



Thank you so much for taking the next step, Apply!

Here, you will use our secure system, Floify to create your own client portal.  
You will start by adding your email, clicking continue.  
Follow the prompts.

Once you have created the account, you will be asked for the following personal information.

Name, Address, date of birth, Social Security number, email address.

Then, you will need to complete a **24-month** residential and employment history.  
We are only going back 24 months.

If you have been in the same job for 10 years, just complete one employer with its start date.

If you have been on your job for less than 24 months, then add as many employers as it takes with start and end dates.

It is important to be thorough here including addresses, titles, and previous income information. You can use your best memory. No need to be exact.

When you get to liabilities, only add those that are NOT on your credit report. This may be child support, alimony, or other legal obligations that do not report on the credit. Utilities are not needed.

When you get to assets, let's use your best guess at balances. You will upload statements later. I'll correct it.

We want you to keep the momentum going and not have to get bogged down with logging in and out of accounts to get every detail.  
Just do your best.

You can skip the account numbers, and just use, xx.

Again, I'll get those from the bank statements after they are uploaded.

After you submit the application, you will be asked to upload documents that support the income and employment reported on the application. A check list is provided for you on the process page, right under the application link.

If you get stuck on anything, call!

Thank you I look forward to reviewing your application, credit, and supporting documents to help you  
#mortgagewithpurpose

This is not a commitment to lend.  
Equal Credit Opportunity.