



RAJPUTANA BIODIESEL LIMITED

(Formerly known as "Rajputana Biodiesel Private Limited")

Registered Office: Jaipuria Mansion Panch Batti, M.I. Road,

Jaipur - 302001, Rajasthan

CIN: U74999RJ2016PLC056359

Email: info@rajputanabiodiesel.com

Phone No: +91-9509222333

Ref. No.: Rajputana/CS/2025/24

Date: 28th May, 2025

To,
**National Stock Exchange of
India Limited (NSE)**
Exchange Plaza,
C-1, Block G, Bandra Kurla Complex,
Bandra, Mumbai – 400 051

Symbol: RAJPUTANA **ISIN:** INE0VHU01019

Subject: **Investors Presentation**

Dear Sir/Madam,

In compliances of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Investors Presentation that is being issued by the Company with respect to the financial results for the year ended March 31, 2025.

The aforesaid information will also be hosted on the Company's website viz. <https://rajputanabiodiesel.com/>.

You are requested to take on record the above information.

Thanking you,
Yours Faithfully,
For Rajputana Biodiesel Limited

Sarthak Soni
Managing Director
DIN: 07633751
Place: Jaipur

Encl: - as above



Rajputana Biodiesel Limited

INVESTOR PRESENTATION FY'25

SAFE HARBOR

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COMPANY HIGHLIGHTS



9+

Years of Industry Experience



6+

Years of Excellent Relations with Government PSUs



60+

Employees Empowered



70%

Topline growth over 2 years

BUSINESS VERTICALS

Biodiesel Manufacturing

We continue to strengthen our core expertise by expanding our capacity and reinforcing our commitment to deliver high-quality biodiesel that meets BIS standards (BIS: 15607:2022)

PHULERA

Primary Production Facility

Approved production capacity

24 kL/day

MEERUT

Nirvaanraj Energy Pvt Ltd (subsidiary)

Approved production capacity

80 kL/day

Compressed BioGas (CBG)

We are expanding into the Compressed BioGas (CBG)/Bio-CNG space, marking a significant step in enhancing our presence in the renewable and clean energy sector. This move will strengthen and diversify our product portfolio, and will be key to ensuring sustainable and long-term growth.



Government Approval for two CBG units



Ajmer and Nagaur District



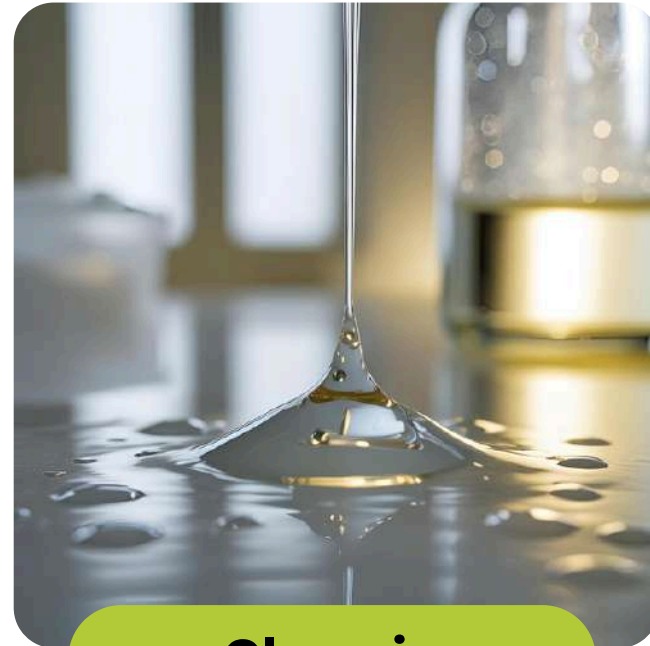
Aligns with Rajasthan's Integrated Clean Energy Policy 2024

PRODUCT PORTFOLIO



Biodiesel

Biodiesel (also called Methyl Ester) is a clean-burning fuel when blended with traditional diesel. It is manufactured using various types of non-edible oils.



