

COUNTY: 53 - MONROE

SPRING INSTALLMENT REMITTANCE COUPON

PARCEL NUMBER 53-05-28-101-006.002-005	DUPLICATE NUMBER 1029174	TAX YEAR 2023 Payable 2024	Late Payment Penalty: 5% penalty after May 10, 2024, if there is no delinquent amount; 10% penalty for previous delinquency or if payment is made after June 10, 2024
TAXING UNIT NAME 005-Bloomington City Bloomington Twp	LEGAL DESCRIPTION 013-21585-02 Meadowood Assisted Living Lot 2		

PROPERTY ADDRESS 751 E Tamarack Trail Bloomington IN 47408



SPRING AMOUNT DUE by May 10, 2024:	\$43,784.58
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23849-53017-1 Access Code: F748QZ24
Hi Jill's House, LLC
11590 N Meridian St Ste 550
Carmel IN 46032-6970

Pay by Phone: (844) 602-1053
Pay Online at: www.co.monroe.in.us/treasurer

Remit Payment and Make Check Payable to:
Monroe County Treasurer
PO Box 2028
Bloomington IN 47402

FOLD AND TEAR HERE

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COUNTY: 53 - MONROE

FALL INSTALLMENT REMITTANCE COUPON

PARCEL NUMBER 53-05-28-101-006.002-005	DUPLICATE NUMBER 1029174	TAX YEAR 2023 Payable 2024	Late Payment Penalty: 5% penalty after November 12, 2024, if there is no delinquent amount; 10% penalty for previous delinquency or if payment is made after December 12, 2024
TAXING UNIT NAME 005-Bloomington City Bloomington Twp	LEGAL DESCRIPTION 013-21585-02 Meadowood Assisted Living Lot 2		

PROPERTY ADDRESS 751 E Tamarack Trail Bloomington IN 47408



FALL AMOUNT DUE by November 12, 2024:	\$43,784.58
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Access code: F748QZ24
Hi Jill's House, LLC
11590 N Meridian St Ste 550
Carmel IN 46032-6970

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COUNTY: 53 - MONROE

TAXPAYERS' COPY - KEEP FOR YOUR RECORDS

PARCEL NUMBER 53-05-28-101-006.002-005	DUPLICATE NUMBER 1029174	TAX YEAR 2023 Payable 2024	DUE DATES
TAXING UNIT NAME 005-Bloomington City Bloomington Twp	LEGAL DESCRIPTION 013-21585-02 Meadowood Assisted Living Lot 2		SPRING - May 10, 2024 FALL - November 12, 2024

DATE OF STATEMENT: 04/09/2024

PROPERTY ADDRESS 751 E Tamarack Trail Bloomington IN 47408	
PROPERTY TYPE Real	TOWNSHIP Bloomington
ACRES 2.6300	LIT 1% Rate 3.1807

Access code: F748QZ24
Hi Jill's House, LLC
11590 N Meridian St Ste 550
Carmel IN 46032-6970

TOTAL DUE FOR 23 PAY 24: \$87,569.16

ITEMIZED CHARGES	SPRING TOTAL	FALL TOTAL
Tax	\$43,784.58	\$43,784.58
Delinquent Tax	\$0.00	\$0.00
Delinquent Penalty	\$0.00	\$0.00
Other Assessment (OA)	\$0.00	\$0.00
Delinquent OA Tax	\$0.00	\$0.00
Delinquent OA Penalty	\$0.00	\$0.00
Fees	\$0.00	\$0.00
Adjustments	\$0.00	\$0.00
Amount Due	\$43,784.58	\$43,784.58
Payment Received	\$0.00	\$0.00
Balance Due	\$43,784.58	\$43,784.58



