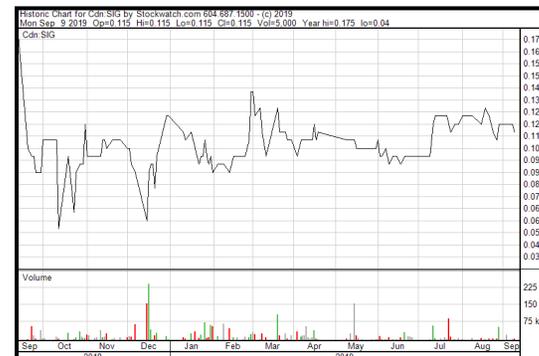




Sitka Gold Corp  
**SIG:CSE FSE:1RF**  
[www.sitkagoldcorp.com](http://www.sitkagoldcorp.com)

## Sitka Gold: Focused on Discovery

- Sitka Gold was formed in 2015 and became public in early 2018. The company has acquired an exciting portfolio of gold and copper projects in North America and success at any of these should reward its investors.
- The Company's veteran management team have a proven track record of success and focus on shareholder return. The team sold its previous venture, Tundra Copper, to Kaizen Discovery in 2014, for a significant return on investment for its shareholders.
- Sitka's flagship project is the Burro Creek Gold-Silver deposit in Arizona. It is situated only 25 km west of Freeport's Bagdad Mine. Burro Creek has a historical resource that has been defined over only 300 metres of strike length and there is evidence this gold-silver Vein system could be continuous for another 1.3 km to the south. Drilling this fall will help determine the full extent of this resource.
- The Alpha project in Nevada was staked to cover a target that exhibited many geological and structural similarities to the major multi-million-ounce Carlin-Type gold deposits in Nevada. Plans are being made to drill the Alpha target for the first time later this year. I believe it is a worthy target for its "Lottery-Ticket" nature (low odds, high reward).
- Sitka has two other projects: The RC Gold property in the Yukon is an early-stage intrusion-related gold target that has never seen a drill bit and the Coppermine River project in Nunavut, a sedimentary hosted copper showing that has been held up by potential government policy changes.



### Capital Structure At June 30<sup>th</sup>, 2019

#### Sitka Gold Corp CSE:SIG — FSE:1RF

Shares Outstanding	19,777,000
Shares Reserved for Issuance: includes warrants and options	12,627,000
Warrants \$0.23 avg.	11,427,000
Options @ \$0.25 avg.	1.2 million
Shares Fully Diluted	32,404,000

#### Trading Activity

Recent Share Price	\$0.11
Market Capitalization	\$2.17 million
52 Week High/Low	\$0.175/\$0.04
Average 10 Day trading volume	~4,000
Working Capital	\$267,000

#### Management Share Holdings

Management: SIG	36%
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## The Bottom Line

Sitka Gold has a very exciting portfolio of projects. A lower-risk brown-fields gold-silver property in Arizona that shows significant expansion potential and three other higher risk, but high reward exploration projects, each situated near substantial discoveries or operating mines.

With a market capitalization of just over \$2 million, any success with the drill bit will propel Sitka's value significantly higher. I believe the risk is worth the potential reward.

There are specific boxes that need to be checked when evaluating exploration projects. The best projects all have key attributes that make it worth the risk for investors.

### **Good Access and Infrastructure to projects**

- Both the Burro Creek and Alpha projects can be easily accessed by vehicles and are near grid power. Skilled labour is also available in nearby towns.
- Road access built in 2016 now opens the RC project up for cost effective exploration.

### **The Right Geological Neighbourhood**

- The Burro Creek epithermal deposit is hosted in a Basin and Range tectonic setting with major crustal scale fault and thrust zones that often focus mineralizing fluids to create extensive deposits.
- Nevada's Carlin-Type gold deposits represent some of the largest hydrothermal gold deposits in the world. The Alpha project lies along the southeast projection of the prolific Cortez Gold trend and has many geological similarities to its neighbours.
- The RC property is in the Heart of the Tombstone Gold Belt, within the Tintina Gold Belt, which hosts several Intrusion-Related gold deposits such as Kinross' Fort Knox deposit and Victoria Gold's Eagle Gold deposit.

### **Mining Friendly Jurisdiction**

- Arizona, Nevada and the Yukon are Jurisdictions that are proven to be mining friendly and have a strong mining culture.

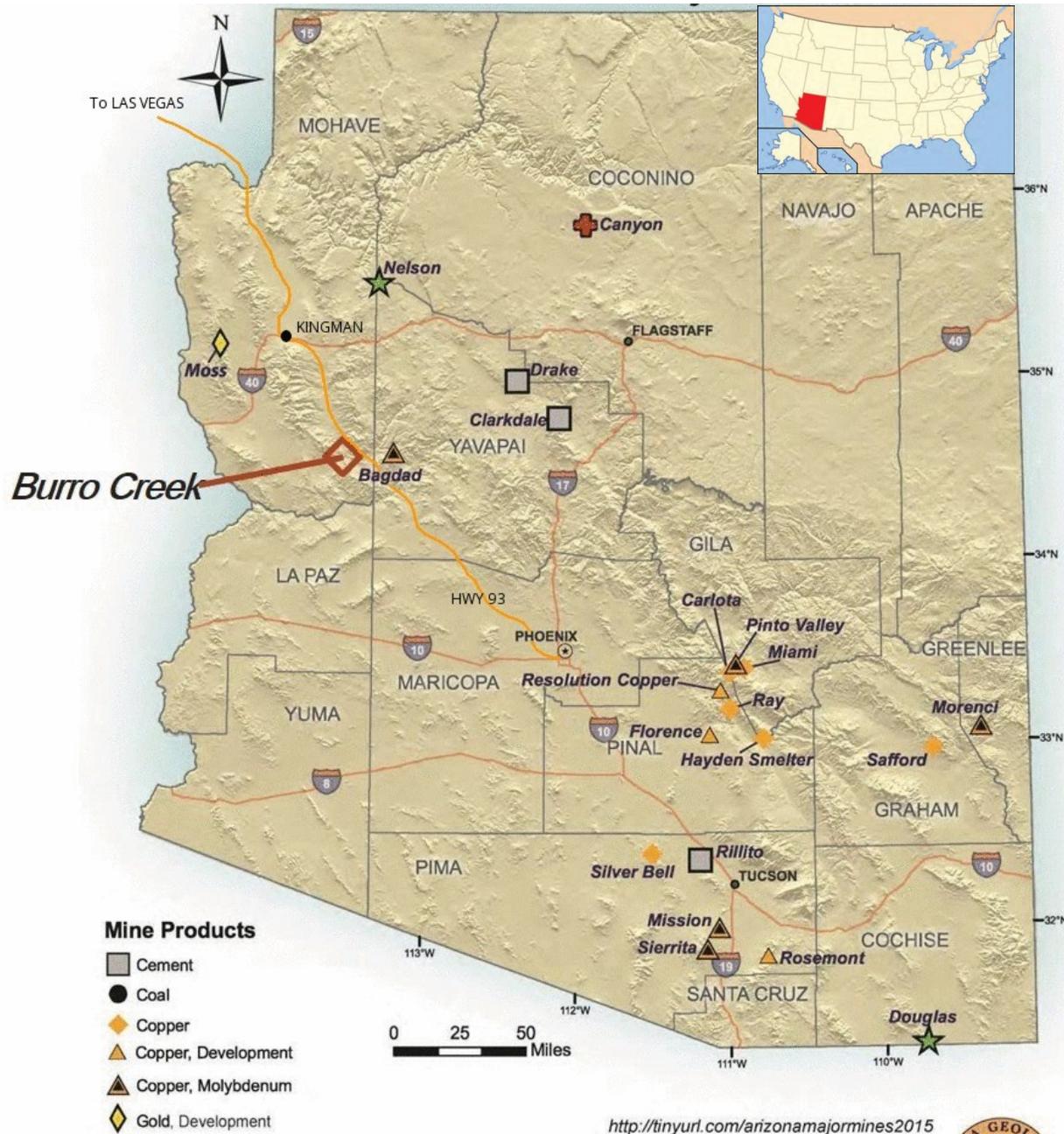
### **Compelling Drill Targets**

- At Burro Creek, the geology and geochemistry indicate the potential to substantially increase the deposit size. At the Alpha and RC projects, the interpreted geology and geochemistry suggest there is a chance to discover very large, high-value deposits.

### **A Quality Management and Exploration Team**

- Sitka Gold's management and exploration have used their expertise to acquire a portfolio of projects that provide its shareholders with a lower-risk growth story in its Burro Creek project as well as compelling high-risk high-reward exploration discovery stories.

- Even through the Burro Creek Deposit has a historical resource there is no guarantee that it will become a profitable mine. All resource projects are subject to the volatility in the Market and fluctuating metal prices.
- The Alpha Gold property and the RC project are both early-staged exploration targets and carry significant risk with them.
- There is no guarantee that a commercial gold discovery will be made.
- Mineral Exploration and Development is a highly speculative business and involves a high degree of financial risk over a significant period of time.
- Sitka Gold has no revenue and must continue to raise money on the market to fund exploration. This will subsequently dilute its share structure.
- Even with careful evaluation, experience and knowledge these risks may not be eliminated.

