

INVESTOR UPDATE

ASX RELEASE

2 May 2023

COOLABAH METALS LIMITED

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ASX:CBH

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51,550,001

ACQUISITION: CBH TO ACQUIRE TRANSFORMATIVE JAMES BAY AND NORTHWEST ONTARIO LITHIUM PROPERTIES

Highlights

- **CBH to acquire 113km² of lithium exploration claims located within 20km of Patriot Battery Metals' (Patriot) Corvette property in the James Bay region of Quebec and a 70km² project in Northwestern Ontario near Frontier Lithium's (Frontier) PAK and Spark properties**
- **The Quebec property consists of four areas: Carmoy, Taiga, La Grande and Mago North**
- **The Carmoy project targets interpreted dyke structures (identified from aerial photography), 15km along strike to the north-west of Patriot Battery Metals' Corvette Project which has recently announced spectacular drilling results including: 156.9m @ 2.12% Li₂O including 25m @ 5.04% Li₂O¹**
- **The Ontario project named McCoy Lake is a 70km² property 75km east of the Frontier Lithium properties**
- **Well timed acquisition, leading into the Canadian 2023 field work season allowing the Company to quickly commence exploration of identified targets**
- **Coolabah have received firm commitments for a \$1 million placement at \$0.10, a premium to the last traded share price of \$0.096**

Coolabah Metals Limited (ASX:CBH) ("Coolabah" or "the Company") is pleased to announce that it has entered into an agreement to acquire 100% of 4 highly prospective lithium exploration properties located within the prolific James Bay region of Quebec, Canada.

As part of the proposed acquisition CBH will acquire 100% of the share capital in Hampden Lithium Pty Ltd ("Hampden") which in turn owns 100% of the James Bay and Ontario lithium properties. The properties are not subject to any existing royalties.

The four James Bay properties (totalling 113km²), are located in close proximity to Patriot Battery Metals' (ASX:PMT) Corvette project, where recent drilling has identified a potentially world class spodumene deposit. The properties consist of:

Carmoy: located within 7km to the east of Patriot's Corvette property and 5km west of Cosmos Exploration's Corvette Far East project.

Taiga: Located approximately 9km north of Patriot's Corvette property; **Mago North:** 12km to the north and **La Grande** 20km to the north-west.

1. Patriot Battery Metals (ASX:PMT) – ASX Announcement
January 19 2023

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Coolabah Managing Director Cameron Provost, stated:

“Lithium is becoming increasingly important as the world shifts towards renewable energy sources and electric transportation. As demand for these technologies grows, so too does demand for lithium.

The James Bay Region of Quebec, Canada is known for containing significant resources of lithium and this 100% acquisition positions Coolabah Metals as a player in the fast-growing lithium exploration market.

Quebec is a Tier 1 jurisdiction for mining and exploration. The Canadian government unveiled its Critical Minerals Strategy in 2019, which aims to position Canada as a leading global supplier of critical minerals. The strategy identifies 31 minerals, including lithium, as critical to the country’s economic growth and security, as well as to the global transition to a low-carbon economy.

We can already see in publicly available satellite images, structures that appear to be intrusive dykes about 10km along strike from Patriot’s Corvette Project. Early focus for Coolabah’s field work will be determining if these dykes contain lithium.

Timing of the acquisition is excellent, leading into the Canadian field season. Coolabah Metals looks forward to updating the market as testing of these structures unfolds.”