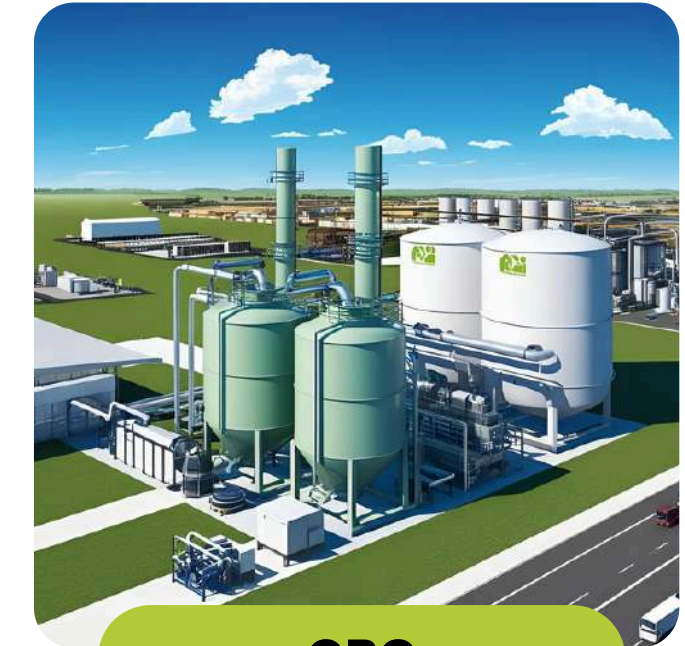
Glycerin

A by-product of biodiesel production with diverse industrial and agricultural uses, including animal feed, food-additives, manufacturing of coatings, resins, and fertilizers.



Fatty Acid

Derived as a by-product in the biodiesel production process and is mainly used in manufacturing of soaps, detergents, and cosmetics.



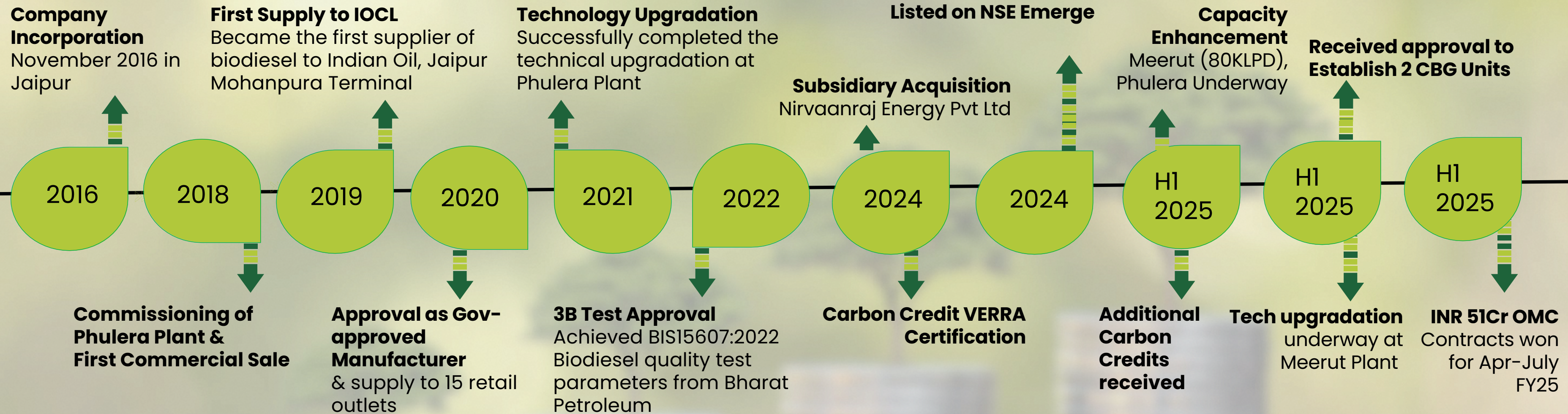
CBG

Approved to set up two Compressed Bio-Gas (CBG) manufacturing units. CBG is a renewable and eco-friendly fuel produced from organic matter

