



Richard Cecil
 Cecil Tax Services
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Taking away the hassle of keeping the books

	PREMIUM PACKAGE	FULL PACKAGE	ESSENTIAL PACKAGE
Manage posting of day-to-day business transactions	✓	✓	✓
Completing the monthly bank reconciliations	✓	✓	✓
Manage the posting of purchase invoices, expenses, and cash transactions	✓	✓	✓
Credit card transactions and reconciliations	✓	✓	✓
Completing the monthly sales and purchase ledger reconciliations	✓	✓	✓
Manage the required sales tax reconciliations	✓	✓	✓
Integrate payroll transactions with payroll service	✓	✓	✓
Adjust foreign currency transactions for accuracy	✓	✓	✓
Preparation of Year-End Forms 1099	✓	✓	✓
Unlimited email support	✓	✓	✓
Preparation of year-end financial reports for taxes	✓	✓	✓
Prepare customer invoices	✓	✓	✗
Receivables monitoring	✓	✓	✗
Maximize your tax deductions*	✓	✓	✗
Manage and schedule bill payments	✓	✓	✗
Expense monitoring and advice	Unlimited	5-Key Expenses	✗
Precision accounting with accruals and prepayments	✓	✓	✗
Basic management reporting every quarter	-	-	✗
Full management reporting every month	✓	✓	✗
Completion of annual reports	✓	✓	✗
Maintain fixed asset tracking	✓	✓	✗
Quarterly Expense Comparison	✓	✓	✗
Quarterly online ('virtual') business review meeting	✓	✓	✗
Unlimited telephone support	✓	✓	✗
QuickBooks Online Plus – \$480 value	FREE	FREE	ADDITIONAL
Hubdoc subscription for paperless documents – \$300 value	FREE	ADDITIONAL	ADDITIONAL
Profit First Implementation System – \$2100 value	FREE	ADDITIONAL	ADDITIONAL
Cash Flow Management - \$1200 value	FREE	ADDITIONAL	ADDITIONAL
Prepare Federal and Franchise Tax Returns - \$816 value	FREE	FREE	ADDITIONAL
Enhanced credit control	✓	✗	✗
Weekly reports on your key numbers	✓	✗	✗

* For most businesses we usually identify at least \$1,500 of additional allowable business expenses that often remain unclaimed.



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Any Below Packages can be customized to your needs! Just Ask!

PREMIUM PACKAGE- The Everything Package



This is the best option for busy business owners who want the maximum out of their cloud accounting system and get access to the key metrics, so they can make the best business decisions based on the best quality information. **I included for FREE over \$4800 value of options. That's right you get your tax preparation, QuickBooks Online, Hubdoc, Profit First Implementation System, and Cash Flow Management System for FREE.**

FULL PACKAGE

This is the most popular option because you get valuable monthly reports to help you manage your business, general advice and we'll even produce your end accounts for FREE. **I included for FREE over \$1296 value of options. That's right you get your tax preparation and QuickBooks Online for FREE.**

ENTRY PACKAGE

This option is best for those business owners who are simply looking to get the basic entries done to ensure being compliant with the Internal Revenue Service.