GENESIS
COLLATERAL HOUSE COMPANY

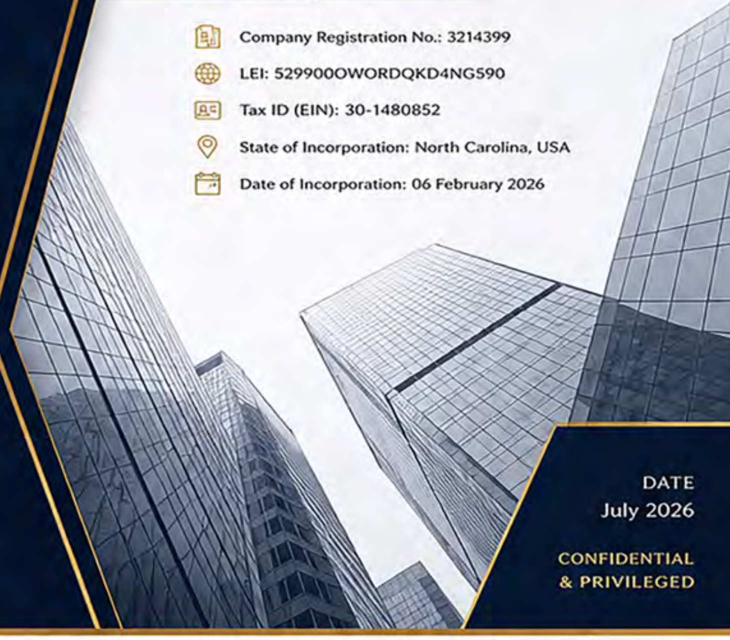
KNOW YOUR CUSTOMER (KYC)
CORPORATE DUE DILIGENCE PACKAGE

TRUST | INTEGRITY | TRANSPARENCY | COMMITMENT

PREPARED FOR
BANKS | CUSTODIANS | ICSDs | REGULATORS
INSTITUTIONAL INVESTORS | BUSINESS PARTNERS

GENESIS COLLATERAL HOUSE COMPANY
1201 East Morehead Street, Suite 200
Charlotte, North Carolina 28204, USA

Company Registration No.: 3214399
LEI: 529900OWORDQKD4NG590
Tax ID (EIN): 30-1480852
State of Incorporation: North Carolina, USA
Date of Incorporation: 06 February 2026



DATE
July 2026

CONFIDENTIAL
& PRIVILEGED

TABLE OF CONTENTS

EXECUTIVE SUMMARY

This Know Your Customer (KYC) Corporate Due Diligence Package has been prepared in connection with onboarding, account opening, business relationship establishment, and ongoing due diligence with financial institutions, custodians, ICSDs, regulators, and institutional counterparties.

Legal Name	GENESIS COLLATERAL HOUSE COMPANY
Entity Type	Corporation
State of Incorporation	North Carolina, United States of America
Date of Incorporation	06 February 2026
Company Registration No.	3214399
LEI	529900OWORDQKD4NG590
Tax ID (EIN)	30-1480852
Registered Office	4111-E Rose Lake Drive Charlotte, North Carolina 28217, USA
Principal Executive Office	10390 Ashton Avenue Los Angeles, California 90024, USA
Nature of Business	Management of Companies and Enterprises (NAICS 55 / Subcode 551112)

The Company is in good standing, maintains robust compliance controls, and is committed to conducting its business in full compliance with applicable laws, regulations, and international standards.

COMPLIANCE SECTION OVERVIEW

This section demonstrates the Company's commitment to a strong compliance culture and adherence to international standards.

AML DECLARATION
Confirms the Company's adherence to AML/CTF laws and implementation of robust anti-money laundering controls.

SANCTIONS DECLARATION
Affirms compliance with applicable international sanctions regimes and restrictions.

COMPLIANCE POLICY STATEMENT
Provides an overview of the Company's compliance program, policies, and monitoring framework.

OFAC SCREENING
Confirms screening of the Company, its officers, directors, and ultimate beneficial owners against OFAC sanctions lists.

PEP SCREENING
Confirms screening for Politically Exposed Persons (PEPs) in accordance with risk-based procedures.

UBO DECLARATION
Provides identification of Ultimate Beneficial Owners and ownership structure transparency.

DOCUMENTATION INCLUDED

Corporate Formation Documents Articles of Incorporation	**Compliance Declarations** AML, Sanctions, OFAC, PEP, UBO
Good Standing Certificates State-issued Certificates	**Business Overview** Nature, Activities, NAICS
Corporate Governance Bylaws, Resolutions, Incumbency	**Registered & Office Addresses** Proof of Address
Ownership & Structure Share Certificate, Org Chart, UBO	**Regulatory & Legal Information** LEI, Tax ID, Regulatory Status
Identification Documents Officers, Directors, UBOs	**Banking & Reference Information** Bank References
Financial Information Financial Statements, References	**Additional Declarations** Other required attestations

CORPORATE DUE DILIGENCE INDEX

GENESIS COLLATERAL HOUSE COMPANY

KNOW YOUR CUSTOMER (KYC)

CORPORATE DUE DILIGENCE PACKAGE

SUMMARY

GENESIS COLLATERAL HOUSE COMPANY
Company Address 10390 Ashton Ave, Los Angeles, California 90024 Us
State Status Active/Good Standing
Naics Code Management of Companies and Enterprises (55)
Naics Subcode Offices of Other Holding Companies (551112)
Formation State North Carolina
Entity Type CCORPORATION
Formation Date Feb. 06, 2026
Entity ID 3214399
LEI 529900OWORDQKD4NG590
TAX ID 30-1480852

OFFICERS

Eugen Anca, Treasurer (CFO)
Alfred Schedler, Director
Jairo Restrepo Chavez, Director
Chiara Maria Muller, Secretary
Dr. Thomas Sasse, Head of Compliance
Helmut Koenig, Head of Board Advisor

CAPITAL MARKETS & DISTRIBUTION DIVISION

GENESIS GREEN BOND

AS LIQUIDITY PROVIDER FOR THE ACQUISITION AND FINANCE OF LARGE INDUSTRIES IN

BANK GCH GENESIS COLLATERAL HOUSE

SECURING VALUE. ENABLING TRUST. DELIVERING OPPORTUNITY.

COLLATERAL HOUSE COMPANY

- GREEN ORIENTED ROBOTIC HIGHTECH
- CONSTRUCTION & ENGINEERING
- WASTE TO NANO POWDER 3D PRINTING INDUSTRIES
- QUANTUM MANAGEMENT AND BANKING

UMBRELLA PROJECT

OUR MISSION

Wearhousing of cash and cash equivalent assets in bank infrastructure building, digitalised and bridged between the existing Global FIAT Stock Exchange Markets and Blockchain Infrastructure Networks

END-TO-END CAPITAL MARKETS & DISTRIBUTION FLOW

1 PROGRAMME STRUCTURING & APPROVAL
- Programme Framework
- Terms & Conditions
- Legal Documentation
- Due Diligence
- Risk Assessment
- Governance Approval

2 BOND ISSUANCE SETUP
- Tranche Structure (USD 5 Billion)
- ISIN & ICSD Set-Up
- Documentation Finalization
- Rating (if applicable)
- Regulatory Fillings

3 SYNDICATION & PRICING
- Bookrunner Mandate
- Investor Roadshow
- Book Building
- Pricing Strategy
- Demand Analysis
- Investor Allocation

4 ALLOCATION & CLOSING
- Allocation to Investors
- Trade Confirmation
- Closing & Funding
- Proceeds Settlement
- Initial Accounting

5 CLEARING & SETTLEMENT
- Delivery vs Payment (DVP)
- ICSD Settlement
- Global Custody
- Reconciliation
- Settlement Reporting

6 EXCHANGE LISTING & ACTIVATION
- Exchange Approval (FWB)
- Listing & Admission
- Market Making Activation
- Investor Distribution
- Secondary Market Trading

7 CONTINUOUS DISTRIBUTION & LIQUIDITY
- Ongoing Distribution via Exchanges
- Liquidity Provision
- Corporate Actions
- Reporting & Disclosure

KEY STAKEHOLDERS & ROLES

LEAD ARRANGER – Structures the offering and coordinates execution.

BOOK RUNNER – Manages book-building, investor relations and demand.

PAYING AGENT – Handles interest payments and distributions.

TRANSFER AGENT – Maintains investor records and manages ownership transfers.

MARKET MAKERS – Provides liquidity with continuous bid/offer quotations.

CUSTODIAN BANKS – Safeguards securities and ensures asset protection.

ICSD OPERATIONS – Clears and settles trades across global securities infrastructure.

LEGAL & REGULATORY – Ensures compliance with applicable laws and regulations.

