

Hawkins Investment Counsel, LLC
2024 Consumer Privacy Notice

When it comes to your financial affairs, you expect a relationship built on privacy and integrity. **That's why Hawkins Investment Counsel does not sell client lists or any other client information to outside companies.**

Our Philosophy

We are committed to safeguarding the confidential information of our clients. We hold all personal information provided to our firm in the strictest confidence. We consider it a privilege to work with our clients to help them meet their financial needs. We recognize that this is a privilege that comes with responsibility - a responsibility to maintain the confidentiality of the personal information that they share with us. We take this responsibility very seriously.

Internal Use of Information

To conduct regular business, we may collect nonpublic personal information from sources such as brokerage applications or other forms. The information we collect includes name, address, telephone number, employer, social security number, and date of birth. As we share nonpublic information solely to service our client accounts, we do not disclose any nonpublic personal information about our clients, or former clients to anyone, except as permitted and/or required by law.

Non-affiliated Third Parties

At times, we may disclose nonpublic personal information to nonaffiliated third parties. We may share any of the information that we collect as described above. We may disclose nonpublic personal information about our clients to Charles Schwab and other securities brokerage institutions, in order to maintain our client's accounts; or service providers that assist us with information systems management, account reconciliation and report production services, and secure document destruction, retention, and storage to facilitate our normal business operations.

Cookies

We hope you enjoy your visit at our website and we hope that you come back frequently. We will not use, collect, or store Internet cookies during your visit.

Summary

We are committed to maintaining the confidentiality, integrity, and security of the personal information that is entrusted to us by our clients. Except as described above, we do not share customer information. If information is requested by subpoena or investigation of fraudulent activity, etc. we are required by law to comply. We will not rent, sell, trade, or otherwise release or disclose any personal information about our clients. Any information that our clients provide to us is for our use only. If our clients decide to close their account(s) or become an inactive client, we will adhere to these privacy policies and practices.

Questions

We welcome questions and comments about our privacy policy. Questions can be e-mailed to Matt Hawkins at mhawkins@hawkinscounsel.com or call us at (360) 536.2181.