

Simple technologies & key partnerships for unparalleled marine ecosystem data collection

Marine Ecosystems are Failing

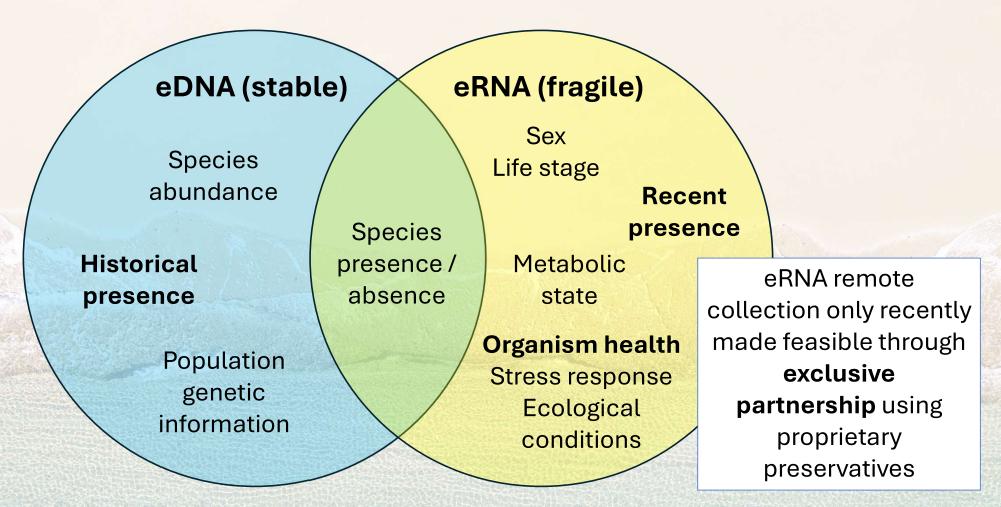
Biomonitoring needs better ROI

Traditional ecosystem assessment tools miss critical data

Environmental DNA profiling provides a valuable, incomplete picture

Simple, boring technology has recently enabled environmental RNA profiling that will bring cutting edge environmental genetic profiling at the most critical time

Environmental DNA is Half the Picture



Raising the Bar in Biomonitoring

Why us? Why now?:

- Marine ecosystems have never been more dynamic in human history
- RNA processing and analysis
 (transcriptomics) only recently reached a
 viable scale
- Our partner, EQO, has invented a proprietary RNA preservation buffer, making remote sample collection feasible for the first time



Introduction to Expedition Audacity

Who We Are:

- World's first providers of environmental DNA and mRNA samples from the most vital regions of the world oceans
- Facilities: We operate on a 100-foot environmentally-friendly sailing vessel
- Connections: Partnerships permitting sample collection in remote and protected waters
- Technology: Enabling technology partners to collect the first environmental mRNA samples (a new realm of untapped data)



Meet Our Leadership Team



Chris "Red" Redman **CEO**

Captain Expedition Audacity Retired Paramedic & Firefighter



Major Colin Bettis COO Director of Outreach, NRO



Kristen Korhonen **CFO** Vice-President BMO



Natalie Schmitt CSO Professor McMaster

University



Sylvia Earle Mission Blue



Commercial Office

Fabien Cousteau Proteus Ocean Group



John Higley CEO of EQO



Sean Bedingfield **Genetics Specialist**













Paths to Revenue

 Growing Demand for Sustainable Investments: The sustainable investment market is projected to reach \$50 trillion by 2025, driven by growing interest in biomonitoring opportunities.

Initial revenue

Contracted
biomonitoring:
"Sampling as a Service"
through exclusively
licensed of eRNA
technology

Scaling revenue

Royalties on EQO supplies for marine use

Passive revenue

Sample repository of appreciating value for contracted access

Customer Profiles

Governing bodies

Monitor protected areas

Assess recovery efforts

NGOs

Identify unappreciated ecological impact

Monitor protect areas

Private industry

Regulatory compliance

Corporate social responsibility

Enhanced risk assessment

Inaugural Voyage: Tour de Force



Northwest Passage collecting samples from the most remote, dynamic protected areas in the world to demonstrate value of data in areas of global attention

