

Account4-ME Client Profile

Let's get going !

Entity Name/Legal Name *

Federal Tax Identification Number

Principal Place of Business *

Street Address

Street Address Line 2

City

State / Province

Postal / Zip Code

State of Organization *

Type of Business Entity *

Sole Proprietorship

Partnership

Limited Liability Company (LLC)

C-Corporation

S-Corporation

Not-for-Profit

Unknown

What services are you seeking ? *

Getting going - new startup

Help with company set up of books

Help maintaining existing books

Financial Reporting

Cash Management

Budgeting

Tax Preparation

Payroll

Financial Review

Special Project

Contact

The information must belong to authorized contact person of the entity.

Name *

First Name

Last Name

Address *

Street Address

Street Address Line 2

City

State / Province

Postal / Zip Code

Work Phone Number *

Phone Number

Area Code

Cell Phone Number

Area Code

Phone Number

Email *

example@example.com

Company Ownership

Number of Partners/Owners *

Partner #1

Name

First Name

Last Name

Address

Street Address

Street Address Line 2

City

State

Zip Code

Phone Number

Area Code

Phone Number

Email

example@example.com

Ownership Percentage

Payroll

Complete if your company has payroll

Do you have Payroll? *

Yes

No

Sales Tax Information

Do you file Sales Tax?

Yes

No

Accounting Software & Method

Accounting Software Used

Quickbooks (Desktop)

Quickbooks Online

Other

Unknown

Accounting Method Used *

Cash

Accrual

Unknown / Unsure