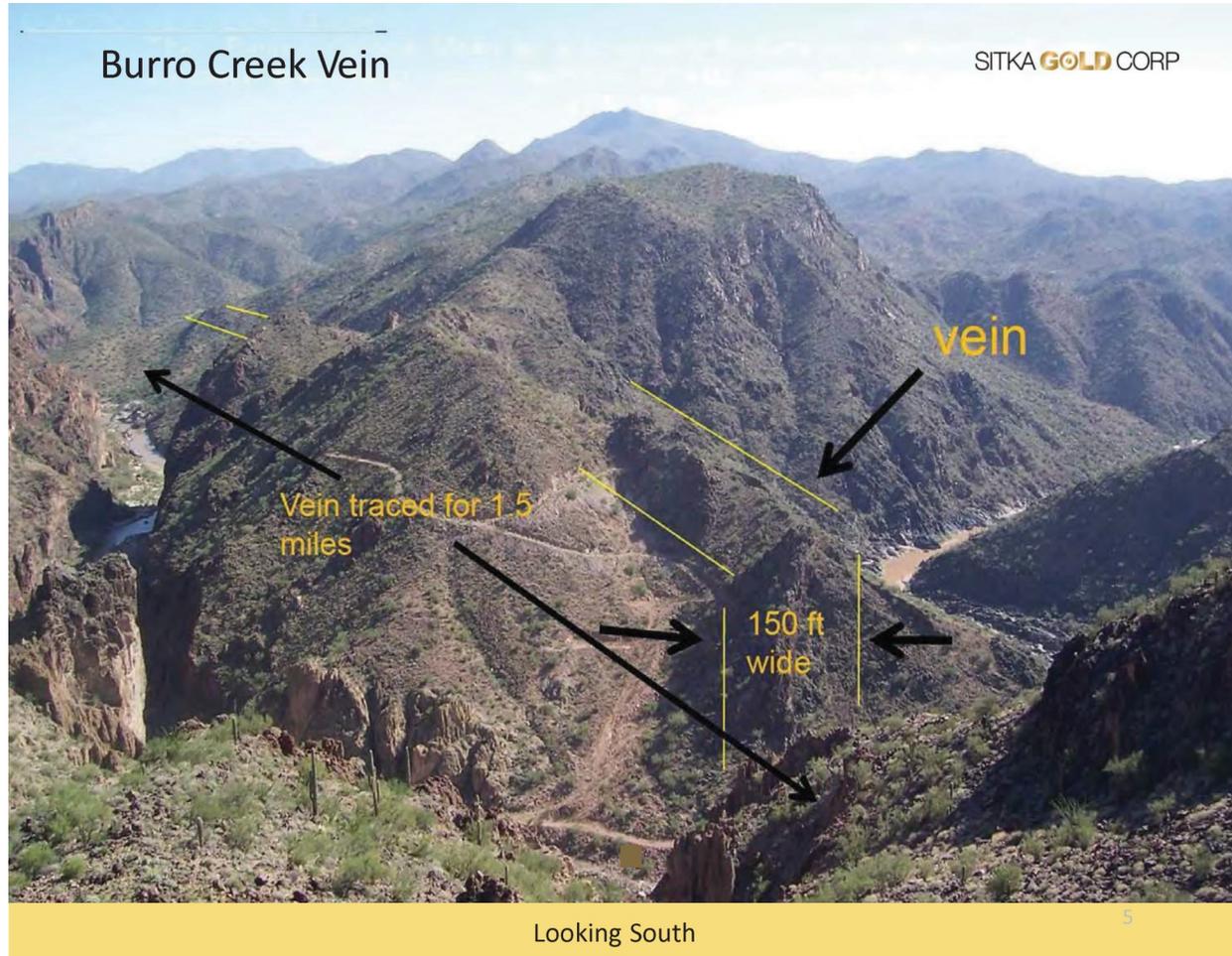


### Location and Access

- The 287 hectare Burro Creek Project is situated 105 km by road south east of Kingman, Arizona and 265 km southeast of Las Vegas Nevada.
- The project lies just 1.6 km southwest of US Highway 93 and is accessible by dirt roads.
- The property consists of 4 centrally located patented mineral claims and 35 lode claims within the Greenwood Mining district.

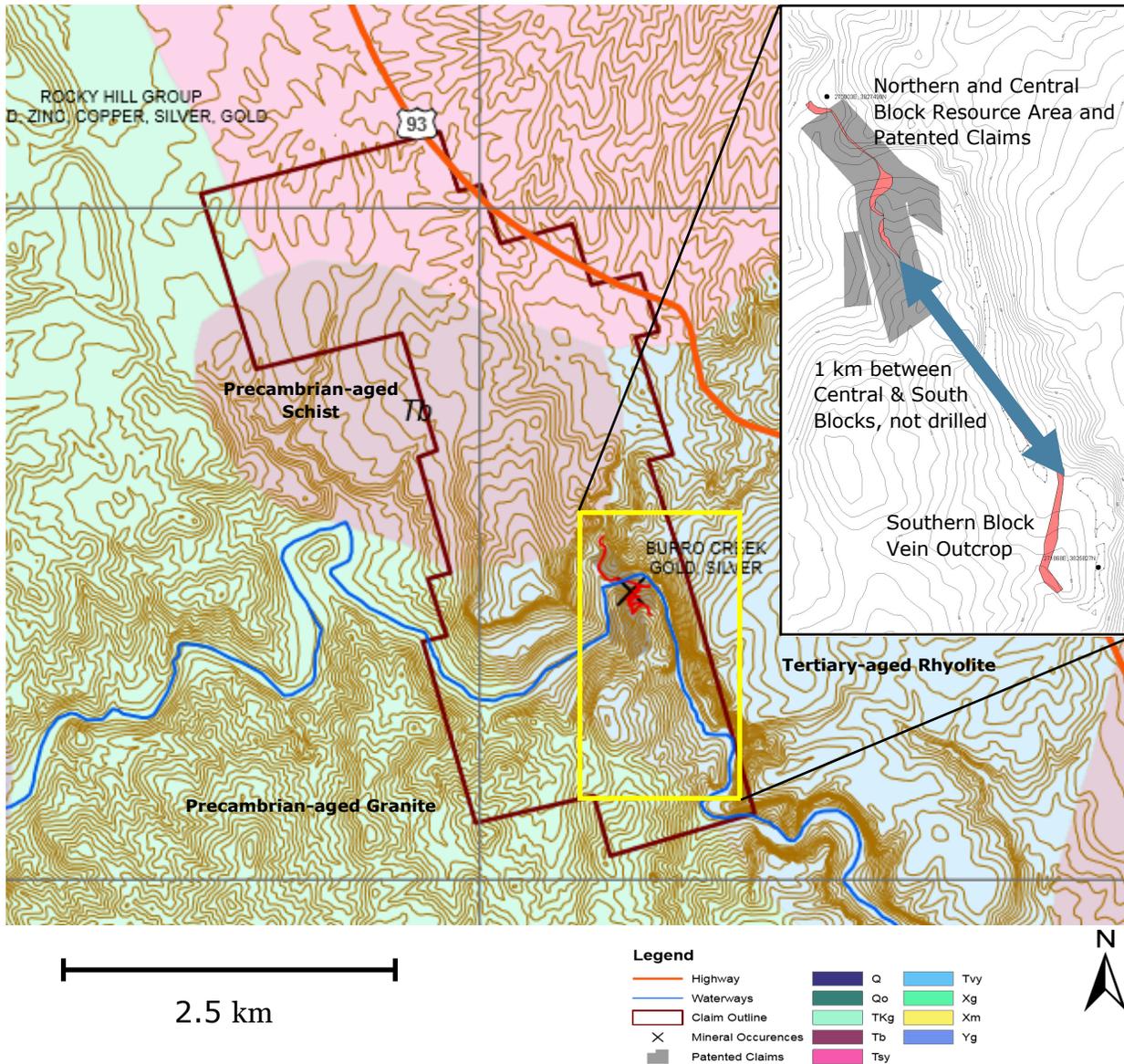
### Ownership and Royalties

- Coelton Ventures owns 100% of the mineral, water and geothermal rights on the patented claims, subject to a 3% NSR (to be applied in lieu of and not in addition to the monthly payments) and US\$500.00 per month. Coelton has the option to purchase 1% of the NSR for US\$100,000 and an additional 1% for US\$1 million.
- In Sept of 2018, Sitka Gold inked a deal with Coelton to acquire 100% interest of the property for 5 million shares and cash payments totalling US\$1 million and incurring exploration and development expenditures totalling US\$4 million over a seven year period.



View of Burro Creek deposit looking south. Burro Creek wraps around the central block resource area. The projected extension of the vein system can be seen in the mid-to-upper left side of the image (yellow lines).

- The Burro Creek property has a long history of exploration dating back to the Spaniards 200 years ago.
- The project saw three other periods of exploration; from 1902 to 1928 and more recently from 1981 to 1988 and 2008 to 2013.
- Early exploration work (prior to 1913), involved 327 metres of underground development work. In total, the property has seen 6,394 metres of drilling (102 holes). In addition, detailed chip and channel sampling mapping and MMI soil surveys were completed. Most of the work was performed on the North & Central Blocks.
- Metallurgical tests in 1981 and 1988 indicated recoveries of up to 73% Au and 76% Ag in flotation tests. Cyanide leach tests recovered 67% Au and 36% Ag after 45 days.
- The property was permitted for production in 1988 but gold and silver prices fell and it was never mined.
- In 2011, Northern Freegold Resources published a NI-43-101 resource (Refer to pg 7).
- MMI soil sampling in 2008 and 2013 was effective in tracing the projection of the Burro Vein in the Central and South blocks. No other work has been performed since then.



- The Burro Creek project covers a NW trending low sulphidation epithermal vein that ranges from 5-to-45 metres wide and dips about 60 degrees to the NE.
- The Vein system has been discontinuously traced over a strike length of 2.5 km. About 650 metres of that was included in a historic resource calculation.
- The vein remains open for expansion laterally and at depth.
- Gold and silver Mineralization occurs throughout the vein structure. Metal zoning is evident in bonanza-grade sections that occur within shoot like bodies within the vein system.
- The vein fills a fault/shear zone that cuts Tertiary-aged volcanic and Precambrian-aged basement rocks .
- Several “blow-outs” occur along the vein that appear to related to dilation along the host fault zone. One such “blow-out” occurs at a large bend in Burro Creek (Central Block)
- Almost all of the exploration on the property has focused on the northern portion of the Vein Exposure. This is the area where historic mining occurred as well as where the more recent exploration drilling and resource calculations were focused.



Burro Vein Looking South from Burro Creek

**2011 Historical Resource Estimate**

Category	Tonnes	g/t Au	Oz/t Au	Ounces Gold	g/t Ag	Oz/t Ag	Ounces Silver
Indicated	2,331,871	1.01	0.032	75,567	36.77	1.63	2,756,778
Inferred	2,247,069	0.6	0.019	43,243	30.95	1.0	2,236,113

**Gold Equivalent Grades**

based on 3-yr avg prices 2011: US\$846.00/oz Au, US\$14.40/oz Ag

Category	Tonnes	g/t Au	Oz/t Au	Equivalent Ounces Au
Indicated	2,331,871	1.63	0.052	122,491
Inferred	2,247,069	1.13	0.036	81,304