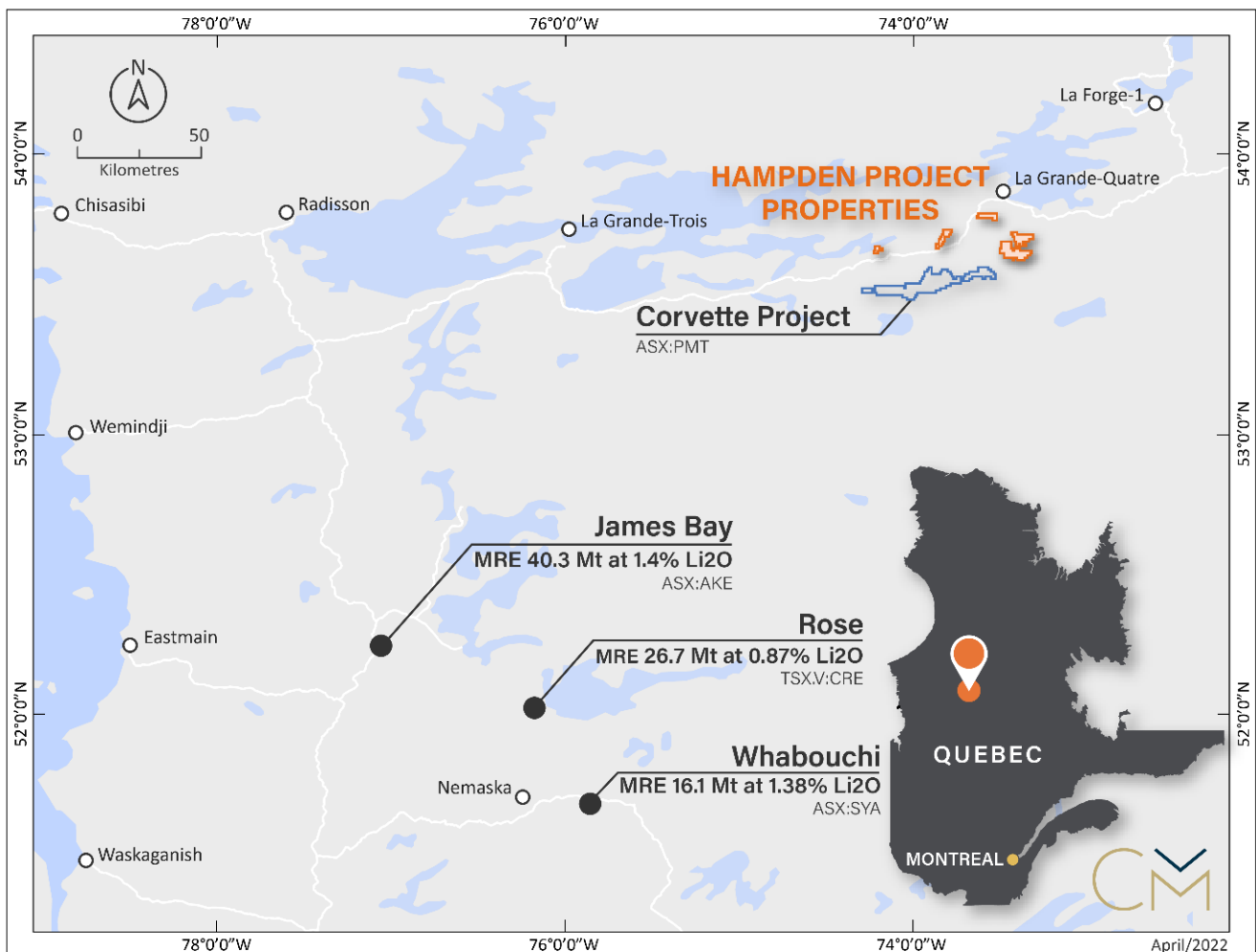


Figure 1: Hampden Project Location within the James Bay Region

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The James Bay Region is a prime investment opportunity for lithium exploration and production hosting several known spodumene bearing pegmatite projects. Québec’s advantageous resource development sector, abundance of skilled labor and close proximity to thriving electric vehicle markets in North America and Europe make it an attractive destination for investment. Furthermore, the Canadian Government’s recently unveiled Critical Minerals Strategy seeks to establish Canada as the leading supplier of sustainably and responsibly sourced critical minerals, including lithium.



Figure 2: Hampden Project Claims Highlighting interpreted trends of untested dykes within the Carmoy property relative to Patriot’s Corvette Lithium Trend

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Carmoy

The Carmoy property (75.8km²) has primarily been interpreted to be underlain by Neoproterozoic biotite-muscovite granites and biotite-magnetite bearing granites and tonalites. The property contains a mapped pegmatite outcrop in the south and a prominent linear dyke structure interpreted visible from aerial photography.

The identified linear structures are north-west along strike and in the same orientation as the known spodumene bearing pegmatite dykes at the Corvette Property to the south-west. The dyke structures (easily seen in aerial photos) represent a prime target for immediate mapping and sampling and are interpreted to be prospective to host lithium mineralisation.

Taiga

The Taiga property (16.3km²) is a promising exploration area situated just 15 km north of Patriot Battery Metals' CV5 deposit. Mineralization on the CV trend coincides with the contact between the magnetic iron formation of the Guyer group and the tonalite formations. The Taiga project targets a similar interpreted contact between iron-rich Guyer formation and the overlying monzodiorite. This interpretation is supported by the subdued magnetic high located over the Taiga property.

Mago North

The Mago North property (5.6km²) is located 25km west of Taiga and is underlain by Neoproterozoic tonalitic gneiss. The tonalitic gneiss is in contact with the Guyer group greenstones to the south of the claim block. One interesting feature of the project is the approximately 1.7-kilometer-long, unidentified northeast trending linear intrusive structure evident on the property.

Mapped pegmatite outcrop has been identified on the Mago North property.

McCoy Lake, Ontario

The McCoy Lake project is an exciting exploration opportunity located in the Red Lake region of northwestern Ontario, Canada, covering a vast area of 70km². It is 100% owned by Hampden, with no existing royalties. The Project is situated approximately 75km east of the Frontier Lithium (TSX.V: FL) PAK and Spark deposits, which total 58.4 Mt @ 1.50% Li₂O (Indicated and Inferred over two deposits)² drill results in February 2022 include 322m @ 1.6% Li₂O.³

The McCoy Lake project targets an underexplored greenstone assemblage, situated near fertile granite systems that are bounded by an interpreted fault toward the northeast. While a number of northwest trending structures are visible within the southern extend of the mapped greenstones, no field observations have been made on site as the area is generally covered by vegetation.

The project is located remotely in northwestern Ontario however year-round access is available through float or ski-equipped aircraft from Red Lake, Ontario, which is approximately 180km away.

2. Frontier Lithium (TSX.V: FL) – Company Fact Sheet (https://www.frontierlithium.com/_files/ugd/dec7de_844a5e2cc2234a1babbbea1879ce5573.pdf)

3. Frontier Lithium (TSX.V: FL) – February 1st, 2022 <https://mailchi.mp/frontierlithium/sprkxa>

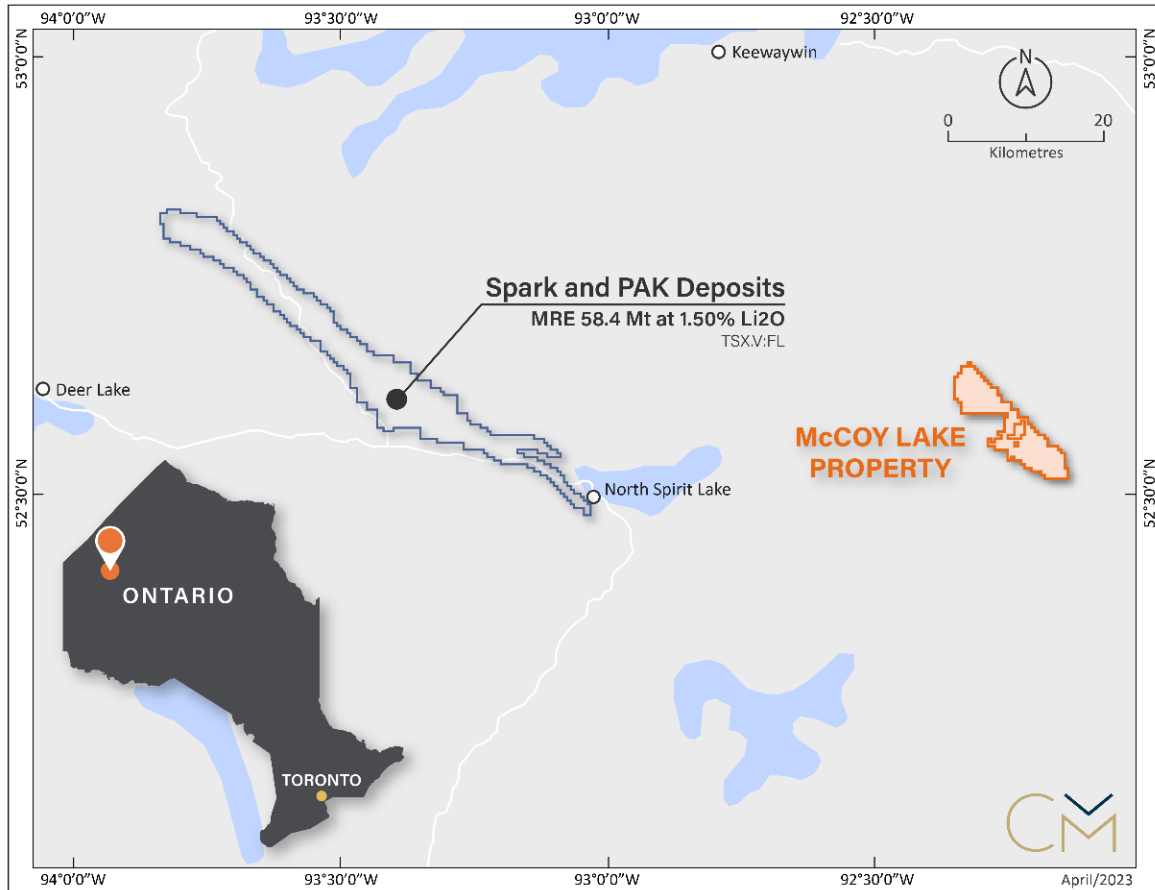


Figure 3 McCoy Lake Property 70km east of Frontier Lithium's Spark and PAK Deposits (TSX.V:FL)