WAREHOUSING & COLLATERAL

GENESIS FAMILY TRUST (NEVADA)
Cash & Cash Equivalent Assets
USD 27 BILLION with
Morgan Stanley Account

SAFEKEEPING | CUSTODY | ADMINISTRATION

COLLATERAL SUPPORT

Secures GENESIS Green Bonds and Underlying Transactions

GENESIS GREEN BONDS

MULTIPLE TRANCHES OF USD 5 BILLION

DISTRIBUTION CHANNELS

FWB FRANKFURT | NASDAQ | LSE LONDON | ADX ABU DHABI | & OTHER GLOBAL EXCHANGES

TRADING PLATFORMS (2–3)

DIGITAL TRADING PLATFORMS FOR CONTINUOUS LIQUIDITY & CASH FLOW

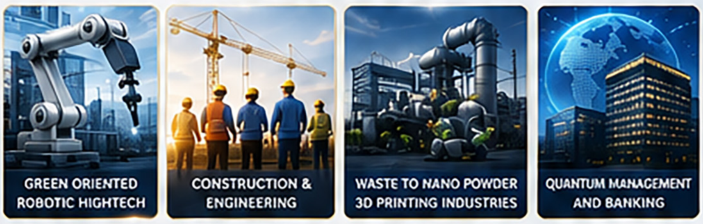
BRIDGING INFRASTRUCTURE

GLOBAL FIAT STOCK EXCHANGE MARKETS ↔ BLOCKCHAIN INFRASTRUCTURE NETWORKS

USE OF PROCEEDS

- Acquisition of Large Industries
- Financing of Green Hightech Projects
- Waste to Nano Powder 3D Printing Industries
- Construction & Engineering Projects
- Robotic & Automation Technologies
- QUANTUM Management & Banking Systems
- Global Expansion & Infrastructure
- Working Capital & Operational Growth

FINANCING & ACQUISITION OF LARGE INDUSTRIES



25+ INDUSTRIAL COMPANIES | 150,000+ EMPLOYEES | VALUE > €/$ INFINTE ∞
ALL UNDER MKRO HOLDING STRUCTURE

CONTINUOUS CASH FLOW

- Trading & Investment Operations
- Bond Liquidity & Market Making
- Interest & Coupon Flows
- Reinvestment & Compounding
- AI & Quantum Driven Systems
- High Volume Cash Generation

KEY VALUE PROPOSITION

SECURED BY CASH & CASH EQUIVALENTS – Full collateral support through trusted bank infrastructure.

GLOBAL ACCESS – Distribution via leading exchanges and institutional networks.

HIGH LIQUIDITY – Market maker support and multi-platform trading.

INNOVATION DRIVEN – Digitalised, automated and AI-enhanced capital markets.

GREEN & SUSTAINABLE – Financing the future through green industries and technologies.

TRUST & INTEGRITY – Transparency, governance and institutional grade standards.

SECURING VALUE. ENABLING TRUST. DELIVERING OPPORTUNITY.
GENESIS COLLATERAL HOUSE COMPANY – YOUR PARTNER IN GLOBAL CAPITAL MARKETS.

Certificate of Good Standing

The document will verify that the organization is compliant within the state of incorporation.

bizee
formerly incfile

NORTH CAROLINA
Department of the Secretary of State

CERTIFICATE OF EXISTENCE

I, ELAINE F. MARSHALL, Secretary of State of the State of North Carolina, do hereby certify that

GENESIS COLLATERAL HOUSE COMPANY

is a corporation duly incorporated under the laws of the State of North Carolina, having been incorporated on the 6th day of February, 2026, with its period of duration being Perpetual.

I FURTHER certify that, as of the date set forth hereunder, the said corporation's articles of incorporation are not suspended for failure to comply with the Revenue Act of the State of North Carolina; that the said corporation is not administratively dissolved for failure to comply with the provisions of the North Carolina Business Corporation Act; that its most recent annual report required by N.C.G.S. 55-16-22 has been delivered to the Secretary of State; and that the said corporation has not filed articles of dissolution as of the date of this certificate.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal at the City of Raleigh, this 9th day of February, 2026.

Scan to verify online.

Elaine F. Marshall

Secretary of State

NORTH CAROLINA
Department of the Secretary of State

To all whom these presents shall come, Greetings:

I, ELAINE F. MARSHALL, Secretary of State of the State of North Carolina, do hereby certify the following and hereto attached to be a true copy of

ARTICLES OF INCORPORATION

OF

GENESIS COLLATERAL HOUSE COMPANY

the original of which was filed in this office on the 6th day of February, 2026.

Scan to verify online.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal at the City of Raleigh, this 6th day of February, 2026.

Elaine F. Marshall

Secretary of State

SOSID: 3214399
Date Filed: 2/6/2026 10:57:00 AM
Elaine F. Marshall
North Carolina Secretary of State
C2026 021 02312

STATE *of* NORTH CAROLINA
DEPARTMENT *of the* SECRETARY *of* STA
ARTICLES *of* INCORPORATION

Pursuant to §55-2-02 of the General Statutes of North Carolina, the undersigned does hereby submit these Articles of Incorporation for the purpose of forming a business corporation.

ARTICLE I.

The name of this corporation is GENESIS COLLATERAL HOUSE COMPANY.

ARTICLE II.

The number of shares the corporation is authorized to issue is 1000000.

ARTICLE III.

These shares shall be all of one class, designated as common stock.

ARTICLE IV.

The name, title, and address of the person executing these articles is Lovette Dobson, Incorporator, at 17350 State Hwy 249 #220, Houston TX 77064.

ARTICLE V.

The name of the initial registered agent of the corporation is REPUBLIC REGISTERED AGENT LLC, and the street address and county of the initial registered office of the corporation is 4111-e Rose Lake Dr, Charlotte NC 28217, in the County of MECKLENBURG.

ARTICLE VI.

The street address and county of the principal office of the corporation is 10390 ASHTON AVE, Los Angeles, California 90024 US, in the County of LOS ANGELES.

ARTICLE VII.

The corporation shall indentify its directors, members, managers, officers, employees, and agents to the fullest extent provided by the laws of the State of North Carolina now or hereafter in force, including the advance of expenses under the procedures provided by such laws.

ARTICLE VIII.

The names and addresses of the directors for the corporation who shall act until the first meeting or until their successors are duly chosen and qualified are:

Chiara Maria Muller - 10390 ASHTON AVE, LOS ANGELES, CALIFORNIA 90024

Alfred Schedler - 10390 ASHTON AVE, LOS ANGELES, CALIFORNIA 90024

Eugen Anca - 10390 ASHTON AVE, LOS ANGELES, CALIFORNIA 90024

Jairo Restrepo Chavez - 10390 ASHTON AVE, LOS ANGELES, CALIFORNIA 90024

ARTICLE IX.

These articles will be effective upon filing.

Dated: Jan 21, 2026

Lovette Dobson

Lovette Dobson, Incorporator

CORPORATE BYLAWS OF
GENESIS COLLATERAL HOUSE COMPANY

ARTICLE 1. OFFICES OF THE CORPORATION.

Section 1. Principal Office. The principal office of the corporation and other offices of the corporation shall be at the locations, within or without the corporation's state of incorporation (the "State"), as the directors may specify from time to time. The secretary of this corporation will keep a copy of the corporation's Articles of Incorporation (or similar incorporating document), these bylaws, minutes of directors' and shareholders' meetings, stock certificates and stubs, a register of the names and interests of the corporation's shareholders, and other corporate records and documents at the principal office.

Section 2. Registered Agent. For receipt of official legal and tax correspondence from the State of Incorporation, the registered agent of the corporation (sometimes known as a resident agent, statutory agent, agent for service of process, or delivery of service address) shall be maintained in accordance with the requirements of the State of Incorporation.

ARTICLE 2. SHAREHOLDER'S MEETINGS.

Section 1. Annual meeting. The annual meeting of shareholders shall be held in the 3 month following the end of each fiscal year of the corporation on any day of that month as determined by the board of directors.

Section 2. Special meetings. Special meetings of the shareholders for any purpose or purposes permitted by law may be called by the president of the corporation or by the board of directors. Such meetings shall also be called by the president at the request of the holders of not less than one tenth of the outstanding shares of the corporation entitled to vote at the meeting.

Section 3. Location. Meetings of the shareholders may be held at any location, within or without the State, designated by the board of directors or, in the absence of a designation by the board of directors, by the person or persons who call such meeting. If no designation is made, the meeting shall be held at the principal office of the corporation.

Section 4. Notice. Notices of meetings, annual or special, must be given in writing to shareholders entitled to vote at the meeting by the secretary or an assistant secretary or, if there is no such officer, by any director or shareholder.

Notices of shareholders' meetings must be given either personally or by first-class mail or other means of written communication, addressed to the shareholder at the address of the shareholder appearing on the stock register of the corporation or given by the shareholder to the corporation for the purpose of notice. Notice of a shareholders' meeting must be given to each shareholder no less than two weeks prior to the meeting.

This notice will state the place, date, and hour of the meeting and the general nature of the business to be transacted. The notice of an annual meeting and any special meeting at which directors are to be elected will include the names of the nominees that, at the time of the notice, the board of directors intends to present for election.

Section 5. Waiver of Notice. Any shareholder may waive notice of any meeting before or after the meeting. Such waiver must be in writing signed by the shareholder and delivered to the secretary of the corporation for inclusion in the minutes of the meeting.

Section 6. Quorum and voting. Every shareholder entitled to vote is entitled to one vote for each share held, except as otherwise provided by law. A shareholder entitled to vote may vote part of his or her shares in favor of a proposal and refrain from voting the remaining shares or vote them against the proposal. If a shareholder fails to specify the number of shares he or she is affirmatively voting, it will be conclusively presumed that the shareholder's approving vote is with respect to all shares the shareholder is entitled to vote.

Except as otherwise required by applicable law, a majority of the outstanding shares of the corporation entitled to vote, represented in person or by proxy, shall constitute a quorum at a meeting of the shareholders. Each outstanding share entitled to vote shall be entitled to one vote upon each matter voted on at a meeting of shareholders. Except as otherwise required by applicable law, the vote of a majority of the shareholders present in person or by proxy at a meeting at which a quorum is present shall be the act of the shareholders.

Section 7 Proxies. At meetings of the shareholders, a shareholder may vote in person or by proxy executed in writing in compliance with applicable law and filed with the secretary of the corporation at or before the time of the meeting.

Section 8. Informal action by shareholders. Any action required or permitted by law to be taken by the shareholders at a meeting may be taken without a meeting if one or more consents in writing, setting forth the action so taken, shall be signed by all of the shareholders entitled to vote at a meeting.

ARTICLE 3. DIRECTORS.

Section 1. General powers. The business and affairs of the corporation shall be managed by the board of directors.