Timeline to First Customer Funding

Northwest

Passage Voyage

1st Major sample

library

Now 2025



Closing seed round, voyage logistics, finalize research design

Initial NW passage sample results likely to accrue in value with longitudinal future studies

2026



2nd Voyage:
West coast to
Caribbean
HOPE site focus

3rd Voyage: Caribbean HOPE site focus

2027

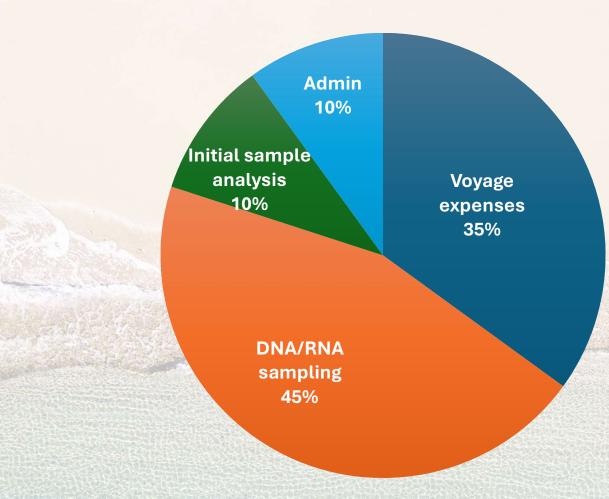
Well-positioned for funding-lead sampling voyage

Initial partial sample analysis to demonstrate data value

Secure anchor partner to prove the business model (>\$500k)

Data-backed sales to customers / partners

Seed Round Budget



Seed round to fund through first voyage to first >\$500k partner ahead of following round

Projections

	Year 1	Year 2	Year 3	Year 4	Year 5
# of Customers	0	3	5	10	25
# of Employees	0	2	3	4	10
Sales	\$0M	\$0.5M	\$2.5M	\$3.5M	\$10M
Expenses	\$1.5M	\$1M	\$1.5M	\$2M	\$5M
Profits	\$0M	\$0M	\$1M	\$1.5M	\$5M

Seeking Connected Investors

Funding a \$1.5M seed round

Covering key equipment, 10 months of operation, comprehensive genetic sampling of the Northwest Passage (New York to Seattle), sample storage for two years, initial sponsored research to demonstrate value of the database

Anchor investor option: Naming rights for the company / repository
"The YOUR NAME Marine Genetic Repository"

Non-Profit Community Impact

Expedition Audacity includes a nonprofit arm dedicated to marine conservation and global community engagement. Our initiatives focus on scalable science, maximizing our global impact through strategic education & conservation partnerships.











Extra vessel space dedicated to ocean researchers & conservation partners







Developing **3D/VR education curriculum** alongside children's hospitals





In-person and virtual **Education &**Outreach engagements



Partners & Supporters

























































































Thank you!



For more information visit our website by scanning right or contact Captain Red below.

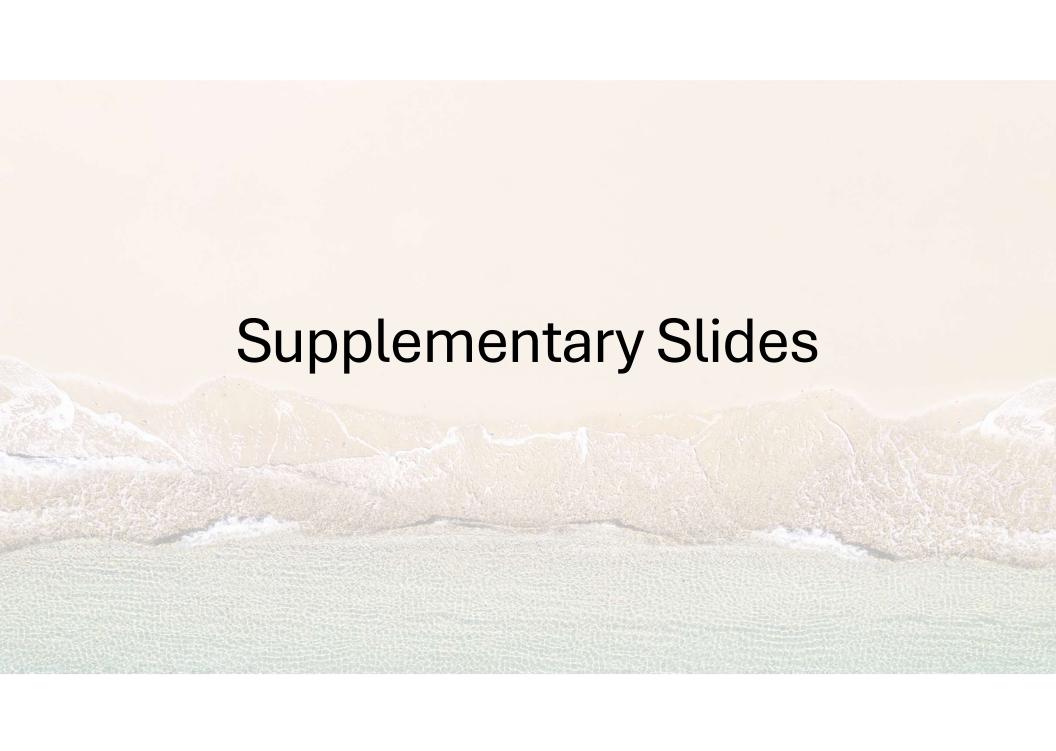
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Please see Supplementary Slides below for further in-depth information.