Important Property Tax Information

- This is the only tax bill notice you will receive for payments of both installments of your 2023 pay 2024 taxes.
- Failure to receive a tax statement does not relieve the taxpayer of the responsibility for payment and penalties when delinquent.
- Mailed payments are considered on time when correctly addressed and postmarked by the USPS by the due date. Mail is often postmarked at least one day after it is placed in the mail. If you are mailing a payment close to the due date, we suggest that you have the USPS hand stamp your payment by the due date to prevent penalties. Metered mail print dates are not considered postmarks.
- Enclose a self-addressed stamped envelope for a receipt. Otherwise, your cancelled check will serve as your receipt.
- Write your phone number on all check payments. We will only contact you if we recognize a problem with your payment.
- It is the policy of the Monroe County Treasurer's Office to accept payments for taxes of any amount at any time. Making partial payments does not relieve the taxpayer of late penalties, fees, or the property being subject to tax sale when amounts are delinquent.
- Add penalty when paying after the due date.
- A fee of \$40.00 will be charged for each returned payment not honored by the bank.
- Payment fees - eCheck: \$1.50 Credit/Debit cards: 2.75% Phone Payments will have an additional fee of \$0.95

Payment Options

Please honor mask requirements when entering any building to inquire/pay your tax bill.

Online (Card & eCheck)	www.co.monroe.in.us/treasurer *Fees will apply	In Person at Treasurer's Office (Cash, Card & Check) *Fees will apply for card payments	Monroe County Treasurer 100 W Kirkwood Ave Room 204 Bloomington IN 47404
Phone (Card & eCheck)	(844) 602-1053 *Fees will apply Phone payments have an additional fee of \$0.95		*Hours: 8:00 a.m. - 4:00 p.m. M-F, closed for county holidays. 8:00 a.m. - 6:00 p.m. May 9 & 10 and Nov 8 & 12, 2024
Drop Box (Check)	Outside north doors of Courthouse Monroe County Treasurer 100 W Kirkwood Ave Room 204 Bloomington IN 47404 *Include Spring/Fall Remittance Coupons		
Mail (Check)	Monroe County Treasurer PO Box 2028 Bloomington IN 47402 *Include Spring/Fall Remittance Coupons	In Person at Local Banks (Check)	This service is available for 30 days before the due dates. You MUST have the Spring/Fall Remittance Coupons. *First Financial Bank 536 N College Ave *First Financial Bank 3205 E 3rd St *Farmers and Mechanics Federal Savings & Loan 3535 W 3rd St

2024.01

WHO DO I CONTACT WITH MY QUESTIONS?

Tax Payments: Treasurer (812) 349-2530
Deductions: Auditor (812) 349-2510
Stormwater Fee: Highway Department (812) 349-2960
Assessments: Assessor (812) 349-2502

VIEW TAX INFORMATION ONLINE:

Property tax information is available online at
www.co.monroe.in.us/treasurer. Click the Orange "View Property
Tax Information" button for instructions and links to property tax data.

CHANGE MAILING ADDRESS:

If you would like to change your mailing address, please visit www.co.monroe.in.us/treasurer or call (812) 349-2530 to request an address change form.

IN ESCROW WATERMARK:

If the words "IN ESCROW" are written diagonally across the front of your bill, a mortgage lender has requested your bill. This typically occurs when the mortgage company intends to pay the property tax bill out of a taxpayer's escrow account. If your taxes are no longer paid from an escrow account at any time during the year, and you are responsible for payment, please use this bill. No other bills will be mailed.

SPECIAL MESSAGE TO PROPERTY OWNER

Property taxes are constitutionally capped at 1% of property values for homesteads (owner-occupied), 2% for other residential property and agricultural land, and 3% for all other property. The Mortgage Deduction is no longer available beginning with 2023 Pay 2024. Please note that local government unit annual budget notices are now available online at: <https://budgetnotices.in.gov>. Additional information for how to read your current tax bill can be located online at: www.in.gov/dlgf/understanding-your-tax-bill/tax-bill-101.

TAXPAYER AND PROPERTY INFORMATION

Taxpayer Name Hi Jill's House, LLC 11590 N Meridian St Ste 550 Carmel IN 46032-6970	Address 751 E Tamarack Trail Bloomington IN 47408	Date of Notice 04/09/2024 Duplicate Number 1029174	Parcel Number 53-05-28-101-006.002-005 Tax ID Number 013-21585-02	Taxing District 005-Bloomington City Bloomington Twp
Legal Description 013-21585-02 Meadowood Assisted Living Lot 2	Billed Mortgage Company		Property Type Real	

Spring installment due on or before May 10, 2024, and Fall installment due on or before November 12, 2024.

