CONVOY CAPITAL

FINANCING SUMMARY

765 O'FARRELL ST, SAN FRANCISCO, CA 94109

MULTIFAMILY | SAN FRANCISCO, CA



PURCHASE PRICE
$7,295,000

EST. NOI
$439,294

UNIT COUNT
33 - Units

OPTION	TERM (BALLOON)	RATE	AMORTIZATION	LOAN AMOUNT	LTV
A	3, or 5-Year Fixed	**~6.25 - 6.55%**	30-Year	~$4,826,000	66.2%
B	3-Year Floating	**~2.20% + 30-Day CME SOFR (~6.15%)**	30-Year	~$4,756,000	65.2%

Option A — Fixed Rate Program - Partial Recourse Available, Interest Only Available, Stepdown Prepayment Penalty
Option B — Floating Rate Program - No Prepayment Penalty, Interest Only Available

FEES

- Convoy Fee: **1.0%**
- Lender Loan Fee: **0.0% - .50%**
- Interest Only: **TBD**
- Prepayment Penalty: **Stepdown / TBD**
- Recourse: **Full / TBD**

This financing summary is for informational purposes only and does not constitute a commitment to lend. Rates, terms, and loan amounts are subject to change without notice and are contingent upon underwriting approval, appraisal, and other conditions. Convoy Capital is not a lender and does not guarantee financing terms.

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