## Scoring assessment for Program of Comprehensive Assistance for Family Caregivers as of October 1, 2020 as designed by VA.

Veteran is scored on the veteran's functioning ability, not preference, willingness, or motivation to perform.

## Functioning levels:

- Independent: Person completes the activity by him/herself with no assistance from a helper.
- Setup or Clean-up Assistance: Helper SETS UP or CLEANS UP; person completes activity. Helper assists only prior to or following the activity.
- Supervision or Touching Assistance: Helper providers VERBAL Cues and/or TOUCHING/STEADYING and/or contact guard assistance as person completes activity. Assistance may be provided throughout the activity or intermittently. This does NOT include general reminders to perform the activity (e.g., would need to involve supervision or touching during bathing, not just the need for a reminder to bathe daily).
- Partial/Moderate Assistance: Helper does LESS THAN HALF the effort. Helper lifts, holds, or supports trunk or limbs, but provides less than half the effort.
- Substantial/Maximal Assistance: Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- Dependent: Helper does ALL of the effort. Person does none of the effort to complete the activity. Or, the assistance of 2or more helpers is required for the person to complete the activity.
- Person refused: Person chooses to not respond to a question for any reason. While getting answers to as many questions as possible is better for obtaining an accurate assessment, a person's right to not answer a question must be respected.
- Not attempted: The person did not attempt this particular activity or task because there
  is a current short-term medical condition that precludes the person from performing
  and is not a long-term condition but per physician or medical professional orders cannot
  perform currently. OR, due to safety concerns the person did not attempt to complete
  that activity due to the likelihood of a negative health outcome resulting.
- Not applicable: This specific activity or task is not something that the person typically completes. This is not because the person cannot perform.

Selecting the response that best describes the person's functional ability EACH TIME the activity occurs.

## **Instrument Part A - ADLs:**

(1) Eating: The ability to use suitable utensils to bring food and/or liquid to the mouth and swallow food and/or liquid once the meal is placed before the person.	<ul> <li>Independent</li> <li>Setup or cleanup assistance</li> <li>Supervision or touching assistance</li> <li>Partial/moderate assistance</li> <li>Substantial/maximal assistance</li> <li>Dependent</li> <li>Person refused</li> <li>Not applicable – Person does not usually do this activity</li> <li>Not attempted due to short-term medical condition or safety concerns</li> </ul>
(2) (a) Oral Hygiene: The ability to use suitable items to clean teeth. [Dentures (if applicable): The ability to insert and remove dentures into and from the mouth, and manage denture soaking and rinsing with use of equipment.]	<ul> <li>Independent</li> <li>Setup or cleanup assistance</li> <li>Supervision or touching assistance</li> <li>Partial/moderate assistance</li> <li>Substantial/maximal assistance</li> <li>Dependent</li> <li>Person refused</li> <li>Not applicable – Person does not usually do this activity</li> <li>Not attempted due to short-term medical condition or safety concerns</li> </ul>
(2) (b) Wash Upper Body: The ability to wash, rinse, and dry the face, hands, chest, and arms while sitting in a chair or bed.	<ul> <li>Independent</li> <li>Setup or cleanup assistance</li> <li>Supervision or touching assistance</li> <li>Partial/moderate assistance</li> <li>Substantial/maximal assistance</li> <li>Dependent</li> <li>Person refused</li> <li>Not applicable – Person does not usually do this activity</li> <li>Not attempted due to short-term medical condition or safety concerns</li> </ul>
BATHING  (3) Shower/bathe self: The ability to bathe self, including washing, rinsing,	<ul> <li>Independent</li> <li>Setup or cleanup assistance</li> <li>Supervision or touching assistance</li> <li>Partial/moderate assistance</li> </ul>

