

Why Choose iA Managed Portfolios



Focus Funds

Designed to simplify your life

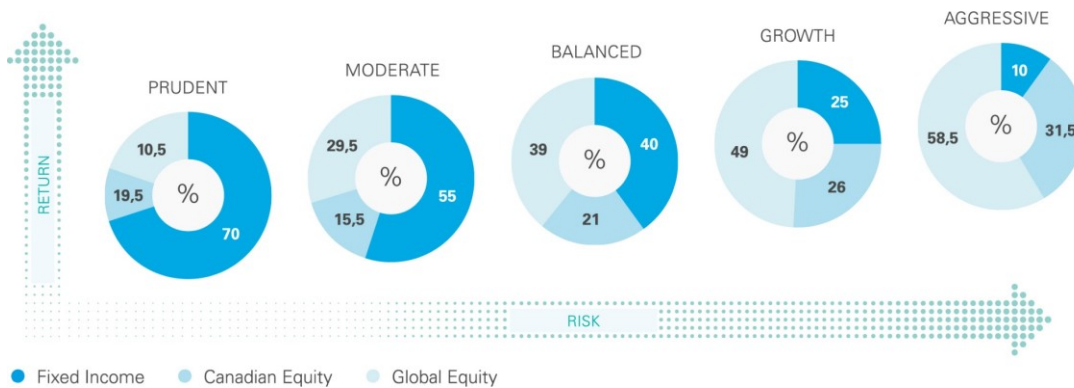


Focus Funds are...

- 5 turnkey portfolio funds that do not require any intervention from the advisor
- Well-diversified funds by asset class, geographic region and economic sector, designed to ensure optimal return potential
- Access to a multi-management approach that offers different complementary management styles, ensuring a well-diversified portfolio

Why choose Focus Funds?

- Simplicity and efficiency: Simple and predictable portfolios with a fixed asset allocation and monthly rebalancing
- Ideal solution for investors who want their portfolio to reflect their risk tolerance at all times, regardless of the economic context
- Expertise: World-class portfolio managers selected by our experts and who have earned our trust over the years



What's the Difference Between Them?

iAIM	Focus	Fixed Asset Allocation. Active underlying money mgmt. Equity & Fixed Income exposure adjusted to risk profile Managers include: iAIM, Fidelity, PIMCO, Dynamic	5 Risk Adjusted Solutions
iAIM	Selection	Active Asset Allocation. Active underlying money mgmt. Equity & Fixed Income exposure adjusted to risk profile Managers include: iAIM, Fidelity, PIMCO, Dynamic	5 Risk Adjusted Solutions
iAIM	Indexia	Fixed Asset Allocation. Passive major global market ETFs Equity & Fixed Income exposure adjusted to risk profile Managers include: iAIM, BlackRock, TD, Vanguard	5 Risk Adjusted Solutions

Indexia Funds

A low-cost comprehensive solution



Indexia Funds

- **Five global index portfolios** from prudent to aggressive
- **Low management expense ratio** starting at 1.90%
- **Passively managed** – portfolios rebalanced monthly

Why choose Indexia Funds?

- To optimize global market exposure
- To benefit from a turnkey or complementary solution
- To take advantage of all the benefits segregated funds have to offer

Index replicated	Fund (Manager)	Fund description
FTSE TMX Canada Universe	Emerald Canadian Bond Index (TD)	Invests in Canadian-issued federal, provincial, municipal and corporate bonds.
Bloomberg Barclays Global Aggregate ex-CAD (CAD hedged)	Global ex-Canada Fixed Income (CAD Hedged) (Vanguard)	Invests in a wide spectrum of the global investment-grade, fixed rate, fixed income markets outside of Canada.
S&P/TSX 60	Canadian Equity Index (iAIM)	Invests in the securities of the 60 biggest companies of the S&P/TSX (large-cap market segment of the Canadian equity market).
S&P 500	U.S. Equity Index (BlackRock)	Invests in more than 500 of the most widely traded stocks in the U.S., it represents about 70% of the total value of U.S. stock markets.
MSCI EAFE	International Equity Index (BlackRock)	Invests in large- and mid-cap representation across Developed Market countries (Europe, Australasia and the Far East).
MSCI Emerging Markets	Emerging Markets Equity Index (BlackRock)	Invests in large- and mid-cap securities in 24 Emerging Market countries.