Introduction to Expedition Audacity

Expedition Audacity is an **ocean research and conservation foundation** focused on innovative
methods for exploring and educating about fragile

marine ecosystems.







As a sailing marine research vessel, we serve as a free,

eco-friendly platform for **critical researchers**& **conservationists** driving global impact in climate change & biodiversity loss.

The Sustainability Problem with Traditional Ocean Research Vessels

Traditional marine research vessels **rely on fossil fuels**, causing pollution and high costs. Expedition Audacity offers a solution with **an eco-friendly sailing vessel** that cuts emissions, reduces fuel use, and lowers operational expenses, aligning research methods with environmental goals.



Our Persistent Sailing Vessel



Expedition Audacity will retrofit its vessel with a hybrid biodiesel/solar-electric system, aiming for net-zero emissions. While using sail power for 95% of the journey, fuel consumption will be minimized, and emissions data will be transparently tracked and shared in real time.

Our Objectives

Sustainable Ocean Research & Outreach

- Prove the scalable use of eco-friendly vessels for marine research.
- Maximize research impact and minimize costs through efficient design.

Drive Scientific Discovery

 Collect marine genetic data with EQO, Inc. to fight climate change and biodiversity loss.

Expand Global Reach

 Capture the expedition in films and grow education programs using VR/3D tools.



Sustainability

Expedition Audacity Sustainability Program:

- Eco-Commitment: Reduce emissions, use renewable energy, and manage waste.
- Community Collaboration: Build partnerships with indigenous communities.
- Local Support: Pre-order provisions and ensure fair compensation for local economies.
- Long-Term Impact: Focus on lasting positive effects on ecosystems and communities.



Platform for Sustainable, Scalable Research

The next generation of researchers faces challenges in restoring ecosystems and addressing climate impacts.

- Expedition Audacity provides a **sustainable sailing vessel** for 30 to 40 researchers annually at no cost, reducing CO2 emissions and broadening access to research.
- We support diverse initiatives like biodiversity monitoring and climate change mitigation for marine conservation.
- These projects enhance ecosystem understanding and promote sustainable marine research.



Education & Outreach: Inspiring The Next Generation of Explorers



- Partnering with Exploring By The Seat Of Your Pants, we share our mission globally.
- We transform STEAM+ curricula and expand access for diverse learners through virtual exchanges.
- We create equitable education spaces with local communities.
- By involving students in expeditions, we inspire future scientists through real-world exploration.

Collaborative Initiatives: Transformative Education with Virtual Reality

Innovating Healing Through Exploration

- Partnering with National Geographic Explorers and Stanford Children's Hospital, we're creating a 3D/Virtual Reality curriculum for children's hospitals.
- This program captures life-like experiences from remote locations, providing exploration access from their rooms.
- From mountain heights to ocean depths, it offers hospitalized youth a virtual window to the world alongside our crew.