and drying self. Does not include	<ul> <li>Substantial/maximal assistance</li> </ul>
transferring in/out of tub/shower.	
transferring injout of tub/shower.	
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	<ul> <li>Not attempted due to short-term</li> </ul>
	medical condition or safety
	concerns
<u>DRESSING</u>	<ul> <li>Independent</li> </ul>
(4) (a) Upper body dressing: The ability	<ul> <li>Setup or cleanup assistance</li> </ul>
to dress and undress above the waist,	<ul> <li>Supervision or touching</li> </ul>
including fasteners, if applicable.	assistance
	<ul> <li>Partial/moderate assistance</li> </ul>
	<ul> <li>Substantial/maximal assistance</li> </ul>
	<ul> <li>Dependent</li> </ul>
	<ul> <li>Person refused</li> </ul>
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	<ul> <li>Not attempted due to short-term</li> </ul>
	medical condition or safety
	concerns
(4)(b) Lower body dressing: The	<ul> <li>Independent</li> </ul>
ability to dress and undress below the	<ul> <li>Setup or cleanup assistance</li> </ul>
waist, including fasteners; does not	<ul> <li>Supervision or touching</li> </ul>
include footwear.	assistance
include footwear.	<ul> <li>Partial/moderate assistance</li> </ul>
	<ul><li>Substantial/maximal assistance</li></ul>
	<ul> <li>Dependent</li> </ul>
	<ul> <li>Person refused</li> </ul>
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	<ul> <li>Not attempted due to short-term</li> </ul>
	medical condition or safety
	concerns
(4)(c) Putting on/taking off footwear:	o Independent
	<ul><li>Setup or cleanup assistance</li></ul>
The ability to put on and take off	
socks and shoes or other footwear	<ul> <li>Supervision or touching assistance</li> </ul>
that is appropriate for safe mobility,	5
including fasteners, if applicable.	-
	<ul> <li>Substantial/maximal assistance</li> </ul>
	Dependent
	o Person refused
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	<ul> <li>Not attempted due to short-term</li> </ul>
	medical condition or safety
	concerns

TOILETING  (5) Toileting hygiene: The ability to maintain perineal/menstrual hygiene and adjust clothes before and after voiding or having a bowel movement. If managing an ostomy, include wiping the opening but not managing equipment.	<ul> <li>Independent</li> <li>Setup or cleanup assistance</li> <li>Supervision or touching assistance</li> <li>Partial/moderate assistance</li> <li>Substantial/maximal assistance</li> <li>Dependent</li> <li>Person refused</li> <li>Not applicable – Person does not usually do this activity</li> <li>Not attempted due to short-term medical condition or safety concerns</li> </ul>
PROSTHETICS (USE OF ASSISTIVE DEVICES) Please note: This does not include assistive devices used to support ambulation, e.g., a walker. This question specifically addresses any prosthetic or orthopedic devices that the person must don on and/or off that replaces or supports a body part or function of a body part.  (6) Prosthetics (Use of Assistive Devices): Ability to adjust special prosthetic or orthopedic appliances. The adjustment of appliances that any person (with or without a disability) would need assistance with should not be considered (for example, supports, belts, lacing at back, etc.).	<ul> <li>Independent</li> <li>Setup or cleanup assistance</li> <li>Supervision or touching assistance</li> <li>Partial/moderate assistance</li> <li>Substantial/maximal assistance</li> <li>Dependent</li> <li>Person refused</li> <li>Not applicable – Person does not usually do this activity</li> <li>Not attempted due to short-term medical condition or safety concerns</li> </ul>
Mobility Positioning/Transfers: Positioning/Transfers must be answered for all assessments.  (2) (a)Roll left and right: The ability to roll from lying on back to left and right side, and return to lying on back.	<ul> <li>Independent</li> <li>Setup or cleanup assistance</li> <li>Supervision or touching assistance</li> <li>Partial/moderate assistance</li> <li>Substantial/maximal assistance</li> <li>Dependent</li> <li>Person refused</li> <li>Not applicable – Person does not usually do this activity</li> <li>Not attempted due to short-term medical condition or safety concerns</li> </ul>
(7)(b) Sit to lying: The ability to move from sitting on the side of the bed to lying flay on the bed	<ul> <li>Independent</li> <li>Setup or cleanup assistance</li> <li>Supervision or touching assistance</li> </ul>

