TERM SHEET

GENESIS COLLATERAL HOUSE GREEN NOTE ISSUE PROGRAMME

$5,000,000,000 Aggregate Principal Amount of 6.5% Senior Secured Green Notes Due June 3, 2036

Series 2026-A-002 | GENESIS COLL HSE CO | Rating A-

IMPORTANT NOTICE / CONFIDENTIALITY

This Term Sheet is confidential and furnished solely for discussion purposes to eligible institutional investors in connection with the potential offering of the Notes described herein. It does not constitute an offer to sell, or a solicitation of an offer to buy, any security in any jurisdiction. The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or the securities laws of any state or other jurisdiction. The Notes are being offered and sold only to Qualified Institutional Buyers in the United States pursuant to Rule 144A and to non-U.S. persons outside the United States pursuant to Regulation S. This Term Sheet is subject to the Offering Memorandum dated July 4, 2026 and is intended to be consistent with such Offering Memorandum. In the event of inconsistency, the Offering Memorandum, the executed Global Note and the applicable Pricing Supplement shall prevail to the extent permitted by applicable law.

SUMMARY TERMS

Item	Description
Programme	GENESIS COLLATERAL HOUSE GREEN NOTE ISSUE PROGRAMME
Issuer	Genesis Collateral House Company, a North Carolina corporation
Issuer LEI	529900OWORDQKD4NG590
Instrument	6.50% Senior Secured Green Notes
Series	2026-A-002
Aggregate Principal Amount	US$5,000,000,000
Number of Notes	5,000,000 Electronic Global Notes
Specified Denomination	US$1,000 minimum denomination
Issue Price	100% of principal amount
Specified Currency	USD
Issue Date / Settlement Date	June 3, 2026
Maturity Date	June 3, 2036
Interest Rate	6.5% per annum; 30/360 day count; semi-annual in arrears
Interest Payment Dates	June 3 and December 3 of each year, commencing December 3, 2026
Ranking	Senior secured, unsubordinated and non-convertible; pari passu among the Notes
Legal Form / Safekeeping Structure	Registered Notes represented by an NSS / Electronic Global Note (eGN)
Clearing / Settlement	Rule 144A / Regulation S through DTC, Euroclear Bank SA/NV and Clearstream Banking S.A., Luxembourg
Applicable Law	State of New York
Rating	A- by Egan-Jones, dated April 29, 2026

INSTITUTIONAL PARTIES

Function	Institution
Issuer	Genesis Collateral House Company
Broker Syndicator / Lead Manager (USA), Issuer Agent and Registrar	GT Securities, Inc., 12130 Millennium Drive, Suite 300, Los Angeles, CA 90094, USA
European Markets and Fiscal Agent, Book Runner and Frankfurt Exchange Settlement Agent	Baader Bank Aktiengesellschaft, Weihenstephaner Straße 4, 85716 Unterschleißheim, Germany, pursuant to the mandate agreement of 15 April 2026 and any addenda
U.S. Payment Agent / U.S. Transfer Agent	Securities Transfer Corporation, 2901 N Dallas Parkway, Suite 380, Plano, Texas 75093, USA, pursuant to the Transfer Agent and Paying Agency Agreement
Common Safekeeper	To be appointed under the NSS election
Clearing Systems	DTC • Euroclear • Clearstream

U.S. Depositary	The Bank of New York Mellon, NY and London Branch (for Euroclear)
Collateral Pledgor	AVIS Global Green Energy Fund Limited (AGGEF), Ireland registration no. 557493, LEI 89450043NCQHERFAEV55
Investment Manager (EU)	FE Capital S.à r.l., Grand Duchy of Luxembourg; Asset Manager: Donner & Reuschel AG. Role limited to investment management and non-U.S. distribution outside the United States
EU Compliance Counsel	ARCATURA, Holzdamm 28-32, 20099 Hamburg, Germany. Scope: EU Prospectus Regulation, Regulation (EU) 2023/2631, WpPG, Frankfurt Freiverkehr admission, MiFID II
U.S. Compliance Counsel	Seward & Kissel LLP, One Battery Park Plaza, New York, NY. Scope: U.S. securities law, Rule 144A / Regulation S offering compliance and general U.S. capital markets counsel

