission, quotation or market making does not assure liquidity, execution, continuous quotations or any particular trading price. Each intermediary remains responsible for its own regulatory, order-handling, best-execution, books-and-records and transaction-reporting obligations.

Eligible Investors

Purchasers may include Austrian public-offer investors and institutional or qualified investors outside the United States, in each case only where the applicable prospectus, distribution, investor-classification and product-governance requirements are satisfied. No offer or sale is made in the United States.

Settlement Standards

Trades use the operative Euroclear, Clearstream, custodian and participant instructions. Each instruction must identify the assigned XS ISIN, nominal amount, settlement date, participant details and beneficiary account, and must be complete, matched and accepted.

OPERATIVE PROVISIONS

Payments, Transaction Documents and Execution

Interest, Principal and Corporate Actions

STC calculates and reports aggregate coupon, redemption and other amounts due using the Register, the issue outstanding amount and the terms of this Pricing Supplement. STC does not receive, hold, safeguard, transmit, settle or disburse cash. The Issuer remains solely liable and must cause sufficient cleared euro funds to be made available through the designated account banks and the active Euroclear/Clearstream payment channel.

Entitlements are determined from settled positions at the applicable record date and reconciled to the Register. Operational delays, sanctions controls, funding shortfalls, rejected instructions and record mismatches may delay settlement or payment without altering the Issuer's underlying obligations.

Transaction Documents

The Transaction Documents for Series 2026-A-004 comprise the Base Prospectus dated 19 August 2026, this Pricing Supplement, the executed Regulation S electronic Global Note, the Series-specific Security Documents and collateral schedule, agency and registrar arrangements, XS ISIN and Common Code allocation and ICSD acceptance records, Common Safekeeper and Common Service Provider documents, and any Vienna or Frankfurt admission and market-making documents expressly incorporated for this Series.

Execution

The Issuer has caused this Pricing Supplement to be executed and delivered as of 20 August 2026. Electronic signatures and the associated tamper-evident certificate, audit trail or equivalent evidence form part of the execution record.

Issuer	**GENESIS COLLATERAL HOUSE COMPANY**
Authorized Signatory	______________________________
Name / Capacity	Eugen Daniel Anca, Chief Financial Officer
Date	20 August 2026
Registrar Acknowledgment	GT SECURITIES, INC. ______________________________
Name / Capacity	Authorized Representative
Date	20 August 2026

END OF PRICING SUPPLEMENT - SERIES 2026-A-004