Section 2. Initial directors. The initial board of directors shall be comprised of the following initial directors:

CHIARA MARIA MULLER
10390 ASHTON AVE LOS ANGELES , CA 90024

ALFRED SCHEDLER
10390 ASHTON AVE LOS ANGELES , CA 90024

EUGEN ANCA
10390 ASHTON AVE LOS ANGELES , CA 90024

JAIRO RESTREPO CHAVEZ
10390 ASHTON AVE LOS ANGELES , CA 90024

Section 3. Number. The number of directors constituting the board of directors shall be not less than one nor more than nine. Within such limits, the number may be fixed or changed from time to time by the vote of a majority of the shareholders or by vote of a majority of the directors.

Section 4. Election and Tenure of Office. The directors are elected at the annual meeting of the shareholders and hold office until the next annual meeting and until their successors have been elected and qualified.

Section 5. Regular meetings. A regular meeting of the board of directors shall be held immediately after, and at the same place as, the annual meeting of shareholders. The board of directors may, by resolution, provide for additional regular meetings of the board.

Section 6. Special meetings. Special meetings of the directors for any purpose or purposes permitted by law may be called by the president of the corporation or by any two directors. The person or persons who call such meeting may fix any time or place for the holding of such meeting.

Section 7. Notice. Notices of meetings, annual or special, must be given in writing to directors by the secretary or an assistant secretary or, if there is no such officer, by any director or shareholder.

Notices of directors' meetings must be given either personally or by first-class mail or other means of written communication, addressed to the director at the address of the director appearing on the records of the corporation or given by the director to the corporation for the purpose of notice. Notice of a directors' meeting will be given to each director at least two weeks prior to the meeting, unless a greater period is required under the state corporation statutes for giving notice of a meeting.

This notice will state the place, date, and hour of the meeting and the general nature of the business to be transacted. The notice of an annual meeting and any special meeting at which directors are to be elected will include the names of the nominees that, at the time of the notice, the board of directors intends to present for election.

Section 8. Waiver of Notice. Any director may waive notice of any meeting before or after the meeting. Such waiver must be in writing signed by the director and delivered to the secretary of the corporation for inclusion in the minutes of the meeting.

Section 9. Quorum and voting. Except as otherwise required by applicable law, a majority of the directors shall constitute a quorum at a meeting of the directors. Each director shall be entitled to one vote upon each matter voted on at a meeting of the directors. Except as otherwise required by applicable law, the vote of a majority of the directors present at a meeting at which a quorum is present shall be the act of the board of directors.

Section 10. Informal action by directors. Any action required or permitted by law to be taken by the directors at a meeting may be taken without a meeting if one or more consents in writing, setting forth the action so taken, shall be signed by all of the directors entitled to vote at a meeting.

Section 11. Resignation, vacancies, and removal. Any director may resign, effective on giving written notice to the chairperson of the board of directors, the president, the secretary, or the board of directors, unless the notice specifies a later time for the effectiveness of the resignation. If the resignation is effective at a later time, a successor may be elected to take office when the resignation becomes effective.

Directors may be removed from office, and vacancies on the board of directors may be filled, in any manner allowed by applicable law.

ARTICLE 4. OFFICERS.

Section 1. Number. The officers of the corporation shall be a president, a secretary, and a treasurer (or officers with different titles that perform the similar duties of these officers), which are appointed by the board of directors, with the optional appointment of one or more vice-presidents at the discretion of the board. The board of directors may appoint such other additional officers as it may see fit from time to time. Subject to contractual agreements approved by the board of directors, officers of the corporation shall serve at the pleasure of the board of directors, and shall have the authority and duties specified from time to time by the board of directors, and shall receive salary and benefits as may be approved by the board.

Section 2. President. The president has general supervision, direction, and control of the day-to-day business and affairs of the corporation, subject to the direction and control of the board of directors. The president presides at all meetings of the shareholders and directors and is an ex official member of all the standing committees, including any executive committee of the board, and has the general powers and duties of management usually vested in the office of president or chief executive officer of a corporation and other powers and duties as may from time to time be prescribed by the board of directors or these bylaws.

Section 3. Treasurer. The treasurer will keep and maintain, or cause to be kept and maintained, adequate and correct books and records of accounts of the properties and business transactions of the corporation.

The treasurer will deposit monies and other valuables in the name and to the credit of the corporation with the depositories designated by the board of directors. He or she will disburse the funds of the corporation in payment of the just demands against the corporation; will render to the president and directors, whenever they request it, an account of all his or her transactions as chief financial officer and of the financial condition of the corporation; and have such other powers and perform such other duties as may from time to time be prescribed by the board of directors.

Section 4. Secretary. The corporate secretary (or other corporate officer designated by the board of directors to maintain and keep corporate records) will keep, or cause to be kept, at the principal office of the corporation, a book of minutes of all meetings of directors and shareholders. The minutes will state the time and place of holding of all meetings; whether regular or special, if special, how called or authorized; the notice given or the waivers of notice received; the names of those present at directors' meetings; the number of shares present or represented at shareholders' meetings; and an account of the proceedings.

The secretary will keep, or cause to be kept, at the principal office of the corporation, or at the office of the corporation's transfer agent, a share register, showing the names of the shareholders and their addresses, the number and classes of shares held by each, the number and date of certificates issued for shares, and the number and date of cancellation of every certificate surrendered for cancellation.

The secretary will keep, or cause to be kept, at the principal office of the corporation, the original or a copy of the bylaws of the corporation, as amended or otherwise altered to date, certified by him or her.

The secretary will give, or cause to be given, notice of all meetings of shareholders and directors required to be given by law or by the provisions of these bylaws. He or she will prepare, or cause to be prepared, an alphabetical listing of shareholders for inspection prior to and at meetings of shareholders as required these bylaws.

The secretary has charge of the seal of the corporation (if applicable) and has such other powers and may perform such other duties as may from time to time be prescribed by the board or these bylaws.

ARTICLE 5. BOOKS AND RECORDS.

Section 1. Books and records. The corporation shall create and maintain such books and records, including minutes of meetings, stock ledgers, and financial records, as may be required by law and any such additional records as may be specified by the directors and officers from time to time.

Section 2. Inspection by shareholders. To the extent required by applicable law, and to the additional extent permitted from time to time by the directors, shareholders shall have the right to inspect the books and records of the corporation.

ARTICLE 6. MISCELLANEOUS.

Section 1. Share certificates. Shareholders of the corporation shall be entitled to one or more certificates representing shares owned by such shareholders. Share certificates shall be in the form specified from time to time by the board of directors.

Section 2. Dividends and distributions. The board of directors may from time to time declare, and the corporation may pay, dividends on outstanding shares of the corporation, subject to limitations provided by law and the articles of incorporation of the corporation.

Section 3. Regular and executive committees. The board of directors may designate one or more regular committees to report to the board on any area of corporate operation and performance.

To the extent allowed under state corporate statutes, the board of directors also may designate and delegate specific decision-making authority to one or more executive committees, each consisting of two or more directors, that have the authority of the board of directors to approve corporate decisions in the specific areas designated by the board of directors.

Section 4. Seal. The board of directors may adopt, and from time to time modify, a corporate seal.

Section 5. Fiscal year. The fiscal year of the corporation shall be the period designated by the board of directors.

Section 6. Amendment. These bylaws may be amended from time to time by the directors or the shareholders in the manner permitted by applicable law.

Certification:

The foregoing bylaws are certified to be the bylaws of the corporation as adopted by the board of directors on the 9th day of February, 20 2026

Chiara Maria Muller, SECRETARY

WAIVER OF NOTICE AND CONSENT TO HOLDING FIRST MEETING OF BOARD OF DIRECTORS GENESIS COLLATERAL HOUSE COMPANY

We, the undersigned, being all the directors of GENESIS COLLATERAL HOUSE COMPANY, here by waive notice of the first meeting of the board of directors of the corporation and consent to the holding of the meeting and consent to the transaction of any and all business at the meeting including, without limitation, the adoption of bylaws, the election of officers, the selection of the corporation's accounting period, the designation of the location of the principal office of the corporation, the selection of the place where the corporation's bank accounts will be maintained, and the authorization of the sale and issuance of the initial shares of stock of the corporation. The meeting is/was at the following date, time, and location:

Date: 9th day of February, 20 2026

Time: 20:06

Location: Liechtenstein, Vaduz

Signature of Each Director:

Chiara Maria Muller:_________________________ IN CHAIR

ALFRED SCHEDLER:_______________________BY VIDEO

EUGEN ANCA:____________________________ BY VIDEO

JAIRO RESTREPO CHAVEZ:_________________________BY VIDEO

Euge[redacted]
Ale. B[redacted]
0327[redacted]

IBAN[redacted]
Acco[redacted]

The f[redacted]

Posti[redacted]
Amou[redacted]

Purpo[redacted]
Stadt[redacted]
IBAN[redacted]
Credit[redacted]
Manda[redacted]
Auftra[redacted]
Strom[redacted]
2026[redacted]
REF:[redacted]

Kinde[redacted]

Volks[redacted]
Innsb[redacted]

BIC VBOEATWWINN [redacted]

Form **W-9**
(Rev. March 2024)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer Identification Number and Certification

Go to *www.irs.gov/FormW9* for instructions and the latest information.

Give form to the requester. Do not send to the IRS.

Before you begin. For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

Print or type. See *Specific Instructions* on page 3.

1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.)

Genesis Collateral House Company

2 Business name/disregarded entity name, if different from above.

Management of Companies and Enterprises

3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor ☑ C corporation ☐ S corporation ☐ Partnership ☐ Trust/estate

☐ LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) . . . . ______

Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner.

☐ Other (see instructions) ______

3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions . . . . ☐

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) ______

Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) ______

(Applies to accounts maintained outside the United States.)