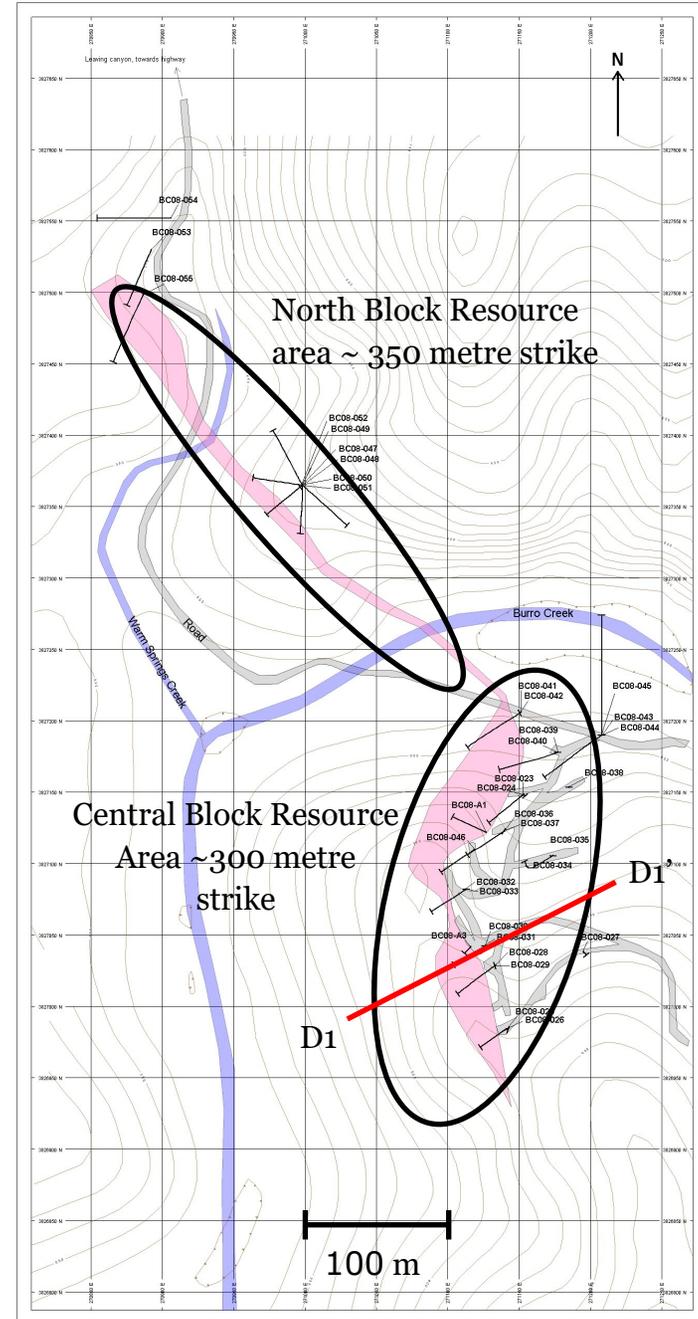
NI 43-101 resource estimate in 2011 based on 87 reverse circulation and diamond drill holes and samples from 9 adits. Considered historical until confirmed by Sitka Gold.

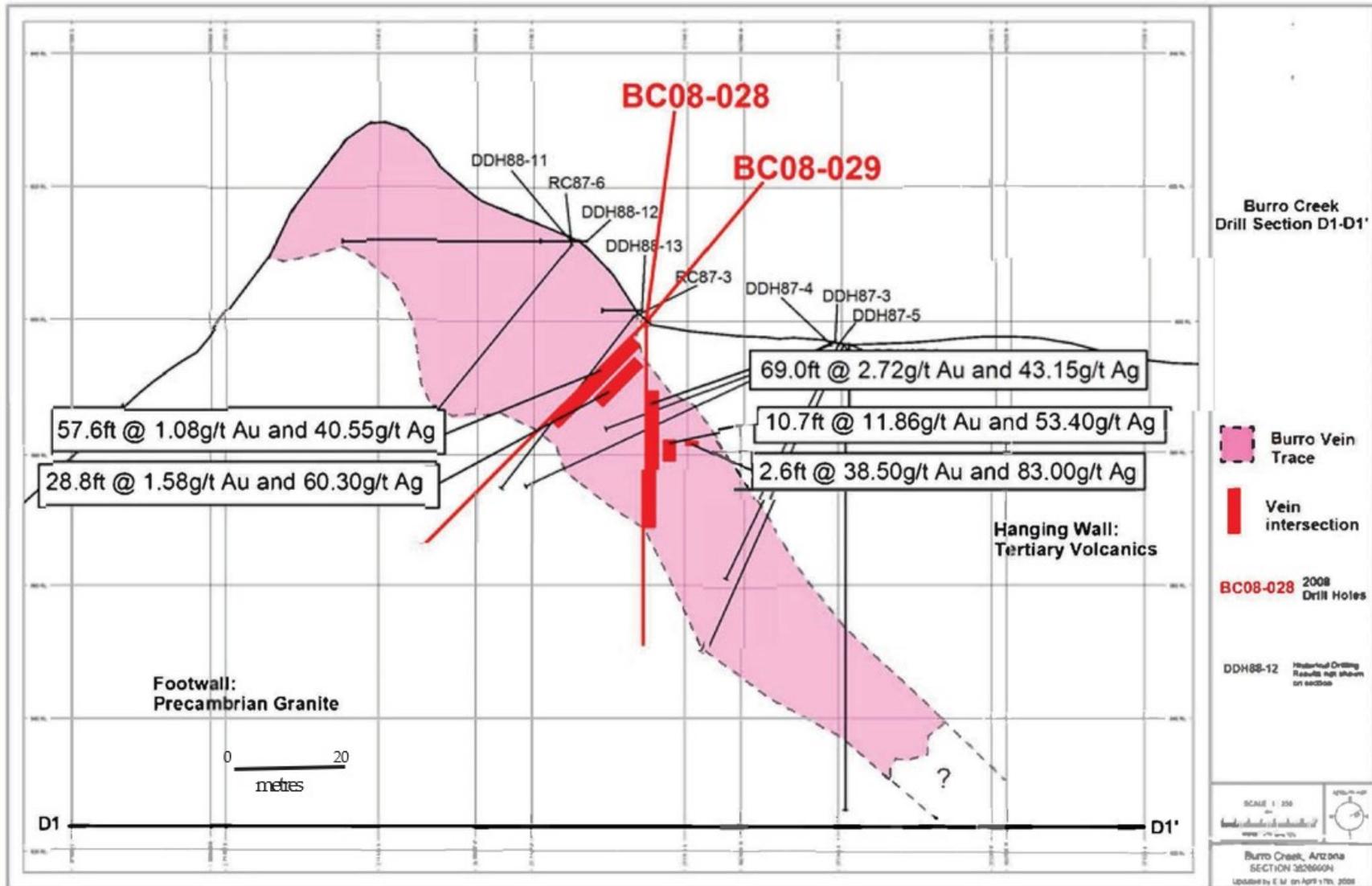
Cut-off grades for the resource were set at 0.5 g/t gold.

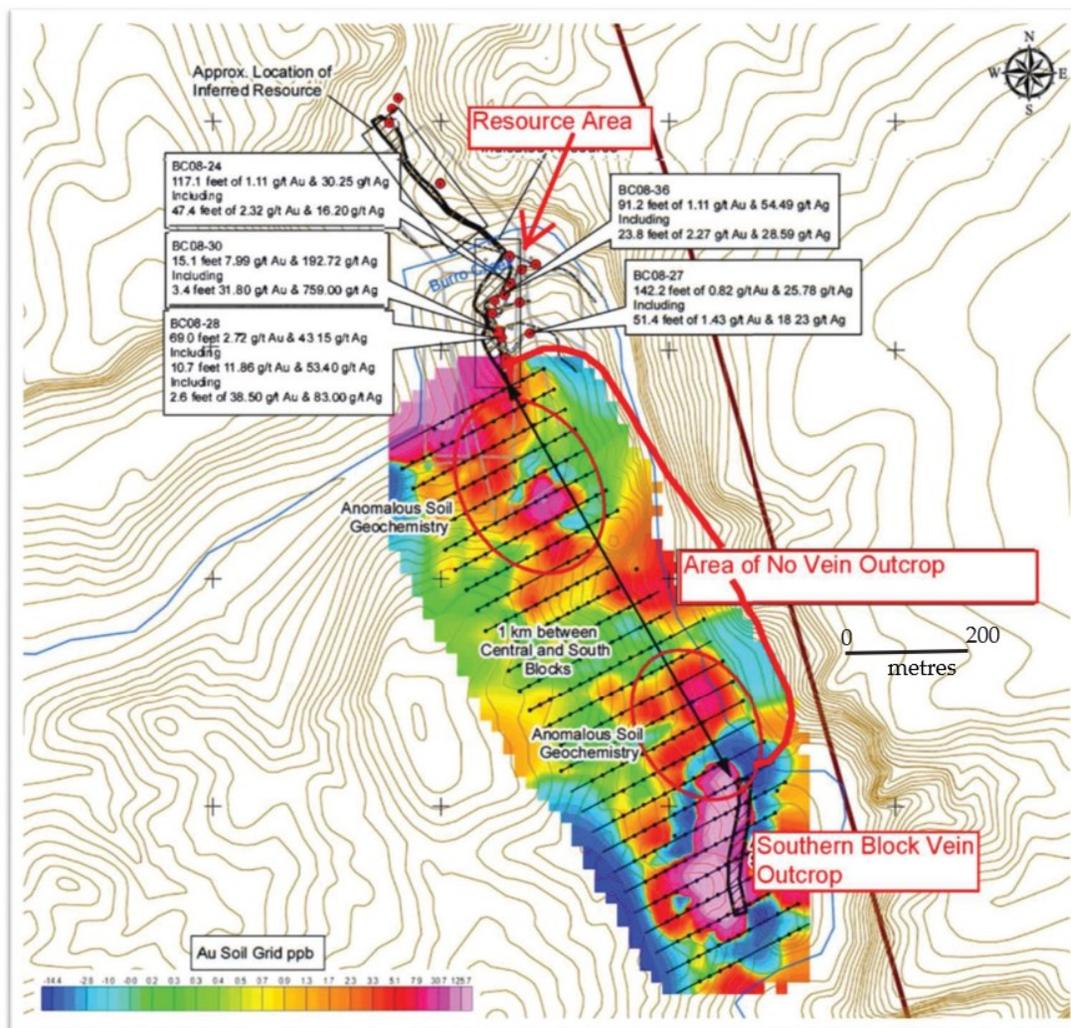
**Significant Drill Intersections from 2008**

Drill Hole	Core Length (m)	Gold (g/t)	Silver (g/t)
BC08-027	15.66	1.43	18.23
BC08-028	21	2.72	43.15
includes	3.26	11.9	53.4
BC08-030	17.55	1.08	40.55
Includes	8.77	1.58	60.3
BC08-030	4.6	7.99	192.7
Includes	1.04	31.8	759

Previous work concentrated on the Central block area but the historical inferred resource from 2011 includes an additional 350 metres of strike length from the North Block area.







Two significant anomalies were identified with an aggregate length of 600 metres.

The northern-most measures 300 metres long with widths of 100-to-250 metres and adjoins the historical resource estimate on the central block. This wide anomaly may correspond to another “blow-out” in the vein structure related to a cross-cutting fault.

The second anomaly extends 250 metres north of the South Block with widths of 75-to-150 metres.