	<ul> <li>Partial/moderate assistance</li> </ul>
	<ul> <li>Substantial/maximal assistance</li> </ul>
	<ul> <li>Dependent</li> </ul>
	<ul> <li>Person refused</li> </ul>
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	<ul> <li>Not attempted due to short-term</li> </ul>
	medical condition or safety
	concerns
(7)(c)Lying to sitting on side of bed: The	<ul> <li>Independent</li> </ul>
ability to move from lying on the back to	<ul> <li>Setup or cleanup assistance</li> </ul>
sitting on the side of the bed with feet flat	<ul> <li>Supervision or touching</li> </ul>
on the floor and with no back support.	assistance
	<ul> <li>Partial/moderate assistance</li> </ul>
	<ul> <li>Substantial/maximal assistance</li> </ul>
	<ul> <li>Dependent</li> </ul>
	Person refused
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	<ul> <li>Not attempted due to short-term</li> </ul>
	medical condition or safety
	concerns
(7)(d)Sit to stand: The	o Independent
ability to come to a standing position from	<ul> <li>Setup or cleanup assistance</li> </ul>
sitting in a chair, wheelchair, or on the side	<ul> <li>Supervision or touching</li> </ul>
of the bed.	assistance
of the sea.	<ul> <li>Partial/moderate assistance</li> </ul>
	<ul> <li>Substantial/maximal assistance</li> </ul>
	<ul><li>Dependent</li></ul>
	<ul><li>Person refused</li></ul>
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	<ul> <li>Not attempted due to short-term</li> </ul>
	medical condition or safety
	concerns
(7)(e)Chair/bed-to-chair transfer: The	o Independent
ability to transfer to and from a bed to a	<ul> <li>Setup or cleanup assistance</li> </ul>
chair (or wheelchair).	<ul> <li>Setup of clearup assistance</li> <li>Supervision or touching</li> </ul>
Chair (or wheelchair).	assistance
	B 11 1/ 1 1 1 1
	Not applicable – Person does not  usually do this activity.
	usually do this activity
	Not attempted due to <b>short-term</b>
	medical condition or safety
	concerns

(7)(f)Toilet transfer The	<ul> <li>Independent</li> </ul>
ability to get on and off a toilet or	<ul> <li>Setup or cleanup assistance</li> </ul>
commode.	<ul> <li>Supervision or touching</li> </ul>
	assistance
	<ul> <li>Partial/moderate assistance</li> </ul>
	<ul> <li>Substantial/maximal assistance</li> </ul>
	o Dependent
	o Person refused
	<ul> <li>Not applicable – Person does not usually do this activity</li> </ul>
	<ul> <li>Not attempted due to short-term</li> </ul>
	medical condition or safety
	concerns
Mobility (Walking, Manual Wheelchair,	
Motorized Wheelchair/Scooter):	
Please note: When answering Walking,	
Manual Wheelchair, and Motorized	
Wheelchair/Scooter Questions 9-11, answer	
the only question that represents the	
person's PRIMARY mode of ambulation and	
consider use of assistive devices. (For	
example, if person walks most of the time	
but only uses a wheelchair sometimes for	
long distances, answer the Walking	
question.)	
Select one of the following:	
<ul><li>Person walks (Yes. If yes,</li></ul>	
continue to next question 9a.)	
<ul> <li>Person uses manual wheelchair</li> </ul>	
(Yes. If yes, continue to question	
10a.)	
<ul> <li>Person uses motorized</li> </ul>	
wheelchair/scooter (Yes. If yes,	
continue to question 11a.)	
<ul> <li>Person does not walk nor use a</li> </ul>	
manual/motorized	
wheelchair/scooter (Yes. If yes,	
continue to Part B: Supervision,	
Protection, or Instruction.)	
Please provide additional information:	
Walking	<ul> <li>Independent</li> </ul>
(9) (a) Walk 10 feet: Once standing, the	<ul> <li>Setup or cleanup assistance</li> </ul>
ability to walk at least 10 feet in a room,	<ul> <li>Supervision or touching</li> </ul>
corridor or similar space.	assistance
	o Partial/moderate assistance
	<ul> <li>Substantial/maximal assistance</li> </ul>
	<ul> <li>Dependent</li> </ul>