5 Address (number, street, and apt. or suite no.). See instructions.

4111 Rose Lake Dr. Ste. E

6 City, state, and ZIP code

Charlotte, NC 28217

Requester's name and address (optional)

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

___ – __ – ____

or

Employer identification number

30 – 1480852

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here **Signature of U.S. person** Date 4/21/26

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/FormW9*.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they

GENESIS COLLATERAL HOUSE COMPANY
BOARD OF DIRECTORS RESOLUTION

Reference: Appointment of Corporate Officers, Compliance Officer, Board Advisory Position and Confirmation of Operational Facility

Date: 01 July 2026

The Board of Directors of **GENESIS COLLATERAL HOUSE COMPANY**, a corporation duly incorporated under the laws of the State of North Carolina, United States of America, at a duly convened meeting at which a quorum was present, hereby unanimously adopts the following resolutions:

WHEREAS

The Board has determined that it is in the best interests of the Company to reorganize its executive management structure, strengthen its corporate governance, and designate its principal operational facility for the custody and handling of physical assets and logistics.

NOW, THEREFORE, BE IT RESOLVED THAT:

1. Resignation of President

The Board acknowledges and accepts the resignation of **Helmut Koenig** from the office of **President** of the Company, effective immediately.

The Board expresses its appreciation for his services in that capacity.

2. Appointment of Head of Board Advisor

Effective immediately, **Helmut Koenig** is appointed as **Head of Board Advisor**.

In this capacity, he shall serve as the principal strategic advisor to the Board of Directors and executive management on matters relating to corporate strategy, finance, mergers and acquisitions, securities issuance, institutional relationships, banking, international business development, and governance.

The Head of Board Advisor shall attend meetings of the Board of Directors in an advisory capacity unless otherwise appointed as a director.

3. Confirmation of Corporate Officers

The following officers are hereby confirmed:

Position	Name
Chief Financial Officer (CFO)	**Eugen Daniel Anca**
Corporate Secretary	**Chiara Maria Muller**

4. Confirmation of Directors

The following individuals are confirmed as members of the Board of Directors:

- **Alfred Schedler – Director**
- **Jairo Restrepo Chavez – Director**

5. Appointment of Director of Compliance

The Board appoints **Dr. Thomas Sasse** as **Director of Compliance**.

The Director of Compliance shall be responsible for:

- Corporate governance
- Regulatory compliance

- AML/KYC oversight
- Securities law compliance
- International regulatory reporting
- Legal and contractual compliance
- Coordination with regulators, exchanges, custodians, transfer agents and financial institutions
- Oversight of internal compliance policies and procedures

6. Operational Facility

The Board designates the following location as the Company's principal **Operational Facility** for the custody, handling, inspection, processing, logistics, warehousing and administration of physical assets, industrial equipment and related operations:

GENESIS COLLATERAL HOUSE COMPANY
Industry Zone
17–25 Via Ingegno
84087 Sarno (SA)
Italy

This operational facility shall support the Company's international logistics, industrial projects, collateral administration and related operational activities. This designation does not alter the Company's registered office or principal corporate office unless amended separately in accordance with applicable law.

7. Authority

The officers of the Company are authorized and directed to execute all documents and take all actions necessary to implement these resolutions and to notify banks, custodians, transfer agents, securities depositories, governmental authorities and business counterparties of these changes where appropriate.

8. Effectiveness

These resolutions shall become effective immediately upon adoption and shall remain in full force and effect until amended or revoked by a subsequent resolution of the Board of Directors.

CERTIFICATION

The undersigned hereby certifies that the foregoing resolutions were duly adopted by the Board of Directors of **GENESIS COLLATERAL HOUSE COMPANY** and remain in full force and effect.

Adopted this 01 day of July 2026.

For and on behalf of **GENESIS COLLATERAL HOUSE COMPANY**

Name	Position	Signature
Alfred Schedler	Director	
Jairo Restrepo Chavez	Director	Jairo Restrepo
Eugen Daniel Anca	Chief Financial Officer	
Chiara Maria Muller	Corporate Secretary	

Certified by:

Chiara Maria Muller
Corporate Secretary

Signature:

GENESIS COLLATERAL HOUSE COMPANY
1201 East Morehead Street, Suite 200
Charlotte, North Carolina 28204, USA
Company Registration No.: 3214399
LEI: 529900OWORDQKD4NG590

CERTIFICATE OF INCUMBENCY

Date: o1 July 2026

To Whom It May Concern,

I, the undersigned Corporate Secretary of **GENESIS COLLATERAL HOUSE COMPANY**, a corporation duly incorporated and existing under the laws of the State of North Carolina, United States of America, hereby certify that the following persons presently hold the offices and positions indicated below and are duly authorized to act on behalf of the Company within the authority granted by the Articles of Incorporation, Bylaws, and resolutions of the Board of Directors.

Current Corporate Officers

Name	Office	Status
Eugen Daniel Anca	Chief Financial Officer (CFO)	Incumbent
Chiara Maria Muller	Corporate Secretary	Incumbent
Helmut Koenig	Head of Board Advisor	Incumbent
Dr. Thomas Sasse	Director of Compliance	Incumbent

Current Board of Directors

Name	Position
Alfred Schedler	Director
Jairo Restrepo Chavez	Director

Corporate Authority

The above-named officers and directors have been duly appointed by resolutions of the Board of Directors and continue to hold their respective offices. Their appointments remain in full force and effect and have not been revoked or amended except as may be reflected in subsequent duly adopted corporate resolutions.

The officers are authorized, within the limits of their respective offices and any applicable Board resolutions, to execute agreements, banking documentation, financing documents, securities documentation, regulatory filings, KYC documentation, and other instruments on behalf of the Company.

Company Information

Legal Name:
GENESIS COLLATERAL HOUSE COMPANY

State of Incorporation:
North Carolina, United States of America

Entity Type:
Corporation

Entity Number:
3214399

Date of Incorporation:
06 February 2026

Registered Office:
4111-E Rose Lake Drive
Charlotte, North Carolina 28217
United States of America

Principal Executive Office:
10390 Ashton Avenue
Los Angeles, California 90024
United States of America

LEI:
529900OWORDQKD4NG590

Certification

I further certify that the foregoing information is true and correct as of the date of this Certificate and is based upon the official corporate records of GENESIS COLLATERAL HOUSE COMPANY.

This Certificate of Incumbency is issued for presentation to banks, financial institutions, custodians, securities depositories, transfer agents, regulatory authorities, governmental agencies, institutional investors, business partners, and other parties requiring evidence of the Company's current officers and authorized representatives.

IN WITNESS WHEREOF, I have hereunto set my hand and caused this Certificate of Incumbency to be issued on behalf of GENESIS COLLATERAL HOUSE COMPANY.

GENESIS COLLATERAL HOUSE COMPANY

Certified by:

Chiara Maria Muller
Corporate Secretary

Date: ____________

Corporate Seal:

Acknowledged by:

Eugen Daniel Anca
Chief Financial Officer

Helmut Koenig
Head of Board Advisor

GENESIS COLLATERAL HOUSE COMPANY
BOARD OF DIRECTORS RESOLUTION

Reference: Appointment of Corporate Officers, Compliance Officer, Board Advisory Position and Confirmation of Operational Facility

CERTIFICATE NUMBER

GS-2026-001

SHARES

1,000,000

GENESIS
COLLATERAL HOUSE COMPANY

SHARE CERTIFICATE

INCORPORATED UNDER THE LAWS OF THE STATE OF NORTH CAROLINA, USA

REGISTERED OFFICE
4111-E ROSE LAKE DRIVE
CHARLOTTE, NORTH CAROLINA 28217
UNITED STATES OF AMERICA

PRINCIPAL OFFICE
10390 ASHTON AVENUE
LOS ANGELES, CALIFORNIA 90024
UNITED STATES OF AMERICA

OPERATION ADDRESS FOR PHYSICAL ASSETS
CUSTODY AND HANDLING LOGISTIC
INDUSTRY ZONE 17 - 25 VIA INGEGNO
84087 SARNO (SA), ITALY

THIS IS TO CERTIFY THAT

MONKEY ROCK GROUP INC.

IS THE REGISTERED HOLDER OF FULLY PAID AND NON-ASSESSABLE SHARES OF

GENESIS COLLATERAL HOUSE COMPANY

One Million (1,000,000) Shares of Common Stock

PAR VALUE USD 10.00 PER SHARE

TRANSFERABLE ONLY ON THE BOOKS OF THE CORPORATION BY THE HOLDER HEREOF IN PERSON OR BY DULY AUTHORIZED ATTORNEY UPON SURRENDER OF THIS CERTIFICATE.

TOTAL SHARE CAPITAL
USD 10,000,000.00
REPRESENTED BY 1,000,000 SHARES OF COMMON STOCK
PAR VALUE USD 10.00 PER SHARE

CORPORATE REGISTER

STATE OF INCORPORATION:	NORTH CAROLINA
CORPORATE REGISTER NUMBER:	3214399
DATE OF INCORPORATION:	06 FEBRUARY 2026
ENTITY TYPE:	CORPORATION
EIN / TAX ID:	30-1480852
LEI:	529900OWORDQKD4NG590

SHARE DETAILS

NUMBER OF SHARES:
1,000,000

PAR VALUE PER SHARE:
USD 10.00

TOTAL PAR VALUE:
USD 10,000,000.00

CLASS OF STOCK:
COMMON STOCK

DATE OF ISSUE:
15 FEBRUARY 2026

GENESIS COLLATERAL HOUSE COMPANY
BANK
GENESIS
COLLATERAL HOUSE
CORPORATE SEAL
NORTH CAROLINA, USA

CORPORATE STUMP
DO NOT DETACH
VALID ONLY IF PRESENT

Jairo Restrepo

JAIRO RESTREPO CHAVEZ
DIRECTOR

Helmut Koenig

HELMUT KOENIG
HEAD OF BOARD ADVISOR

EST. 2026

Eugen Daniel Anca

EUGEN DANIEL ANCA
CHIEF FINANCIAL OFFICER

GENESIS COLLATERAL HOUSE COMPANY

GENESIS
COLLATERAL HOUSE COMPANY

AML AND SANCTIONS COMPLIANCE DECLARATION

GENESIS COLLATERAL HOUSE COMPANY ("the Company") hereby confirms that it maintains and operates an Anti-Money Laundering (**"AML"**) and Counter-Terrorist Financing (**"CTF"**) compliance framework designed to comply with applicable international AML/CTF laws, regulations and industry standards.

