

DOCUMENT INDEX

(All documents are dated as of November 5, 2018, unless otherwise noted)

Financing Documents

1. Loan Agreement between G&I IX MJW Lake Pointe III & IV LLC (“Borrower”) and Canadian Imperial Bank of Commerce, acting through its New York Branch, as Administrative Agent (“Agent”)
2. Promissory Note in the original principal amount of \$13,815,000.00 made by Borrower in favor of Agent
3. Mortgage, Assignment of Leases and Rents, and Security Agreement made by Borrower in favor of Agent
4. UCC Financing Statement (Central Filing)
5. UCC Financing Statement (Fixture Filing)
6. Assignment of Leases and Rents made by Borrower in favor of Agent
7. Assignment of Contracts, Governmental Approvals and Other Project Documents by and between Borrower and Agent
8. Deposit Account Control Agreement by and among Agent, Borrower and CIBC Bank USA
9. Recourse Carve-Out Guaranty made by DRA Growth And Income Master Fund IX, LLC (“Guarantor”) for the benefit of Agent
10. Hazardous Substances Indemnity Agreement made by Guarantor and Borrower in favor of Agent
11. Manager’s Subordination Agreement by and between M&J Wilkow Properties LLC and Agent
12. Escrow Agreement by and between Dentons US LLP and Commonwealth Land Title Insurance Company
13. Closing Certificate executed by Borrower
14. Certificate as to Standard Form of Lease executed by Borrower
15. Certificate of Independent Director executed by Julia McCullough
16. Notice of Final Agreement executed by Borrower, Guarantor, CIBC Inc., and Agent
17. Post Closing Letter executed by Borrower
18. Fee Letter executed by Agent Borrower

Authority Documents and Opinions

19. Opinion Letter (New York)

20. Opinion Letter (Indiana)
21. Omnibus Certificate of Manageco Manager LLC
22. Certification of Taxpayer Identification Number and Non-Foreign Status executed by Borrower

Title & Survey Matters

23. Proforma ALTA Loan Policy of Title Insurance issued by Commonwealth Land Title Insurance Company (Policy No. 101800038)
24. ALTA/NSPS Land Title Survey prepared by Paul E. Kloozen, RLS No. 20400015, dated August 28, 2018 and last revised October 29, 2018 (Job No. 990598-30404)
25. Zoning Report prepared by American Zoning Services (Site No. 2062-1)
26. Settlement Statement executed by Borrower
27. Sources and Uses Statement executed by Borrower
28. Loan Disbursement Instructions executed by Borrower
29. Subordination Non-Disturbance and Attornment Agreement (“SNDA”) by and among Bleeke Dillon Crandall, P.C., Agent and Borrower
30. SNDA by and among HighPoint Global, LLC, Agent and Borrower
31. SNDA by and among Liquid Transport, LLC, Agent and Borrower
32. Estoppel Certificate executed by Liquid Transport, LLC, dated as of October 29, 2018