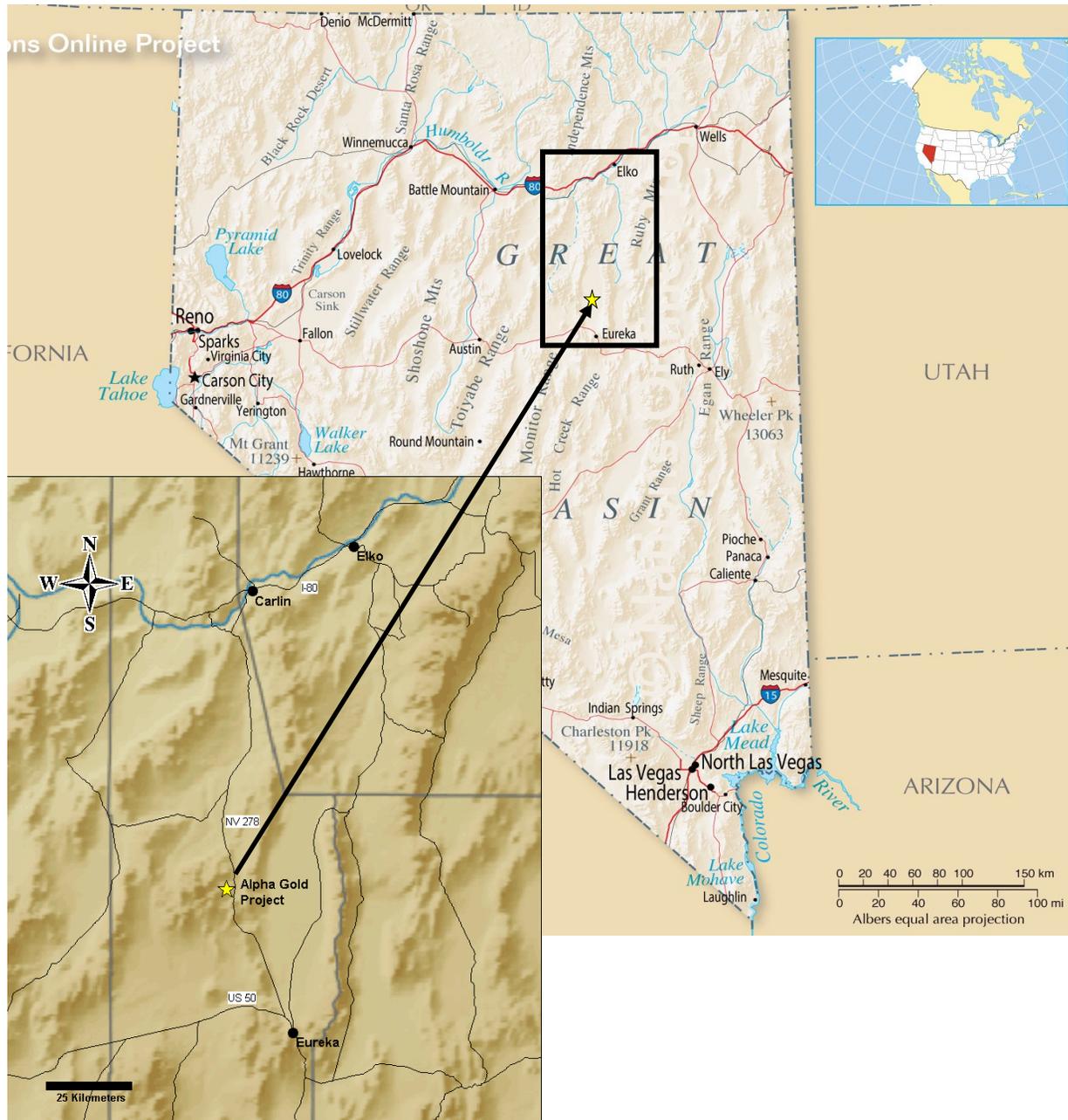
- A Mobile Metal Ion or MMI survey is a proven geochemical survey technique used to help locate buried deposits.
- The MMI soil survey outlines a strong gold anomaly between the known Burro Deposit and the Southern Block Vein.
- It is believed this gold anomaly corresponds to the continuation of the Burro vein system that currently lies beneath shallow volcanic cover.
- There is about 1 km of undrilled ground between the Resource area and the Southern Block Vein outcrop.

*“We are very excited to commence a drill program on the target area between the Central Block resource area and the Southern Block Vein outcrop. I believe we can significantly increase the size of this deposit”*

**Corwin (Cor) Coe,**  
CEO and Director, Sitka Gold

- The property has excellent access via gravel road 1.6 km west of Highway 93 in mining friendly Arizona.
- The current Burro Creek resource is covered by 2 patented mining claims and 2 patented mill site claims which include surface rights. This makes permitting much easier. There are also an additional 35 mining claims on BLM ground. Patented water rights are secured from Burro Creek.
- The property was permitted for open pit production in 1988 but commodity prices slumped, stalling production plans.
- A Historical 2011 NI-43-101 resource calculation estimates approximately 5 Million ounces of silver and over 100,000 oz gold (indicated and inferred).
- This resource is currently confined to patented ground on the Central and Northern Blocks of the property. Most of the resource is hosted in the Central Block which has a strike length of just 300 metres
- Current exploration indicates the vein remains open along strike and at depth.
- Recent MMI soil sampling indicated that the Burro vein appears to trend southward for about 1 km where it appears again in the South Block outcrop.
- The MMI survey also indicates the vein may widen in areas. This may be the result of additional "Blow Outs" as a result of structural intersections.
- Zones of high-grades gold and silver occur within the vein system which makes underground mining a possibility.

- Once financing has been secured Sitka plans to drill roughly 50 holes at Burro Creek.
- The holes will be step-out holes to the south, starting from the southern end of the Central Block area.
- The holes will test the southern extension of the Burro vein system that was outlined by the MMI soil survey



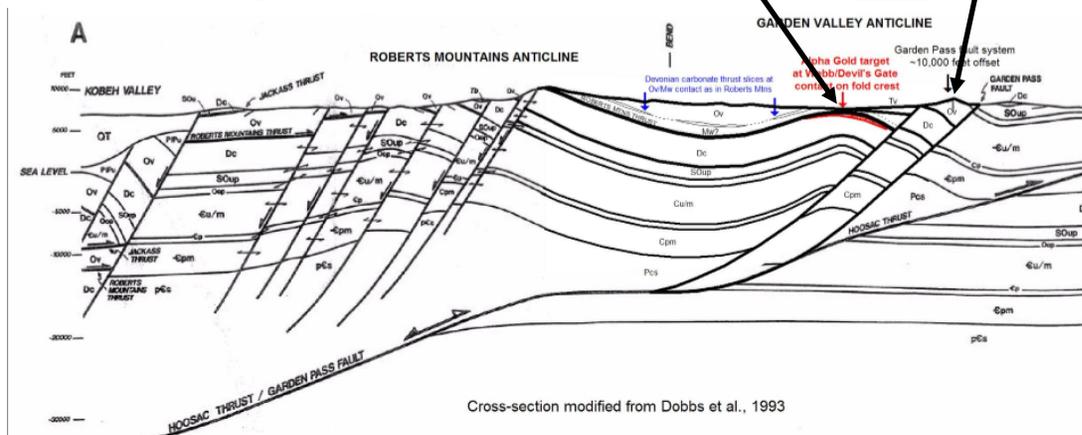
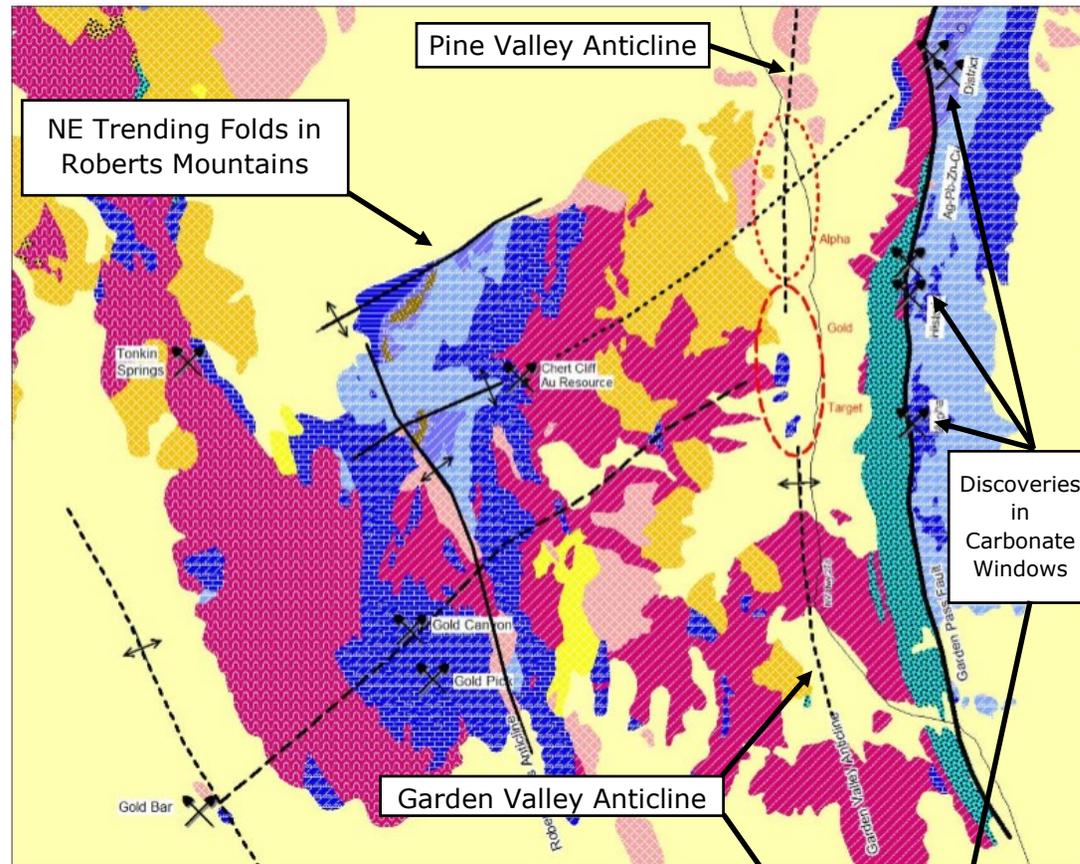
### Location and Access

The Alpha Property lies approximately 135 kilometres southwest of Elko, Nevada. The Property is comprised of a claim block of 36 lode claims covering an area of approximately 792 acres (320 hectares) and is accessible via a dirt road, approximately 2km west of Nevada State Highway 278.