TABLE 1: SUMMARY OF YOUR TAXES

ASSESSED VALUE AND TAX SUMMARY	2022 Pay 2023	2023 Pay 2024
1a. Gross assessed value of homestead property	\$0.00	\$0.00
1b. Gross assessed value of other residential property and agricultural land	\$4,253,400.00	\$4,126,100.00
1c. Gross assessed value of all other property, including personal property	\$1,700.00	\$1,600.00
2. Equals total gross assessed value of property	\$4,255,100.00	\$4,127,700.00
2a. Minus deductions (see Table 5 below)	\$0.00	\$0.00
3. Equals subtotal of net assessed value of property	\$4,255,100.00	\$4,127,700.00
3a. Multiplied by your local tax rate	2.0290	2.1215
4. Equals gross tax liability (see Table 3 below)	\$86,335.98	\$87,569.16
4a. Minus local property tax credits	\$0.00	\$0.00
4b. Minus savings due to property tax cap (see Table 2 and footnotes below)	\$0.00	\$0.00
4c. Minus savings due to over 65 circuit breaker credit ¹	\$0.00	\$0.00
4d. Minus savings due to county option circuit breaker credit	\$0.00	\$0.00
5. Total property tax liability (see remittance coupon for total amount due)	\$86,335.98	\$87,569.16

Please see Table 4 for a summary of other charges to this property.

TABLE 2: PROPERTY TAX CAP INFORMATION

Property tax cap (1%, 2%, or 3% depending upon combination of property types) ²	\$85,119.00	\$82,570.00
Upward adjustment due to voter-approved projects and charges (e.g., referendum) ³	\$7,871.93	\$11,140.66
Maximum tax that may be imposed under cap	\$92,990.93	\$93,710.66

TABLE 3: GROSS PROPERTY TAX DISTRIBUTION AMOUNTS APPLICABLE TO THIS PROPERTY

TAXING AUTHORITY	TAX RATE 2023	TAX RATE 2024	TAX AMOUNT 2023	TAX AMOUNT 2024	TAX DIFFERENCE 2023-2024	PERCENT DIFFERENCE
CITY/TOWN	0.8226	0.8635	\$35,002.45	\$35,642.69	\$640.24	1.83%
COUNTY	0.3554	0.3577	\$15,122.63	\$14,764.78	(\$357.85)	(2.37%)
LIBRARY	0.0783	0.0848	\$3,331.74	\$3,500.29	\$168.55	5.06%
SCHOOL DISTR	0.6945	0.7344	\$29,551.67	\$30,313.83	\$762.16	2.58%
SPECIAL	0.0559	0.0575	\$2,378.60	\$2,373.43	(\$5.17)	(0.22%)
TOWNSHIP	0.0223	0.0236	\$948.89	\$974.14	\$25.25	2.66%
TOTAL	2.0290	2.1215	\$86,335.98	\$87,569.16	\$1,233.18	1.43%

TABLE 4: OTHER CHARGES / ADJUSTMENTS TO THIS PROPERTY

LEVYING AUTHORITY	2023	2024	% Change
TOTAL ADJUSTMENTS	\$0.00	\$0.00	0.00%

TABLE 5: DEDUCTIONS APPLICABLE TO THIS PROPERTY⁴

TYPE OF DEDUCTION	2023	2024
TOTAL DEDUCTIONS	\$0.00	\$0.00

1. A taxpayer can only receive the Over 65 Circuit Breaker Credit or the County Option Circuit. Indiana Code § 6-1.1-49-6 specifies that a taxpayer cannot receive both.

2. The property tax cap is calculated separately for each class of property owned by the taxpayer.

3. Charges not subject to the property tax caps include property tax levies approved by voters through a referendum. When added to the base property tax cap amount for your property, this creates the effective tax cap. For more information, see the back of this document. Information regarding the referendums proposed during the most recent elections can be located online at: www.in.gov/dlgf/referendum-information.

4. If any circumstances have changed that would make you ineligible for a deduction that you have been granted per Table 5 of this tax bill, you must notify the county auditor. If such a change in circumstances has occurred and you have not notified the county auditor, the deduction will be disallowed and you may be liable for taxes and penalties on the amount deducted.



NOTICE OF PROPERTY TAX ASSESSMENTS

Name and Address of Taxpayer – The owner and mailing address of the owner of record as of the date of this notice.

Date of Notice/Due Date – Date that the property tax bill was mailed and the date by which payment must be made in order to avoid late charges.

