

# Request for Service

Request Date: \_\_\_\_\_ Screened by: \_\_\_\_\_ Date: \_\_\_\_\_

Have you ever been seen here in this practice before? No \_\_\_ Yes \_\_\_ Year \_\_\_\_\_

Gender:  M  F  Other, please specify: \_\_\_\_\_

Client Legal Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_

Cell# \_\_\_\_\_ Home# \_\_\_\_\_ Work# \_\_\_\_\_

Email: \_\_\_\_\_

Referred by: \_\_\_\_\_

Person Calling/Relation: \_\_\_\_\_ Phone#: \_\_\_\_\_

Address: \_\_\_\_\_

City/Town: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Availability for Sessions:  9am-12pm  12pm-4pm  4pm-8pm Day(s) of Week: \_\_\_\_\_

Primary Insurance: \_\_\_\_\_ ID# \_\_\_\_\_ Group ID# \_\_\_\_\_

Client has verified coverage: \_\_\_\_\_ deduction amount: \_\_\_\_\_ co-pays: \_\_\_\_\_  
Initial

Secondary Insurance: \_\_\_\_\_ ID# \_\_\_\_\_ Group ID# \_\_\_\_\_

Client has verified coverage: \_\_\_\_\_ deduction amount: \_\_\_\_\_ co-pays: \_\_\_\_\_  
Initial

Prior Treatment: \_\_\_\_\_

Mental Health Meds? \_\_\_\_\_ Diagnosis: \_\_\_\_\_

Prescriber: \_\_\_\_\_ Phone# \_\_\_\_\_

## Members of Household

Name	Age	Relationship	Occupation	Concerns

Presenting Problem: \_\_\_\_\_

Appt Scheduled – Day/Date/Time: \_\_\_\_\_ Clinician: \_\_\_\_\_