



Announcement Summary

Entity name

COOLABAH METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 08, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CBHO	OPTION EXPIRING 12-DEC-2025 DEFERRED	17,482,615	12/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COOLABAH METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

652352228

1.3 ASX issuer code

CBH

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/12/2022

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Nov-2022 17:36	New - Proposed issue of securities - CBH	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The shortfall of 7,992,385 loyalty options which are still to be issued



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CBHO : OPTION EXPIRING 12-DEC-2025 DEFERRED

Issue date

12/12/2022

Issue details

Number of +securities to be quoted

17,482,615

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CBHO : OPTION EXPIRING 12-DEC-2025 DEFERRED	17,482,615
CBH : ORDINARY FULLY PAID	33,700,001

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBHAA : ORDINARY FULLY PAID RESTRICTED	3,500,000
CBHAC : OPTION EXPIRING 31-MAR-2025 RESTRICTED	7,550,000
CBHAB : ORDINARY FULLY PAID RESTRICTED	13,750,000