



CONVOY
CAPITAL

FINANCING SUMMARY

765 O'FARRELL ST, SAN FRANCISCO, CA 94109

MULTIFAMILY | SAN FRANCISCO, CA



PURCHASE PRICE

\$7,295,000

EST. NOI

\$439,294

UNIT COUNT

33 - Units

OPTION	TERM (BALLOON)	RATE	AMORTIZATION	LOAN AMOUNT	LTV
A	3, or 5-Year Fixed	~6.125% - 6.45%	30-Year Amortization	~\$4,955,000	67.9%
B	3-Year Floating	~2.20+ 30-Day SOFR	30-Year Amortization	~\$4,741,000	65%

Option A — Fixed Rate Program - Partial Recourse Available, Interest Only Available, Stepdown Prepayment Penalty

Option B — Floating Rate Program - No Prepayment Penalty, Interest Only Available

FEES

- **Convoy Fee:** 1.0%
- **Prepayment Penalty:** Stepdown / TBD
- **Lender Loan Fee:** 0.0% - .50%
- **Recourse:** Full / TBD
- **Interest Only:** TBD

This financing summary is for informational purposes only and does not constitute a commitment to lend. Rates, terms, and loan amounts are subject to change without notice and are contingent upon underwriting approval, appraisal, and other conditions. Convoy Capital is not a lender and does not guarantee financing terms.

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