MANUFACTURING UNIT



OUR JOURNEY



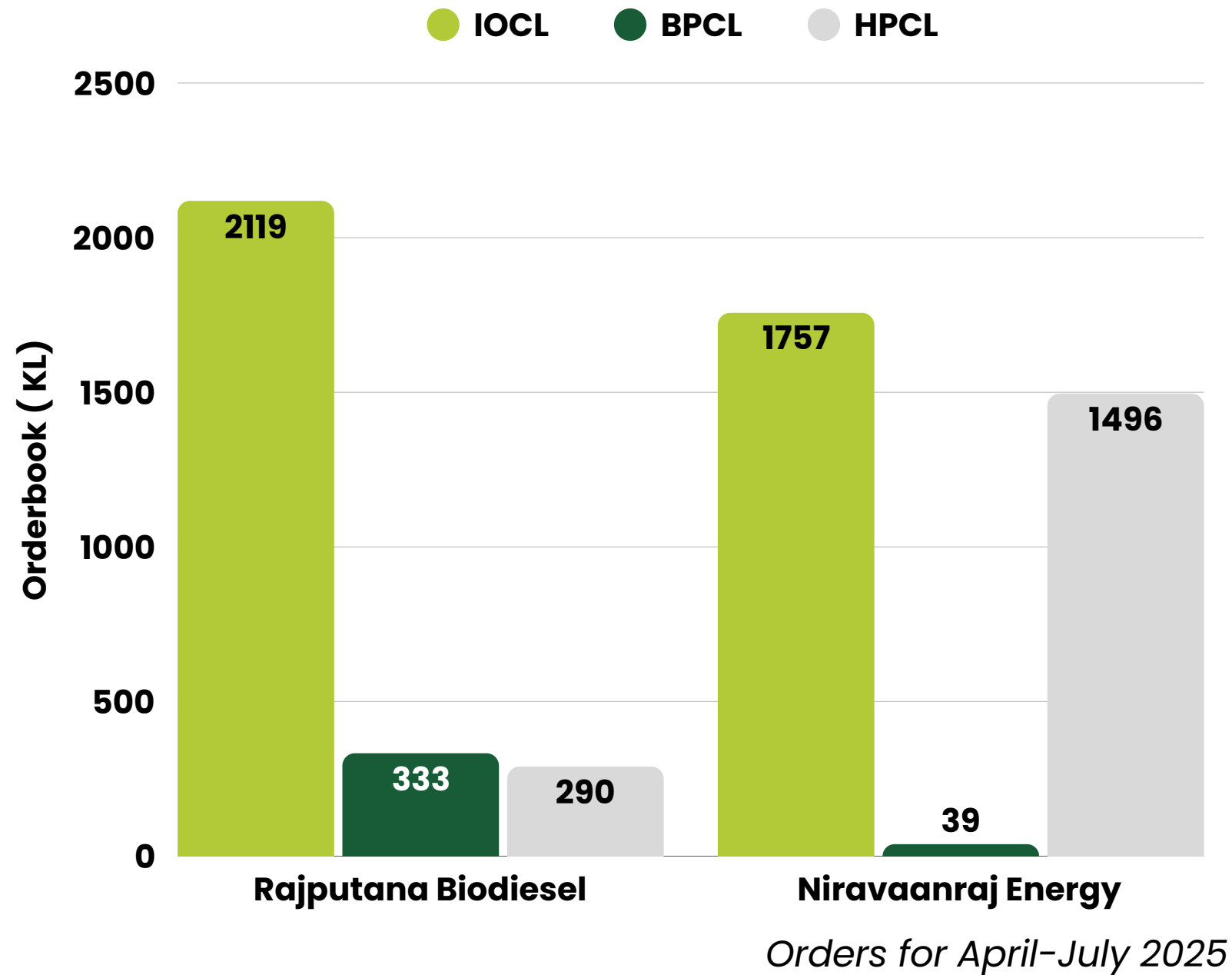
SME IPO Listing



On December 3, 2024, we achieved a significant milestone in our corporate journey with a successful listing on NSE Emerge. This pivotal event marks a new chapter in our growth, enhancing our market visibility, credibility, and brand presence.

The listing is a strong endorsement of investor confidence in our vision, business model, and future potential. It also reaffirms our unwavering commitment to transparency, robust governance, and the creation of long-term, sustainable value for all stakeholders.