A Special Expedition with Make-A-Wish Canada

- Expedition Audacity, in collaboration with Make-A-Wish and narwhal expert Dr. Martin Nweeia, is fulfilling a child's wish by taking their family on an adventure in the Northwest Passage.
- This expedition offers the child a chance to engage with narwhals in their natural habitat and participate in their dream research project while connecting with the Arctic's wilderness.
- By combining marine exploration with the power of hope, we aim to create cherished family memories.



ROV Programs: Advancing Science & Cinematics

Our remotely-operated vehicles (ROVs) will feature 4K cameras and tools for scientific exploration and video production, reaching depths of up to 1000 meters.



This technology integration, along with our documentary and VR education programs, aims to bring unique ocean experiences to classrooms and audiences worldwide.

2024 Route Highlights

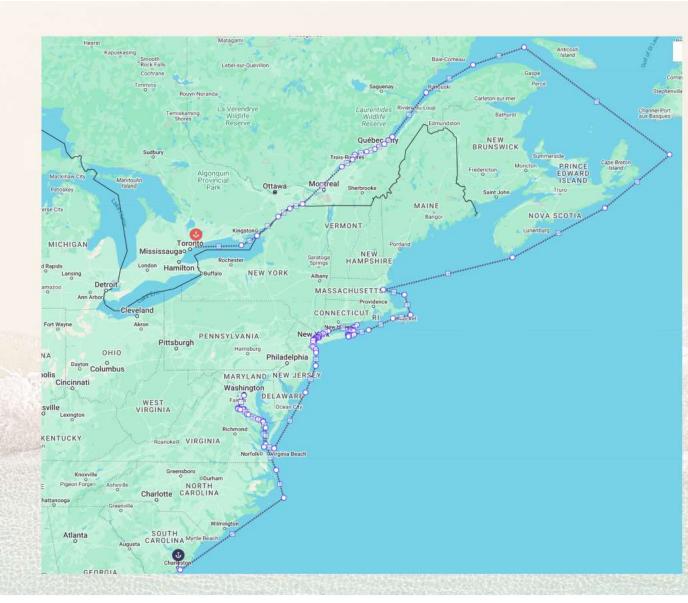
November

- · Depart Toronto Canada
- Saint Lawrence Sea Way Hope Spot Canada
- · Boston USA
- Farm Pod Hope Spot Project USA

December

- Shinnecock Bay Hope Spot USA
- New York New Jersey Harbor Estuary USA
- Washington D.C. USA
- Chareslon S.C. USA Expedition Wrap

This is a limited crew Expedition on R/V Stanley



2025 Route Highlights

January

- Launch from Athens Greece
- Lesvos Hope Spot Turkey
- Wider Vatika Bay Hope Spot Greece

February

Aeolian Islands Hope Spot – Italy

March

- · Canyon of Caprera Hope Spot Italy
- Monaco Ocean Week

April

- Alboran Sea Hope Spot Spain
- Vilanova I la Geltru Hope Spot Spain

May

· Balearic Islands Hope Spot - Spain

June

- UN Ocean Conference France
- Tenerife La Gomera Hope Spot Tenerife

July

- Azores Archipelago Hope Spot Portugal
- Mako Shark Metropolis Hope Spot USA
- Southeast Grand Banks Hope Spot Canada
- Fogo Island Hope Spot Canada

