**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

 **Andex Tax & Estate Services Inc\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

* + T4 slips (Employment income)
	+ Employment insurance benefits (T4E)
	+ Interest, dividends (T3, T5)
	+ Sale of stocks, bonds or mutual funds (T5008)
	+ Tuition receipts (T2202a)
	+ Old Age Security and CPP benefits (T4 OAS, T4AP)
	+ U.S. Social Security or Pensions
	+ Other income, pension and annuities (T4A, T4RIF)
	+ Social assistance payments, GIS / Allowance (T5007)
	+ Worker’s compensation benefits (T5007)
	+ Disability Tax Credit Certificate
	+ RRSP contribution receipts
	+ Spousal Support
	+ Professional certification, memberships & exams
	+ Professional fees
	+ Union Dues
	+ Canadian digital news subscriptions
	+ Medical expenses (contact Pharmacy for year-end summary)
	+ At-home medical costs (home nurse, hospital bed at home, oxygen, wheelchairs, scooters)
	+ Charitable donations
	+ Political contributions
	+ Day care expense
	+ School supplies purchased (for Educators only)
	+ Accessibility renovation expenses (walk-in bathtubs/showers, ramps, grab bar installation)
	+ Home renovations completed to build a secondary unit for seniors or disabled adult child
	+ Moving expenses (for work or full-time education – if received scholarship to that school)
	+ Interest paid on student loans
	+ Interest paid on loans for money that was invested
	+ Office-in-home expenses
	+ Sale of real estate
	+ Rental income and expense receipts
	+ Business, farm or fishing income/expenses
	+ Automobile/ Travel logbook and expenses
	+ Employee expenses including Tradespersons Tools
	+ Declaration of Conditions of Employment (T2200)
	+ Sale of Principle Residence
	+ Purchase of First Home (Home Buyer’s Credit)
	+ Specified Foreign Property/Foreign Investments with cost in excess of $100,000 (i.e., Florida Residence)
	+ Tax Instalments paid
	+ 2024 Property Tax
	+ 2023 Notice of Assessment/Reassessment
	+ Canada Revenue Agency correspondence (Letters from Revenue Canada)