CURRENT ORDER POSITIONS



OMC Contracts (Apr-July FY'25)

 **Total Awarded Quantity: 6,034 KL**

 **Contract Value: ₹51.13 Crore**

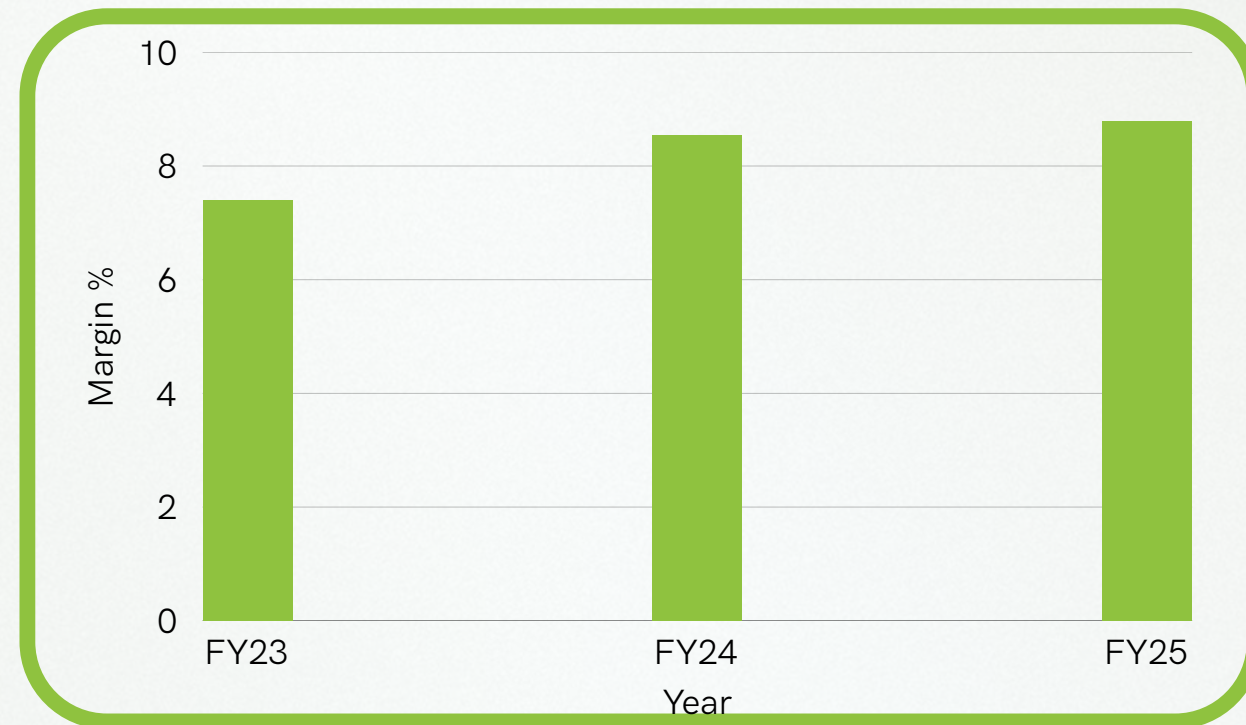
 **Can anticipate order visibility for FY'26**

