

Refi Loan Hit List

1. Copy of I.D.
2. Copy of Social
3. 2 months Bank statements
4. 2 years of 1040s All Pages Federal Only 2019 and 2020
5. Mortgage Statement Recent all liens
6. Profit and loss if self employed
7. Copy of Credit report from MFI
8. Copy of W2 2019 & 2020 We require 2021 only if filed. 2021/2020 if filed.
9. 1 Month Paystubs
10. Copy of Hazard Insurance if refinancing
11. Copy of property tax bill if refinancing
12. If Client needs alternative credit please provide the following bill (phone,Gas,cable,cellular etc)

Circle one: Refinance or Purchase

Date:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of client:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of Agent:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_