

Grounding Techniques

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Press Toes into ground Put hands on desk Squeeze stress ball



Make favorite drink
Hold stone
Listen to white
noise/music
Put on comfy clothes



Take bath/shower Light Candle Coloring Book Reading

Body



In head describe details of surroundings: Birds singing, Office Equipment, People

5 senses



Box Breathing 5-5-5-5 In, Hold, Out, Hold

Slow breathing and count to 60

Breath

Self Sooth



Keep track of 1 to 3 daily blessings
Write words of encouragement

Note any triggers Reactions Results

Observe

Gratitude

Questions for Self Reflection



#1. Do I feel overwhelmed and stressed most of the time? #2. Do I have enough time for activities that I enjoy outside of work? #3. Am I satisfied with the amount of time I spend with family and friends? #4. Do I frequently bring work-related stress home? #5. Do I have enough time for regular exercise and physical activity? #6. Am I able to get an adequate amount of sleep on a regular basis? #7. Do I feel guilty or anxious when I take time off from work? #8. Do I frequently cancel or reschedule personal commitments because of work? #9. Do I have a clear boundary between work and personal life? #10. Do I have opportunities for personal growth and development outside of work? #11. Do I have hobbies or activities that help me relax and recharge? #12. Do I have enough time for self-care and taking care of my well-being? #13. Do I feel like I have control over my schedule and workload? #14. Do I find time for activities that promote mental and emotional well-being? #15. Do I frequently multitask or bring work-related tasks into my personal time? #16. Do I have a support system in place that I can rely on during challenging times? #17. Do I feel energized and motivated when I start my workday? #18. Do I feel a sense of accomplishment and fulfillment from my work? #19. Do I have flexibility in my work schedule to accommodate personal needs? #20. Do I frequently take breaks throughout the day to recharge and relax?



12 Month Vision Board

TOP PRIORITY:

CAREER		HEALTH	
CARLER			
 FINANCES	TRAVEL	HABITS	
FAMILY		RELATIONSHIPS	

INTERSPECTION



Questions to Ask Yourself while setting Goals

Specific- "What am I going to do? Why is this important to me?

Measurable- "How will I measure my success? How will Iknow when I have achieved my goal?

Attainable- "What will I do to achieve this goal? How will I accomplish it?

Relevance- "Is this goal worthwhile? Does this goal fit my values and ethics?

Time Bound- "How many weeks/months will it take me to reach the goal? (Give specific date)

- What steps do I need to take to move towards the goal? (provide specific actions steps)
- What obstacles may arise while working towards the goal?
- How will I react or pivot to continue moving towards the goal?
- Are there resources or indiviuals needed to reach the goal?



ANNUAL Goal Planner

	START DATE
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Goal (01	Purpose	& Motivation
DONE	Action steps	DONE	Barriers & Actions to Overcome
Goal (02	Purpose	& Motivation
Goal	02	Purpose	& Motivation
Goal (02	Purpose	& Motivation
Goal (Action steps	Purpose	& Motivation Barriers & Action to Overcome
DONE		DONE	



ANNUAL Goal Planner

START DATE	

Goal (03	Purpose	& Motivation
DONE	Action steps	DONE	Barriers & Actions to Overcome
		-	
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Goal (04	Purpose	& Motivation
Goal	04	Purpose	& Motivation
Goal (04	Purpose	& Motivation
Goal (Action steps	Purpose	& Motivation Barriers & Actions to Overcome
DONE		DONE	
		DONE	
DONE		DONE	



30-DAY



Self Care Challenge





RESOURCES



Mentorship:

- Hispanic Alliance of Career Enhancement: https://haceonline.org/
- Association of Latino Professionals of America: https://www.alpfa.org/
- Hispanic Federation: https://www.hispanicfederation.org/about-hispanic-federation/
- Women in Financial Services: https://www.wifsnational.org/mentorship
- Assoc. of Insurance Compliance Professionals: https://aicp.net/
- Claims & Litigation Management: https://www.theclm.org/

Insurance:

- International Insurance Professionals: https://www.internationalinsuranceprofessionals.org/
- IEA Training: https://ieatraining.org/
- IRMI: https://www.irmi.com/term/insurance-definitions/insurance-educational-association
- The Institutes: https://web.theinstitutes.org/

Financial Education:

- Hispanic Federation: https://www.hispanicfederation.org/ourwork/economicempowerment/financial-education-resources/
- Hispanic Wealth: https://hispanicwealthproject.org/asset-ownership/new-financial-literacy-boost-opportunities-latinos
- Shenix; https://shenix.app/about-shenix/
- Intuit: https://education.intuit.com/learner
- In Charge Financial Solutions: https://www.incharge.org/financial-literacy/

Self-Health:

- National Alliance for Hispanic Health: https://www.healthyamericas.org/
- Latinx Therapy: https://latinxtherapy.com/
- National Institute of Mental Health: https://www.nimh.nih.gov/health/publications
- Help Guide: https://www.helpguide.org/



MANIFESTATION & ACTION

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MANIFESTATION & ACTION

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MANIFESTATION & ACTION

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