Acquisition Terms

The Company has entered into a binding agreement (Acquisition Agreement) to acquire 100% of the issued capital of Hampden Lithium Pty Ltd (Hampden) from the shareholder of Hampden (who are unrelated parties of the Company) (Vendors) for the purpose of acquiring a 100% interest in a number of mineral claims comprising three lithium exploration properties located in the James Bay region of Quebec, Canada and associated mining information (together, the Assets).

The key terms of the Acquisition Agreement are as follows:

- **Subject to satisfaction or waiver of the condition's precedent, the Company has agreed to issue (subject to shareholder approval) the following securities to the Vendors (or their nominees):**
 - a total of 10,000,000 fully paid ordinary shares in the capital of the Company; and
 - a total of 5,000,000 performance rights which convert into shares (on a 1:1 basis) upon the Company announcing assay results from rock chip samples collected in-situ from any of the Assets, which record a grading of at least 1% Li₂O

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- **Settlement of the Acquisition Agreement is subject to and conditional upon satisfaction or waiver (as permitted) of the following conditions precedent:**
 - the Company completing due diligence on Hampden and the Assets to the reasonable satisfaction of the Company in its sole discretion;
 - the Company receiving evidence from Hampden (or otherwise being satisfied) that the Assets have been transferred to Hampden and Hampden is the sole legal and beneficial owner of the Assets;
 - the Company completing a capital raising of not less than \$1,000,000 through a placement of 10,000,000 shares to professional and sophisticated investors at an issue price of \$0.10 per shares (Capital Raising);
 - there being no breach of the warranties given by the Vendors;
 - the parties obtaining all necessary regulatory and shareholder approvals pursuant to the ASX Listing Rules, the Corporations Act 2001 (Cth) and their constituent documents, to allow the parties to lawfully complete the matters set out in the Acquisition Agreement; and
 - the parties obtaining all other necessary third-party consents, assignments and approvals to lawfully complete the matters set out in Acquisition Agreement (if any).

The Acquisition Agreement otherwise contains representations, warranties and other clauses that are considered standard for agreements of this nature.

Capital Raising

The Company has received firm commitments from sophisticated and professional investors for the Capital Raising to raise \$1,000,000 (before costs) through a placement of 10,000,000 shares (**Placement Shares**) at an issue price of \$0.10 each. 4,905,000 Placement Shares will be issued pursuant to the Company's placement capacity under Listing Rule 7.1 and 5,095,000 Placement Shares will be issued pursuant to the Company's placement capacity under Listing Rule 7.1A.

The issue price of \$0.10 represents a 4.2% premium to the last trading price of \$0.096 on Thursday 27th April 2023 and a discount of 2.0% to the 15-day volume weighted average price of the Company's shares traded on ASX of \$0.102.

The Company engaged CPS Capital Group Pty Ltd (**Lead Manager**) to manage the Capital Raising. The Lead Manager will receive a fee of 6% of the amount raised under the Capital Raising (representing a cash fee of approximately \$60,000) and the Company will issue (subject to shareholder approval) the Lead Manager (or its nominees) 4,000,000 listed options exercisable at \$0.20 and expiring 12 December 2025 (ASX: CBHO).



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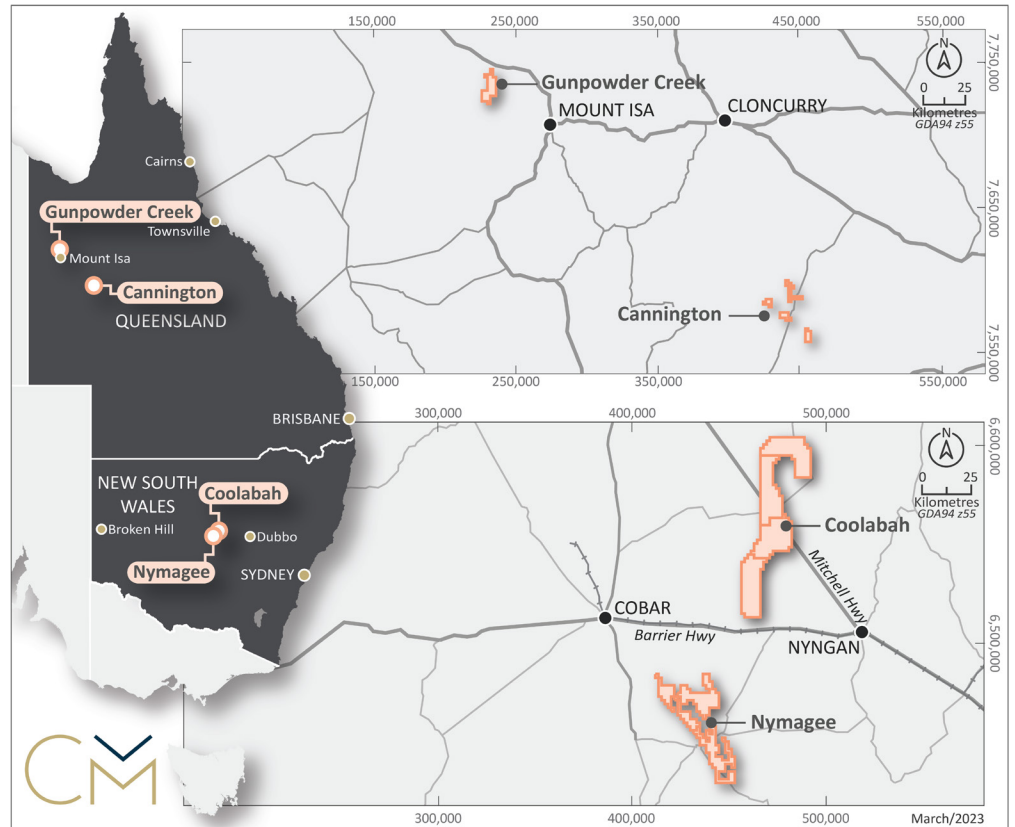
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About Coolabah Metals Limited

Coolabah Metals Limited (ASX:CBH) is an ASX-listed minerals explorer with a focus on copper, gold and base metal assets throughout Australia. CBH aims to build shareholder wealth through the discovery and development of mineral deposits across various projects being the Coolabah Project, the Nymagee Project and the Gunpowder Creek Project (together, the Projects).



