



Client _____

Business Name _____ 501(c) 3? yes no

Business structure DBA LLC Inc. LLP Other. If other, provide type _____

Phone _____ Cell _____ Email: _____

Website _____ How did you hear about us? _____

Address _____ City _____ State _____

Select any of the following services needed for your business.

Business Solutions

- Business Funding
 - Equipment financing
 - Line of Credit
 - Merchant services
 - Start-up
- Business Plan Development
- Business Plan Review/Editing
- Business Formation
- Business Credit Development
- Commercial Insurance
- Credit Restoration
- 501(c) 3 Filings
- Grant Writing
- Request for Proposals (RFP)
- Socio-economic Certifications

Communications/IT Services

- Telephone Service
- Phone System/Installation
- Voice Mail Setup
- Computer & Networking services
- Internet Support including cyber security

Financial Services

- Accounting/Bookkeeping
- CPA
- Business tax preparation
- Payroll Services

Legal Services

- Arbitration/Mediation
- Contract review
- Business contract development

Marketing & Branding

- Website development
- Logo development
- Brochures
- Business cards
- Postcards
- Stationary/Letterhead
- Vehicle wrap

Project Planning

- Event coordination
- Project management

Publicity/Media Relations/Advertisement

- Press release development
- PSAs (Public Service Announcement)
- Advertisement

Audio/Video Production

- Voice over talent
- Marketing Video

Real Estate (Residential/Commercial)

- Agent
- Commercial financing
- General contractors

Training

- Business Succession Planning- "How to Get Out of Business"
- "Starting a Business in the US"
- "Get Ready, Get Set, Get Funded"
- FMCSA:
 - TxDOT
 - TxDMV
 - Safety Compliance



SERVICE REQUEST for REFERRAL/RESOURCE(S)

Miscellaneous Services Needed or Desired:

- _____
- _____
- _____

Completed by office:

Notes:

Client: Authorized Representative of Company

Date

T. Janelle Morehead, Executive Business Consultant
Morehead's Connections Consulting
partner of Houston Business Builders, LLC

Date