### Ownership and Royalties

Sitka purchased a 100% interest in the Alpha property from Objective Exploration LLC subject to the following conditions:

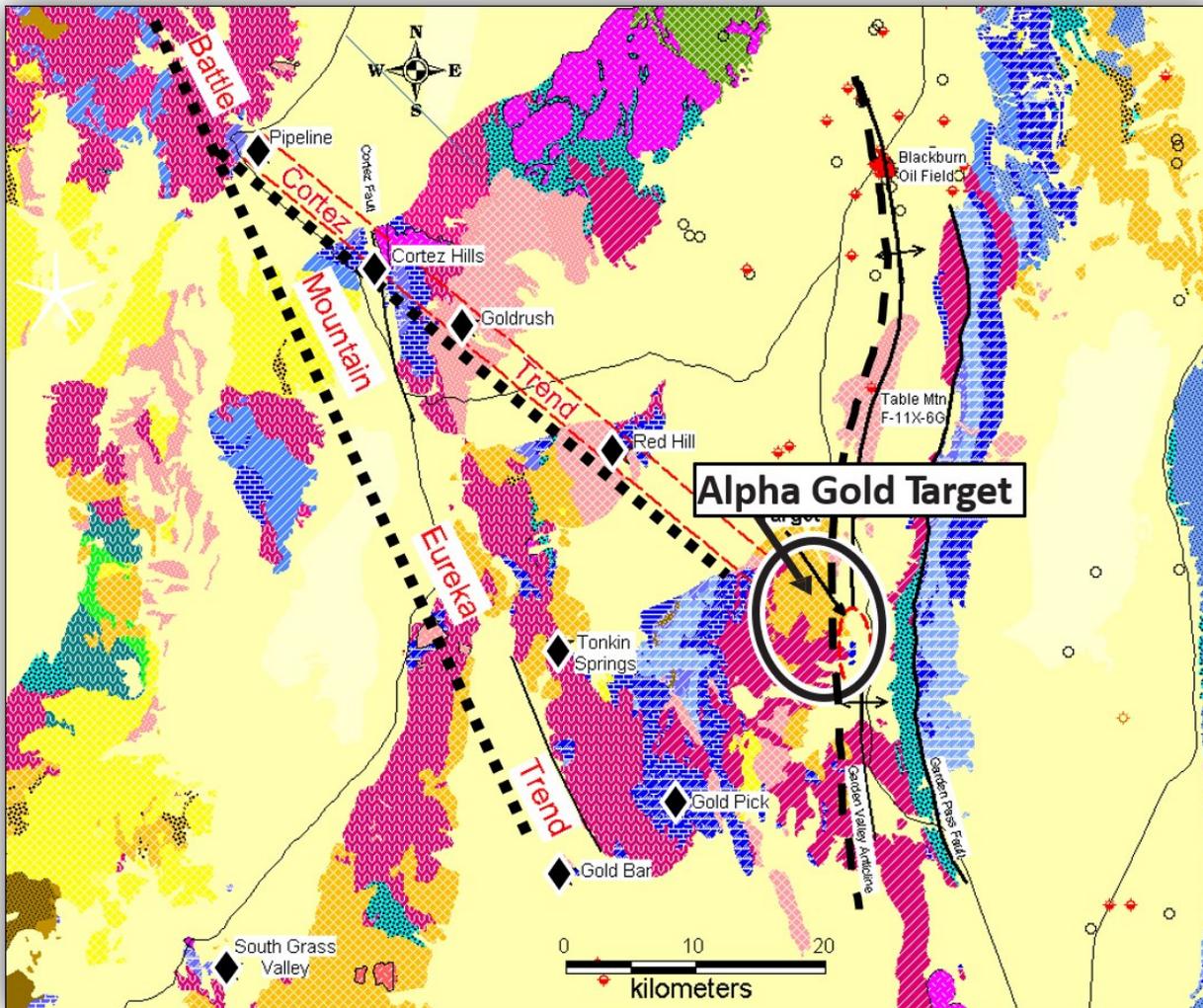
- Granting Objective a 1.5% Net Smelter Return (NSR) with the right to purchase all of the NSR for US\$3 million.
- Paying Objective US\$10,000 annually as an advance royalty until 2039 or until purchase of the NSR
- Pay Objective an additional US\$10,000 annually in cash or shares after 10,000 ft of drilling has been conducted on the property until 2039 or until purchase of the NSR.
- Pay Objective an additional US\$20,000 annually in cash or shares after 50,000 feet of drilling has been conducted on the property until 2039 or until the purchase of the NSR
- Pay all fees to file and maintain the property.



The Alpha Gold project lies at the intersection of the regional-scale North trending Pine Valley anticline and the north-easterly fold trends exposed in the Roberts Mountains. This can be seen in the image to the left.

### Key Points to Know

- The rocks in the target area have been down-dropped significantly by late extensional faulting.
- Prior to this extension, and during the critical Carlin-type mineralizing event which occurred 42-36 million years ago, the fold Crest of the Alpha Property was a regional Topographic highpoint.
- This is an ideal scenario for producing and preserving a Carlin-type gold deposit.
- This is exactly what happened at the Pipeline deposit (20 million oz gold) as well as the Cortez Hills deposit (15 million oz) and the Goldrush deposit (15 million oz) in the Cortez district.
- Stratigraphic interpretations suggest that carbonate host rock occurs at reasonable depth (less than 500 metres).
- Well exposed carbonate rocks to the east "Lower Plate windows" have been extensively explored for Carlin-type gold deposits and a number of smaller ones have been found along the limbs.



- The Alpha Gold project hosts favourable carbonate rocks that are preserved in prospective structural setting
- Situated at the intersection of the Cortez Gold Trend with Pine Valley-Garden Valley anticline.
- The Garden Valley Anticline is better preserved and potentially more prospective than the heavily explored Roberts Mountains Anticline.
- The Pipeline, Cortez Hills and Goldrush mega deposits of the Cortez district are all hosted in anticlines.
- Nevada's largest Carlin-type gold deposits occur near the intersection of N-NW and NE structures such as anticlines and fold hingelines.
- The project is drill ready in a safe, stable and pro-mining jurisdiction.

### What's Next at Alpha?

- Sitka Gold intends to drill test the Alpha Gold property as soon as it secures financing.

Nevada's Carlin-Type gold deposits represent some of the largest hydrothermal gold deposits in the world. The Goldstrike (Post-Betze) mine in the Carlin Trend has produced over 45 million ounces of gold since Barrick acquired it in 1986 (image to right).

In Nevada, the Carlin-type deposits typically line up along regional scale trends; Carlin Trend, Getchel Trend, Battle Mountain-Eureka Trend etc. (Refer to image below).

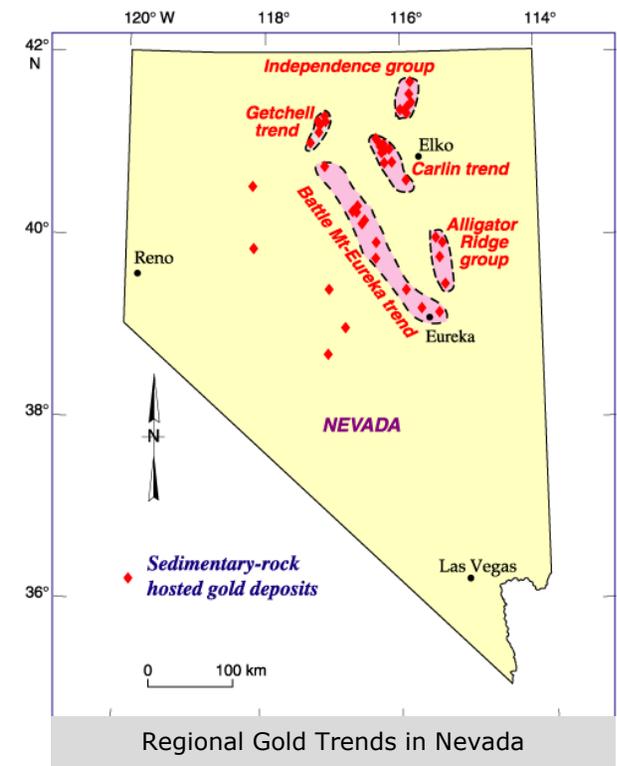
Together these trends have produced over 190 million ounces of gold. Regional structures (Folds, Faults and Shears) are believed to control the emplacement of Carlin-Type deposits into these trends.

#### The Basic Characteristics of Carlin Type deposits are described below:

- Carlin-Type gold deposits are hosted in sediments. The gold mostly occurs as very fine grained (micron sized) disseminated gold particles within silty carbonaceous and calcareous rocks (limestones and siltstones).
- The deposits usually contain anomalous amounts of Mercury, Arsenic, Tin and less common associations of Thallium, Molybdenum and Tungsten.
- The deposit host rocks are altered in such a way that the carbonate minerals are either dissolved or converted to silicate minerals.
- Typically occur in Ordovician to Permian-aged carbonates (485 million to 250 million years old). A major gold mineralizing event occurred 42-to-36 million years ago and created deposits in structurally favourable host rocks.
- Structurally associated with high angle faults and anticlinal folds ("n" shaped folds) as well as northwest and northeast regional structural trends.
- Sulphide mineralization is introduced during alteration.



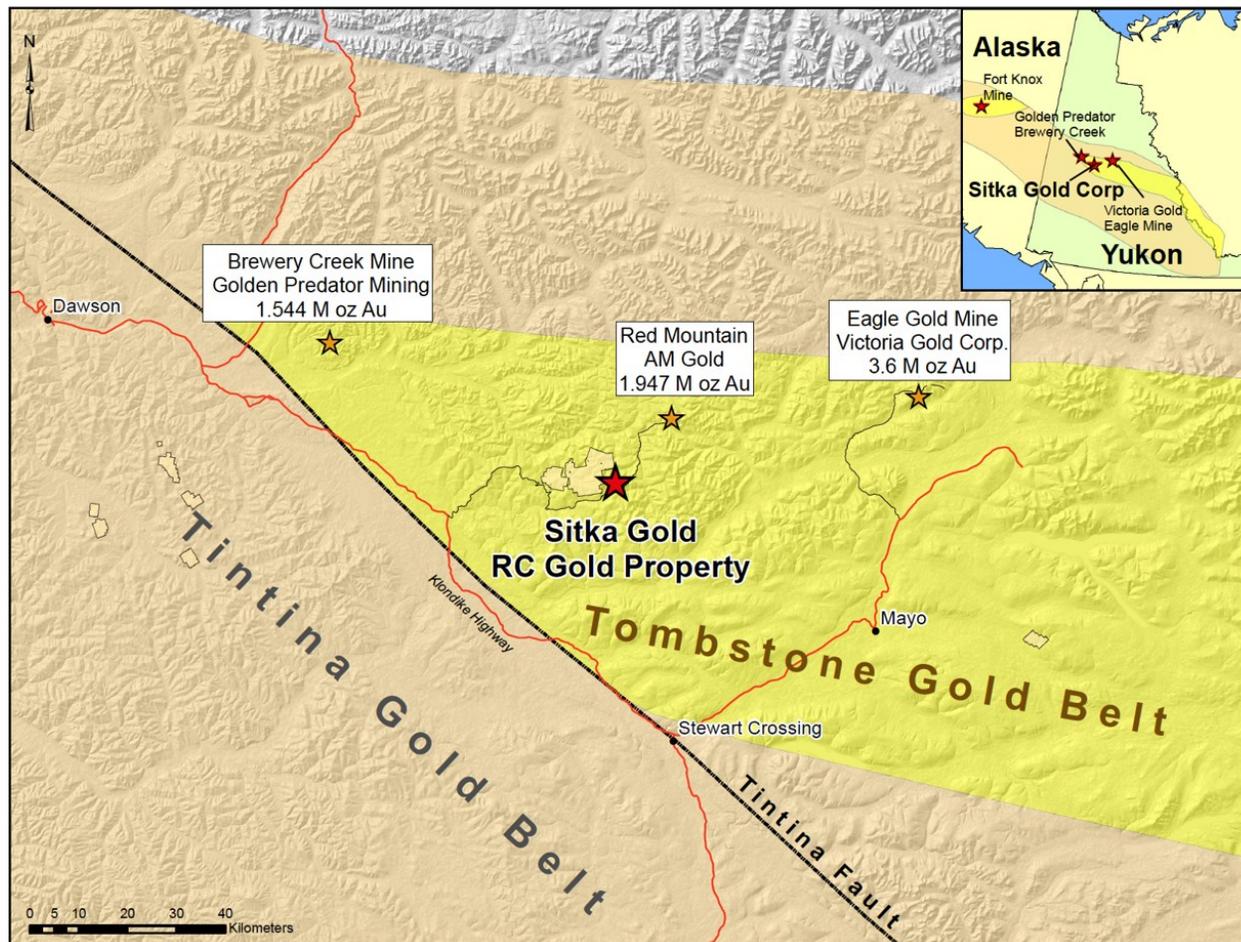
Barrick Gold's Goldstrike mine in the Carlin Trend



The RC Gold property is comprised of 132 claims covering an area of approximately 2,600 hectares (6425 acres).

