



MAJESTIC TAX GROUP

## **New Business Formation Sheet**

### **ABOUT YOU:**

Your name: \_\_\_\_\_

Your Phone Number: \_\_\_\_\_

Your Address: \_\_\_\_\_

\_\_\_\_\_

Your email address: \_\_\_\_\_

### **ABOUT THE BUSINESS:**

Desired name for the business: \_\_\_\_\_

Backup choice: \_\_\_\_\_

Second backup choice: \_\_\_\_\_

What does the business do? \_\_\_\_\_

Your business partners names (if any): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Official business address: \_\_\_\_\_

Which state(s) would you like to file in? \_\_\_\_\_

Do you also need an EIN?  Yes  No  Don't know

Do you have any employees?  Yes  No (or will you very soon?)

Do you need a sales tax account?  Yes  No  Don't know

Do you need an operating agreement?  Yes  No (your bank may require it)

Do you need a Quickbooks Online acct?  Yes  No (strongly recommended)

About how many transactions will the business have each month? \_\_\_\_\_

How will you be filing the business taxes?

S Corp  Partnership  C Corp  On my own personal tax return  Don't know