IDENTIFIERS AND SETTLEMENT

Item	Description
Issuer Short	GENESIS COLL HSE CO
International Registration	Rule 144A / Regulation S
International ISIN	USU3712QAA05
International CUSIP	U3712Q AA0
International FISN	GENESIS COLL HO/6.5 SR SECD NT 2036
International ISO CFI	DBFSGR
International Issue Description	SR SECD NT REG S
U.S. Registration	Rule 144A
U.S. ISIN	US37183CAA27
U.S. CUSIP	37183C AA2
U.S. FISN	GENESIS COLL HO/6.5 NT GREEN BD SOC
U.S. ISO CFI	DBFUGR
U.S. Issue Description	NT SECD GREEN NT 144A SER 2026-A-002
Payment Agent Programme Number	BBAG-GCHC-2026-002
ICSD Programme Number	TBA, pursuant to the ICSD Agreement
Common Code	TBA
CSP Common Service Provider	TBA pursuant to the CSP Agreement
CRK Common Record Keeper	TBA pursuant to the CRK Agreement
WKN	TBA

KEY ECONOMIC TERMS

Item	Description
Aggregate Principal Amount	US$5,000,000,000
Further Issuances	The Issuer may, without the consent of existing holders, issue additional Notes of the same series having the same terms except issue date and first interest payment date, provided additional eligible collateral is pledged simultaneously to maintain the collateral coverage ratio at not less than 100%.
Interest Rate	6.5% per annum
Day Count Convention	30/360
Interest Payment Dates	Semi-annually, on June 3 and December 3 of each year, commencing December 3, 2026. The first Interest Payment Date is December 3, 2026, in respect of the period from and including June 3, 2026 to but excluding December 3, 2026, being a period of 180 days calculated on a 30/360 basis.
Redemption at Maturity	100% of principal amount plus accrued and unpaid interest

Change of Control Put	101% of principal amount plus accrued and unpaid interest within 30 calendar days of a Change of Control
Sinking Fund	None

COLLATERAL STRUCTURE

Item	**Description**
Initial Collateral (Layer 1 - Primary)	Certificates of Deposit issued by HSBC México, S.A., Institución de Banca Múltiple, Grupo Financiero HSBC (Domestic ISIN MX4042804066), comprising 5 tranches (Serial Nos. 489, 502, 505, 513, 522), pledged by AGGEF as initial Collateral for the Notes.
After-Acquired Collateral (Layer 2 - Secondary)	Physical gold bullion meeting LBMA Good Delivery standards, held on an allocated, non-rehypothecated basis at Tier-1 custodians including UBS AG (Zurich) and HSBC Bank plc (London), to be acquired with Note proceeds.
After-Acquired Collateral (Layer 3 - Tertiary)	Project assets including equipment, machinery and infrastructure supporting Eligible Green Projects, VORTEX contactless milling systems, nano-powder production systems, green industrial infrastructure and sustainable manufacturing facilities.
Financial Assets (Supplemental)	Cash and cash equivalents held in pledged Collateral Accounts.
Insurance (Layer 4)	Comprehensive insurance coverage as described in Schedule A (Collateral Insurance and Risk Protection Framework), including physical loss, custodian failure, political interference, fraud, force majeure and interest payment shortfalls prior to the Maturity Date.
Collateral Coverage at Settlement	120%
Minimum Collateral Coverage Ratio	100% at all times
Target Coverage Ratio	100%-120%
Monitoring	Monthly monitoring by the Company as Collateral Agent, subject to independent verification by the Indenture Trustee or its appointed agent. Noteholders holding not less than 25% in aggregate principal amount may request an independent third-party valuation.
Cure Mechanism	If the ratio falls below 100%, the Company and AGGEF must within 5 Business Days provide additional eligible collateral restoring the ratio to at least 105%, deposit cash equal to the shortfall plus 5%, or cause mandatory redemption of all Notes at par plus accrued interest within 30 days.
CD Rollover Provision	The CDs mature on October 12, 2027. No later than 90 days prior to maturity, AGGEF shall request HSBC México, S.A. to renew or roll over the CDs, substitute eligible collateral, effect a cashout, or transfer or assign the CDs in the secondary market at the prevailing standard market price. If none can be effected, mandatory redemption of all outstanding Notes at par plus accrued and unpaid interest shall be triggered within 30 days.

RANKING AND GUARANTEES

Item	**Description**
Ranking	The Notes constitute senior secured, unsubordinated and non-convertible obligations of the Company, ranking pari passu in right of payment with all other existing and future senior secured indebtedness of the Company and senior in right of payment to all existing and future subordinated indebtedness of the Company. All Notes of this Series rank pari passu with each other and are issued for the equal and ratable benefit of all Noteholders.
Guarantee	The Notes are obligations solely of the Company. None of AGGEF or Monkey Rock Group Inc. will guarantee the Notes. Investors have no direct recourse against any affiliate other than to the extent of pledged Collateral.