It lies about 100 km east of Dawson City, Yukon at the headwaters of Clear Creek and Big Creek, a major placer mining district that is serviced by a network of gravel roads and trails.

A new placer mine access road traverses through the south side of the Property and provides access to the property. This road connects to the Clear Creek road which connects to the Klondike Highway, approximately mid-way between Stewart Crossing and Dawson.



Sitka Gold has an option to acquire a 100% interest in RC Gold Property. The RC Gold Property comprises claim groups from two separate vendors: William Mann and Fox Exploration Ltd. (Both claim groups are subject to a 2% NSR half of which can be purchased for \$2 million).

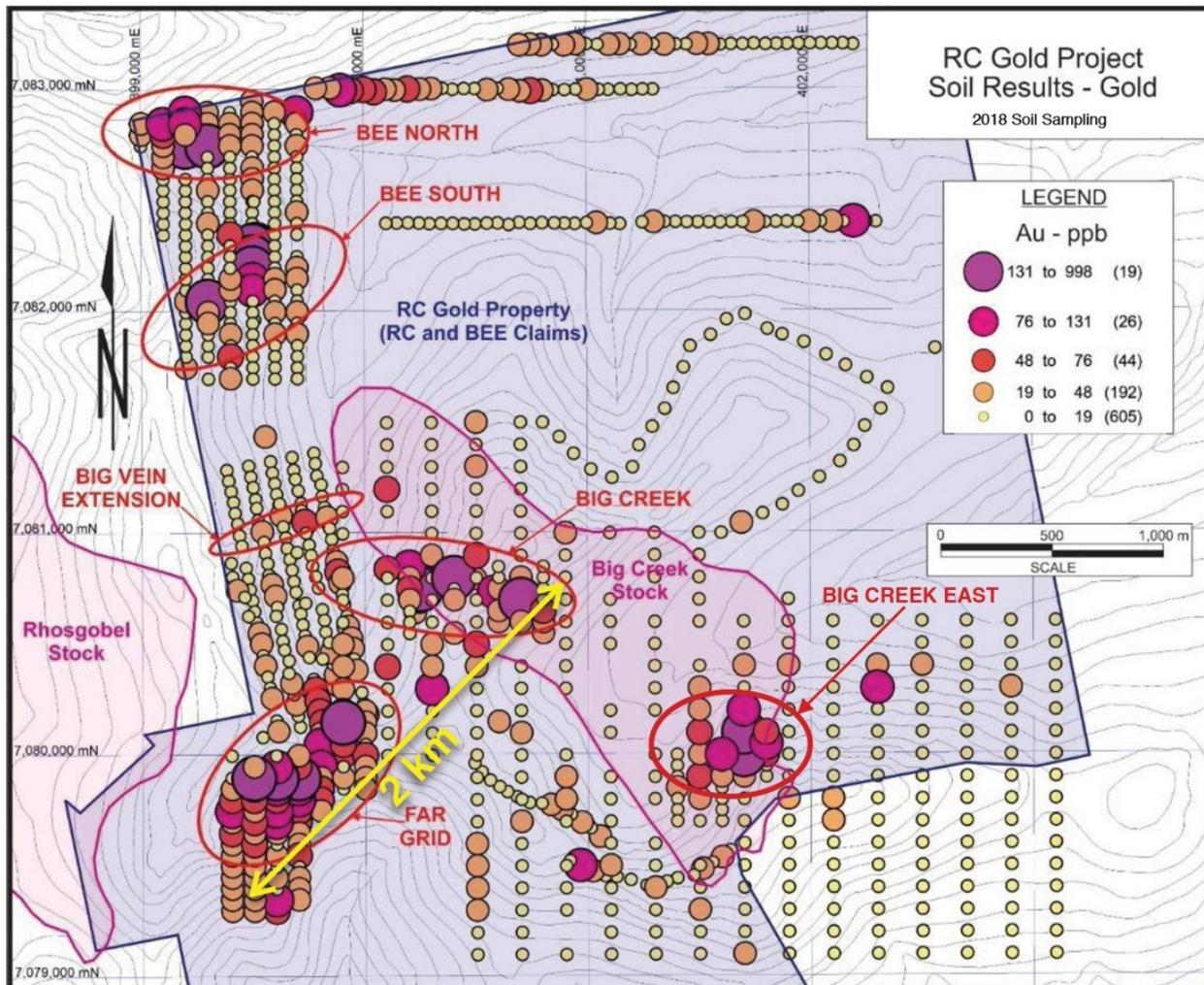
- Sitka can acquire a 100% interest in the BEE and BOP claims from William Mann, by paying \$100,000, issuing 500,000 Sitka shares and completing \$630,000 in exploration work over 5.5 years.
- Sitka will pay an additional bonus of \$250,000 in cash, shares or any combination thereof, at Sitka's option, upon receiving a resource calculation of at least 1.0 million ounces of gold in any category within the RC Gold Property.
- Sitka can acquire a 100% interest in the RC claims from Fox Exploration Ltd. by paying \$300,000, issuing 1,500,000 shares and completing \$1,870,000 in exploration work over 5.5 years.
- Sitka will pay an additional bonus of \$250,000 in cash, shares, or any combination thereof, at Sitka's option, upon receiving a resource calculation of at least 1.0 million ounces of gold in any category within the RC Gold Property.

- Placer Mining first began on Clear Creek in the late 1800's and the first quartz claims were staked in the early 1900's.
- Placer mining has continued to the present, with a dredge operating on Clear Creek from 1943 to 1954 and again between 1981 and 1987.
- Several active placer mines continue to operate in the Clear Creek drainage and new placer mining activity has recently begun in Big Creek.
- The first modern hard rock exploration in the area took place in the 1970's, targeting silver, tin and tungsten metals commonly associated with Intrusion Related Gold deposits. High grade gold-silver and silver-lead-zinc veins were also prospected.
- In the 1990's, exploration shifted to bulk tonnage gold after the discovery of the Fort Knox gold deposit in Alaska, which was discovered in a similar geological environment.
- More recently, Thor Explorations, StrataGold, Golden Predator and Victoria Gold have explored on the west side of the RC Property, while Ryan Gold (now StrikePoint) explored to the east.
- AM Gold's Red Mountain Property, an Intrusion Related gold target approximately 10 km to the northeast, has also seen exploration throughout the 2000's and now is a resource of 1.95 million of gold ounces defined.
- In 2017, the Property was optioned to Pacific Ridge Exploration Ltd. who completed a program of geological mapping and property-wide soil sampling that same year. Additional soil sampling, mapping and a small geophysical survey was completed in 2018.
- **This preliminary work defined six new high-priority gold targets where the gold values, plus the associated pathfinder metals, are typical of mineralization associated with Intrusion Related Gold deposits.**

*“The RC Gold property is highly prospective and exhibits many of the same geological characteristics that lead me to stake and later drill the Red Mountain Intrusion Related gold deposit, which has since had a preliminary resource of nearly two million ounces defined.*

*This acquisition reflects the Company's strategic focus on finding high quality gold projects in positive mining jurisdictions with the potential to host large-scale gold deposits. The large, newly discovered gold-in-soil anomalies present on the RC Gold Property could very well represent underlying Intrusion Related gold deposits similar to the existing deposits that have been identified in the Tombstone Gold Belt to date.”*

**Corwin (Cor) Coe,**  
CEO and Director, Sitka Gold



**The RC Property straddles a Tombstone Suite Intrusion (the Big Creek Stock). These granitic stocks are typically associated with Intrusion Related Gold Deposits.**

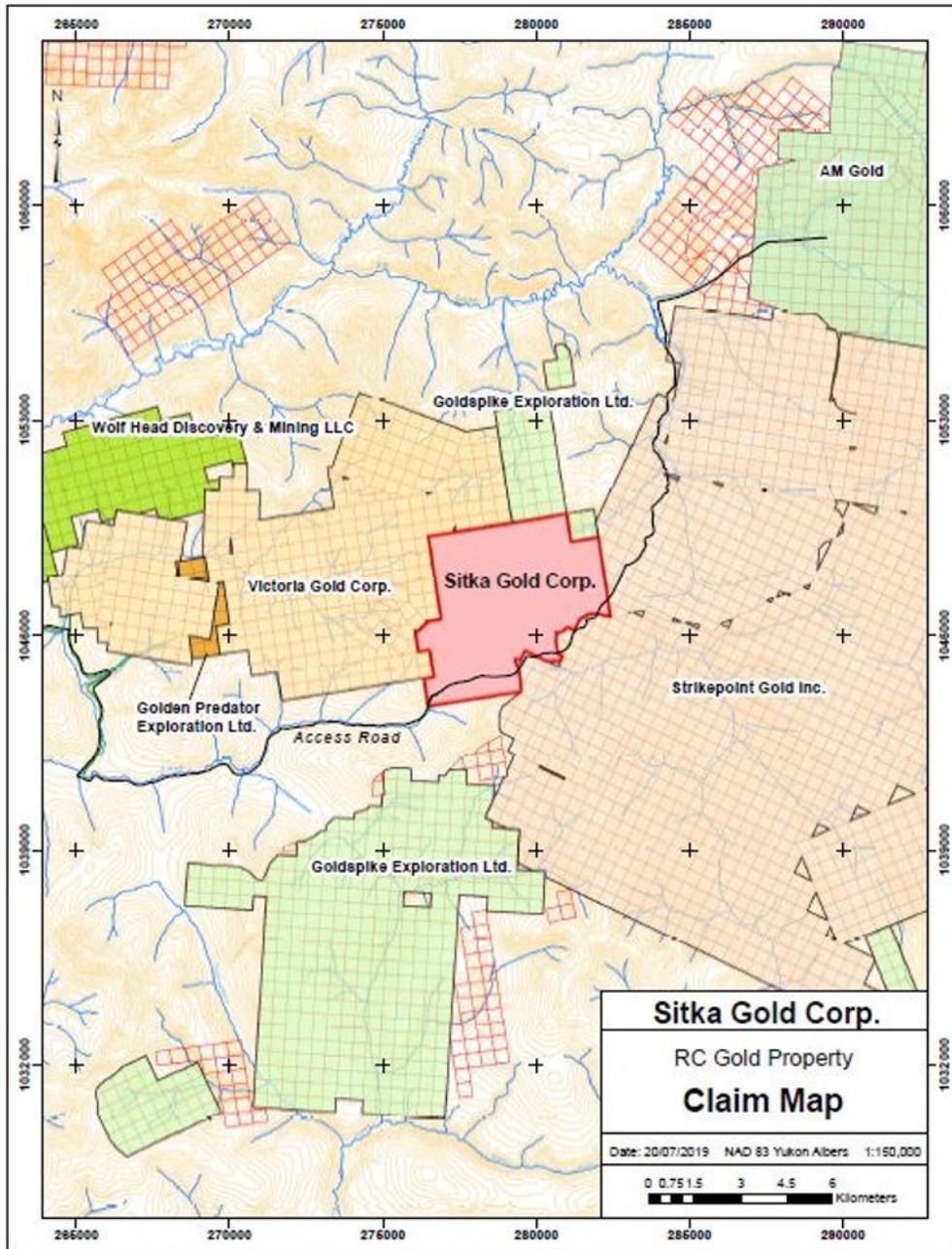
In addition, newly discovered gold in select grab samples has identified an area peripheral and proximal to an intense MAG high anomaly flown by Newmont in 1998

