

**Nearby Notary LLC**  
**Affidavit of Small Succession**  
**Intake Agreement**

Name of Deceased \_\_\_\_\_

Address at time of death \_\_\_\_\_

Last 4 of SS# \_\_\_\_\_ Date of Death \_\_\_\_\_

Marital Status: Married \_\_\_\_\_ Divorced \_\_\_\_\_ Widowed \_\_\_\_\_ Separated \_\_\_\_\_

Marital History: 1st spouse: \_\_\_\_\_ Status: M D W (circle one)

2<sup>nd</sup> Spouse \_\_\_\_\_ Status: M D W (circle one)

3<sup>rd</sup> Spouse \_\_\_\_\_ Status: M D W (circle one)

Children of deceased, natural and adopted, living and deceased:

\_\_\_\_\_ Living Deceased (circle one)

\_\_\_\_\_ Living Deceased (circle one)

\_\_\_\_\_ Living Deceased (circle one)

\_\_\_\_\_ Living Deceased (circle one)

\_\_\_\_\_ Living Deceased (circle one)

\_\_\_\_\_ Living Deceased (circle one)

Are there any children of deceased children (grandchildren by deceased child) YES NO int. \_\_\_\_\_

If yes please list their names:

\_\_\_\_\_  
\_\_\_\_\_

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Real Estate Owned:

Address: \_\_\_\_\_ % of ownership \_\_\_\_\_

Address: \_\_\_\_\_ % of ownership \_\_\_\_\_

Address: \_\_\_\_\_ % of ownership \_\_\_\_\_

Address: \_\_\_\_\_ % of ownership \_\_\_\_\_

Personal Property/Bank Accounts:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Affiant 1: Name \_\_\_\_\_ Phone # \_\_\_\_\_

Relationship to deceased: \_\_\_\_\_

Affiant 2: Name \_\_\_\_\_ Phone # \_\_\_\_\_

Relationship to deceased: \_\_\_\_\_

Additional Information/Notes

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

All the information provided is true and accurate and complete \_\_\_\_\_ int.

I understand that the preparation fee is non-refundable \_\_\_\_\_ int.

Signature of Affiant \_\_\_\_\_ Date \_\_\_\_\_

Signature of Affiant \_\_\_\_\_ Date \_\_\_\_\_