Property Number (State/Local) – State mandated property number of the taxable real estate and the local parcel number, if applicable.

Taxing District – The number assigned by the Department of Local Government Finance to the taxing district in which this property is located.

TABLE 1: SUMMARY OF YOUR TAXES

Tax Summary – The amounts involved with calculating your real estate property taxes.

Taxes 2022 Pay 2023 – The summary of calculations based on tax rates for taxes payable last year.

Taxes 2023 Pay 2024 – The summary of calculations based on this year's tax rates.

Tax Relief Credits – Credits are determined annually and are used to reduce property tax liabilities applicable to properties in this table.

- **Local Property Tax Credits** – Relief credit generated by the local income tax, which can be used to reduce property tax bills.
- **Over 65 Circuit Breaker Credit** – Credit for a calendar year if homestead qualifies and age, adjusted gross income, homestead assessed value, and other eligibility requirements are met. The credit limits the increase of the homestead property tax liability of credit recipient at two percent (2%). (IC 6-1.1-20.6-8.5)
- **County Option Circuit Breaker Credit** – Credit for a calendar year adopted by the county fiscal body if homestead qualifies and age, adjusted gross income, and other eligibility requirements are met. The credit limits the increase of the homestead property tax liability of credit recipient at an amount between two percent (2%) and five percent (5%). (IC 6-1.1-49)

TABLE 2: PROPERTY TAX CAP INFORMATION

Property Tax Cap – Property may not be taxed above caps prescribed by law, unless voters approve additional taxes. Those caps are 1% for homesteads, 2% for other residential property and agricultural land, and 3% for all other classes of property. When voters approve additional spending in a referendum, an adjustment to the cap is made to reflect the additional expense. This excess revenue is calculated as a separate value and added to the cap figure. This new value is considered your effective property tax cap or the maximum that may be imposed under the cap. Taxpayers should note that the circuit breaker cap amount is the combined cap amount for all classes of property applicable to a parcel.

TABLE 3: GROSS PROPERTY TAX DISTRIBUTION AMOUNTS APPLICABLE TO THIS PROPERTY

Taxing Authority – The name of the unit levying the taxes.

Tax Rate 2023 – The tax rate per \$100 of assessed value for this property allocated to each taxing authority for 2023.

Tax Rate 2024 – The tax rate per \$100 of assessed value for this property allocated to each taxing authority for the current year.

Tax Amount 2023 – The amount of taxes for this property allocated to each taxing authority for 2023.

Tax Amount 2024 – The amount of taxes for this property allocated to each taxing authority for the current year.

Tax Difference 2023-2024 – The difference in dollars between current taxes and prior year taxes for each taxing authority.

Percent Difference – The percent change between last year's tax amount and this year's tax amount for each taxing authority.

TABLE 4: OTHER CHARGES / ADJUSTMENTS TO THIS PROPERTY

Levying Authority – The type of additional charge added to your property tax bill such as sewer, ditch, or other special assessment.

Amount 2023 – The total amount of other charges added to your tax bill in 2023.

Amount 2024 – The total amount of other charges added to your tax bill for the current year.

TABLE 5: DEDUCTIONS APPLICABLE TO THIS PROPERTY

Type of Deduction – No deduction is automatic. All must be applied for with the appropriate office by the applicable due date.

Various restrictions apply. For more information, call the county auditor at (812) 349-2510 or visit www.co.monroe.in.us. Deductions documented in this bill can include, but are not limited to, the following:

- **Abatement** – Deduction for eligible properties where taxes have been lowered or eliminated, generally through the action of the city council or county council. (IC 6-1.1-12.1)
- **Blind/Disabled** – Deduction for the blind or disabled. Must supply proof from a doctor or Social Security awards letter. (IC 6-1.1-12-11, 12)
- **Enterprise Zone** – Deduction for eligible properties located within a designated enterprise zone. (IC 6-1.1-12-40)
- **Geothermal** – Deduction for eligible properties using geothermal devices. (IC 6-1.1-12-34, 35.5)
- **Homestead Standard Deduction** – Deduction for owner-occupied primary residence. (IC 6-1.1-12-37)
- **Supplemental Standard Deduction** – Additional deduction for homesteads after the application of the Homestead Standard Deduction. (IC 6-1.1-12-37.5)
- **Mortgage** – Deduction for mortgaged property for eligible persons. (IC 6-1.1-12-1, 2) [Deduction will no longer apply to tax bills beginning with 2023 Pay 2024]
- **Nonprofit** – Exemption for eligible properties. (IC 6-1.1-10)
- **Over 65** – Deduction for individuals over 65 years of age; subject to income, residency, and assessed value limits. (IC 6-1.1-12-9, 10.1)
- **Veterans** – Deduction for disabled veterans. Must supply proof of service, honorable discharge, and disability. (IC 6-1.1-12-13, 14, 15)

