



VALOREM
SPECIALIST BUSINESS BROKER

Teaser Document
Acquisition Opportunity



BUSINESS OVERVIEW

Industry:	Healthcare
Brief Description:	Provider of Community Healthcare Services to NHS.
Location:	Staffordshire
Acquisition Opportunity:	100% of shares
Turnover for the last accounting period:	£8,900,000
Gross profit for last accounting period:	£2,136,000
Net profit for last accounting period:	£1,068,000
EBITDA %:	12%



THE OPPORTUNITY

- An opportunity has arisen to acquire an established community healthcare provider in Staffordshire. The company has been successfully running for the past 7 years and has a strong track record of providing services to NHS Continuing Healthcare on and off framework. The company has a strong order book and expects to realise revenues exceeding £10m this financial year and maintain its EBITDA % at the current rate.
- Guide price: £7,250,000



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EXPRESSIONS OF INTEREST

For further information on this exciting opportunity and to request the IM document please email:

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Or call: 0800 033 6099



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