

Project payment through **GENESIS Series 001 ✦ 002 ✦ 003**

Project Buyer: Monkey Rock Group Inc. | Funding for project
acquisition, manufacturing and construction

Series 001, 002, 003 are positioned to finance global projects

THE FINANCIAL SOURCE

The newly issued GENESIS Green Note Programme Series 002 finances the acquisition and construction of group projects. The notes are system-registered, fully processed for commencement of trade, and marketed in USD 5 billion tranches. (001 – 002 – 003 ...)

USD 5bn

market tranche each serie

120%

cash collateralized

IG

investment-grade rated

Euroclear activation opens the 48-hour sale window

Baader Bank & Syndikate sells the Series 002 volume required to reach the complete project funding target.

ACTIVATION

Euroclear activates

Series 002 is activated in Euroclear / Clearstream wearhoused by Baader Bank and released via Frankfurt Exchange into the markets.

EXCHANGE SALE

Baader Bank sells

The contracted Sponsor Bank executes the Frankfurt Stock Exchange auction within 48 hours and to subscriber markets.

Issuer Agent & Syndicator
GT Securities syndicate and marketing the notes at global scale

Listing application
NASDAQ – ABU DHABI – NIGERIA - OTC

PAYMENT

Seller is paid

Baader Bank and the syndicate banks will transfer the net proceeds directly to the seller through the duly authorized payment agents, strictly in accordance with the project closing instructions.

USD 100m project funding: USD 120m plus execution costs

PROJECT-SPECIFIC SALE INSTRUCTION

Baader Bank sells sufficient Series 002 notes until the net proceeds cover the acquisition price, transaction servicing and execution costs, and the 20% retainer for additional gold collateral acquisition.

FOR ILLUSTRATION PURPOSE

USD 100m

seller project cost

USD 20m

gold collateral retainer

+ COSTS

servicing and execution

The seller receives the complete proof-of-funds package

Monkey Rock Group Inc. issues the acquisition instruction and coordinates the project closing.

1 | Issue and registration

Series 002 issuance documents, securities identifiers and system-registration record.

2 | Rating and collateral

Investment-grade rating on base of backup by callable 120% family-cash collateral.

3 | Bank execution

Baader Bank contract, project base sale instruction via Frankfurt Stock Exchange execution record.

GT Securities maintain constatly a buyer portfolio for marketing the notes at global scale.

Euroclear, Clearstream and DTC are warehousing the notes portolio for release to the relevant trading bank (Baader Bank & Syndicate) at agreed trading days.

4 | Settlement and payment

Euroclear activation, trade settlement confirmation and payment to the seller's nominated bank account.

AVIS UMBRELLA GREEN PROJECT

ELECTRONIC GLOBAL NOTE

GENESIS COLLATERAL HOUSE GREEN NOTE PROGRAMME
SERIES 2026-A-002

eGN SERIAL

002

eGN FOR AFRICA
CAPITAL MARKETS



CSCS
Central Securities Clearing System

Primary Central Custodial and
Clearing Service for Dematerialised
and Cleared Electronic Global Notes
(Including Green Bonds)



ISSUE INFORMATION

Series	2026-A-002
eGN Serial	002
Issue Volume	USD 5,000,000,000.-
Quantity	5,000,000 Notes
Denomination	USD 1,000.-
Currency	USD
Issue Date	May 20, 2026
Maturity Date	June 3, 2036
Coupon	6.50% per annum
Interest Payment Dates	June 3 and December 3
Day Count Convention	30/360
Ranking	Senior Secured
Governing Law	State of New York
Collateral Coverage	120%

AVIS UMBRELLA PROJECT GLOBAL WASTE TO HIGH TECH NANO POWDER INDUSTRIAL PROJECT

SUSTAINABLE INNOVATIVE SCALABLE PROFITABLE FUTURE-DRIVEN

Transforming global waste into high-value graphene-composite
nano powders for advanced industrial applications.

CLEAN TECHNOLOGY | CIRCULAR ECONOMY | GREEN FUTURE



INTERNATIONAL REGISTRATION

Registration	Rule 144A, Regulation s
Issuer Short	GENESIS COLL HSE CO
FISN	GENESIS COLL HO/6.5 SR SECD NT 2036
ISSUE DESCRIPTION	SR SECD NT REG S
ISO CFI	DBFSGR
ISIN	USU3712QAA05
CUSIP	U3712Q AA0
Clearing / Settlement	Rule 144A, Regulation s Euroclear and Clearstream, DTC

USA REGISTRATION

Registration	Rule 144A
FISN	GENESIS COLL HO/6.5 NT GREEN BD SOC
ISSUE DESCRIPTION	NT SECD GREEN NT 144A SER 2026-A-001
ISO CFI	DBFUGR
ISIN	US37183CAA27
CUSIP	37183C AA2



ISSUE VOLUME

USD 5,000,000,000.-

SENIOR
SECURED
GREEN
SEAL

QUANTITY

5,000,000 NOTES

DENOMINATION: USD 1,000.- EACH



ISSUER



COLLATERAL PLEDGOR



PAYING AGENT



AUTHORIZED SIGNATORY
GENESIS COLLATERAL HOUSE COMPANY



TRUSTEE (UPON APPOINTMENT)
INDENTURE TRUSTEE

Tobias Baum

CUSTODIAN & CLEARING



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THE NOTES ARE SENIOR SECURED OBLIGATIONS AND ARE TRANSFERABLE ONLY IN ACCORDANCE WITH THE TERMS OF THE INDENTURE.