PROFIT AND LOSS STATEMENT

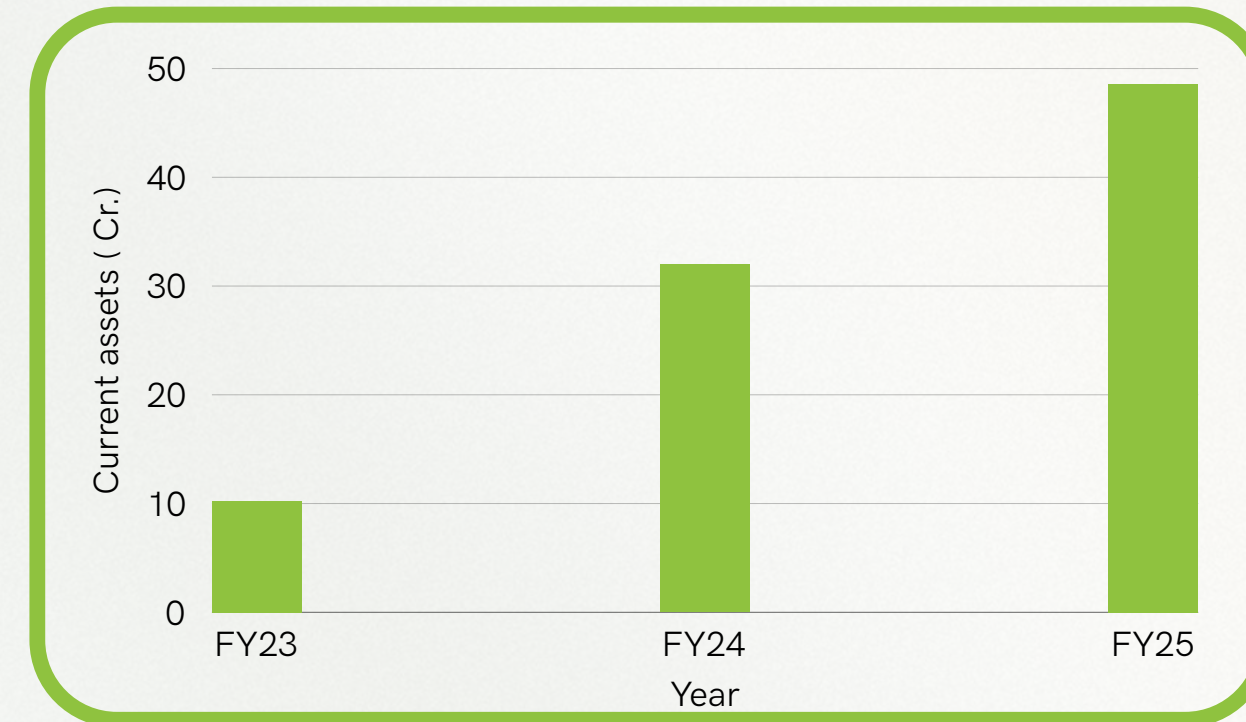
Particulars (INR Cr.)	FY'23	FY'24	FY'25
Revenue from Operations	23.19	53.45	67.3
Other Income	0.34	0.21	1.29
Total Income	23.53	53.67	68.6
EXPENDITURE			
Cost of material consumed	20.56	46.5	52.17
Purchases of stock in trade	0.43	0.85	1.44
Direct Expenses	-	1.16	1.8
Change in inventory of goods and WIP	-2.83	-5.53	-1.52
Employee Benefits	0.68	0.9	1.98
Finance Costs	0.73	1.1	1.75
Depreciation and Amortisations	0.5	0.5	0.88
Other expenses	1.04	1.77	2.47
Profit Before Tax	2.42	6.14	7.52
TAX	0.68	1.58	1.58
Profit after Tax	1.73	4.56	5.92
EPS	3.97	9.24	10.29

PROFITABILITY RATIOS

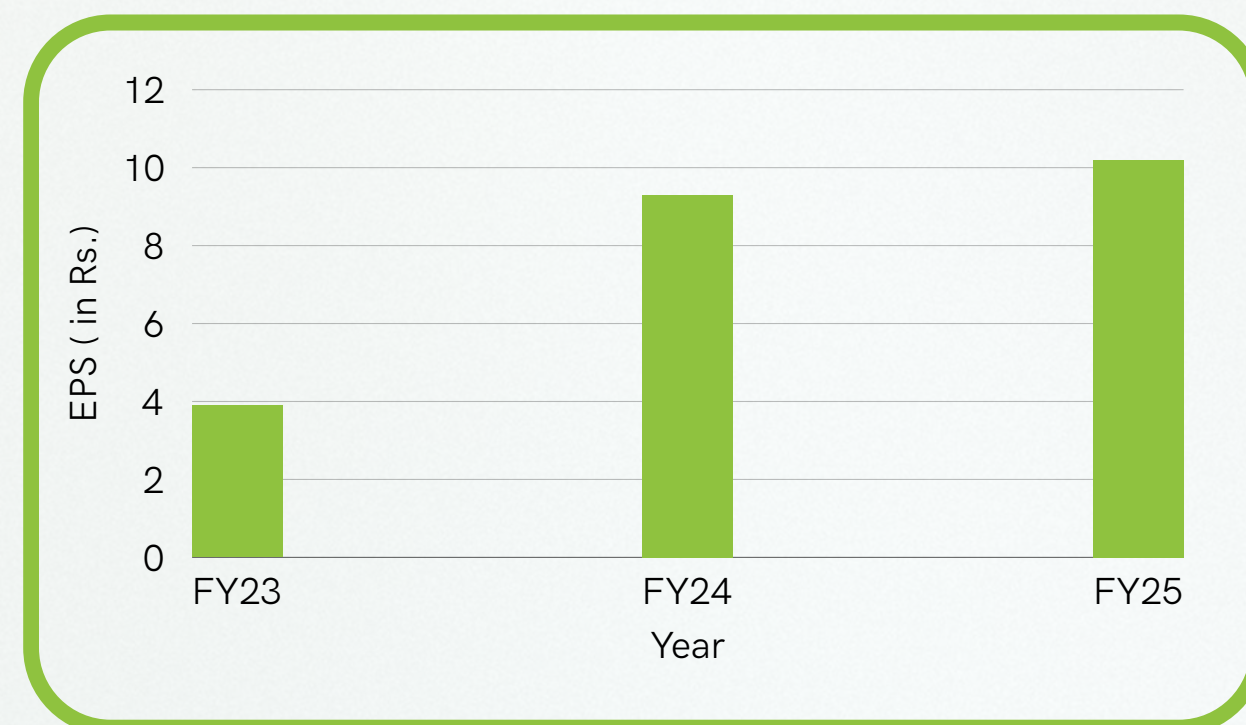
Net Profit Margin (%)