Amount 2023 – The amount deducted from your bill in 2023 for each benefit.

Amount 2024 – The amount deducted from your bill this year for each benefit.

Homestead Credits

Monroe County provides local property tax credits for certain taxpayers pursuant to IC 6-3.6-5 and/or IC 6-1.1-20.4. Taxpayers receiving a local property tax credit will see the credit amount in box 4A on the Form TS-1A.

Information on the valuation of your property and a copy of the property record card can be obtained from your assessor at (812) 349-2502 or www.co.monroe.in.us. To obtain a review of an assessment, the taxpayer must file an appeal via a Form 130. If the Form 11 is mailed before May 1 of the assessment year, the filing deadline for real property is June 15 of that year. If the Form 11 is mailed after April 30 of the assessment year, the filing deadline for real property is June 15 in the year that the tax statements are mailed. For personal property assessments, the filing deadline is not later than forty-five (45) days after the date of the required notice (Form 11). NOTE: Failure to file a timely Form 130 can be grounds for dismissal of this appeal. The assessing official who receives an appeal filed by a taxpayer must: (1) immediately forward the notice to the county board; and (2) schedule a preliminary informal meeting with the taxpayer in order to resolve the appeal.

For further instructions on filing an appeal or correction of error, contact your assessor at (812) 349-2502.

Please note that the appeal requires relevant evidence of the true tax value of the property as of the assessment date (January 1, 2024, for mobile homes assessed under IC 6-1.1-7 and January 1, 2023, for real property)

COUNTY: 53 - MONROE

SPRING INSTALLMENT REMITTANCE COUPON

PROPERTY NUMBER 53-105-17003-02	DUPLICATE NUMBER 10552468	TAX YEAR 2023 Payable 2024	Late Payment Penalty: 5% penalty after May 10, 2024, if there is no delinquent amount; 10% penalty for previous delinquency or if payment is made after June 10, 2024
TAXING UNIT NAME 005-Bloomington City Bloomington Twp	PROPERTY DESCRIPTION		

PROPERTY ADDRESS 751 E Tamarack Trail Bloomington IN 47408



SPRING AMOUNT DUE by May 10, 2024:	\$991.59
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T75 P1



23880-53095-1 Access Code: 8H92ZF24
Hi Jills House LLC
11590 N Meridian St Ste 550
Carmel IN 46032-6970

Pay by Phone: (844) 602-1053
Pay Online at: www.co.monroe.in.us/treasurer

Remit Payment and Make Check Payable to:
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PO Box 2028
Bloomington IN 47402

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COUNTY: 53 - MONROE

FALL INSTALLMENT REMITTANCE COUPON

PROPERTY NUMBER 53-105-17003-02	DUPLICATE NUMBER 10552468	TAX YEAR 2023 Payable 2024	Late Payment Penalty: 5% penalty after November 12, 2024, if there is no delinquent amount; 10% penalty for previous delinquency or if payment is made after December 12, 2024
TAXING UNIT NAME 005-Bloomington City Bloomington Twp	PROPERTY DESCRIPTION		

PROPERTY ADDRESS 751 E Tamarack Trail Bloomington IN 47408



FALL AMOUNT DUE by November 12, 2024:	\$991.59
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Access code: 8H92ZF24
Hi Jills House LLC
11590 N Meridian St Ste 550
Carmel IN 46032-6970

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COUNTY: 53 - MONROE

TAXPAYERS' COPY - KEEP FOR YOUR RECORDS

PROPERTY NUMBER 53-105-17003-02	DUPLICATE NUMBER 10552468	TAX YEAR 2023 Payable 2024	DUE DATES SPRING - May 10, 2024 FALL - November 12, 2024
TAXING UNIT NAME 005-Bloomington City Bloomington Twp	PROPERTY DESCRIPTION		