The RC Gold project lies within the heart of the Tintina Gold Belt. It has been estimated that this belt has a total metal endowment on the order of 70 million ounces of gold. Hart (2005).

Key deposits include Brewery Creek and the Eagle deposit (Dublin Gulch) in Yukon and Fort Knox, True North, Pogo and Donlin Creek in Alaska.

**Most of these deposits are characterized by flanking placer gold creeks as well as having key pathfinder elements and similar intrusion related geology.**

- At the RC Property, Gold Placers have been mined at Clear Creek and Big Creek. Both flank the property.
- Six strong gold anomalies have been outlined on the RC property
- The two largest anomalies (Big Creek and Far Grid) cover an area measuring 2 km long by 500 metres wide.
- The gold values and associated pathfinder metals found at RC are typical of the mineralization associated with Intrusion-Related gold deposits.

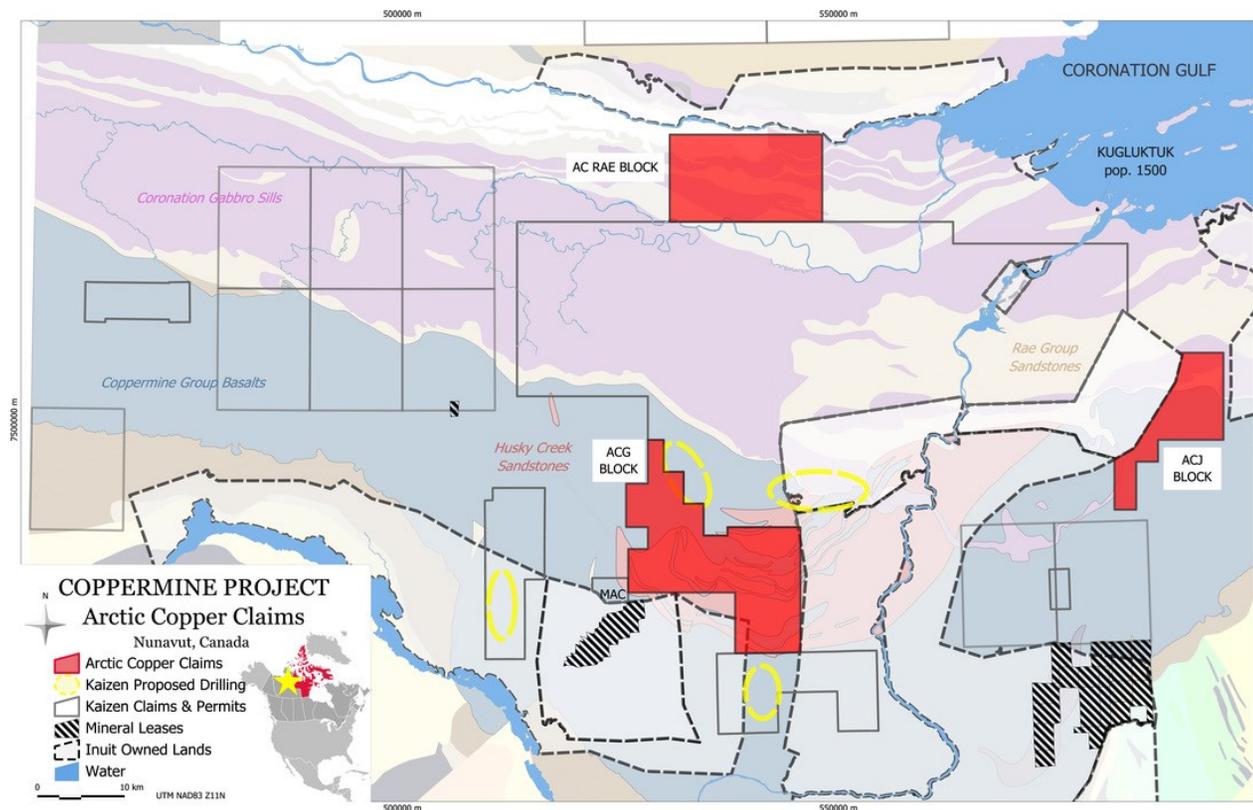


### What's Next at the RC Property?

- Sitka Gold's recently completed 2019 work program consisted of soil sampling, geophysics and mapping to further define drill targets.
- Results are pending

### The Opportunity

- The RC Property has the potential to host several intrusion-related gold deposits.
- Six promising new gold zones have been identified.
- The property is in the heart of the Yukon's Elephant country, surrounded by known, multi-million ounces intrusion-related deposits.
- Gold values and associated pathfinder metals on the RC property are typical of intrusion-related gold deposits in the region.
- New roads provide easy access to the property and make exploration much more cost efficient.



Sitka's Coppermine Project is located in the Coppermine River area in Nunavut just 70 km from the coastline of Coronation Gulf. The nearest populated place is Kugluktuk that has less than 1,000 permanent residents.

Recent warmer temperatures and changing climate has improved access; marine shipping lanes are now available during the summer months.

The red areas represent the 50,500 ha of highly prospective land that was staked in the Coppermine District by Sitka Gold's wholly owned subsidiary, Arctic Copper Corp.

In 2015 Arctic Copper identified several lodes of high-grade chalcocite mineralization along quartz veins and shear planes. In addition, it identified at least one zone of sedimentary-hosted disseminated copper and correlative gravity anomalies. A follow-up gravity survey has recently been completed and results are pending.



In 2015, Arctic Copper, a wholly owned subsidiary of Sitka Gold, discovered a new sedimentary hosted copper showing dubbed "the Copper Leaf Showing."

### Key Points to Know

- Copper Leaf target is comprised of disseminated and massive chalcocite and malachite mineralization within a sandstone.
- The target has a coincident gravity anomaly over the mineralized area.
- Copper and silver samples taken from surface returned values as high as 13.5% copper and 65 g/t silver.

### Nunavut Planning Committee (NPC)

- In 2016, the NPC proposed changes in the Draft Nunavut Land Use Plan. This created uncertainty regarding the ability to conduct future exploration work in this area.
- The Company has since elected to postpone any significant work on its Coppermine River property until this zoning uncertainty is resolved.
- NPC's suggestion to protect this area is a proposal only. The NWT and the Nunavut Chamber of Mines are voicing concerns on behalf of industry and are strongly opposing the NPC's attempt to prevent development in the region.

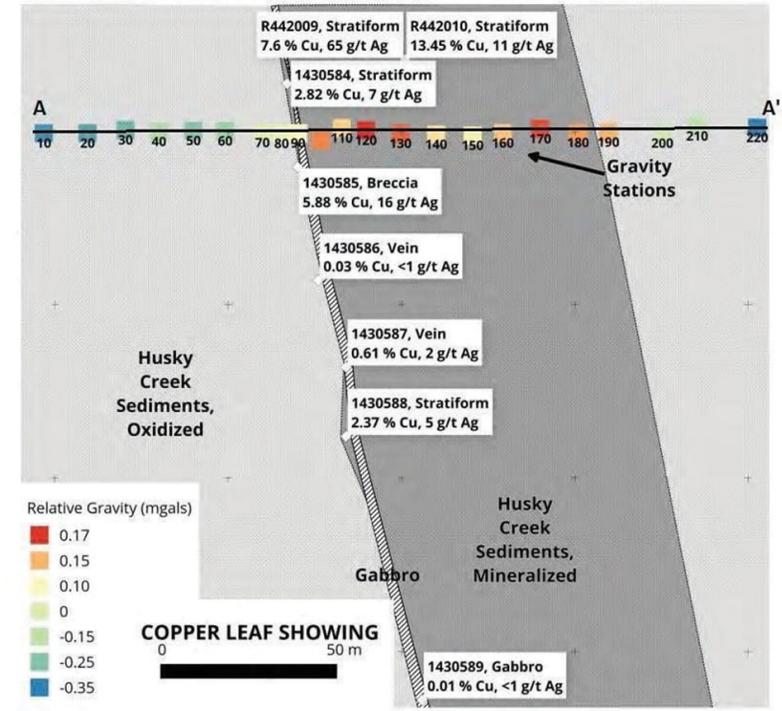
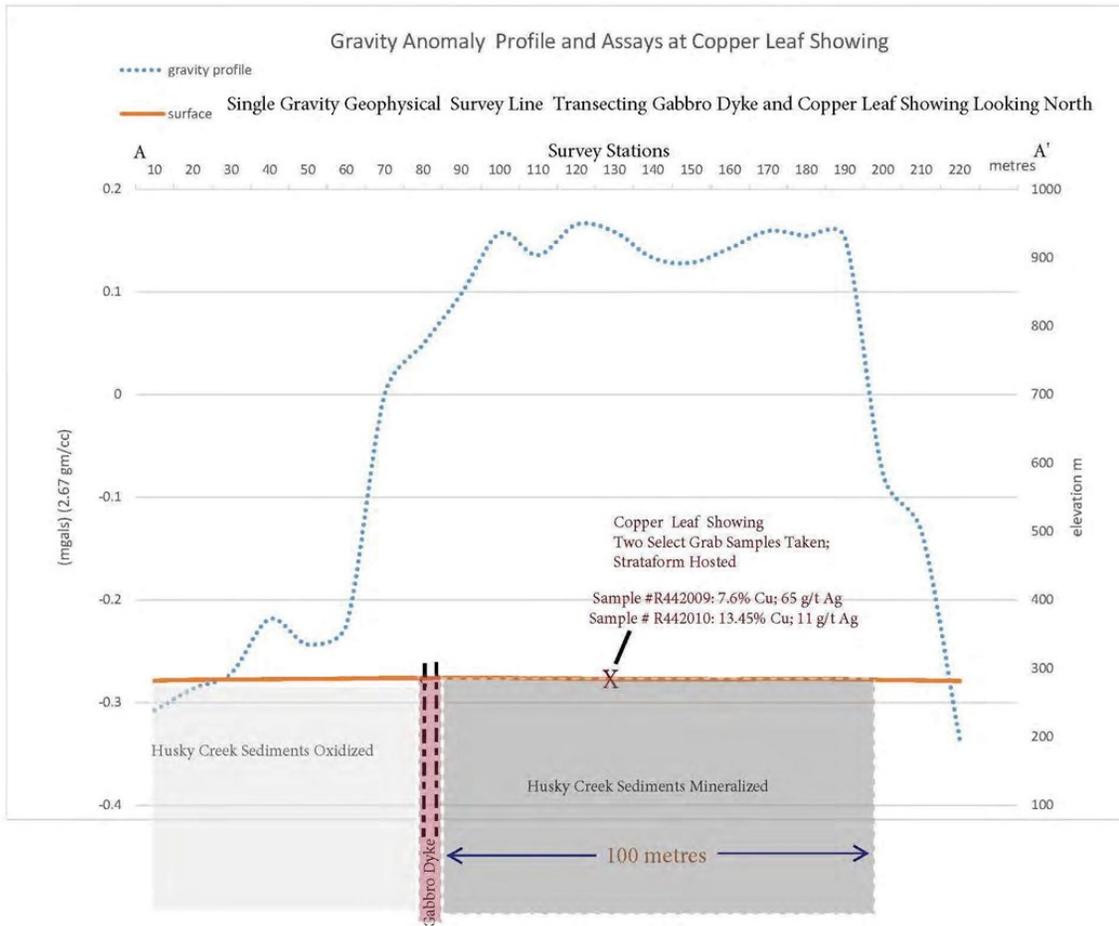