Current Assets



EPS



Debt/Equity



BALANCE SHEET (CONSOLIDATED)

Particulars (INR. Cr.)	FY'23	FY'24	FY'25
EQUITY AND LIABILITIES			
Funds of shareholder			
(A) Share Capital	4.62	5.13	7.03
(B) Reserves & Surplus	-0.003	9.08	33.8
Total	4.61	14.22	40.83
Minority Interest	-	0.58	1.13
Non current liabilities			
(A) Long term borrowings	3.69	9.25	5.54
(B) Deferred Tax Liabilities	0.16	0.17	0.16
(C) Other Long-term Liabilities	-	-	-
(C) Long-term Provision	-	0.06	0.09
Total	3.85	9.5	5.78
Current liabilities			
(A) Short term borrowings	5.1	9.88	8.48
(B) Trade Payables	1.3	3.3	2.18
(C) Other current liabilities	0.15	3.3	1.18
(D) Short term provisions	0.01	1.43	0.86
Total	6.63	17.99	12.72
Total Equity and Liabilities	15.10	42.29	60.48

Particulars (INR. Cr.)	FY'23	FY'24	FY'25
ASSETS			
Non current assets			
(A) Property, Plant and Equipment			
- Property Plant and Equipment	3.62	5.53	5.76
- Intangible Assets	-	1.1	0.07
- Capital work in progress	0.08	-	0.75
- Intangible Assets under development	-	-	-
(B) Non current investment	-0.03	-	0.09
(C) Deffered Tax Assets	-	-	-
(D) Long term loans and advances	1.08	3.66	5.23
(E) Other Non-current assets		-	-
Total	4.77	10.29	11.91
Current Assets			
(A) Current investments	-	-	-
(B) Inventories	5.2	12.39	18.87
(C) Trade receivables	3.1	12.73	15.19
(D) Cash and cash equivalents	0.76	3.71	1.56
(E) Short term loans and advances	0.97	1.29	2.07
(F) other current assets	0.27	1.86	10.86
Total	10.33	32	48.57
Total Assets	15.10	42.29	60.48

KEY MANAGEMENT



SUDEEP SONI
Chairman & Executive Director



SARTHAK SONI
Managing Director

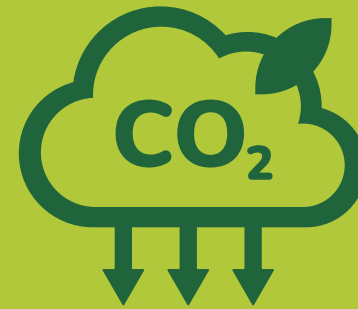


TANAY ATTAR
Whole-Time Director

WE ARE CERTIFIED BY VERRA



Certified by Verra under the Verified Carbon Standard (VCS), we've generated **29,764 carbon credits** as of June 2024—a monetizable asset stream with a 21-year value, reinforcing our long-term sustainability commitment.



