

Heritage Annual HOA Meeting



<https://heritagebennington.com/>

Call Meeting to Order

- House Keeping Items (Zoom)
- Attendance & Volunteer for open positions. ([Link](#))
- Quorum 10%

Introductions

- John Shelbourn - President
- Brian Marron – Vice President
- Karla Clark - Treasurer
- Greg Evert – Secretary
- Joseph Schmidt - Sage HOA Services

Approve Meeting Minutes

2021 Budget

Budget

- Approx. \$14,000 in “Reserve”
- In 2020
 - Had major issues with Well
 - Cleaned fencing along Bennington Blvd
 - Addressed Mole/Vole issue near North Pond
 - Found cheaper Insurance policy
- In 2021
 - Need to address tree health on North Entrance
 - Redo lighting near windmill
 - Continue to treat Mole/vole issue

	2020 Budget	2020 Actuals	2021 Budget
Income			
4100 · Income			
4110 · Dues	66,510.00	65,071.84	67,032.00
Total 4100 · Income	66,510.00	65,071.84	67,032.00
Expense			
6060 · Utilities			
6070 · Electricity	3,450.00	3,063.40	3,450.00
Total 6060 · Utilities	3,450.00	3,063.40	3,450.00
6090 · Office Supplies	50.00	0.00	0.00
6150 · Bank Service Charges	0.00	0.00	50.00
6240 · Postage and Delivery	550.00	724.30	475.00
6300 · Miscellaneous Expense	400.00	0.00	400.00
6330 · Professional Fees			
6335 · Legal Fees	400.00	-166.00	300.00
6340 · Accounting	0.00	0.00	375.00
6345 · Management Fees	5,460.00	5,430.00	5,400.00
Total 6330 · Professional Fees	5,860.00	5,264.00	6,075.00
6500 · Neighborhood Activities			
6515 · Holiday Lighting	2,000.00	2,701.20	2,750.00
Total 6500 · Neighborhood Activities	2,000.00	2,701.20	2,750.00
6530 · Insurance			
6535 · Liability Insurance	575.00	587.00	587.00
6540 · Property Insurance	1,850.00	1,298.00	1,298.00
Total 6530 · Insurance	2,425.00	1,885.00	1,885.00
6560 · Repairs & Maintenance			
6570 · Sprinkler System Maintenance	2,000.00	1,915.04	2,000.00
6575 · Landscaping Maintenance	12,850.00	12,810.00	12,225.00
6576 · Tree Maintenance	1,000.00	0.00	1,000.00
6580 · Lawn Maintenance	26,960.00	20,350.00	26,960.00
6585 · Electrical Repairs	500.00	0.00	500.00
6590 · Sidewalk Snow Removal	3,950.00	500.00	3,000.00
6595 · Trash / Lawn Cleanup	100.00	725.00	725.00
6600 · Fence Maintenance	400.00	650.00	100.00
6605 · Pump/Well Maintenance	0.00	5,177.80	250.00
6610 · Pond Maintenance	2,500.00	5,683.33	2,500.00
6615 · Misc Repairs & Maintenance	1,000.00	0.00	500.00
Total 6560 · Repairs & Maintenance	51,260.00	47,811.17	49,760.00
6900 · Taxes			
6940 · Property Taxes	2,250.00	0.00	2,250.00
Total 6900 · Taxes			
Total Expense	68,245.00	61,449.07	66,645.00
Ending Cash Balance	-1,735.00	3,622.77	387.00

Questions & Answers

Board Member Address

Heritage Snow Removal

Board Member Address

Lawn & Landscape



Heritage Lot 195 Replat Update

- Plans approved by Bennington City Council in January
- 37 Single Family homes
 - Hope to start pulling building permits Fall of 2021
 - 3-4 year until complete
 - Price Point \$350k
- Rainwood to be extended to main entrance of Lot
- 149th to be rock road for now connecting to back of Lot for Emergency Access only
- Remain R3 with CMD Overlay allowing:
 - Reduced lot sizes
 - Reduced front and setbacks
 - Reduced lot width
- Will pay our annual dues as well as have their own for their services
 - Will have their own Covenants



156th St. Turnaround




Covenants

- Improvements
- Sheds
- Swimming Pools
- Construction Items
- Trash Cans
- Boats/Trailers/Etc.
- Construction Items

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WELCOME TO THE HERITAGE HOA



Contact Us

Drop us a line!

Name

Email*

Phone

Concern / Question

Questions & Answers



7/12/2018