**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

 **Andex Tax & Estate Services Inc\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

* + T4 slips (Employment income)
	+ Employment insurance benefits (T4E)
	+ Canada Emergency Response Benefit (CERB)
	+ Canada Recovery Benefit (CRB)
	+ Canada Emergency Student Benefit (CESB)
	+ Interest, dividends (T3, T5)
	+ Sale of stocks, bonds or mutual funds (T5008)
	+ Tuition receipts (T2202a)
	+ Old Age Security and CPP benefits (T4 OAS, T4AP)
	+ U.S. Social Security or Pensions
	+ Other income, pension and annuities (T4A, T4RIF)
	+ Social assistance payments, GIS / Allowance (T5007)
	+ Worker’s compensation benefits (T5007)
	+ Disability Tax Credit Certificate
	+ RRSP contribution receipts
	+ Spousal Support
	+ Professional certification, memberships & exams
	+ Professional fees
	+ Union dues
	+ Medical expenses (contact Pharmacy for year-end summary)
	+ Charitable donations
	+ Political contributions
	+ Day care expense
	+ Moving expenses (for work or full-time education – if received scholarship to that school)
	+ Interest paid on student loans
	+ Interest paid on loans for money that was invested
	+ Office-in-home expenses
	+ Sale of real estate
	+ Rental income and expense receipts
	+ Business, farm or fishing income/expenses
	+ Automobile/ Travel logbook and expenses
	+ Tax Instalments paid
	+ Declaration of Conditions of Employment (T2200)
	+ Sale of Principle Residence
	+ Specified Foreign Property/Foreign Investments with cost in excess of $100,000 (i.e., Florida Residence)
	+ 2020 Property Tax
	+ 2019 Notice of Assessment/Reassessment
	+ Canada Revenue Agency correspondence (Letters from Revenue Canada)