Verra ensures that **carbon offset projects reduce or remove CO₂ emissions**, are additional (i.e., would not occur without carbon financing), and are measurable, permanent, and independently verified.



Carbon credits can be monetised by selling to ESG-conscious businesses, traded through carbon exchanges or brokers, or offered on digital carbon marketplaces such as Climate Impact X, AirCarbon, Patch, and Xpansiv.

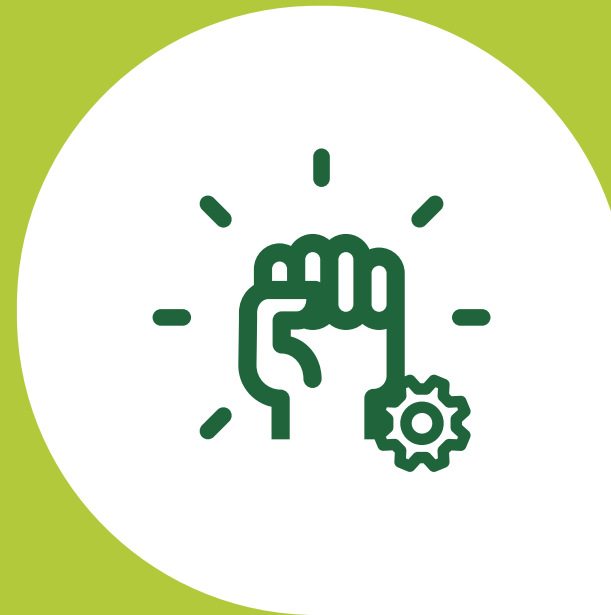
SWOT ANALYSIS

STRENGTHS

- Indigenously designed plant
- Leadership with industry experience
- Carbon Credits approval from VERRA
- Backward integration for sustainable feedstock sourcing
- Capacity enhancement at Meerut plant and underway at Phulera
- Diversified Renewable Energy portfolio (Biodiesel and CBG)
- 6+ years of relations with Gov PSUs

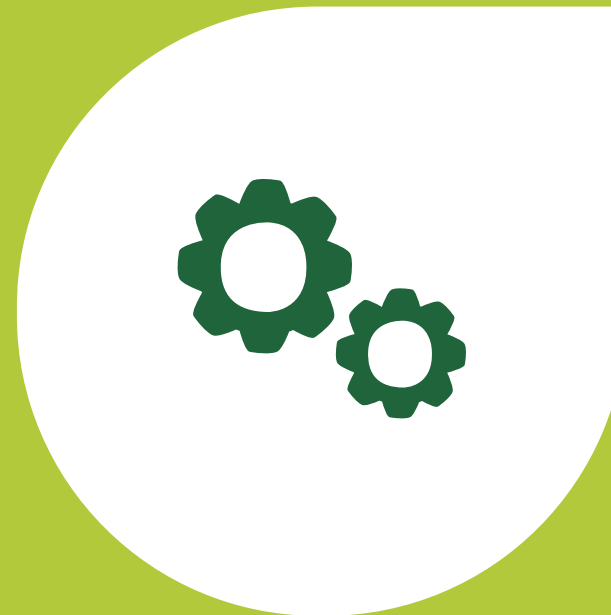
WEAKNESSES

- High Working Capital and Inventory requirement to run biodiesel units
- Slow trade receivable cycle



OPPORTUNITIES

- CBG is a high profit margin business
- Biodiesel Blending Target of 5% (National Biofuels Policy, 2018)
- Export of Biodiesel
- Acquiring new biodiesel units
- Biodiesel blending in Marine Bunker Fuel



THREATS

- Dependence on government policy
- Government policies take time to materialise
- Export of key indigenous feedstock

“We remain focused on creating long-term shareholder value through sustainable and scalable energy solutions. Our efforts in winning large-scale orders from the govt PSU's, investing in enhanced capacity and technical upgradation at both existing biodiesel units and entering into CBG sector validates our strategic vision to become an integrated player in the BioEnergy Space.”

-Sarthak Soni
Managing Director

Reach out to us



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