The Company has established internal policies, procedures and controls to identify, assess and mitigate money laundering, terrorist financing, fraud and other financial crime risks. These controls include customer due diligence (CDD), Know Your Customer (KYC) procedures, risk-based monitoring, record keeping, and the reporting of suspicious activities where required by applicable law.

Furthermore, the Company conducts sanctions screening against applicable international sanctions lists, including the U.S. Office of Foreign Assets Control (OFAC) sanctions lists and other relevant governmental and regulatory sanctions databases, through an established AML Sanctions Screening Tool and internal compliance procedures.

The Company is committed to maintaining an effective compliance programme and to reviewing and updating its AML/CTF and sanctions policies on an ongoing basis in accordance with applicable legal and regulatory requirements.

This declaration is issued for banking, financial institution, regulatory and business partner due diligence purposes.

GENESIS COLLATERAL HOUSE COMPANY

Date: 04 July 2026

Helmut Koenig
Head of Board Advisor

Eugen Daniel Anca
Chief Financial Officer

GENESIS COLLATERAL HOUSE COMPANY
1201 East Morehead Street, Suite 200, Charlotte, North Carolina 28204, USA
Phone: +1 310 717 0671 | Email: contact@genesis.family | Website: www.genesis.family
Company incorporated under the laws of the State of North Carolina, USA

FINANCE Note Issue Logistic

GENESIS COLLATERAL HOUSE COMPANY
The Issuer of the GENESIS Green Bond
LEI: 529900OWORDQKD4NG590
a 100% Subsidiary of MKRO

The GENESIS Green Note 6,50% 2036 Bond
Serie 2026-A-002 ISIN USU3712QAA05
CUSIP U3712Q AA0
Total Multiple 5bln Series

AVIS Capital delivers finance by leasing contracts with 8,5% interest payments for 10 years to the global franchise construction developers secured by mortgages

Collateral Owner & Provider
AVIS Global Green Energy Fund Limited, a Irish Corporation LEI: 89450043NCQHERFAEV55
a family investment holding above $ 27,000,000,000 cash and cash equivalent as collateral lender for the GENESIS Green Bond Issue. UBO The Genesis Family Trust, a Nevada Dynasty Trust

- **Holds 27 bln HSBC Cash**
- **Holds Assets & Cash**
- **Holds Construction Assets**
- **20 years of History**

GENESIS COLLATERAL HOUSE COMPANY
(Issuer and Collateral Agent - North Carolina) Wearhouse & Office: Italy, Sarno
Responsibilities:
Holds security interest over Collateral Pledges
Cash CD Collateral (100% at settlement)
Acquires gold & project assets over time
Conducts algorithmic trading operations
Provides quarterly Collateral Reports Maintain the Syndicate Banks.

- **Hold and Mange Cash**
- **Custodial Accounts**
- **Private Placement**
- **Algorithmic Robot Trade**

Luxembourg Fund Management
FE Capital S.a.r.l., 196 Rue de Beggen 1220 Luxembourg, Licensed by Donner & Reuschel Bank. 100% indirect owned by Monkey Rock Group Inc.

- **Pays to Note Holders**
- **Pays Profit production**
- **Licensed Fund Management**

Sponsoring Syndikate Banking Group

License Fund Management Donner & Reuschel Bank

Baader Bank Germany Frankfurt Exchange Sponsor

TRANSFER AGENT PAYMENT AGENT

NOTE HOLDERS

Use of Funds Umbrella Holding Logistic & Management

Monkey Rock Group
MKRO - OTC
Markets
The Global Franchise Corporate and Technology Holding
Restructured
to
AVIS Umbrella
Stock issued 20,000,000,000
52% holds the GENESIS Family Trust
88 Shareholders holding less of 5%

AVIS Umbrella
the Global Holding
Italy/Hungary
100% MKRO

Gold Collateral acquisition 20% of each trade will be invested into physical gold custodial for margin and note interest payments (margin trading activity)

20% of each GENESIS trade will be used for acquiring of newly issued derivative (MTN) issued by HSBC London at allocation contract for markets trade

All interims liquidity will be invested into algorithmic robotic trading activates for profit production for interest payment and note amortisation

Sarno, Italy- Waste to Nano Powder NanoTech SRL
60% AVIS Umbrella
40% Franchise Partner
Phase I €25,000,000
Phase II € 250,000,000
Phase III € 2,000,000,000

AVIS Fintech Hungary
IT & Server Developers
90% MKRO
10% Strategic Partner
Phase i € 50,000,000
Phase II € 100,000,000
Phase III € 2,000,000,000

AVIS Shipping Industry
3D Kinetic Fusion printing
Of large hulls
100% MKRO
Phase i € 500,000,000
Phase II € 1,000,000,000
Phase III € 3,000,000,000

Merger & Acquisition of a global construction & engineering industry
Phase I € 500,000,000
Phase II € 2,000,000,000
Phase II € 2,000,000,000

Merger & Acquisition of a global Public-Relation, Marketing and TV & Cinema Enterprise
Phase I € 500,000,000
Phase II € 500,000,000

Merger & Acquisition of a global construction & engineering industrial
Phase I € 500,000,000
Phase II € 2,000,000,000
Phase II € 2,000,000,000

The AVIS Umbrella Global Development Programme comprises the planned construction of approximately **120 Waste-to-Nano Powder High-Tech Industrial Parks** across **65 countries**, developed through agreements established between **2007 and 2025**. Each facility represents an investment of **€500 million to €1.5 billion** and is designed for phased implementation over a **15-year construction programme**. The industrial parks will receive municipal, commercial, and industrial waste, generating revenue through gate fees while converting waste into high-value nano powders, graphene composites, and advanced materials for global manufacturing industries.

Merger & Acquisition of a Graphene & Nano Powder research and manufacturing center in Italy, Spain and USA for industrial production of consumer products
Phase I € 100,000,000
Phase II € 500,000,000

Merger & Acquisition of alternative power generator technologies in Italy, Spain and USA for decentralized power generation
Phase I € 100,000,000
Phase II € 200,000,000

Merger & Acquisition of electric car manufacturing in Germany and Italy
Phase I € 100,000,000
Phase II € 1,000,000,000

Merger & Acquisition of aeronautic technologies Germany and Spain and Italy
Phase I € 100,000,000
Phase II € 1,000,000,000

Merger & Acquisition of Nano technology based NoAge healthcare technologies in Germany and Spain
Phase I € 100,000,000
Phase II € 1,000,000,000

Merger & Acquisition logistic infrastructure real estates in Italy, Spain, UK, CH, Germany and USA for
Phase I € 1,000,000,000
Phase II € 2,000,000,000

Merger & Acquisition of a transport on land, air and water logistics and security logistics in Italy, Spain and USA for politic and infrastructure logistics
Phase I € 1,500,000,000
Phase II € 3,000,000,000

GENESIS
COLLATERAL HOUSE
COMPANY

CERTIFICATE NO.: GCHC-COMP-2026-0710
DATE OF ISSUE: 10 JULY 2026

OFAC, PEP & SANCTIONS SCREENINGS CERTIFICATE

GENESIS COLLATERAL HOUSE COMPANY

This is to certify that **GENESIS COLLATERAL HOUSE COMPANY** has been screened against the below sanctions, watchlists and politically exposed persons databases, in accordance with international compliance standards and best practices.

COMPANY INFORMATION

Legal Name:	**GENESIS COLLATERAL HOUSE COMPANY**
Entity Type:	Corporation
State of Incorporation:	North Carolina, United States of America
Date of Incorporation:	06 February 2026
Company Registration No.:	3214399
LEI (Legal Entity Identifier):	529900OWORDQKD4NG590
Tax ID (EIN):	30-1480852
Registered Office:	4111-E Rose Lake Drive Charlotte, North Carolina 28217, USA
Principal Executive Office:	10390 Ashton Avenue Los Angeles, California 90024, USA

SCREENING RESULTS

OFAC SANCTIONS SCREENING

NO MATCH FOUND

The company, its directors, officers, and beneficial owners were not found on the OFAC SDN List.

Screening Date: 10 July 2026

PEP SCREENING

NO MATCH FOUND

The company, its directors, officers, and beneficial owners were not identified as Politically Exposed Persons (PEPs).

Screening Date: 10 July 2026

GLOBAL SANCTIONS SCREENING

NO MATCH FOUND

The company was not found on any relevant international sanctions, watchlists or restricted party lists.

Screening Date: 10 July 2026

This certificate is based on automated screening performed using advanced compliance technology and multiple reputable data sources. The screening covered the company name, trade names, directors, officers, and ultimate beneficial owners.

DATA SOURCES & METHODOLOGY

OFAC	UN	EU	UK HMT	WORLD BANK	INTERPOL	DOW JONES
SDN LIST	SANCTIONS LIST	CONSOLIDATED LIST	SANCTIONS LIST	DEBARRED LIST	WATCHLIST	RISK & COMPLIANCE

Screening conducted using Dow Jones Risk & Compliance, Refinitiv World-Check and other premium compliance databases.