If response is Person refused, Not applicable	<ul> <li>Person refused</li> </ul>	
or Not attempted, skip to question 9(e).	<ul> <li>Not applicable – Person does no</li> </ul>	nt .
or Not attempted, skip to question 5(e).	usually do this activity	,
	<ul> <li>Not attempted due to short-ter</li> </ul>	m
	medical condition or safety	•••
	concerns	
(9) (b)Walk 50 feet with two turns:	<ul><li>Independent</li></ul>	
Once standing, the ability to walk at least 50	<ul> <li>Setup or cleanup assistance</li> </ul>	
feet and make two turns.	<ul> <li>Supervision or touching</li> </ul>	
receasing make two tarillo	assistance	
	<ul> <li>Partial/moderate assistance</li> </ul>	
	<ul><li>Substantial/maximal assistance</li></ul>	
	<ul> <li>Dependent</li> </ul>	
	<ul><li>Person refused</li></ul>	
	<ul> <li>Not applicable – Person does no</li> </ul>	nt .
	usually do this activity	,,
	<ul> <li>Not attempted due to short-ter</li> </ul>	m
	medical condition or safety	•••
	concerns	
(9) (c)Walk 150 feet: Once standing, the	<ul> <li>Independent</li> </ul>	
ability to walk at least 150 feet in a	<ul> <li>Setup or cleanup assistance</li> </ul>	
corridor or similar space.	<ul><li>Supervision or touching</li></ul>	
·	assistance	
	<ul> <li>Partial/moderate assistance</li> </ul>	
	<ul> <li>Substantial/maximal assistance</li> </ul>	
	<ul> <li>Dependent</li> </ul>	
	<ul><li>Person refused</li></ul>	
	<ul> <li>Not applicable – Person does no</li> </ul>	ot
	usually do this activity	
	<ul> <li>Not attempted due to short-ter</li> </ul>	m
	medical condition or safety	
	concerns	
(9) (d)Walk 10 feet on uneven surfaces:	<ul> <li>Independent</li> </ul>	
The ability to walk 10 feet on uneven or	<ul> <li>Setup or cleanup assistance</li> </ul>	
sloping surfaces, (indoor or outdoor) such as	<ul> <li>Supervision or touching</li> </ul>	
turf or gravel.	assistance	
	<ul> <li>Partial/moderate assistance</li> </ul>	
	<ul> <li>Substantial/maximal assistance</li> </ul>	
	<ul> <li>Dependent</li> </ul>	
	<ul> <li>Person refused</li> </ul>	
	<ul> <li>Not applicable – Person does no</li> </ul>	ot
	usually do this activity	
	<ul> <li>Not attempted due to short-ter</li> </ul>	m
	medical condition or safety	
	concerns	
(9) (e) 1 step (curb): The ability to go up and	<ul> <li>Independent</li> </ul>	]
down a curb and/or up and down one step.	<ul> <li>Setup or cleanup assistance</li> </ul>	

	<ul> <li>Supervision or touching</li> </ul>
	assistance
	<ul> <li>Partial/moderate assistance</li> </ul>
	<ul> <li>Substantial/maximal assistance</li> </ul>
	<ul> <li>Dependent</li> </ul>
	<ul><li>Person refused</li></ul>
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	<ul> <li>Not attempted due to short-term</li> </ul>
	medical condition or safety
	•
(O)(f) A stance. The shilling to see up and down form	concerns
(9)(f) 4 steps: The ability to go up and down four	<ul> <li>Independent</li> </ul>
steps with or without a rail.	<ul> <li>Setup or cleanup assistance</li> </ul>
	<ul> <li>Supervision or touching</li> </ul>
If response is Person refused, Not applicable or	assistance
Not attempted, skip to question 9(h).	<ul> <li>Partial/moderate assistance</li> </ul>
	<ul> <li>Substantial/maximal assistance</li> </ul>
	<ul> <li>Dependent</li> </ul>
	<ul> <li>Person refused</li> </ul>
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	<ul> <li>Not attempted due to short-term</li> </ul>
	medical condition or safety
	concerns
(9)(g) 12 steps: The ability to go up and down 12	<ul><li>Independent</li></ul>
steps with or without a rail.	<ul> <li>Setup or cleanup assistance</li> </ul>
steps with or without a rail.	<ul> <li>Supervision or touching</li> </ul>
	assistance
	Partial/moderate assistance     Substantial/maginal assistance
	<ul> <li>Substantial/maximal assistance</li> </ul>
	<ul> <li>Dependent</li> </ul>
	<ul> <li>Person refused</li> </ul>
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	<ul> <li>Not attempted due to short-term</li> </ul>
	medical condition or safety
	concerns
(9) (h) Picking up object: The ability to	<ul> <li>Independent</li> </ul>
bend/stoop from a standing position to pick up a	<ul> <li>Setup or cleanup assistance</li> </ul>
small object, such as a spoon, from the floor.	<ul> <li>Supervision or touching</li> </ul>
	assistance
	<ul> <li>Partial/moderate assistance</li> </ul>
	<ul> <li>Substantial/maximal assistance</li> </ul>
	<ul><li>Dependent</li></ul>
	<ul><li>Dependent</li><li>Person refused</li></ul>
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity

	<ul> <li>Not attempted due to short-term medical condition or safety concerns</li> </ul>
(9) (i) Walk indoors: The ability to walk from	<ul> <li>Independent</li> </ul>
room to room, around furniture and other	<ul> <li>Setup or cleanup assistance</li> </ul>
obstacles.	<ul> <li>Supervision or touching</li> </ul>
	assistance
	<ul> <li>Partial/moderate assistance</li> </ul>
	<ul> <li>Substantial/maximal assistance</li> </ul>
	<ul> <li>Dependent</li> </ul>
	<ul> <li>Person refused</li> </ul>
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	<ul> <li>Not attempted due to short-term</li> </ul>
	medical condition or safety
	concerns
(9) (j) Carries something in both hands: The	o Independent
ability to carry something in both hands while	<ul> <li>Setup or cleanup assistance</li> </ul>
talking indoors (e.g. several dishes, light laundry	<ul> <li>Supervision or touching</li> </ul>
basket, tray with food).	assistance
	o Partial/moderate assistance
	<ul> <li>Substantial/maximal assistance</li> </ul>
	o Dependent
	o Person refused
	Not applicable – Person does not
	usually do this activity
	Not attempted due to <b>short-term</b>
	medical condition or safety
(0) (1) vec 11 (	concerns
(9) (k) Walk for 15 minutes: The ability to walk	o Independent
without stopping or resting (e.g. through a	Setup or cleanup assistance
department store, supermarket.)	<ul> <li>Supervision or touching</li> </ul>
	assistance
	o Partial/moderate assistance
	Substantial/maximal assistance     Dependent
	<ul><li>Dependent</li><li>Person refused</li></ul>
	Not applicable – Person does not  usually do this activity
	usually do this activity     Not attempted due to short-term
	<ul> <li>Not attempted due to short-term medical condition or safety</li> </ul>
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(9)(I) Walk across a street. The ability to cross	concerns
<b>(9)(I) Walk across a street:</b> The ability to cross street before light turns red.	<ul><li>Independent</li><li>Setup or cleanup assistance</li></ul>
street before light turns reu.	
	<ul> <li>Supervision or touching assistance</li> </ul>
	5
	<ul> <li>Substantial/maximal assistance</li> </ul>

	<ul> <li>Dependent</li> </ul>
	<ul> <li>Person refused</li> </ul>
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	<ul> <li>Not attempted due to short-term</li> </ul>
	medical condition or safety
	concerns
10 MANUAL WHEEL CHAIR	<ul> <li>Independent</li> </ul>
10(a) Wheel 50 feet with two turns: Once seated	<ul> <li>Setup or cleanup assistance</li> </ul>
in wheelchair, the ability to wheel at least 50 feet	<ul><li>Supervision or touching</li></ul>
and make two turns.	assistance
If response is Person refused, Not applicable or	<ul> <li>Partial/moderate assistance</li> </ul>
Not attempted, skip to question 10(d).	<ul> <li>Substantial/maximal assistance</li> </ul>
The attempted step to question 10(a).	<ul> <li>Dependent</li> </ul>
	<ul><li>Person refused</li></ul>
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	<ul> <li>Not attempted due to short-term medical condition or safety</li> </ul>
	concerns
10(b) Wheel 150 feet Once seated in wheelchair,	
the ability to wheel at least 150 feet in a corridor	•
1	Setup or cleanup assistance     Supervision or touching
or similar space	<ul> <li>Supervision or touching assistance</li> </ul>
	•
	<ul> <li>Substantial/maximal assistance</li> </ul>
	Dependent     Dependent
	Person refused
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	Not attempted due to short-term
	medical condition or safety
12())	concerns
10(c) Wheel for 15 minutes: Once seated in	o Independent
wheelchair, the ability to wheel without stopping	<ul> <li>Setup or cleanup assistance</li> </ul>
or resting (e.g. through a department store,	<ul> <li>Supervision or touching</li> </ul>
supermarket)	assistance
	<ul> <li>Partial/moderate assistance</li> </ul>
	<ul> <li>Substantial/maximal assistance</li> </ul>
	<ul> <li>Dependent</li> </ul>
	<ul> <li>Person refused</li> </ul>
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	<ul> <li>Not attempted due to short-term</li> </ul>
	medical condition or safety
	concerns