DATE OF STATEMENT: 04/09/2024

PROPERTY ADDRESS 751 E Tamarack Trail Bloomington IN 47408	
PROPERTY TYPE Personal	TOWNSHIP Bloomington
ACRES 3.1807	LIT 1% Rate

Access code: 8H92ZF24
Hi Jills House LLC
11590 N Meridian St Ste 550
Carmel IN 46032-6970

TOTAL DUE FOR 23 PAY 24: \$1,983.18

ITEMIZED CHARGES	SPRING TOTAL	FALL TOTAL
Tax	\$991.59	\$991.59
Delinquent Tax	\$0.00	\$0.00
Delinquent Penalty	\$0.00	\$0.00
Other Assessment (OA)	\$0.00	\$0.00
Delinquent OA Tax	\$0.00	\$0.00
Delinquent OA Penalty	\$0.00	\$0.00
Fees	\$0.00	\$0.00
Adjustments	\$0.00	\$0.00
Amount Due	\$991.59	\$991.59
Payment Received	\$0.00	\$0.00
Balance Due	\$991.59	\$991.59



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- Enclose a self-addressed stamped envelope for a receipt. Otherwise, your cancelled check will serve as your receipt.
- Write your phone number on all check payments. We will only contact you if we recognize a problem with your payment.
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2024.01

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SPECIAL MESSAGE TO PROPERTY OWNER

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TAXPAYER AND PROPERTY INFORMATION

Taxpayer Name Hi Jills House LLC 11590 N Meridian St Ste 550 Carmel IN 46032-6970	Address 751 E Tamarack Trail Bloomington IN 47408	Date of Notice 04/09/2024 Duplicate Number 10552468	Property Number 53-105-17003-02 Tax ID Number 105-17003-02	Taxing District 005-Bloomington City Bloomington Twp
Property Description	Billed Mortgage Company			Property Type Personal

Spring installment due on or before May 10, 2024, and Fall installment due on or before November 12, 2024.

TABLE 1: SUMMARY OF YOUR TAXES

ASSESSED VALUE AND TAX SUMMARY	2022 Pay 2023	2023 Pay 2024
1a. Gross assessed value of homestead property	\$0.00	\$0.00
1b. Gross assessed value of other residential property and agricultural land	\$0.00	\$0.00
1c. Gross assessed value of all other property, including personal property	\$92,970.00	\$93,480.00
2. Equals total gross assessed value of property	\$92,970.00	\$93,480.00
2a. Minus deductions (see Table 5 below)	\$0.00	\$0.00
3. Equals subtotal of net assessed value of property	\$92,970.00	\$93,480.00
3a. Multiplied by your local tax rate	2.0290	2.1215
4. Equals gross tax liability (see Table 3 below)	\$1,886.36	\$1,983.18
4a. Minus local property tax credits	\$0.00	\$0.00
4b. Minus savings due to property tax cap (see Table 2 and footnotes below)	\$0.00	\$0.00
4c. Minus savings due to over 65 circuit breaker credit ¹	\$0.00	\$0.00
4d. Minus savings due to county option circuit breaker credit	\$0.00	\$0.00
5. Total property tax liability (see remittance coupon for total amount due)	\$1,886.36	\$1,983.18

Please see Table 4 for a summary of other charges to this property.

TABLE 2: PROPERTY TAX CAP INFORMATION

Property tax cap (1%, 2%, or 3% depending upon combination of property types) ²	\$2,789.10	\$2,804.40
Upward adjustment due to voter-approved projects and charges (e.g., referendum) ³	\$171.99	\$252.30
Maximum tax that may be imposed under cap	\$2,961.09	\$3,056.70