Figure 6. Copper Leaf Showing: mineralization, sampling, and interpreted bedrock geology (note: over 95% of surface is covered by tundra).

- The gravity data (image above left) shows the difference in relative gravity over the same package of sediments separated by a gabbro dyke. The dyke itself does not explain the large gravity anomaly. The possibility exists that the anomaly is a result of a metal deposit hosted within the sediments.
- The plan view (image above right) shows the one line of gravity data and the position of samples along the gabbro dyke.
- Additional gravity data is required to prove this anomaly is not just a local bedrock aberration.

When I first looked at Sitka Gold in March of 2018, I was impressed with their two Nevada exploration projects, Adobe and Alpha as well as with their management team. Today, only one of those two projects remains in the company's portfolio—the Alpha Gold property. The Adobe project was tested and dropped. The target zone turned out to be too deep. Since that time, Sitka Gold was able to acquire two additional high quality projects in a very difficult market. This speaks highly of the management team's ability to sniff out opportunities when others are just trying to survive.

- With the acquisition of the Burro Creek property in Arizona, the company now has a much more balanced portfolio. Burro Creek represents a more advanced project that already has a gold and silver resource. This resource is still not fully defined and in my opinion there is an excellent chance to significantly expand the deposit.
- The Alpha Gold property in Nevada is still waiting to be drill tested. This target is appealing to many Sitka investors, myself included, since any success with the drill bit could yield a significant discovery and the shareholder gains that accompany it. Based on the company's current market capitalization, just over \$2 million, I believe the risk is worth the potential reward.
- Sitka has also acquired the promising RC property in the Yukon. This project is also early-stage and higher risk, but it has all the earmarks of an undiscovered intrusion-related gold deposit. It needs to be drill tested to determine if it will make the grade.
- Lastly, Sitka holds the promising Coppermine River copper project, which is now on hold as the Government decides whether or not to alter the current land use plan. Sitka management informs me that the local government and people are on the pro-development side of the equation and the company believes that exploration will continue once the land use plan is settled.

Management remains a key component in this company. They have proven they can supply exceptional projects and leverage them in a way to maximize shareholder value. In addition, management owns approximately 36% of shares and are highly aligned with investors in creating value for all shareholders.

I believe Sitka's current exploration projects have tremendous potential for district scale discoveries, but even if they are not successful, Sitka's management team have the ability to identify and acquire other compelling exploration opportunities.

- Once financing is secured, Sitka intends to drill roughly 50 holes at the Burro Creek project, in Arizona, with the goal of expanding the existing resource
- At the Alpha Gold project in Nevada, Sitka plans to drill test the most promising structural intersections to determine if Carlin-style mineralization exists.
- At the RC project in the Yukon, the company intends to further delineate drill targets from recently completed sampling and geophysics.
- At the Coppermine River project in Nunavut, Sitka is waiting for results from a recently completed gravity survey over its Copper Leaf target.

**Corwin (Cor) Coe, B.Sc., P.Geo. CEO and Director**

Mr. Coe brings over 35 years of experience in mineral exploration, development and production throughout North America. He has served as a Director and/or Officer of several public companies including the positions of CEO, President and VP Exploration. Mr. Coe is a Professional Geologist and a Mining Engineering Technologist, holding a B.Sc. in Earth Sciences from Simon Fraser University and a Diploma in Mining Technology from the British Columbia Institute of Technology. He is a member of the Association of Professional Engineers and Geoscientists of British Columbia and the Society of Economic Geologists.

**Donald F. Penner, P.Geo. President and Director**

Mr. Penner brings over 40 years of technical and managerial experience in the mineral industry. Mr. Penner graduated in 1976 from the University of British Columbia with a Bachelor of Science Degree in Geology. Throughout his career, he gained extensive experience at all levels of mineral property evaluation from grassroots to feasibility-stage on projects in Canada, United States, Africa, South America and Europe. During the late 1970's, Mr. Penner was a key participant in the discovery of several silver/lead deposits in the central Yukon. His success continued as a member of the exploration team that discovered the Eskay Creek deposit for Prime Resources Ltd in the late 1980's. Other world class deposits he worked on include Donlin Creek in Alaska and Galore Creek in northwestern British Columbia for NovaGold Resources Ltd.

**Scott Price, B.Sc., M.Sc. VP Exploration**

Mr. Price has over 25 years experience with major and junior mining and exploration companies in the U.S and Canada. Most of his career has focused on gold exploration in Nevada, where he worked on the discovery and definition teams at the Hollister epithermal deposit, and the Phoenix (Battle Mountain district) and Mount Hamilton Carlin-type/intrusion-related gold deposits. Mr. Price also contributed to discovery of the deep east ore body at the Pebble porphyry Cu-Au deposit in Alaska. Much of his career involved early stage exploration and prospect assessment in Nevada. He began a geologic consulting business in 2008, in order to devote more time to his own Nevada research and prospecting. Mr. Price holds a B.S. degree from the University of Wyoming and a M.S. degree from Washington State University, both in geology.

**Joe Piekenbrock, M.Sc. Advisor**

Mr. Joe Piekenbrock brings over 35 years of experience to the mining exploration and development industry where he has managed all aspects of exploration from grassroots discovery through advanced acquisitions.

From 2003 to 2011, he served as Vice President, Exploration for NovaGold Resources and more recently served as Senior Vice President of Exploration for NovaCopper. He has extensive experience throughout Latin America for Placer Dome and was one of the founding members of Brett Resources. He was awarded the Thayer Lindsley medal for International Discovery in 2009 for his role in the discovery of the Donlin Creek Gold deposit. Mr. Piekenbrock holds a Bachelor of Arts Degree in Geology from the University of Colorado, and a Master of Science degree in geology from the University of Arizona.

**Syd (Sipke) Visser, B.Sc., P.Geo.**

Syd has over 40 years' experience in the mining industry. He is a professional geoscientist and a geophysicist specializing in applying and advancing various geophysical exploration techniques on mineral properties worldwide. Syd is a graduate from the Haileybury School of Mines (1971) and completed a B.Sc. with Honours in geology and geophysics at the University of British Columbia (1981).

**Stephen Pearce, Director**

Stephen Pearce has a law degree from the University of British Columbia and an honours degree in economics from York University with an emphasis on corporate finance. He focuses in corporate and securities work. Mr. Pearce serves as a director and officer of several resource related public companies and has been involved with several small underground mining operations including brief periods acting as Mine Manager. Mr. Pearce is active in his community and serves as President of Western Regional Advocacy Group Society, a non-profit organization which works in partnership with Sleep Country Canada to provide free mattresses to those in our community most in need.

**Peter Maclean, Director**

Peter Maclean is an economist with a B.A. from Acadia University and an M.A. from the University of New Brunswick. He has been a Director and/or Officer of several public companies such as Wellness Lifestyles Inc. and a member of the advisory board for Vanadium Corp. Peter has played a significant role in raising over \$100 million in previous equity financings.

**Ryan Coe, B.Sc., MBA, Director**

Mr. Coe has 20 years of experience working in mineral exploration. As the founder and president of Fox Exploration Ltd., he has presided over a number of exploration projects across Arizona, British Columbia, the Yukon Territory and Nunavut. His expertise encompasses a range of exploration activities from initial land acquisition and grassroots evaluation to drilling advancement and site reclamation. He is also a director or founder of several privately held companies that span across multiple sectors including digital media, health and wellness, apparel, residential development and mining. Mr. Coe holds an MBA from University Canada West and a B.Sc. from the University of Victoria.

**J. Greg Dawson, M.Sc., P.Geo. – Director**

Mr. Dawson has over 30 years of experience in the mineral exploration industry and is currently Director of Exploration with Ground Truth Exploration. He holds a B.Sc. in geology from the University of British Columbia and an M.Sc. from Queens University and is a registered Professional Geoscientist with EGBC. His work experience includes acting as Vice President Exploration for Colorado Resources, President and Vice President, Exploration of Copper Ridge Exploration and serving as District Manager and General Manager with Teck Exploration Ltd. in Central Asia and South America. He also spent several years earlier in his career working for the Hunter Dickinson Group and its associated companies.

**Scott Close, M.Sc., P.Geo.**

Mr. Close is the Founder and President of Ethos Geological Inc. and has held Senior Technical Advisor and Exploration Manager roles throughout North America.

Scott has an M.Sc. in Earth Sciences from SFU and specializes in resource evaluation and development. Key strengths that Mr. Close brings to the table are in project analysis, structural geology and recognizing subtle characteristics that vector toward mineral discoveries.

When not focused on porphyries or gold veins, Scott's current research is on the 'boring billion', a period of time most researchers have ignored for metallic minerals, yet during which giant copper systems such as Mt. Isa (in Australia) and Keweenaw (in Michigan) were developed.

**Lawrence Roulston, M.Sc., P.Geo.**

Mr. Roulston has over 35 years of diverse experience in the mining industry. Managing Director of WestBay Capital Advisors, providing business advisory and capital markets expertise to the junior and mid-tier sectors of the mining industry and investment analysis for institutional and high net worth investors.

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