Coolabah Project

The Coolabah Project area comprised of 1,177km², lies adjacent to the Girilambone copper deposits including Avoca Tank, Tritton and the newly discovered Constellation Deposit. The Coolabah Project is highly prospective given that geology structures / regional settings are similar to known deposits.

Nymagee Project

The Nymagee Project area totals 533.3km² and is located amongst significant discoveries at Federation, Hera and Nymagee and is highly attractive for Cobar Style Deposits. The Nymagee Project lies on a major north-easterly structure prospective for gold, copper, lead and zinc mineralisation.

Gunpowder Creek Project

The Gunpowder Creek Project is located within the world class Mt Isa block, only 40km northwest of Mt Isa and is home to numerous historic workings over 5km and highlights high-grade rockchips up to 32g/t gold. The Gunpowder Creek Project is prospective for vein/fault hosted high grade gold and Mt Isa Copper-Lead-Zinc type mineralisation.

Canington Project

The Canington Project is located 130km SSE of Cloncurry comprised of two exploration licences that covers a total area of 113.4km². The main prospect within the Project is Brumby, being a copper-gold project spatially related to a strong magnetic high and interpreted to be an Iron Oxide Copper Gold (IOCG) style target.

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Competent Persons Statement

The information in this document that relates to exploration targets, exploration results, mineral resources or ore reserves is based on information compiled by David Ward BSc, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy (AUSIMM), (Member 228604). David Ward is a Director and shareholder of Coolabah Metals Ltd. David Ward has over 25 years of experience in metallic minerals mining, exploration and development and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a 'Competent Person' as defined under the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Ward consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Forward-Looking Statement

This document may include forward-looking statements. Forward-looking statements are only predictions and are subject to risks, uncertainties and assumptions which are outside the control of the Company. Actual values, results or events may be materially different to those expressed or implied in this document. Given these uncertainties, recipients are cautioned not to place reliance on forward looking statements. No representation is made that, in relation to the tenements the subject of this presentation, the Company has now or will at any time the future develop resources or reserves within the meaning of the Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves.

Any forward-looking statements in this presentation speak only at the date of issue of this document. Subject to any continuing obligations under applicable law, the Company does not undertake any obligation to update or revise any information or any of the forward-looking statements in this document or any changes in events, conditions, or circumstances on which any such forward looking statement is based.

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APPENDIX 1 – TABLES OF CLAIMS

Quebec Claims

Title No.	Status	Date of Registration	Expiry Date	Area (Ha)
2722080	Active	06/02/2023	05/02/2026	51.12
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2722108	Active	06/02/2023	05/02/2026	51.10

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Title No.	Status	Date of Registration	Expiry Date	Area (Ha)
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2722498	Active	06/02/2023	05/02/2026	51.04
2722499	Active	06/02/2023	05/02/2026	51.04
2722500	Active	06/02/2023	05/02/2026	51.03
2722501	Active	06/02/2023	05/02/2026	51.03
2722502	Active	06/02/2023	05/02/2026	51.03
2722503	Active	06/02/2023	05/02/2026	51.03
2722504	Active	06/02/2023	05/02/2026	51.03
2722505	Active	06/02/2023	05/02/2026	51.03
2722506	Active	06/02/2023	05/02/2026	51.03
2722507	Active	06/02/2023	05/02/2026	51.03
2722508	Active	06/02/2023	05/02/2026	51.03
2722509	Active	06/02/2023	05/02/2026	51.03
2722510	Active	06/02/2023	05/02/2026	51.03
2722511	Active	06/02/2023	05/02/2026	51.03
2722512	Active	06/02/2023	05/02/2026	51.03
2722513	Active	06/02/2023	05/02/2026	51.02
2722514	Active	06/02/2023	05/02/2026	51.02
2722515	Active	06/02/2023	05/02/2026	51.02
2722516	Active	06/02/2023	05/02/2026	51.02
2722517	Active	06/02/2023	05/02/2026	51.02
2722518	Active	06/02/2023	05/02/2026	51.02
2722519	Active	06/02/2023	05/02/2026	51.02
2722520	Active	06/02/2023	05/02/2026	51.02
2722521	Active	06/02/2023	05/02/2026	51.02
2722522	Active	06/02/2023	05/02/2026	51.02
2722523	Active	06/02/2023	05/02/2026	51.02
2722524	Active	06/02/2023	05/02/2026	51.02
2722525	Active	06/02/2023	05/02/2026	51.02
2722526	Active	06/02/2023	05/02/2026	51.02
2722527	Active	06/02/2023	05/02/2026	51.01
2722528	Active	06/02/2023	05/02/2026	51.01
2722529	Active	06/02/2023	05/02/2026	51.01

APPENDICES

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ASX:CBH

SHARES ON OFFER

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Title No.	Status	Date of Registration	Expiry Date	Area (Ha)
2722530	Active	06/02/2023	05/02/2026	51.01
2722531	Active	06/02/2023	05/02/2026	51.06
2722532	Active	06/02/2023	05/02/2026	51.06
2722533	Active	06/02/2023	05/02/2026	51.05
2722534	Active	06/02/2023	05/02/2026	51.05
2722535	Active	06/02/2023	05/02/2026	51.05
2722536	Active	06/02/2023	05/02/2026	51.05
2722537	Active	06/02/2023	05/02/2026	51.04
2722538	Active	06/02/2023	05/02/2026	51.04
2722539	Active	06/02/2023	05/02/2026	51.04
2722540	Active	06/02/2023	05/02/2026	51.03
2722541	Active	06/02/2023	05/02/2026	51.03
2722542	Active	06/02/2023	05/02/2026	51.03
2722543	Active	06/02/2023	05/02/2026	51.03
2722544	Active	06/02/2023	05/02/2026	51.02
2722545	Active	06/02/2023	05/02/2026	51.02
2722546	Active	06/02/2023	05/02/2026	51.02
2722547	Active	06/02/2023	05/02/2026	51.01
2722548	Active	06/02/2023	05/02/2026	51.01
2722549	Active	06/02/2023	05/02/2026	51.01
2722550	Active	06/02/2023	05/02/2026	51.01
2722551	Active	06/02/2023	05/02/2026	51.01
2722552	Active	06/02/2023	05/02/2026	51.00
2722553	Active	06/02/2023	05/02/2026	51.00
2722554	Active	06/02/2023	05/02/2026	51.00
2722555	Active	06/02/2023	05/02/2026	51.00
2722556	Active	06/02/2023	05/02/2026	51.00
2722557	Active	06/02/2023	05/02/2026	50.99
2722558	Active	06/02/2023	05/02/2026	50.99
2722559	Active	06/02/2023	05/02/2026	50.99
2722560	Active	06/02/2023	05/02/2026	50.99
2722561	Active	06/02/2023	05/02/2026	50.99

