Form ADV Part 2B -

Brochure Supplement



Item 1 - Cover Page

Name of Investment Adviser	AlphaVista Asset Management LLC ("AlphaVista")
Business Address	4711 Burclare Court, Sugar Land, Texas 77479, USA
Telephone Number	(281)222-9081
Date of Brochure	July 30, 2026

This brochure supplement provides information about James G. Lee (CRD Number: 5486642) that supplements the AlphaVista Asset Management LLC's brochure. You should have received a copy of that brochure. Please contact James G. Lee if you have not received the AlphaVista Asset Management LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about James G. Lee is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

- Name: James G. Lee, PhD, CFA, MBA
- CRD Number: 5486642
- Year of Birth: 1963

Education:

- MBA, Finance & General Management, Rice University, Houston, TX, Degree Awarded in 2004. Member of the Rice University Investment Fund – the Wright Fund
- PhD in Chemical Engineering, Degree Awarded in 1995, Texas A&M University at College Station, Texas.
- Chartered Financial Analyst® (CFA®) charterholder, January 2007 to Present. The Chartered Financial Analyst® (CFA®) charter is a professional designation awarded by CFA Institute. To earn the charter, an applicant must successfully complete the CFA Program, including passing all three levels of examinations; complete at least 4,000 hours of qualifying work experience over a minimum of 36 months, with such experience directly involving the investment decision-making process or producing work that informs or adds value to that process; provide three professional references, or two if one is an active regular member of the CFA Society to which the applicant is applying; become a member of CFA Institute; and adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct. The designation does not guarantee investment

performance or imply that CFA Institute endorses the charterholder's employer, services, or investment results.

Business Experience

- Owner, Chief Investment Officer, and Chief Compliance Officer, AlphaVista Asset Management LLC, Jan 2023 – Present
- Price Risk Manager and Trader, Shell Trading & Supply, July 2024 – June 2026
- Global Product Owner – Deal Analyzer, Shell Chemicals & Products, Aug 2021 – June 2024
- Global Trading & Supply Market Risks Process Expert, Shell Trading, Oct 2019 - Jul 2021
- Global Trading Analyst, Shell Trading, Dec 2015 - Sep 2019

Item 3 - Disciplinary Information

- Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. Mr. James G. Lee has no information applicable to this Item.

Item 4 - Other Business Activities

Mr. Lee is not actively engaged in any other investment-related business or occupation and is not engaged in any other business or occupation for compensation.

Item 5 - Additional Compensation

Mr. James G. Lee does not receive any economic benefit from any third party for providing advisory services.

Item 6 - Supervision

- James G. Lee is the sole owner of the firm and is the Chief Compliance Officer. He is solely responsible for all supervision and investment decisions. His phone number is (281) 222 9081, email is James.Lee@AlphaVistaAM.com.
- As AlphaVista's sole owner and Chief Compliance Officer, Mr. Lee is not supervised by another person. He is responsible for implementing and periodically reviewing the Firm's written compliance policies and Code of Ethics.

Item 7 – Requirements for State-Registered Advisers
A.1 Arbitration Claims

None. See Item 19 D of Part 2A (Firm Brochure).

A.2 Self-Regulatory Organization or Administrative Proceedings
None. See Item 19 D of Part 2A (Firm Brochure).

B. IAR Bankruptcy Petitions
Mr. James G. Lee has not been the subject of a bankruptcy petition at any time during the last 10 years.