COMPLIANCE VERIFIED

Compliance Logistic Office
GENESIS COLLATERAL HOUSE COMPANY

Certificate Validation

Scan QR code to verify the authenticity of this certificate online.

THIS CERTIFICATE IS VALID AS OF THE DATE OF ISSUE AND IS SUBJECT TO ONGOING MONITORING.
GENESIS COLLATERAL HOUSE COMPANY COMPLIES WITH APPLICABLE AML, CTF AND SANCTIONS LAWS AND REGULATIONS.

Legal Entity Identifier (LEI)

Genesis Collateral House Company

LEI: 529900OWORDQKD4NG590

Entity

Legal Name

Genesis Collateral House Company

Legal Name Language Code

en

Legal Address

4111 Rose Lake Dr Ste E
Charlotte, North Carolina (US-NC), 28217
UNITED STATES

Headquarters Address

10390 Ashton Ave
Los Angeles, California (US-CA), 90024
UNITED STATES

Legal Jurisdiction Country

UNITED STATES (US)

Legal Jurisdiction Region

North Carolina (US-NC)

Registration Authority

Registration Authority ID

(US-NC): Corporations Division (Department of the Secretary of State) (RA000621)

Registration Authority Entity ID

3214399

Entity Legal Form Code

Limited Liability Company (X1EL)

Entity Category

GENERAL

Entity Status

ACTIVE

Entity Creation Date

2026-02-05 23:00:00

Relationships

Direct Parent

Parent Information Not Provided

Non-Disclosure Reason 1

GENESIS COLLATERAL HOUSE COMPANY

OPENING STATEMENT OF AFFAIRS

As of February 2, 2026

Expressed in United States Dollars (USD)

COMPANY INFORMATION

Registered Name: Genesis Collateral House Company

Incorporation: North Carolina, United States of America

Registration Number: 3214399

Date of Incorporation: February 02, 2026

Registered Office: 10390 Ashton Ave, Los Angeles 900, California, Unites States of America

Principal Place of Business: 17 - 25 Via Ingegno, 84087 Sarno, (SA), Italy

NATURE OF BUSINESS

The Company is engaged in the custodial holding of bank assets, cash and cash equivalents, and precious metals as collateral in support of the Genesis Family Trust bond program. The Company further undertakes the management, administration, and delivery of financial services on behalf of the AVIS umbrella corporate group in accordance with applicable regulatory and fiduciary requirements.

The Company acts as Collateral Agent, Security Trustee, and Collateral Manager for the Genesis Green Note Issuing Program. The Company holds a first-ranking fixed charge over a comprehensive collateral package including Certificates of Deposit, allocated physical gold, and project assets pledged by AVIS Global Green Energy Fund Limited to secure obligations under the Genesis Green Note Issuing Program. The Company provides collateral management, monitoring, valuation, reporting, and enforcement services on behalf of Noteholders.

DIRECTORS AND OFFICERS

Position	Name
President	Helmut Koenig
Vice President	Alfred Schedler
Treasurer	Eugen Anca
Secretary	Helmut Koenig

SHAREHOLDER

Monkey Rock Group Inc. – 100% ownership
1,000,000 ordinary shares of USD 10.00 each

AUDITORS: **Independent Auditor**

In accordance with the applicable provisions of the North Carolina Business Corporation Act, the Company intends to appoint an independent certified public accountant to audit its financial statements. As of the balance sheet date, no independent auditor has been formally appointed. The appointment is in process and is expected to be completed in the ordinary course of business.

Table of Contents

This statement of affairs is expressed in United States Dollars (USD)

1. Responsibilities of Management and Those Charged with Governance for the Statement of affairs as of 02 February 2026

The Directors are required under the North Carolina Business Corporation Act (Chapter 55 of the North Carolina General Statutes) to maintain accurate and complete accounting records and are responsible for the integrity, accuracy, and completeness of the Statement of Affairs and related financial information included in this report.

It is the Directors' responsibility to ensure that the Statement of Affairs fairly presents, in all material respects, the financial position of the Company as of February 02, 2026, and reflects the Company's financial condition in accordance with International Financial Reporting Standards (IFRS), as issued by the International Accounting Standards Board (IASB).

The Directors are further responsible for establishing and maintaining adequate internal controls, safeguarding corporate assets, preventing and detecting fraud and error, and ensuring compliance with applicable corporate, financial reporting, and regulatory requirements.

The statement of affairs is prepared with the aim of complying fully with International Financial Reporting Standards (IFRSs) as issued by the International Accounting Standards Board (IASB), which includes standards and interpretations approved by the IASB and Standing Interpretations Committee (SIC) interpretations issued under previous constitutions.
The Directors have assessed the ability of the Company to continue operating as a going concern and believe that the preparation of the statement of affairs on a going concern basis is appropriate.

In light of the current financial position, the Directors are satisfied that the Company is a going concern and have adopted the going concern basis in preparing the opening statement of affairs.

The statement of affairs and the related notes set out on pages 9 to 11, which have been prepared on the going concern basis, were approved by the Board of Directors and were signed on their behalf by:

………………………………………… ………………………………………..

Helmut Koenig

2. Statement of accounting policies

Agreement Summary), insofar as they relate to collateral assets held under the Collateral Management Agreement)

GENERAL INFORMATION

The GENESIS Collateral House Company is a Special Purpose Vehicle company limited by shares, registered in North Carolina. The company was incorporated on 17 January 2026. The principal activities of the company are the provision of Managing and trading the GENESIS Family Trust Bond and the holding and managing of the collateral in form of Cash, Cash equivalent, physical gold collateral and other financial services for the AVIS Umbrella development and construction at global scale. The address of its registered office and principal place of business is Bank Center, Budapest, Szabadság tér 7, 1054 Hungary.
The Company is registered under registration number: 226012036686.

1 BASIS OF PREPARATION

1.1 Statement of compliance

The financial statements as at February 02, 2026 have been prepared in accordance with applicable International Financial Reporting Standards (IFRS) and the International Financial Reporting Interpretations Committee (IFRIC) interpretations promulgated by International Accounting Standards Board (IASB) which include standards and interpretations approved by the IASB, International Accounting Standards (IAS) as well as Standing Interpretations Committee (SIC) and other relevant statutory requirements.

1.2 Functional and presentation currency

The financial statements of the Company are presented in United States dollars (USD), which is the Company's functional currency as at the reporting date. All information presented has been rounded off to the nearest dollar.

2 SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

2.1 Taxation

The Company recognizes and accounts for its tax obligations in accordance with applicable income tax, withholding tax, stamp duty, value added tax and any other relevant tax laws and regulations in all jurisdictions in which it is subject to tax, including North Carolina and any jurisdiction of residence of its shareholders (including, without limitation, Irish tax resident shareholders), in each case to the extent such laws apply to the Company. The Company shall maintain appropriate tax records and make all reasonably required filings, elections and registrations in a timely manner, having due regard to the overall tax efficiency of the structure, provided that no filing or election shall be made that is reasonably likely to be materially prejudicial to any shareholder without prior consultation with such affected shareholder(s). Each shareholder shall provide, on a timely basis and in form and substance reasonably satisfactory to the Company, such tax forms, residency certificates, beneficial ownership confirmations, declarations, information and documentation as the Company may reasonably request in order to comply with applicable tax laws, to obtain available exemptions, reductions or refunds and to support the intended tax characterization of the Company, its financing arrangements and any share pledges or asset custody arrangements. The Company and the shareholders shall cooperate in good faith to ensure, to the extent legally permissible, that (i) the tax characterization of the Company and of instruments issued or obligations incurred by it is applied consistently across all relevant jurisdictions, (ii) any available treaty reliefs, exemptions or reduced withholding tax rates are validly claimed and properly documented, and (iii) any tax audits or enquiries affecting the Company or its shareholders in respect of their investment in the Company are responded to consistently and in a coordinated manner, subject always to applicable law and confidentiality obligations.

2.2 Financial Instruments: Financial assets and liabilities financial assets classification

GENESIS Collateral House Company has classified its financial assets into cash and cash equivalents.

Cash and cash equivalents

Cash and cash equivalents include cash and balances held with the Bank.

3. Financial liabilities

A financial liability is derecognized when the obligation under the liability is discharged, cancelled or expires. Where an existing financial liability is replaced by another from the same lender on substantially different terms or the terms of the existing liability are substantially modified, such an exchange or modification is treated as a derecognition of the original liability and the recognition of a new liability. The difference between the carrying value of the original financial liability and the consideration paid is recognized in profit or loss.

4. STATEMENT OF FINANCIAL POSITION

As of February 2, 2026 (in USD)

ASSETS

Description	Amount (USD)
Current Assets	
Cash and cash equivalents – Unrestricted **(Note 1)**	10,000,000.00
TOTAL ASSETS	**10,000,000.00**

EQUITY AND LIABILITIES

Description	Amount (USD)
Equity	
Share Capital **(Note 2)**	10,000,000.00
Retained Earnings	0.00
Total Equity	**10,000,000.00**
Liabilities	
Current Liabilities	0.00
Non-Current Liabilities	0.00
Total Liabilities	**0.00**
TOTAL EQUITY AND LIABILITIES	**10,000,000.00**

Comprehensive Collateral Package Held as Security (Off-Balance Sheet):

The collateral securing the Genesis Green Note Issuing Program comprises multiple asset categories.

Current CD Collateral Value USD 27,007,278,673.77 (Principal + Accrued Interest– (Notes 3, 4)

……………………………………………
Helmut Koenig, Director

……………………………………………..
Eugen Anca, Treasurer

5. NOTES TO THE FINANCIAL STATEMENTS

NOTE 1 – Cash and Cash Equivalents (Unrestricted)

Bank	Currency	Amount (USD)
HSBC	USD	10,000,000.00
Total		**10,000,000.00**

Source: Share capital contribution from Monkey Rock Group Inc., received February 2, 2026.