TABLE 3: GROSS PROPERTY TAX DISTRIBUTION AMOUNTS APPLICABLE TO THIS PROPERTY

TAXING AUTHORITY	TAX RATE 2023	TAX RATE 2024	TAX AMOUNT 2023	TAX AMOUNT 2024	TAX DIFFERENCE 2023-2024	PERCENT DIFFERENCE
CITY/TOWN	0.8226	0.8635	\$764.76	\$807.20	\$42.44	5.55%
COUNTY	0.3554	0.3577	\$330.42	\$334.38	\$3.96	1.20%
LIBRARY	0.0783	0.0848	\$72.80	\$79.27	\$6.47	8.89%
SCHOOL DISTR	0.6945	0.7344	\$645.68	\$686.52	\$40.84	6.33%
SPECIAL	0.0559	0.0575	\$51.97	\$53.75	\$1.78	3.43%
TOWNSHIP	0.0223	0.0236	\$20.73	\$22.06	\$1.33	6.42%
TOTAL	2.0290	2.1215	\$1,886.36	\$1,983.18	\$96.82	5.13%

TABLE 4: OTHER CHARGES / ADJUSTMENTS TO THIS PROPERTY

LEVYING AUTHORITY	2023	2024	% Change
TOTAL ADJUSTMENTS	\$0.00	\$0.00	0.00%

TABLE 5: DEDUCTIONS APPLICABLE TO THIS PROPERTY⁴

TYPE OF DEDUCTION	2023	2024
TOTAL DEDUCTIONS	\$0.00	\$0.00

1. A taxpayer can only receive the Over 65 Circuit Breaker Credit or the County Option Circuit. Indiana Code § 6-1.1-49-6 specifies that a taxpayer cannot receive both.

2. The property tax cap is calculated separately for each class of property owned by the taxpayer.

3. Charges not subject to the property tax caps include property tax levies approved by voters through a referendum. When added to the base property tax cap amount for your property, this creates the effective tax cap. For more information, see the back of this document. Information regarding the referendums proposed during the most recent elections can be located online at: www.in.gov/dlgf/referendum-information.

4. If any circumstances have changed that would make you ineligible for a deduction that you have been granted per Table 5 of this tax bill, you must notify the county auditor. If such a change in circumstances has occurred and you have not notified the county auditor, the deduction will be disallowed and you may be liable for taxes and penalties on the amount deducted.



NOTICE OF PROPERTY TAX ASSESSMENTS

Name and Address of Taxpayer – The owner and mailing address of the owner of record as of the date of this notice.

Date of Notice/Due Date – Date that the property tax bill was mailed and the date by which payment must be made in order to avoid late charges.

Property Number (State/Local) – State mandated property number of the taxable real estate and the local parcel number, if applicable.

Taxing District – The number assigned by the Department of Local Government Finance to the taxing district in which this property is located.

TABLE 1: SUMMARY OF YOUR TAXES

Tax Summary – The amounts involved with calculating your real estate property taxes.

Taxes 2022 Pay 2023 – The summary of calculations based on tax rates for taxes payable last year.

Taxes 2023 Pay 2024 – The summary of calculations based on this year's tax rates.

Tax Relief Credits – Credits are determined annually and are used to reduce property tax liabilities applicable to properties in this table.

- **Local Property Tax Credits** – Relief credit generated by the local income tax, which can be used to reduce property tax bills.
- **Over 65 Circuit Breaker Credit** – Credit for a calendar year if homestead qualifies and age, adjusted gross income, homestead assessed value, and other eligibility requirements are met. The credit limits the increase of the homestead property tax liability of credit recipient at two percent (2%). (IC 6-1.1-20.6-8.5)
- **County Option Circuit Breaker Credit** – Credit for a calendar year adopted by the county fiscal body if homestead qualifies and age, adjusted gross income, and other eligibility requirements are met. The credit limits the increase of the homestead property tax liability of credit recipient at an amount between two percent (2%) and five percent (5%). (IC 6-1.1-49)

TABLE 2: PROPERTY TAX CAP INFORMATION

Property Tax Cap – Property may not be taxed above caps prescribed by law, unless voters approve additional taxes. Those caps are 1% for homesteads, 2% for other residential property and agricultural land, and 3% for all other classes of property. When voters approve additional spending in a referendum, an **adjustment to the cap** is made to reflect the additional expense. This excess revenue is calculated as a separate value and added to the cap figure. This new value is considered your effective property tax cap or the **maximum that may be imposed under the cap**. Taxpayers should note that the circuit breaker cap amount is the combined cap amount for all classes of property applicable to a parcel.

TABLE 3: GROSS PROPERTY TAX DISTRIBUTION AMOUNTS APPLICABLE TO THIS PROPERTY

Taxing Authority – The name of the unit levying the taxes.