EVENTS OF DEFAULT

Item	Description
Events of Default	Failure to pay principal when due; failure to pay interest within 5 Business Days after the due date; Collateral Shortfall uncured for more than 5 Business Days following notice; failure to effect mandatory redemption within the specified period; material breach of covenant continuing unremedied for 30 calendar days following written notice (or up to 60 calendar days where permitted); bankruptcy, insolvency, administration, receivership, winding-up or analogous proceedings; or payment default on indebtedness for borrowed money exceeding US$100,000,000, if not cured or waived within any applicable grace period.
Enforcement Trigger	Upon the occurrence of an Event of Default, the Collateral shall be immediately callable and enforceable on first demand.
Direction Threshold	Written direction of Noteholders holding not less than 25% in aggregate principal amount of outstanding Notes.
Enforcement Sequence	Layer 1 CD Collateral; Layer 2 Gold Collateral; Layer 3 Project Assets and pledged cash equivalents; Layer 4 insurance proceeds.
Enforcement Waterfall	First: enforcement costs; second: accrued and unpaid interest pro rata; third: outstanding principal pro rata; fourth: surplus to the Company or other entitled parties.

USE OF PROCEEDS

Category	Allocation
Eligible Green Projects	Approximately 60%-70%, including alternative green energy projects, alternative HMD power generators, sustainable infrastructure developments, waste-to-resource technologies, advanced material technologies, additive manufacturing systems and green industrial facilities.
Additional Collateral Acquisition	Approximately 20%-30%, including physical gold bullion.
Working Capital and Offering Expenses	Approximately 10%.
Temporary Investment	Pending application of the net proceeds, the Company may temporarily invest proceeds in cash or cash-equivalent instruments.

OFFERING RESTRICTIONS

Jurisdiction	Restriction
United States	Qualified Institutional Buyers only under Rule 144A. The Notes have not been and will not be registered under the Securities Act.
Non-U.S.	Non-U.S. persons outside the United States in offshore transactions under Regulation S.
EEA / UK	Qualified investors only under Article 2(e) of Regulation (EU) 2017/1129. The Notes are not intended for retail investors in the EEA or the United Kingdom. No PRIIPs KID has been prepared.
Regulation S Distribution Compliance Period	40 days.

LISTING, TRADING AND MARKET MAKING

Item	Description
Frankfurt Stock Exchange	Application made to the Open Market (Freiverkehr) of the Frankfurt Stock Exchange (Frankfurter Wertpapierbörse), Quotation Board segment, operated by Deutsche Börse AG. The Freiverkehr is a multilateral trading facility and is not a regulated market within the meaning of MiFID II or the EU Prospectus Regulation. Admission does not trigger the obligation to publish a BaFin-approved prospectus under Regulation (EU) 2017/1129.
NASDAQ	The Company is additionally considering an application to NASDAQ, subject to regulatory approval and satisfaction of applicable listing requirements.

Trading / Market Making	GT Securities, Inc. has advised that it presently intends to make a market in the Notes in the United States in accordance with applicable SEC and FINRA rules. FE Capital S.à r.l. intends to support secondary market trading outside the United States. Baader Bank AG, acting as Custodian Bank and Skontroführer / order-book manager / lead broker, intends to support secondary market trading on the Frankfurt Stock Exchange Open Market. No party is obligated to make or maintain a market.

GOVERNING LAW AND JURISDICTION

Item	**Governing Law / Jurisdiction**
Notes and Security Documents	State of New York
Pledge Agreement	State of New York
Jurisdiction	The Company submits to the non-exclusive jurisdiction of the federal and state courts sitting in the City of New York, County of New York, and waives jury trial to the fullest extent permitted by law.

NOTICES

Item	**Description**
DTC	Notices to holders will be given by or on behalf of the Company to DTC or any successor depositary in accordance with applicable procedures. DTC will transmit notices to participants and indirectly to beneficial owners in accordance with its customary practices.
Euroclear / Clearstream	Where applicable, notices may also be transmitted through Euroclear Bank SA/NV and Clearstream Banking S.A., Luxembourg, in accordance with their applicable procedures.

DOCUMENTATION

The transaction is governed by or contemplates the following transaction documents, each anticipated to be entered into in connection with the Notes but not required as conditions to initial settlement: (i) the Indenture; (ii) the Collateral Pledge and Security Agreement; (iii) the Paying Agency Agreement; and (iv) the Clearing System Agreements.

DISCLAIMER

This Term Sheet is provided for informational purposes only and does not constitute legal, investment, financial or tax advice. Prospective investors should conduct their own independent investigation and assessment of the Notes and consult their own advisers before making any investment decision. The designation of the Notes as "Green Notes" does not confirm compliance with Regulation (EU) 2023/2631, the EU Taxonomy Regulation or the ICMA Green Bond Principles. No external review, verification or second-party opinion has been obtained in respect of the green credentials of the Notes or the Eligible Green Projects. The Company reserves the right to amend, update or withdraw this Term Sheet.