

Loan Hit List

1. Copy of I.D.
2. Copy of Social
3. 2 months Bank statements
4. 2 years of 1040s All Pages Federal Only 2019 and 2020
5. Mortgage Statement
6. Profit and loss if self employed
7. Copy of Credit report
8. Copy of W2 2019 & 2020
9. 1 Month Paystubs
10. Copy of Hazard Insurance
11. If Client needs alternative credit please provide the following bill (phone,Gas,cable,cellular etc)

Circle one: Refinance or Purchase

Date:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of client:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of Agent:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_