# HENDERSON ASSET MANAGEMENT, LLC

## 2026 Records Retention Policy

HENDERSON ASSET MANAGEMENT, LLC, retains client records for ten years following the end of a relationship, or from the beginning of the time our firm began working with a client.

Records are maintained electronically in adviser's hard drive, an external backup, at the custodian, and in the cloud.

Records prior to January 2020 may be electronic and paper, or one or the other.

HENDERSON ASSET MANAGEMENT, LLC, FINRA FIRM CRD# 150876
14878 Pomidor Place, Oregon City, OR 97045
Tel. 1.360.608.8650 diana@hendersonassetmanagementllc.com