Nature: This represents unrestricted operating capital held with HSBC, a Tier-1 international bank. The funds are available on demand for:

- Corporate operations and administrative expenses
- Collateral management activities
- Professional fees (legal, audit, insurance)
- Fulfillment of duties as Collateral Agent, Security Trustee, and Collateral Manager

---

NOTE 2 – Share Capital

Authorized: 1,000,000 ordinary shares of USD 10.00 each

Issued and Fully Paid: 1,000,000 ordinary shares of USD 10.00 each

Total Share Capital: USD 10,000,000.00

Shareholder: Monkey Rock Group Inc. (100%)

Date of Issue: February 2, 2026

Consideration: Cash

Purpose: Operating capital for collateral agent, security trustee, and collateral management functions including management of the comprehensive collateral package (CDs, gold, project assets, and financial instruments).

NOTE 3 – Comprehensive Collateral Package Held as Security (Off-Balance Sheet)

Nature of Arrangement

The Company acts as Collateral Agent and Security Trustee for the Genesis Green Note Issuing Program. The Company holds a **first-ranking fixed charge** over a comprehensive collateral package pledged by AVIS Global Green Energy Fund Limited (the "Pledgor") pursuant to a Collateral Assignment and Management Agreement dated February 2, 2026.

Key Characteristics:

- **Legal Structure:** First-ranking fixed charge under Irish law
- **Beneficial Ownership:** Remains with the Pledgor (AVIS Global Green Energy Fund Limited)
- **Company's Role:** Fiduciary/agent holding security interest for benefit of Noteholders
- **Purpose:** Secure obligations under Genesis Green Note Issuing Program

---

Accounting Treatment

The pledged collateral is NOT recorded as assets on the Company's balance sheet.

Rationale:

1. The Company has **no beneficial ownership** of the collateral
2. The Pledgor retains full ownership rights
3. The Company holds only a security interest (charge), not title
4. The Company acts in a fiduciary capacity for Noteholders

IFRS Compliance: Under IFRS, assets held in a fiduciary capacity without beneficial ownership are not recognized on the fiduciary's balance sheet. Full disclosure is provided in these notes.

2.3 Complete Collateral Package – Summary

The collateral securing the Genesis Green Note Issuing Program comprises multiple asset categories:

Collateral Type	Description	Status as of Feb 2, 2026
Certificates of Deposit	Cash-backed CDs issued by HSBC México	Pledged; USD 27,007,278,673.77 current value
Allocated Physical Gold	LBMA Good Delivery bars held with Tier-1 custodians	Reserved for allocation
Project Assets & Equipment	Industrial equipment, machinery and infrastructure	Reserved for pledge
Financial Assets	Cash, cash equivalents, US Treasuries in collateral accounts	Reserved

---

2.4 Certificates of Deposit – Current Pledged Collateral

Summary Information

Item	Details
Domestic ISIN	MX4042804066
CUSIP	TBA
Issuing Bank	HSBC México, S.A., Institución de Banca Múltiple, Grupo Financiero HSBC
Security Type	Cash-Backed Certificates of Deposit (Fixed Rate Deposit Notes)
Currency	USD
Number of Tranches	5
Issue Date	September 17, 2017

Item	Details
Maturity Date	October 12, 2027
Custodian	HSBC México
Beneficial Owner	AVIS Global Green Energy Fund Limited
Collateral Agent	Genesis Collateral House Company

Individual CD Tranches

Serial Number	Principal/Nominal Value (USD)
489	3,480,640,705.00
502	4,731,460,985.00
505	3,654,796,142.05
513	4,059,622,285.28
522	3,799,431,226.42
TOTAL PRINCIPAL	**19,725,951,343.75**

Collateral Valuation

Component	Amount (USD)	Description
Total Principal (5 tranches)	19,725,951,343.75	Face value of CDs
Accrued Interest (September 11, 20217 to Feb 2, 2026)	7,281,327,330.02	Unpaid accrued interest
Total Current CD Collateral Value	**27,007,278,673.77**	**Principal + Accrued Interest**

- Represents cash value (convertible to cash upon payment or liquidation)
- Forms an integral part of the security package
- Is subject to the Company's first-ranking fixed charge
- Convertible to cash upon sale, redemption or hypotecation

2.5 Allocated Physical Gold Collateral (Reserved)

Gold Collateral Description

The Genesis Green Note Programme contemplates allocated physical gold as part of the comprehensive collateral package.

Specifications:

- **Type:** LBMA Good Delivery bars from reputable LBMA-accredited refiners
- **Standard size:** 12.5 kg bars (example: Johnson Matthey hallmark)
- **Vintage requirement:** Minimum manufacturing vintage of 5 years at time of allocation
- **Holding basis:** Allocated, non-rehypothecated basis
- **Serial identification:** Each bar identifiable by unique serial number

Custody Arrangements:

- **Primary Custodians:** UBS (Switzerland) and HSBC (United Kingdom)
- **Facility type:** LBMA-approved institutional-grade secured vaulting facilities
- **Additional custodians:** Other custodians of comparable standing as may be approved under Security Agreement

Legal Title and Security:

- Title to gold bars is vested in, or pledged in favour of, Genesis Collateral House Company in its capacity as Collateral Agent
- Security interest granted for benefit of Noteholders pursuant to Security Agreement and related custodian acknowledgments
- No security interests may be created over Gold Collateral except as permitted under Security Agreement

Status as of February 2, 2026:

- Gold collateral is **reserved for allocation** to the Programme
- Specific allocations will be made in connection with Note issuances
- Gold holdings will be documented in quarterly collateral reports with bar lists showing serial numbers

---

2.6 Project Assets and Equipment (Reserved for Pledge)

Project Assets Description

The Genesis Green Note Programme includes project assets and equipment as part of the collateral package to support eligible green projects financed under the Programme.

Categories of Project Assets:

1. VORTEX Contactless Milling Systems

- **Description:** Industrial contactless milling units that process waste into micron- and nano-scale powders
- **Technology:** Core technology with no tool wear, low maintenance, processes mixed/contaminated waste
- **Application:** Deployed across AVIS Umbrella waste and industrial facilities globally
- **Associated assets:** Processing lines, control systems, and related site infrastructure

2. Waste Facility Division Assets

- **Description:** Large-scale waste processing facilities housing parallel VORTEX units with robotic pre-sorting and post-milling sorting
- **Capacity:** Up to 20,000,000 metric tonnes annually per facility
- **Location:** AVIS Umbrella green industrial parks (South America and other jurisdictions)
- **Components:** Hundreds of VORTEX units, robotic systems, infrastructure and fixtures

3. Test & Validation Facility

- **Location:** Sarno, Italy
- **Function:** R&D and certification hub for VORTEX milling parameters, nano-powder testing, material qualification
- **Assets:** Testing equipment, validation systems, laboratory infrastructure

4. 3D Printing & Advanced Manufacturing Assets

- **Description:** Additive manufacturing infrastructure transforming nano powders into structural components

- **Components:** Industrial printer heads, floating manufacturing platform, associated equipment
- **Application:** Production of components for various industrial applications

Security Structure:

To the extent owned by the Issuer or pledgor entities, the Issuer will procure that such pledgor entity will grant a security interest over Project Assets in favour of Genesis Collateral House Company, as Collateral Agent, for the benefit of Noteholders.

Status as of February 2, 2026:

- Project assets are **reserved for pledge** to the Programme
- Specific pledges will be executed and perfected in connection with Note issuances
- Project asset valuations and pledged equipment lists will be documented in collateral schedules

---

2.7 Financial Assets (Reserved)

Additional financial collateral may include:

- **US Treasury securities:** Eligible highly liquid instruments
- **Cash and cash equivalents:** Credited to designated Collateral Accounts
- **Other eligible liquid instruments:** As approved under Security Agreement

These assets will be credited to collateral accounts established for the benefit of the Collateral Agent on behalf of Noteholders, with first-priority security interests granted pursuant to the Security Agreement.

2.8 Security Interest and Control - Current CD Collateral

Grant of Security:

First-ranking fixed charge over all CDs, including principal and all accrued interest, granted to the Company for benefit of Noteholders (Secured Parties).

Perfection Mechanisms:

1. **Account Control Agreements** – Tri-party agreements between pledgor and pledgee
2. **Registry Notation** – Charge noted on CD
3. **UCC-1 Filings** – Filed in applicable jurisdictions
4. **Power of Attorney** – Irrevocable power granted to Company for perfection activities

Control Rights:

- Exclusive authority over collateral management
- Accounts blocked; no withdrawals without Company consent
- Direct receipt of custodian reports
- Authority to issue instructions to HSBC México

Enforcement Rights (upon Event of Default):

- Take possession of collateral
- Instruct custodian to liquidate
- Sell collateral (public or private sale)
- Collect proceeds directly
- No third-party consent required

2.9 Bond Program Coverage

Current Coverage (CDs Only):

Item	Amount (USD)
Authorized Note Issuance	5,000,000,000.00
Current Pledged CD Collateral	27,007,278,673.77

Comprehensive Collateral Framework:

The Genesis Green Note Programme contemplates collateral levels that will at all times equal or exceed the outstanding principal amount of Notes plus accrued interest. Insurance coverage is expected to provide protection in an amount not less than 100%-120% of outstanding principal plus accrued interest.