<b>10(d) Wheel across a street:</b> Once seated in a	<ul> <li>Independent</li> </ul>
wheelchair, the ability to cross a street before	<ul> <li>Setup or cleanup assistance</li> </ul>
light turns red.	<ul> <li>Supervision or touching</li> </ul>
	assistance
	<ul> <li>Partial/moderate assistance</li> </ul>
	<ul> <li>Substantial/maximal assistance</li> </ul>
	<ul><li>Dependent</li></ul>
	<ul><li>Person refused</li></ul>
	<ul> <li>Not applicable – Person does not usually do this activity</li> </ul>
	<ul> <li>Not attempted due to short-term medical condition or safety</li> </ul>
	concerns
11 motorized Wheelchair/Scooter	o Independent
11(a) Wheel 50 feet with two turns: Once seated	<ul> <li>Setup or cleanup assistance</li> </ul>
in wheelchair/scooter, the ability to wheel at	<ul> <li>Supervision or touching</li> </ul>
least 50 feet and make two turns.	assistance
If response is Person refused, Not applicable or	<ul> <li>Partial/moderate assistance</li> </ul>
Not attempted, skip to question 10(d).	<ul> <li>Substantial/maximal assistance</li> </ul>
Not attempted, skip to question 10(a).	<ul> <li>Dependent</li> </ul>
	Person refused
	<ul> <li>Not applicable – Person does not usually do this activity</li> </ul>
	<ul> <li>Not attempted due to short-term medical condition or safety</li> </ul>
	concerns
11(b) Wheel 150 feet Once seated in	o Independent
wheelchair/scooter, the ability to wheel at least	<ul> <li>Setup or cleanup assistance</li> </ul>
150 feet in a corridor or similar space	<ul> <li>Supervision or touching</li> </ul>
150 feet in a confider of similar space	assistance
	<ul> <li>Partial/moderate assistance</li> </ul>
	<ul> <li>Substantial/maximal assistance</li> </ul>
	<ul><li>Dependent</li></ul>
	<ul><li>Person refused</li></ul>
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	<ul> <li>Not attempted due to short-term</li> </ul>
	medical condition or safety
	concerns
11(c) Wheel for 15 minutes: Once seated in	o Independent
wheelchair/scooter, the ability to wheel without	<ul> <li>Setup or cleanup assistance</li> </ul>
stopping or resting (e.g. through a department	<ul> <li>Supervision or touching</li> </ul>
store, supermarket)	assistance
	<ul> <li>Partial/moderate assistance</li> </ul>
	<ul> <li>Substantial/maximal assistance</li> </ul>
	<ul> <li>Dependent</li> </ul>
	<ul><li>Dependent</li><li>Person refused</li></ul>
	O FEISUITIETUSEU

	<ul> <li>Not applicable – Person does not usually do this activity</li> </ul>
	<ul> <li>Not attempted due to short-term medical condition or safety</li> </ul>
	concerns
11(d) Wheel across a street: Once seated in a	<ul> <li>Independent</li> </ul>
wheelchair/scooter, the ability to cross a street	<ul> <li>Setup or cleanup assistance</li> </ul>
before light turns red.	<ul> <li>Supervision or touching</li> </ul>
	assistance
	<ul> <li>Partial/moderate assistance</li> </ul>
	<ul> <li>Substantial/maximal assistance</li> </ul>
	<ul> <li>Dependent</li> </ul>
	<ul> <li>Person refused</li> </ul>
	<ul> <li>Not applicable – Person does not</li> </ul>
	usually do this activity
	<ul> <li>Not attempted due to short-term</li> </ul>
	medical condition or safety
	concerns

## **Instrument Part B - Supervision, Protection, Instruction**

Veteran is scored on the veteran's functioning ability, not preference, willingness, or motivation to perform.

