



TAX ORGANIZER FOR A NON-RESIDENT / CHECKLIST POUR LE NON-RESIDENT FISCAL - 2024

| | | | |
|---|---|--|---|
| Personal Info / Information | | Telephone number | = |
| Name / <i>Nom du contribuable</i> | = | Civil status (Single/ Married) / <i>Statut civil</i> | = |
| ITIN number / <i>Numero de non-resident US</i> | = | Country of citizenship / <i>Citoyenneté</i> | = |
| Residential address / <i>Adresse de residence</i> | = | Country of tax residence / <i>residence fiscale</i> | = |

| | | | |
|--|---|--|---|
| Status in the US / Présence aux USA | | Occupation in US / <i>Activité aux Etats-Unis</i> | = |
| Dates in US / <i>Entrée et sorties des US (2024)</i> | = | Last US tax return year / <i>année de la dernière déclaration fiscale US</i> | = |
| Days in US / <i>nombre de jours aux US (2023)</i> | = | US visa / <i>Visa américain</i> | = |
| Days in US / <i>nombre de jours aux US (2022)</i> | = | US states visited / <i>états américains visités</i> | = |

| Activity / Activité aux USA | YES | NO | | YES | NO |
|--|--------------------------|--------------------------|---|--------------------------|--------------------------|
| Green card holder (present or past) | <input type="checkbox"/> | <input type="checkbox"/> | Rental activity / <i>Revenus immobiliers</i> | <input type="checkbox"/> | <input type="checkbox"/> |
| Green card application (present or past) | <input type="checkbox"/> | <input type="checkbox"/> | Member in US entity / <i>Actionariat dans une société</i> | <input type="checkbox"/> | <input type="checkbox"/> |
| US Citizen (present or past) | <input type="checkbox"/> | <input type="checkbox"/> | IRS protection PIN / <i>PIN de protection de l'IRS</i> | <input type="checkbox"/> | <input type="checkbox"/> |
| IRS communication received | <input type="checkbox"/> | <input type="checkbox"/> | Other US activity / Autre activité aux USA | <input type="checkbox"/> | <input type="checkbox"/> |

| | | | |
|--|------|--|------|
| Transactions / Transactions aux USA | | Carryover / <i>Report des années précédentes</i> | = \$ |
| Employment income / <i>Salaires</i> | = \$ | Gifts / <i>Donation</i> | = \$ |
| Interest, dividend, gain / <i>Produits de placements</i> | = \$ | Inheritance / <i>Succession US</i> | = \$ |
| Digital transaction (<i>Bitcoin, Libra, Gemeni, etc</i>) | = \$ | Casualty & theft / <i>destruction & vol</i> | = \$ |
| Tax payments / <i>Versements d'impôt aux USA</i> | = \$ | Other transactions / Autre transactions | = \$ |

| | | | |
|--|--|---|------|
| State taxes / impôts étatiques | | State payments / <i>Impôts étatiques regles</i> | = \$ |
| State where assets are located / <i>état de l'emplacement des biens</i> | | = | |
| State communication received / <i>courrier reçu de l'administration étatique</i> | | = YES / NO | |

| | |
|----------------------------------|--|
| Other Info / Autres Infos | |
|----------------------------------|--|

To the best of my knowledge, the information in this tax organizer is correct and includes all income, deductions, and other information necessary for the preparation of this year's income tax returns for which I have adequate records. The information in this document has been read and explained to me in a language that I understand.

Name, Signature, Date _____

Assisting Foreigners with their US tax obligations - Services fiscaux aux expatriés

