



**KARINE BAUER, EA, JD**  
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**TAX ORGANIZER FOR A NON-RESIDENT / CHECKLIST POUR LE NON-RESIDENT FISCAL - 2023**

<b>Personal Info</b>		Telephone number	=
Name / <i>Nom du contribuable</i>	=	Civil status (Single/ Married) / <i>Statut civil</i>	=
ITIN number / <i>Numero de non-resident US</i>	=	Country of citizenship / <i>Citoyenneté</i>	=
Residential address / <i>Adresse de residence</i>	=	Country of tax residence / <i>residence fiscale</i>	=

<b>Status in the US</b>		Last US tax return year / <i>date de la derniere declaration fiscale US</i>	=
Occupation in US / <i>Activité aux Etats-Unis</i>	=	US visa / <i>Visa américain</i>	=
Dates in US / <i>Entrée et sorties des US (2023)</i>	=	US states visited / <i>états américains visités</i>	=
Days in US / <i>nombre de jours aux US (2022)</i>	=		
Days in US / <i>nombre de jours aux US (2021)</i>	=		

<b>Activity</b>	<b>YES</b>	<b>NO</b>		<b>YES</b>	<b>NO</b>
Green card holder (present or past)	<input type="checkbox"/>	<input type="checkbox"/>	Rental activity / <i>transactions immobilières</i>	<input type="checkbox"/>	<input type="checkbox"/>
Green card application (present or past)	<input type="checkbox"/>	<input type="checkbox"/>	Member in US entity / <i>Actionnariat dans une société</i>	<input type="checkbox"/>	<input type="checkbox"/>
US Citizen (present or past)	<input type="checkbox"/>	<input type="checkbox"/>	IRS protection PIN / <i>PIN de protection de l'IRS</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>IRS</b> communication received	<input type="checkbox"/>	<input type="checkbox"/>	<b>Other US activity / Autre activité aux USA</b>	<input type="checkbox"/>	<input type="checkbox"/>
<b>STATE</b> communication received	<input type="checkbox"/>	<input type="checkbox"/>			

<b>Transactions</b>			
Employment income / <i>Salaires</i>	= \$	Gifts / <i>Donation</i>	= \$
Interest, dividend, gain / <i>Produits de placements</i>	= \$	Inheritance / <i>Succession US</i>	= \$
Digital transaction ( <i>Bitcoin, Libra, Gemeni, etc</i> )	= \$	Casualty & theft / <i>destruction &amp; vol</i>	= \$
Tax payments / <i>Versements d'impôt aux USA</i>	= \$	<b>Other transactions / Autre transactions</b>	= \$

<b>Other Info / Autres Infos</b>	
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*To the best of my knowledge the information in this client tax organizer is correct and includes all income, deductions, and other information necessary for the preparation of this year's income tax returns for which I have adequate records.*

Name, Signature, Date \_\_\_\_\_



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 ATTORNEY AT LAW – INTERNATIONAL TAX

Updated 02/11/2024