



Memorandum

To: Whom it May Concern

From: Barry Swatsenbarg, Matt Terrace, Jonathan Katz and Bradley Carver

Re: 8470 Allison Pointe Blvd, Indianapolis, IN (Lake Pointe III) &
8520 Allison Pointe Blvd, Indianapolis, IN (Lake Pointe IV)

The DIL documents provided in this folder were prepared by the Seller's counsel and provided to the sponsor for review. Upon sale this week at auction, and mutual execution of the LSA the winning bidder will be provided the word version of these documents and seller will work with the winning bidder to advance the DIL documents for execution.

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