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SHARES ON OFFER

51,550,001

Title No.	Status	Date of Registration	Expiry Date	Area (Ha)
2722562	Active	06/02/2023	05/02/2026	50.99
2722563	Active	06/02/2023	05/02/2026	50.94
2722564	Active	06/02/2023	05/02/2026	50.94
2722565	Active	06/02/2023	05/02/2026	50.94
2722566	Active	06/02/2023	05/02/2026	50.93
2722567	Active	06/02/2023	05/02/2026	50.93
2722568	Active	06/02/2023	05/02/2026	50.93
2722569	Active	06/02/2023	05/02/2026	50.93
2722570	Active	06/02/2023	05/02/2026	50.93
2722571	Active	06/02/2023	05/02/2026	50.93
2722572	Active	06/02/2023	05/02/2026	50.93
2722573	Active	06/02/2023	05/02/2026	50.93
2722574	Active	06/02/2023	05/02/2026	50.93
2722575	Active	06/02/2023	05/02/2026	50.93
2722576	Active	06/02/2023	05/02/2026	50.93
2722577	Active	06/02/2023	05/02/2026	50.93
2722578	Active	06/02/2023	05/02/2026	50.93
2722579	Active	06/02/2023	05/02/2026	50.93
2722580	Active	06/02/2023	05/02/2026	50.92
2722581	Active	06/02/2023	05/02/2026	50.92
2722582	Active	06/02/2023	05/02/2026	50.92
2722583	Active	06/02/2023	05/02/2026	50.92
2722584	Active	06/02/2023	05/02/2026	50.92
2722585	Active	06/02/2023	05/02/2026	50.92
2722586	Active	06/02/2023	05/02/2026	50.92
2722587	Active	06/02/2023	05/02/2026	50.92
2722588	Active	06/02/2023	05/02/2026	50.92
2722589	Active	06/02/2023	05/02/2026	50.92
2722590	Active	06/02/2023	05/02/2026	50.92
2722591	Active	06/02/2023	05/02/2026	50.92
2722592	Active	06/02/2023	05/02/2026	50.92
2727276	Active	09/02/2023	08/02/2026	51.06
2727277	Active	09/02/2023	08/02/2026	51.06

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SHARES ON OFFER

51,550,001

Ontario Claims

Tenure ID	Anniversary Date	Tenure Type	Cells/ Hectares	Tenure Status
793803	16/02/2025	Single Cell Mining Claim	1.0	Active
793811	16/02/2025	Single Cell Mining Claim	1.0	Active
793816	16/02/2025	Single Cell Mining Claim	1.0	Active
793821	16/02/2025	Single Cell Mining Claim	1.0	Active
793826	16/02/2025	Single Cell Mining Claim	1.0	Active
793829	16/02/2025	Single Cell Mining Claim	1.0	Active
793835	16/02/2025	Single Cell Mining Claim	1.0	Active
793836	16/02/2025	Single Cell Mining Claim	1.0	Active
793840	16/02/2025	Single Cell Mining Claim	1.0	Active
793847	16/02/2025	Single Cell Mining Claim	1.0	Active
793848	16/02/2025	Single Cell Mining Claim	1.0	Active
793855	16/02/2025	Single Cell Mining Claim	1.0	Active
793858	16/02/2025	Single Cell Mining Claim	1.0	Active
793871	16/02/2025	Single Cell Mining Claim	1.0	Active
793883	16/02/2025	Single Cell Mining Claim	1.0	Active
793748	16/02/2025	Single Cell Mining Claim	1.0	Active
793754	16/02/2025	Single Cell Mining Claim	1.0	Active
793765	16/02/2025	Single Cell Mining Claim	1.0	Active
793775	16/02/2025	Single Cell Mining Claim	1.0	Active
793784	16/02/2025	Single Cell Mining Claim	1.0	Active
793889	16/02/2025	Single Cell Mining Claim	1.0	Active
793892	16/02/2025	Single Cell Mining Claim	1.0	Active
793900	16/02/2025	Single Cell Mining Claim	1.0	Active
793901	16/02/2025	Single Cell Mining Claim	1.0	Active
793908	16/02/2025	Single Cell Mining Claim	1.0	Active
793909	16/02/2025	Single Cell Mining Claim	1.0	Active
793930	16/02/2025	Single Cell Mining Claim	1.0	Active
793932	16/02/2025	Single Cell Mining Claim	1.0	Active
793940	16/02/2025	Single Cell Mining Claim	1.0	Active
793955	16/02/2025	Single Cell Mining Claim	1.0	Active
793956	16/02/2025	Single Cell Mining Claim	1.0	Active

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Tenure ID	Anniversary Date	Tenure Type	Cells/ Hectares	Tenure Status
793967	16/02/2025	Single Cell Mining Claim	1.0	Active
793970	16/02/2025	Single Cell Mining Claim	1.0	Active
793986	16/02/2025	Single Cell Mining Claim	1.0	Active
794007	16/02/2025	Single Cell Mining Claim	1.0	Active
794016	16/02/2025	Single Cell Mining Claim	1.0	Active
794017	16/02/2025	Single Cell Mining Claim	1.0	Active
794018	16/02/2025	Single Cell Mining Claim	1.0	Active
794033	16/02/2025	Single Cell Mining Claim	1.0	Active
794037	16/02/2025	Single Cell Mining Claim	1.0	Active
794040	16/02/2025	Single Cell Mining Claim	1.0	Active
794044	16/02/2025	Single Cell Mining Claim	1.0	Active
794047	16/02/2025	Single Cell Mining Claim	1.0	Active
794059	16/02/2025	Single Cell Mining Claim	1.0	Active
794064	16/02/2025	Single Cell Mining Claim	1.0	Active
794070	16/02/2025	Single Cell Mining Claim	1.0	Active
794073	16/02/2025	Single Cell Mining Claim	1.0	Active
794075	16/02/2025	Single Cell Mining Claim	1.0	Active
794076	16/02/2025	Single Cell Mining Claim	1.0	Active
794078	16/02/2025	Single Cell Mining Claim	1.0	Active
793806	16/02/2025	Single Cell Mining Claim	1.0	Active
793827	16/02/2025	Single Cell Mining Claim	1.0	Active
793850	16/02/2025	Single Cell Mining Claim	1.0	Active
793857	16/02/2025	Single Cell Mining Claim	1.0	Active
793860	16/02/2025	Single Cell Mining Claim	1.0	Active
793872	16/02/2025	Single Cell Mining Claim	1.0	Active
793877	16/02/2025	Single Cell Mining Claim	1.0	Active
793879	16/02/2025	Single Cell Mining Claim	1.0	Active
793740	16/02/2025	Single Cell Mining Claim	1.0	Active
793742	16/02/2025	Single Cell Mining Claim	1.0	Active
793745	16/02/2025	Single Cell Mining Claim	1.0	Active
793747	16/02/2025	Single Cell Mining Claim	1.0	Active
793751	16/02/2025	Single Cell Mining Claim	1.0	Active