Tax Rate 2023 – The tax rate per \$100 of assessed value for this property allocated to each taxing authority for 2023.

Tax Rate 2024 – The tax rate per \$100 of assessed value for this property allocated to each taxing authority for the current year.

Tax Amount 2023 – The amount of taxes for this property allocated to each taxing authority for 2023.

Tax Amount 2024 – The amount of taxes for this property allocated to each taxing authority for the current year.

Tax Difference 2023-2024 – The difference in dollars between current taxes and prior year taxes for each taxing authority.

Percent Difference – The percent change between last year's tax amount and this year's tax amount for each taxing authority.

TABLE 4: OTHER CHARGES / ADJUSTMENTS TO THIS PROPERTY

Levying Authority – The type of additional charge added to your property tax bill such as sewer, ditch, or other special assessment.

Amount 2023 – The total amount of other charges added to your tax bill in 2023.

Amount 2024 – The total amount of other charges added to your tax bill for the current year.

TABLE 5: DEDUCTIONS APPLICABLE TO THIS PROPERTY

Type of Deduction – No deduction is automatic. All must be applied for with the appropriate office by the applicable due date.

Various restrictions apply. For more information, call the county auditor at (812) 349-2510 or visit www.co.monroe.in.us. Deductions documented in this bill can include, but are not limited to, the following:

- **Abatement** – Deduction for eligible properties where taxes have been lowered or eliminated, generally through the action of the city council or county council. (IC 6-1.1-12.1)
- **Blind/Disabled** – Deduction for the blind or disabled. Must supply proof from a doctor or Social Security awards letter. (IC 6-1.1-12-11, 12)
- **Enterprise Zone** – Deduction for eligible properties located within a designated enterprise zone. (IC 6-1.1-12-40)
- **Geothermal** – Deduction for eligible properties using geothermal devices. (IC 6-1.1-12-34, 35.5)
- **Homestead Standard Deduction** – Deduction for owner-occupied primary residence. (IC 6-1.1-12-37)
- **Supplemental Standard Deduction** – Additional deduction for homesteads after the application of the Homestead Standard Deduction. (IC 6-1.1-12-37.5)
- **Mortgage** – Deduction for mortgaged property for eligible persons. (IC 6-1.1-12-1, 2) [Deduction will no longer apply to tax bills beginning with 2023 Pay 2024]
- **Nonprofit** – Exemption for eligible properties. (IC 6-1.1-10)
- **Over 65** – Deduction for individuals over 65 years of age; subject to income, residency, and assessed value limits. (IC 6-1.1-12-9, 10.1)
- **Veterans** – Deduction for disabled veterans. Must supply proof of service, honorable discharge, and disability. (IC 6-1.1-12-13, 14, 15)

Amount 2023 – The amount deducted from your bill in 2023 for each benefit.

Amount 2024 – The amount deducted from your bill this year for each benefit.

Homestead Credits

Monroe County provides local property tax credits for certain taxpayers pursuant to IC 6-3.6-5 and/or IC 6-1.1-20.4. Taxpayers receiving a local property tax credit will see the credit amount in box 4A on the Form TS-1A.

Information on the valuation of your property and a copy of the property record card can be obtained from your assessor at (812) 349-2502 or www.co.monroe.in.us. To obtain a review of an assessment, the taxpayer must file an appeal via a Form 130. If the Form 11 is mailed before May 1 of the assessment year, the filing deadline for real property is June 15 of that year. If the Form 11 is mailed after April 30 of the assessment year, the filing deadline for real property is June 15 in the year that the tax statements are mailed. For personal property assessments, the filing deadline is not later than forty-five (45) days after the date of the required notice (Form 11). NOTE: Failure to file a timely Form 130 can be grounds for dismissal of this appeal. The assessing official who receives an appeal filed by a taxpayer must: (1) immediately forward the notice to the county board; and (2) schedule a preliminary informal meeting with the taxpayer in order to resolve the appeal.

For further instructions on filing an appeal or correction of error, contact your assessor at (812) 349-2502.

Please note that the appeal requires relevant evidence of the true tax value of the property as of the assessment date (January 1, 2024, for mobile homes assessed under IC 6-1.1-7 and January 1, 2023, for real property)