Selecting the response that best describes the person's need for supervision, protection, or instruction that is necessary in order to maintain personal safety on a **DAILY** basis.

Does the person take any medication(s)?	o Yes
	o No
	<ul> <li>Choose not to answer</li> </ul>
Does the person need assistance with medication	<ul> <li>Needs no help or supervision</li> </ul>
management?	<ul> <li>Needs medication setup</li> </ul>
	<ul> <li>Needs visual or verbal reminders</li> </ul>
	<ul> <li>Needs medication administration</li> </ul>
Self-Preservation	<ul> <li>Independent</li> </ul>
2- Does the person have the judgement and	<ul> <li>Minimal (verbal/physical prompts for</li> </ul>
physical ability to cope, make appropriate	preservation)
decisions and take action in a changing	<ul> <li>Mentally unable</li> </ul>
environment or a potential harmful situation?	<ul> <li>Physically unable</li> </ul>
	<ul> <li>Both mentally and physically unable</li> </ul>
3- Is this person at risk of self-neglect?	o Yes
	o No

4- Veteran has the following risk factors (Check	o Not applicable
all that apply)	<ul> <li>Alcohol and/or other drug use leading to health or safety concerns</li> </ul>
	<ul> <li>Behaviors that pose a threat of harm to</li> </ul>
	self or others
	<ul> <li>Dehydration or malnutrition</li> </ul>
	<ul> <li>Hygiene that may compromise health</li> </ul>
	<ul> <li>Impairment of orientation, memory,</li> </ul>
	reasoning and/or judgment
	<ul> <li>Inability to manage medications or to</li> </ul>
	seek medical treatment that may
	threaten health or safety.
	<ul> <li>Unsafe/unhealthy living conditions</li> </ul>
	<ul><li>Other</li></ul>
5- Is this person at risk of neglect, abuse or	o Yes
exploitation by another person?	o No
6- What type of support does the person need in	<ul> <li>Someone else needs to be with the</li> </ul>
the home to remain safe, such as assistance with	person always, to observe or provide
activities that require remembering, decision-	supervision.
making, or judgment?	<ul> <li>Someone else needs to be around</li> </ul>
making, or judgment:	always, but they only need to check on
	the person now and then.
	<ul> <li>Sometimes the person can be left alone</li> </ul>
	for an hour or two
	<ul> <li>Sometimes the person can be left alone</li> </ul>
	for most of the day
	<ul> <li>The person can be left alone all day and</li> </ul>
	all night, but someone needs to check in
	on the person every day.
	<ul> <li>The person can be left alone without</li> </ul>
	anyone checking in.
7- What type of support does the person need	<ul> <li>The person requires intense support</li> </ul>
away from home to remain safe, such as	when leaving home because of
assistance with activities that require	behavioral difficulties (becomes very
remembering, decision-making, or judgment?	confused or agitated during outings,
	engages in inappropriate behavior,
	becomes aggressive etc.)
	<ul> <li>Someone always needs to be with the</li> </ul>
	person to help with remembering,
	decision making or judgment when away
	from home.
	<ul> <li>The person can go places alone as long as</li> </ul>
	they are familiar places
	<ul> <li>The person does not need help going</li> </ul>
	anywhere
Safety	o Yes
Please note: When answering the following	o No
question, if the answer to the first question (8)	<ul> <li>Not applicable</li> </ul>