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51,550,001

Tenure ID	Anniversary Date	Tenure Type	Cells/ Hectares	Tenure Status
793774	16/02/2025	Single Cell Mining Claim	1.0	Active
793779	16/02/2025	Single Cell Mining Claim	1.0	Active
793781	16/02/2025	Single Cell Mining Claim	1.0	Active
793787	16/02/2025	Single Cell Mining Claim	1.0	Active
793891	16/02/2025	Single Cell Mining Claim	1.0	Active
793898	16/02/2025	Single Cell Mining Claim	1.0	Active
793899	16/02/2025	Single Cell Mining Claim	1.0	Active
793905	16/02/2025	Single Cell Mining Claim	1.0	Active
793913	16/02/2025	Single Cell Mining Claim	1.0	Active
793914	16/02/2025	Single Cell Mining Claim	1.0	Active
793915	16/02/2025	Single Cell Mining Claim	1.0	Active
793921	16/02/2025	Single Cell Mining Claim	1.0	Active
793922	16/02/2025	Single Cell Mining Claim	1.0	Active
793925	16/02/2025	Single Cell Mining Claim	1.0	Active
793929	16/02/2025	Single Cell Mining Claim	1.0	Active
793931	16/02/2025	Single Cell Mining Claim	1.0	Active
793934	16/02/2025	Single Cell Mining Claim	1.0	Active
793935	16/02/2025	Single Cell Mining Claim	1.0	Active
793939	16/02/2025	Single Cell Mining Claim	1.0	Active
793958	16/02/2025	Single Cell Mining Claim	1.0	Active
793962	16/02/2025	Single Cell Mining Claim	1.0	Active
793973	16/02/2025	Single Cell Mining Claim	1.0	Active
793975	16/02/2025	Single Cell Mining Claim	1.0	Active
793983	16/02/2025	Single Cell Mining Claim	1.0	Active
793984	16/02/2025	Single Cell Mining Claim	1.0	Active
793989	16/02/2025	Single Cell Mining Claim	1.0	Active
793990	16/02/2025	Single Cell Mining Claim	1.0	Active
793992	16/02/2025	Single Cell Mining Claim	1.0	Active
793998	16/02/2025	Single Cell Mining Claim	1.0	Active
793999	16/02/2025	Single Cell Mining Claim	1.0	Active
794001	16/02/2025	Single Cell Mining Claim	1.0	Active
794002	16/02/2025	Single Cell Mining Claim	1.0	Active

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SHARES ON OFFER

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Tenure ID	Anniversary Date	Tenure Type	Cells/ Hectares	Tenure Status
794029	16/02/2025	Single Cell Mining Claim	1.0	Active
794038	16/02/2025	Single Cell Mining Claim	1.0	Active
794053	16/02/2025	Single Cell Mining Claim	1.0	Active
794055	16/02/2025	Single Cell Mining Claim	1.0	Active
794056	16/02/2025	Single Cell Mining Claim	1.0	Active
794072	16/02/2025	Single Cell Mining Claim	1.0	Active
794077	16/02/2025	Single Cell Mining Claim	1.0	Active
793807	16/02/2025	Single Cell Mining Claim	1.0	Active
793809	16/02/2025	Single Cell Mining Claim	1.0	Active
793819	16/02/2025	Single Cell Mining Claim	1.0	Active
793823	16/02/2025	Single Cell Mining Claim	1.0	Active
793849	16/02/2025	Single Cell Mining Claim	1.0	Active
793854	16/02/2025	Single Cell Mining Claim	1.0	Active
793863	16/02/2025	Single Cell Mining Claim	1.0	Active
793864	16/02/2025	Single Cell Mining Claim	1.0	Active
793865	16/02/2025	Single Cell Mining Claim	1.0	Active
793886	16/02/2025	Single Cell Mining Claim	1.0	Active
793739	16/02/2025	Single Cell Mining Claim	1.0	Active
793749	16/02/2025	Single Cell Mining Claim	1.0	Active
793766	16/02/2025	Single Cell Mining Claim	1.0	Active
793780	16/02/2025	Single Cell Mining Claim	1.0	Active
793782	16/02/2025	Single Cell Mining Claim	1.0	Active
793792	16/02/2025	Single Cell Mining Claim	1.0	Active
793893	16/02/2025	Single Cell Mining Claim	1.0	Active
793911	16/02/2025	Single Cell Mining Claim	1.0	Active
793942	16/02/2025	Single Cell Mining Claim	1.0	Active
793944	16/02/2025	Single Cell Mining Claim	1.0	Active
793951	16/02/2025	Single Cell Mining Claim	1.0	Active
793968	16/02/2025	Single Cell Mining Claim	1.0	Active
793969	16/02/2025	Single Cell Mining Claim	1.0	Active
793978	16/02/2025	Single Cell Mining Claim	1.0	Active
793981	16/02/2025	Single Cell Mining Claim	1.0	Active