Minimum Coverage Requirements:

- Minimum: 100%
- Enhanced coverage target: 120%
- Cure Level (if breached): 105% within 10 Business Days

Further Collateral Allocations:

As Notes are issued under the Programme, the comprehensive collateral package will be enhanced through:

- Allocation of physical gold bars (with bar lists and serial numbers)
- Pledge of specific project assets (with equipment schedules and valuations)
- Addition of financial assets to collateral accounts
- Continuous mark-to-market monitoring to maintain required coverage ratios

---

2.10 Collateral Management

Obligations:

- Monthly mark-to-market valuations of all collateral types
- Track principal and accrued interest on CDs
- Monitor gold prices and allocated bar holdings (when allocated)
- Value project assets based on fair value assessments
- Calculate and monitor comprehensive coverage ratios
- Quarterly reporting to Trust and Noteholders with detailed collateral schedules
- Coordinate with multiple custodians (HSBC México for CDs, UBS/HSBC UK for gold)
- Enforce security interest upon Event of Default

2.11 Collateral Valuation Methodologies

Certificates of Deposit:

- Face value plus accrued interest
- Monthly recalculation

Allocated Physical Gold:

- Current market price per troy ounce × total allocated ounces
- Daily mark-to-market using LBMA Gold Price
- Haircut may be applied per Security Agreement terms

Project Assets:

- Fair value per IFRS
- Independent valuation for major equipment and facilities
- Periodic revaluation (annually or as required)

Financial Assets:

- Cash: Face amount
- US Treasuries: Market value
- Other instruments: Fair value per IFRS

2.12 Insurance Coverage

The collateral package benefits from insurance, covering:

- Physical loss of collateral
- Custodian failure or insolvency
- Political and sovereign risk
- Fraud, misappropriation, or conversion
- Force majeure events
- Inaccessibility or impairment of collateral

The insurance shall provide coverage in an amount not less than 100%-120% of outstanding principal plus accrued interest, with the Security Trustee/Collateral Agent named as loss payee.

2.13 Release and Substitution Conditions

The pledged collateral may only be released or substituted in accordance with the Security Agreement:

Full Release Conditions:

- Full repayment of all outstanding Notes
- Termination of Genesis Green Note Issuing Program
- Satisfaction of all Secured Obligations

Partial Release Conditions:

- Pro-rata release with Note principal reductions
- Compliance with minimum coverage requirements after release
- Company approval as Collateral Agent

Substitution:

- Substitute collateral must be of equivalent or superior quality
- Must maintain required coverage ratios
- Subject to Company evaluation and approval

Restrictions:

The pledged collateral:

- Is pledged exclusively for benefit of Noteholders
- Cannot be used for Company's own operations or obligations
- Is subject to non-rehypothecation provisions (except as specifically permitted for gold under secured trading arrangements)
- Can only be released in accordance with Security Agreement
- Remains under Company's control as Collateral Agent

NOTE 4 – Financial Instruments

Classification

On-Balance Sheet:

- Cash and cash equivalents: Measured at amortized cost – USD 10,000,000.00

Off-Balance Sheet:

- Comprehensive collateral package (held in fiduciary capacity):
    - CD Collateral: USD 27,007,278,673.77 (current pledged amount)
    - Gold Collateral: Reserved for allocation
    - Project Assets: Reserved for pledge
    - Financial Assets: Reserved
- Not recognized as Company assets (no beneficial ownership)
- Disclosed for transparency regarding fiduciary responsibilities

Fair Value

Cash and cash equivalents: Carrying value approximates fair value (demand deposits).

Off-balance sheet collateral: Valued per methodologies described in Note 3, lit. 2.11; recalculated monthly.

NOTE 5 – Related Party Transactions

5.1 Related Parties

1. **Monkey Rock Group Inc.** – 100% shareholder
2. **AVIS Global Green Energy Fund Limited** – Pledgor of collateral (not a shareholder)
3. **Genesis Family Trust** – Beneficiary of collateral security

5.2 Transactions

Share Capital (Monkey Rock Group Inc.):

- Date: February 2, 2026
- Amount: USD 10,000,000.00 (cash)
- Terms: 10,000,000 shares at USD 1.00 per share

Comprehensive Collateral Pledge Arrangement (AVIS Global Green Energy Fund Limited):

- Date: February 2, 2026
- Agreement: Collateral Assignment and Management Agreement
- Transaction: AGGEF pledged and committed to pledge comprehensive collateral package to the Company as Collateral Agent
- Structure: First-ranking fixed charge under Irish law; AGGEF retains beneficial ownership; Company holds security interest for benefit of Noteholders

- **Current pledged collateral:** USD 27,007,278,673.77 (5 CD tranches)
- **Reserved collateral categories:**
  - Allocated physical gold (LBMA Good Delivery bars)
  - Project assets and equipment (VORTEX systems and related infrastructure)
  - Financial assets (cash, US Treasuries, other eligible instruments)
- Purpose: Secure obligations under Genesis Green Note Issuing Program
- Beneficiaries: Secured Parties (Noteholders)
- Accounting treatment: Off-balance sheet; disclosed in Note 2

Collateral Management Fee (AVIS Global Green Energy Fund Limited):

- Fee: 0.10% per annum on average Market Value of pledged collateral
- Payment: Quarterly in arrears
- Estimated Annual: USD 27,007,279+ (will increase as additional collateral is pledged)

5.3 Terms

All transactions are on arm's length commercial terms. The Board confirmed commercial fairness on February 2, 2026.

Note 6 – Contingent Liabilities and Commitments

6.1 Fiduciary Obligations

As Collateral Agent and Security Trustee, the Company has fiduciary duties to Noteholders including monitoring, valuation, reporting, perfection maintenance, and enforcement across multiple collateral types (CDs, gold, project assets, financial instruments).

6.2 Indemnification

The Company may be liable for gross negligence, willful misconduct, or bad faith, but not for market fluctuations, Pledgor failures, or events beyond reasonable control.

Insurance: Professional indemnity insurance maintained.

6.3 Limited Recourse

Noteholder recourse is limited to the comprehensive collateral package. The Company does not guarantee Notes or pledge its own assets.

6.4 Future Collateral Management Commitments

The Company is committed to:

- Managing allocation and custody of physical gold when allocated
- Coordinating with multiple custodians (HSBC México, UBS, HSBC UK, and others)
- Perfecting security interests over project assets as they are pledged
- Maintaining comprehensive collateral reporting across all asset types
- Monitoring market prices for gold and conducting periodic valuations of project assets

---

NOTE 7 – Subsequent Events

Management evaluated subsequent events through the date of approval. No material events require adjustment or disclosure beyond those stated.

Note: Interest continues to accrue on CDs after February 2, 2026, increasing collateral value. Additional collateral (gold, project assets, financial instruments) will be allocated and pledged in connection with Note issuances under the Programme.

---

6. STATEMENT OF ACCOUNTING POLICIES

Basis of Preparation

Compliance: These financial statements are prepared in accordance with International Financial Reporting Standards (IFRS) as issued by the IASB.

Currency: United States Dollars (USD), rounded to the nearest dollar.

Going Concern: The Directors have assessed going concern and determined it appropriate based on USD 10M operating capital and anticipated fee income of USD 27M+ annually.

Significant Accounting Policies

Cash and Cash Equivalents: Measured at amortized cost; represents demand deposits.

Collateral Held in Fiduciary Capacity: Not recognized on balance sheet due to lack of beneficial ownership. Disclosed in notes for transparency. Includes multiple asset types (CDs, gold, project assets, financial instruments).

Revenue Recognition: Collateral management fees recognized quarterly as services performed, calculated on average Market Value of all pledged collateral.

Financial Instruments: Measured at amortized cost when held to collect contractual cash flows.

Dr. Harris M. Kovoor

Group Accountant

7. RESPONSIBILITIES OF MANAGEMENT

The Directors are responsible under North Carolina Business Corporation Act (Chapter 55) for:

- Maintaining accurate accounting records
- Integrity and completeness of this Statement of Affairs
- Fair presentation in accordance with IFRS
- Establishing adequate internal controls
- Safeguarding corporate assets
- Preventing and detecting fraud
- Proper management of comprehensive collateral package held in fiduciary capacity

The Directors confirm this Statement of Affairs fairly presents the financial position as of February 2, 2026 in accordance with IFRS and represents the Company's financial condition accurately.

8. DIRECTORS' APPROVAL

The Statement of Affairs and related notes were approved by the Board of Directors on February 2, 2026.

Signed on behalf of the Board:

Place of Execution: Dubai, Date: 02 February 2026

Signed on behalf of the Board:

Place of Execution: Dubai

Date: 02 February 2026

____
Helmut Koenig
Director

____
Eugen Anca
Financial Director

Acknowledgment

For AVIS Global Green Energy Fund Limited:

____
Helmut Koenig, Authorized Director

____
Jairo Restrepo Chavez, Authorized Director

____
Alfred Schedler Authorized Director

9. INDEPENDENT AUDITOR'S REPORT ANNEX

To the Shareholders of Genesis Collateral House Company

Independent Auditor

In accordance with the applicable provisions of the North Carolina Business Corporation Act, the Company intends to appoint an independent certified public accountant to audit its financial statements. As of the balance sheet date, no independent auditor has been formally appointed. The appointment is in process and is expected to be completed in the ordinary course of business.

END OF OPENING STATEMENT OF AFFAIRS

Document Control:

- **Version:** Final for Execution
- **Date Prepared:** February 4, 2026
- **Approved By:** Board of Directors
- **Execution Date:** February 2, 2026

This Opening Statement of Affairs consists of 20 pages and accurately reflects the financial position of Genesis Collateral House Company as of February 2, 2026, including disclosure of the comprehensive collateral package comprising Certificates of Deposit (USD 27,007,278,673.77 current value), allocated physical gold reserves, project assets and equipment, and financial instruments held in fiduciary capacity for the benefit of Noteholders under the Genesis Green Note Issuing Programme.