<ul> <li>(a) is No or Not applicable, please skip to question 9.</li> <li>8(a) Delusion/hallucinations: Person engages in markedly inappropriate behavior that affects a person's daily functioning and social interactions. Behavior characterized by a radical change in personality and a distorted or diminished sense of reality.</li> <li>8(b) – If the answer to question 8a is Yes, please select the type(s) of psychotic behaviors displayed (select all that apply):</li> </ul>	<ul> <li>Catatonic behavior</li> <li>Delusions</li> <li>Disorganized speech</li> <li>Hallucinations</li> <li>Thought disorder</li> <li>Other</li> </ul>
8(c) – If the answer to question 8a is Yes, please select the type of intervention needed.	<ul> <li>Requires no intervention</li> <li>Needs intervention in the form of cues – responds to cues</li> </ul>
Intervention: Support and/or services provided by staff and/or caregiver	<ul> <li>Needs redirection – responds to redirection</li> <li>Needs behavior management or instruction – resists intervention</li> <li>Needs behavior management or instruction – physically resists intervention</li> </ul>
8(d) – If the answer to question 8a is Yes, please	Less than weekly
select the frequency of intervention needed.	<ul><li>One time per week</li></ul>
	<ul> <li>Two times per week</li> </ul>
How often on a weekly basis is intervention	<ul> <li>Three times per week</li> </ul>
needed?	<ul> <li>4 or more times per week but not daily</li> </ul>
	o Daily
Please note: When answering the following	o Yes
question, if the answer to the first question 9a is	o No
No or Not applicable, pleas skip to question 10.	<ul> <li>Not applicable</li> </ul>
9(a) Agitation: Person has a tendency, or would without intervention, to suddenly or quickly become upset or violent.	
9(b) – If the answer to question 9a is Yes, please	<ul> <li>Easily agitated</li> </ul>
select the type(s) of agitation behaviors displayed	<ul> <li>Easily angered</li> </ul>
(select all that apply):	<ul><li>Easily frustrated</li><li>Other</li></ul>
9(c) – If the answer to question 9a is Yes, please	<ul> <li>Requires no intervention</li> </ul>
select the type of intervention needed.	<ul> <li>Needs intervention in the form of cues –</li> </ul>
	responds to cues
Intervention: Support and/or services provided	<ul> <li>Needs redirection – responds to</li> </ul>
by staff and/or caregiver.	redirection

	<ul> <li>Needs behavior management or instruction – resists intervention</li> <li>Needs behavior management or</li> </ul>
	instruction – physically resists intervention
9(d) – If the answer to question 9a is Yes, please select the frequency of intervention needed.  How often on a weekly basis is intervention	<ul> <li>Less than weekly</li> <li>One time per week</li> <li>Two times per week</li> <li>Three times per week</li> </ul>
needed?	<ul> <li>4 or more times per week but not daily</li> <li>Daily</li> </ul>
Please note: When answering the following questions, if the answer to the first question (10) (a) is No or Not applicable, please skip to question 11.	<ul><li>Yes</li><li>No</li><li>Not applicable</li></ul>
10 (a) Impulsivity: Person has a propensity, or would without an intervention, for sudden or spontaneous decisions or actions.	
10 (b) – If the answer to question 10a is Yes, please select the type(s) of impulsive behaviors displayed (select all that apply):	<ul> <li>Disregard for personal safety</li> <li>Easily influenced by others</li> <li>Financial</li> <li>High risk behaviors</li> <li>Thoughtless about boundaries</li> <li>Other</li> </ul>
10(c) – If the answer to question 10a is Yes, please select the type of intervention needed.	<ul> <li>Requires intervention</li> <li>Needs intervention in the form of cues – responds to cues</li> </ul>
Intervention: Support and/or services provided by staff and/or caregiver.	<ul> <li>Needs redirection – responds to redirection</li> <li>Needs behavior management or instruction – resists intervention</li> <li>Needs behavior management or instruction – physically resists</li> </ul>
10 (d) – If the answer to question 10a is Yes,	intervention  o Less than weekly
please select the frequency of intervention needed.	<ul> <li>One time per week</li> <li>Two times per week</li> <li>Three times per week</li> </ul>
How often on a weekly basis is intervention needed?	<ul><li>4 or more times per week but not daily</li><li>Daily</li></ul>
Self- Direction Based upon the person's functional needs as answered in Part B, Supervision, Protection, or Instruction as answered above, please answer the following two questions.	<ul><li>Yes</li><li>No</li></ul>

Please note this is not a question about legal capacity to make healthcare decisions.  11 – Can this person identify their own needs?	
12 – Can this person provide and/or arrange for	o Yes
their health and safety?	o No