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Tenure ID	Anniversary Date	Tenure Type	Cells/ Hectares	Tenure Status
793988	16/02/2025	Single Cell Mining Claim	1.0	Active
794009	16/02/2025	Single Cell Mining Claim	1.0	Active
794011	16/02/2025	Single Cell Mining Claim	1.0	Active
794012	16/02/2025	Single Cell Mining Claim	1.0	Active
794015	16/02/2025	Single Cell Mining Claim	1.0	Active
794022	16/02/2025	Single Cell Mining Claim	1.0	Active
794026	16/02/2025	Single Cell Mining Claim	1.0	Active
794028	16/02/2025	Single Cell Mining Claim	1.0	Active
793802	16/02/2025	Single Cell Mining Claim	1.0	Active
793804	16/02/2025	Single Cell Mining Claim	1.0	Active
793813	16/02/2025	Single Cell Mining Claim	1.0	Active
793814	16/02/2025	Single Cell Mining Claim	1.0	Active
793818	16/02/2025	Single Cell Mining Claim	1.0	Active
793824	16/02/2025	Single Cell Mining Claim	1.0	Active
793831	16/02/2025	Single Cell Mining Claim	1.0	Active
793834	16/02/2025	Single Cell Mining Claim	1.0	Active
793845	16/02/2025	Single Cell Mining Claim	1.0	Active
793846	16/02/2025	Single Cell Mining Claim	1.0	Active
793856	16/02/2025	Single Cell Mining Claim	1.0	Active
793869	16/02/2025	Single Cell Mining Claim	1.0	Active
793875	16/02/2025	Single Cell Mining Claim	1.0	Active
793882	16/02/2025	Single Cell Mining Claim	1.0	Active
793884	16/02/2025	Single Cell Mining Claim	1.0	Active
793738	16/02/2025	Single Cell Mining Claim	1.0	Active
793750	16/02/2025	Single Cell Mining Claim	1.0	Active
793755	16/02/2025	Single Cell Mining Claim	1.0	Active
793767	16/02/2025	Single Cell Mining Claim	1.0	Active
793770	16/02/2025	Single Cell Mining Claim	1.0	Active
793790	16/02/2025	Single Cell Mining Claim	1.0	Active
793888	16/02/2025	Single Cell Mining Claim	1.0	Active
793890	16/02/2025	Single Cell Mining Claim	1.0	Active
793906	16/02/2025	Single Cell Mining Claim	1.0	Active

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Tenure ID	Anniversary Date	Tenure Type	Cells/ Hectares	Tenure Status
793917	16/02/2025	Single Cell Mining Claim	1.0	Active
793920	16/02/2025	Single Cell Mining Claim	1.0	Active
793924	16/02/2025	Single Cell Mining Claim	1.0	Active
793927	16/02/2025	Single Cell Mining Claim	1.0	Active
793933	16/02/2025	Single Cell Mining Claim	1.0	Active
793941	16/02/2025	Single Cell Mining Claim	1.0	Active
793954	16/02/2025	Single Cell Mining Claim	1.0	Active
793972	16/02/2025	Single Cell Mining Claim	1.0	Active
793982	16/02/2025	Single Cell Mining Claim	1.0	Active
793991	16/02/2025	Single Cell Mining Claim	1.0	Active
794003	16/02/2025	Single Cell Mining Claim	1.0	Active
794005	16/02/2025	Single Cell Mining Claim	1.0	Active
794014	16/02/2025	Single Cell Mining Claim	1.0	Active
794019	16/02/2025	Single Cell Mining Claim	1.0	Active
794030	16/02/2025	Single Cell Mining Claim	1.0	Active
794031	16/02/2025	Single Cell Mining Claim	1.0	Active
794048	16/02/2025	Single Cell Mining Claim	1.0	Active
794051	16/02/2025	Single Cell Mining Claim	1.0	Active
794052	16/02/2025	Single Cell Mining Claim	1.0	Active
794057	16/02/2025	Single Cell Mining Claim	1.0	Active
794058	16/02/2025	Single Cell Mining Claim	1.0	Active
794067	16/02/2025	Single Cell Mining Claim	1.0	Active
794069	16/02/2025	Single Cell Mining Claim	1.0	Active
794080	16/02/2025	Single Cell Mining Claim	1.0	Active
793799	16/02/2025	Single Cell Mining Claim	1.0	Active
793843	16/02/2025	Single Cell Mining Claim	1.0	Active
793851	16/02/2025	Single Cell Mining Claim	1.0	Active
793862	16/02/2025	Single Cell Mining Claim	1.0	Active
793866	16/02/2025	Single Cell Mining Claim	1.0	Active
793867	16/02/2025	Single Cell Mining Claim	1.0	Active
793885	16/02/2025	Single Cell Mining Claim	1.0	Active
793757	16/02/2025	Single Cell Mining Claim	1.0	Active

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Tenure ID	Anniversary Date	Tenure Type	Cells/ Hectares	Tenure Status
793761	16/02/2025	Single Cell Mining Claim	1.0	Active
793764	16/02/2025	Single Cell Mining Claim	1.0	Active
793771	16/02/2025	Single Cell Mining Claim	1.0	Active
793772	16/02/2025	Single Cell Mining Claim	1.0	Active
793773	16/02/2025	Single Cell Mining Claim	1.0	Active
793777	16/02/2025	Single Cell Mining Claim	1.0	Active
793795	16/02/2025	Single Cell Mining Claim	1.0	Active
793896	16/02/2025	Single Cell Mining Claim	1.0	Active
793897	16/02/2025	Single Cell Mining Claim	1.0	Active
793902	16/02/2025	Single Cell Mining Claim	1.0	Active
793936	16/02/2025	Single Cell Mining Claim	1.0	Active
793946	16/02/2025	Single Cell Mining Claim	1.0	Active
793947	16/02/2025	Single Cell Mining Claim	1.0	Active
793952	16/02/2025	Single Cell Mining Claim	1.0	Active
793957	16/02/2025	Single Cell Mining Claim	1.0	Active
793961	16/02/2025	Single Cell Mining Claim	1.0	Active
793964	16/02/2025	Single Cell Mining Claim	1.0	Active
793971	16/02/2025	Single Cell Mining Claim	1.0	Active
794008	16/02/2025	Single Cell Mining Claim	1.0	Active
794010	16/02/2025	Single Cell Mining Claim	1.0	Active
794024	16/02/2025	Single Cell Mining Claim	1.0	Active
794035	16/02/2025	Single Cell Mining Claim	1.0	Active
794036	16/02/2025	Single Cell Mining Claim	1.0	Active
794060	16/02/2025	Single Cell Mining Claim	1.0	Active
794061	16/02/2025	Single Cell Mining Claim	1.0	Active
794065	16/02/2025	Single Cell Mining Claim	1.0	Active
794079	16/02/2025	Single Cell Mining Claim	1.0	Active
793810	16/02/2025	Single Cell Mining Claim	1.0	Active
793817	16/02/2025	Single Cell Mining Claim	1.0	Active
793825	16/02/2025	Single Cell Mining Claim	1.0	Active
793841	16/02/2025	Single Cell Mining Claim	1.0	Active
793861	16/02/2025	Single Cell Mining Claim	1.0	Active

