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**Andex Tax & Estate Services Inc\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

* + T4 slips (Employment income)
  + Employment insurance benefits (T4E)
  + Interest, dividends (T3, T5)
  + Sale of stocks, bonds or mutual funds (T5008)
  + Tuition receipts (T2202a)
  + Old Age Security and CPP benefits (T4 OAS, T4AP)
  + U.S. Social Security or Pensions
  + Other income, pension and annuities (T4A, T4RIF)
  + Social assistance payments, GIS / Allowance (T5007)
  + Worker’s compensation benefits (T5007)
  + Disability Tax Credit Certificate
  + RRSP contribution receipts
  + Spousal Support
  + Professional certification, memberships & exams
  + Professional fees
  + Union Dues
  + Canadian digital news subscriptions
  + Medical expenses (contact Pharmacy for year-end summary)
  + At-home medical costs (home nurse, hospital bed at home, oxygen, wheelchairs, scooters)
  + Charitable donations
  + Political contributions
  + Day care expense
  + School supplies purchased (for Educators only)
  + Accessibility renovation expenses (walk-in bathtubs/showers, ramps, grab bar installation)
  + Home renovations completed to build a secondary unit for seniors or disabled adult child
  + Moving expenses (for work or full-time education – if received scholarship to that school)
  + Interest paid on student loans
  + Interest paid on loans for money that was invested
  + Office-in-home expenses
  + Sale of real estate
  + Rental income and expense receipts
  + Business, farm or fishing income/expenses
  + Automobile/ Travel logbook and expenses
  + Employee expenses including Tradespersons Tools
  + Declaration of Conditions of Employment (T2200)
  + Sale of Principle Residence
  + Purchase of First Home (Home Buyer’s Credit)
  + Specified Foreign Property/Foreign Investments with cost in excess of $100,000 (i.e., Florida Residence)
  + Tax Instalments paid
  + 2024 Property Tax
  + 2023 Notice of Assessment/Reassessment
  + Canada Revenue Agency correspondence (Letters from Revenue Canada)