Unlock Sustainable Funding Opportunities with Ringstone Funding

At Ringstone Funding, we specialize in empowering developers committed to impactful projects that promote environmental sustainability, climate action, and social justice. We offer tailored sustainable corporate bond issuance solutions, helping you access the capital you need to bring your ESG (Environmental, Social, and Governance) goals to life.

How Sustainable Bonds Work

A sustainable bond functions similarly to a corporate bond but with a unique focus: the projects financed must deliver tangible environmental benefits and meet stringent standards such as the Green Bond Principles (GBP) established by the International Capital Market Association (ICMA) or the Climate Bond Initiative Standard. These bonds are attractive to investors who prioritize sustainability, allowing you to raise funds while maintaining strong ESG credentials.

The proceeds from these bonds are earmarked exclusively for approved sustainable projects, and issuers must regularly report on both the allocation of funds and the environmental outcomes of their investments. These bonds are often sold on platforms like NASDAQ and Bloomberg, with no compromise in terms of credit risk relative to conventional bonds.

Indicative Terms for Corporate Bonds

- Issuance amounts from $5M to $500M+ per project.
- A typical 10-year term with a coupon rate of 6%-7%.
- Up to 2 years repayment holiday.
- Flexibility to redeem the bond early.
- Secured by a senior charge on project assets—no corporate or personal guarantees required.
- Issuance timeline of 4-6 weeks.

Why Choose Ringstone Funding?

- Experienced Advisory Team: Over 20 years of expertise in structuring and issuing bonds globally.
- Established Investor Network: Direct access to investors committed to sustainable projects.
- Efficient Process: Streamlined bond issuance within 4-6 weeks, saving you time and resources.
- Customization: Tailored bond structures to suit your specific project goals and investor expectations.
- Cost-Effective: We offer some of the lowest fixed fees for bond development and issuance in the market.

Comprehensive Advisory Services

- Project Evaluation: We assess your project’s alignment with green accreditation for bond issuance.
- Business Plan: We ensure that your Business Plan is designed to best suit the bond market, to attract investors.
- Bond Structuring: We ensure the structure meets your needs and attracts the right investors.
- Maximize Benefits: We maximise the options available to you, from grant to insurance wraps, to reduce costs and to mitigate risk for investors.
- Green Bond Framework: Our specialized team ensures compliance with global sustainability standards.
- Third-Party Verification: We provide access to independent verifiers to maintain transparency and credibility.

Make Your Sustainable/Green Project a Reality

With Ringstone Funding, you're not just financing a project—you're investing in a sustainable future. Let us help you turn your vision into reality while making a positive environmental and social impact.

Contact us today to explore how sustainable bonds can fuel your project's success!

Mario de Luca
+44 7879896482
Mario@rsfunding.io
www.rsfunding.io

John Wood
+44 7908494190
john@rsfunding.io
www.rsfunding.io

Sustainable bonds are financial instruments designed to fund projects with environmental or social benefits. There are several classes of sustainable bonds, each with its own focus and criteria. Here are the main types:

TYPES OF SUSTAINABLE BONDS

1. Green Bonds
Purpose: Finance environmentally friendly projects
Examples: Renewable energy, energy efficiency, clean transportation

2. Social Bonds
Purpose: Fund projects with positive social outcomes
Examples: Affordable housing, access to education, healthcare infrastructure

3. Sustainability Bonds
Purpose: Combine both environmental and social objectives
Examples: Projects that address both climate change and poverty reduction

4. Blue Bonds
Purpose: Support marine and ocean-based projects
Examples: Sustainable fisheries, marine conservation, water treatment facilities

5. Transition Bonds
Purpose: Help carbon-intensive industries transition to cleaner operations
Examples: Energy companies shifting from coal to natural gas or renewables

6. SDG Bonds (Sustainable Development Goals Bonds)
Purpose: Align with the UN's Sustainable Development Goals
Examples: Projects targeting specific SDGs like clean water, gender equality, or climate action

7. Sustainability-Linked Bonds
Purpose: Link bond terms to the issuer's achievement of sustainability targets

8. Biodiversity Bonds
Purpose: To finance projects, restore, and sustainably manage biodiversity and ecosystems while providing financial returns.
Examples: Wildlife Conservation Bond, which funded Black Rhino conservation in South Africa, supporting reforestation and sustainable farming in the Amazon.

Examples: Interest rates that decrease if the company meets predetermined sustainability KPIs. Each of these bond classes plays a crucial role in channelling capital towards sustainable development and addressing global environmental and social challenges. The market for sustainable bonds has been growing rapidly, reflecting increased investor interest in responsible and impact investing.