NOTES FOR TAX PREPARER

- Your client is requesting to participate in the Private School Tuition Organization and Certified School Tuition Organization tax credit programs.
- Once you determine the donation amount, you or your client can make the donation by completing the form on the inside of this brochure. Donations can also be made on our website: <u>www.arizonatuitionconnection.com</u>, or by calling (480) 409-4106.
- The maximum donation amount to take as a tax credit is the donor's tax liability or the maximum set by the state.
- A donor may recommend a student receive their donation, but may not recommend a student from their own household.
- Donations for the 2021 tax year can be made through April 15th, 2022. And 2022 tax year donations, through April 15th, 2023.
- Once the donation is made, a receipt will be sent with the breakout between AZ state forms 323 and 348.
- Arizona Tuition Connection is a 501(c)3 charitable organization approved by the State of Arizona to take tax credit donations. EIN 46-1879761

www.arizonatuitionconnection.com

11445 E. Via Linda #2-145 Scottsdale, AZ 85259 (480) 409-4106

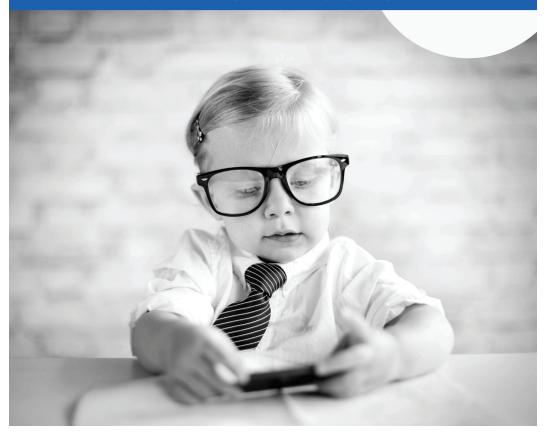
A SCHOOL TUITION ORGANIZATION CANNOT AWARD, RESTRICT OR RESERVE SCHOLARSHIPS SOLELY ON THE BASIS OF A DONOR'S RECOMMENDATION. A TAXPAYER MAY NOT CLAIM A TAX CREDIT IF THE TAXPAYER AGREES TO SWAP DONATIONS WITH ANOTHER TAXPAYER TO BENEFIT EITHER TAXPAYERS OWN DEPENDENT.



Discuss this with your tax preparer before you file your taxes!

2021 TAX YEAR

DONATION BROCHURE



DONATION FORM

Dear Tax Preparer, With your help, I would like to make a dollar-for-dollar tax credit donation to Arizona Tuition Connection, as part of the **Private School Tuition Organization and Certified School Tuition** Organization tax credit programs. (Details can be found on the back of this brochure) Can you please assist by confirming how much I can donate? The maximum I can donate is my tax liability, or, the maximum set by the state. (2021: \$2,435 filing jointly / \$1,219 filing single) (2022: \$2,483 filing jointly / \$1,243 filing single) Suggested donation amount: (provided by tax preparer) I would like to have a copy of the receipt sent directly to you. What email address would you like them to send it to? Email Address: Once I have this information I will complete the donation process. Thank you! **FUNDS RECOMMENDATION** Please direct my donation to: Support a low-income student. The student or school listed below: **Student Name:**

School: —

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Donor Information	,,,

First Name	Last Na	Last Name			
Address	City	State	Zip Code		
Phone Number	E-Mail Address				
Donation Information	n				
The following questions	pertain to the tax year y	ou are claiming the	credit:		
Tax Year: Fil	ing Status: Married Fi	ling Jointly OR	Single		
This is my first private s	school tax credit donation fo	or the above tax year.			
OR					
I have previously donat	ted \$ to				
		Organization	n Name		
DONATION AMOUN	T: \$				
2021 TAX YEAR MAXIMUM A 2022 TAX YEAR MAXIMUM A					
Payment Information	1				
Donate by check:					
f making your donation by ch	neck, please make check pay	able to: Arizona Tuitic	on Connection		
OR					
Donate by credit card:					
Card Number	_	Expiration Date			
OR		PLEASE R	ETURN THIS FORM TO		
Donate by direct debit:		Arizona PO Box	Tuition Connection		
ABA Routing Number	Account Number	Phoenix	x, AZ 85082		
Bank Name	Account Type: Checking	or Savings			