August

- Northwest Passage Hope Spot Canada
- Make-A-Wish Narwhal Expedition Nunavut

September

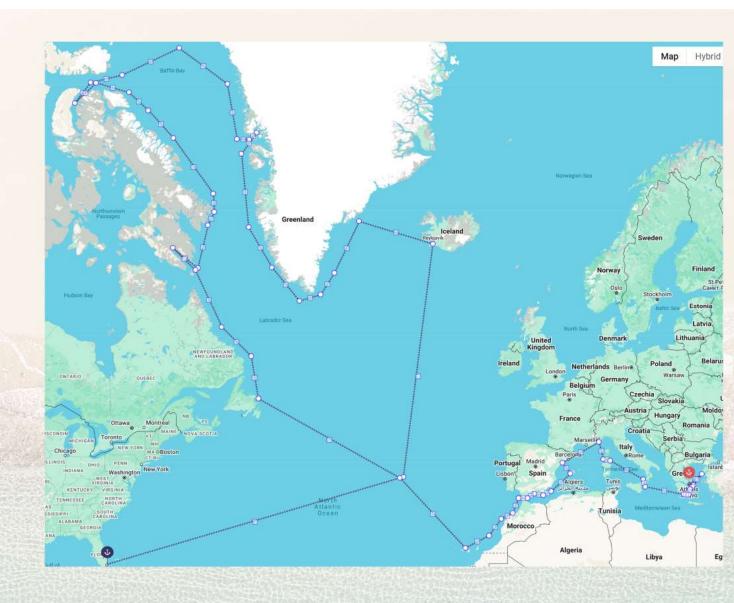
Greenland

October

- Northeast Iceland Hope Spot Iceland
- · Arctic Circle Assembly Iceland

November

- Azores Archipelago Hope Spot Portugal
- 2025 Expedition Wrap Florida



Jan to June 2026 Route Highlights

January

- Launch from FIU in Miami USA
- Coastal Southeast Florida Hope Spot USA
- Florida Keys Hope Spot USA
- Florida Gulf Coast Hope Spot USA

February

- Mississippi River Delta USA
- Flower Garden Banks Natl Marine Sanctuary USA
- Padre Island National Seashore USA

March

- Gulf of Mexico Reefs Hope Spot USA/ Mexico
- Sain Ka'an Biosphere Reserve Mexico
- Cenote Mexico
- Guanahacabibes National Park Hope Spot Cuba

April

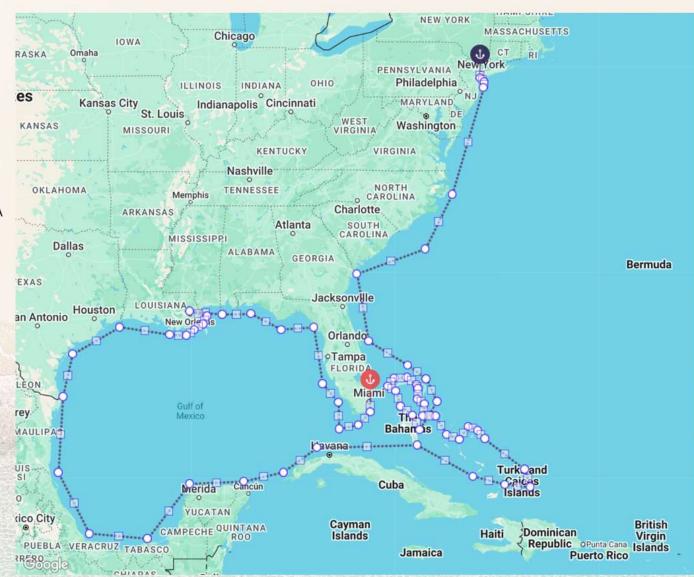
- Long Island Marine Hope Spot Bahamas
- Bahamian Reefs Hope Spot Bahamas
- Egg Island Hope Spot Bahamas
- Ocean Kay Hope Spot USA

May

- · Georgia Shelf Hope Spot USA
- Hatteras Hope Spot USA
- New York New Jersey Harbor Hope Spot USA

June

- Arrive NYC for Oceans Week USA
- Expedition Wraps



June to Nov 2026 Route Highlights

June

- World Ocean Week Launch NYC USA
- Shinnecock Bay Hope Spot- USA
- Farm Pond Hope Spot USA
- Cashes Ledge Hope Spot USA

July

- Southeast Shoal Hope Spot Canada
- Fogo Islan Hope Spot Canada
- Hudson & James Bay Canada
- Artcirq Circus Igloolik Nunavut

August

- · Northwest Passage Hope Spot Nunavut
- Auyuittuq Nunavut
- Nirjutigavvik Nunavut
- Aulavik Nunavut
- Queen Maud Gulf Nunavut

September

- Chukchi Sea Hope Spot- Canada & USA
- Wilutian & Aleutian Islands USA
- Gulf of Alaska/ Kenai Fjords USA
- Kodiak Archipelago USA
- Prince William Sound Hope Spot USA

October

- Hecate Strait & Glass Sponge Reef Hope Spot CAN
- Scott Islands Hope Spot Canada
- Salish Sea Hope Spot Canada

November

- Victoria B.C. Canada
- Expedition Wraps