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793870	16/02/2025	Single Cell Mining Claim	1.0	Active
793881	16/02/2025	Single Cell Mining Claim	1.0	Active
793744	16/02/2025	Single Cell Mining Claim	1.0	Active
793746	16/02/2025	Single Cell Mining Claim	1.0	Active
793760	16/02/2025	Single Cell Mining Claim	1.0	Active
793769	16/02/2025	Single Cell Mining Claim	1.0	Active
793783	16/02/2025	Single Cell Mining Claim	1.0	Active
793794	16/02/2025	Single Cell Mining Claim	1.0	Active
793796	16/02/2025	Single Cell Mining Claim	1.0	Active
793887	16/02/2025	Single Cell Mining Claim	1.0	Active
793894	16/02/2025	Single Cell Mining Claim	1.0	Active
793904	16/02/2025	Single Cell Mining Claim	1.0	Active
793923	16/02/2025	Single Cell Mining Claim	1.0	Active
793926	16/02/2025	Single Cell Mining Claim	1.0	Active
793928	16/02/2025	Single Cell Mining Claim	1.0	Active
793943	16/02/2025	Single Cell Mining Claim	1.0	Active
793945	16/02/2025	Single Cell Mining Claim	1.0	Active
793948	16/02/2025	Single Cell Mining Claim	1.0	Active
793953	16/02/2025	Single Cell Mining Claim	1.0	Active
793963	16/02/2025	Single Cell Mining Claim	1.0	Active
793980	16/02/2025	Single Cell Mining Claim	1.0	Active
793987	16/02/2025	Single Cell Mining Claim	1.0	Active
794013	16/02/2025	Single Cell Mining Claim	1.0	Active
794020	16/02/2025	Single Cell Mining Claim	1.0	Active
794021	16/02/2025	Single Cell Mining Claim	1.0	Active
794039	16/02/2025	Single Cell Mining Claim	1.0	Active
794042	16/02/2025	Single Cell Mining Claim	1.0	Active
794043	16/02/2025	Single Cell Mining Claim	1.0	Active
794045	16/02/2025	Single Cell Mining Claim	1.0	Active
794046	16/02/2025	Single Cell Mining Claim	1.0	Active
794054	16/02/2025	Single Cell Mining Claim	1.0	Active
794074	16/02/2025	Single Cell Mining Claim	1.0	Active

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794081	16/02/2025	Single Cell Mining Claim	1.0	Active
793800	16/02/2025	Single Cell Mining Claim	1.0	Active
793801	16/02/2025	Single Cell Mining Claim	1.0	Active
793808	16/02/2025	Single Cell Mining Claim	1.0	Active
793812	16/02/2025	Single Cell Mining Claim	1.0	Active
793815	16/02/2025	Single Cell Mining Claim	1.0	Active
793830	16/02/2025	Single Cell Mining Claim	1.0	Active
793832	16/02/2025	Single Cell Mining Claim	1.0	Active
793837	16/02/2025	Single Cell Mining Claim	1.0	Active
793839	16/02/2025	Single Cell Mining Claim	1.0	Active
793842	16/02/2025	Single Cell Mining Claim	1.0	Active
793852	16/02/2025	Single Cell Mining Claim	1.0	Active
793853	16/02/2025	Single Cell Mining Claim	1.0	Active
793859	16/02/2025	Single Cell Mining Claim	1.0	Active
793874	16/02/2025	Single Cell Mining Claim	1.0	Active
793876	16/02/2025	Single Cell Mining Claim	1.0	Active
793878	16/02/2025	Single Cell Mining Claim	1.0	Active
793737	16/02/2025	Single Cell Mining Claim	1.0	Active
793741	16/02/2025	Single Cell Mining Claim	1.0	Active
793743	16/02/2025	Single Cell Mining Claim	1.0	Active
793756	16/02/2025	Single Cell Mining Claim	1.0	Active
793758	16/02/2025	Single Cell Mining Claim	1.0	Active
793785	16/02/2025	Single Cell Mining Claim	1.0	Active
793788	16/02/2025	Single Cell Mining Claim	1.0	Active
793789	16/02/2025	Single Cell Mining Claim	1.0	Active
793797	16/02/2025	Single Cell Mining Claim	1.0	Active
793907	16/02/2025	Single Cell Mining Claim	1.0	Active
793912	16/02/2025	Single Cell Mining Claim	1.0	Active
793937	16/02/2025	Single Cell Mining Claim	1.0	Active
793938	16/02/2025	Single Cell Mining Claim	1.0	Active
793949	16/02/2025	Single Cell Mining Claim	1.0	Active
793959	16/02/2025	Single Cell Mining Claim	1.0	Active

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793960	16/02/2025	Single Cell Mining Claim	1.0	Active
793965	16/02/2025	Single Cell Mining Claim	1.0	Active
793966	16/02/2025	Single Cell Mining Claim	1.0	Active
793985	16/02/2025	Single Cell Mining Claim	1.0	Active
793995	16/02/2025	Single Cell Mining Claim	1.0	Active
793996	16/02/2025	Single Cell Mining Claim	1.0	Active
794004	16/02/2025	Single Cell Mining Claim	1.0	Active
794006	16/02/2025	Single Cell Mining Claim	1.0	Active
794041	16/02/2025	Single Cell Mining Claim	1.0	Active
794050	16/02/2025	Single Cell Mining Claim	1.0	Active
794062	16/02/2025	Single Cell Mining Claim	1.0	Active
794066	16/02/2025	Single Cell Mining Claim	1.0	Active
793805	16/02/2025	Single Cell Mining Claim	1.0	Active
793820	16/02/2025	Single Cell Mining Claim	1.0	Active
793822	16/02/2025	Single Cell Mining Claim	1.0	Active
793828	16/02/2025	Single Cell Mining Claim	1.0	Active
793833	16/02/2025	Single Cell Mining Claim	1.0	Active
793838	16/02/2025	Single Cell Mining Claim	1.0	Active
793844	16/02/2025	Single Cell Mining Claim	1.0	Active
793868	16/02/2025	Single Cell Mining Claim	1.0	Active
793873	16/02/2025	Single Cell Mining Claim	1.0	Active
793880	16/02/2025	Single Cell Mining Claim	1.0	Active
793752	16/02/2025	Single Cell Mining Claim	1.0	Active
793753	16/02/2025	Single Cell Mining Claim	1.0	Active
793759	16/02/2025	Single Cell Mining Claim	1.0	Active
793762	16/02/2025	Single Cell Mining Claim	1.0	Active
793763	16/02/2025	Single Cell Mining Claim	1.0	Active
793768	16/02/2025	Single Cell Mining Claim	1.0	Active
793776	16/02/2025	Single Cell Mining Claim	1.0	Active
793778	16/02/2025	Single Cell Mining Claim	1.0	Active
793786	16/02/2025	Single Cell Mining Claim	1.0	Active
793791	16/02/2025	Single Cell Mining Claim	1.0	Active

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793793	16/02/2025	Single Cell Mining Claim	1.0	Active
793798	16/02/2025	Single Cell Mining Claim	1.0	Active
793895	16/02/2025	Single Cell Mining Claim	1.0	Active
793903	16/02/2025	Single Cell Mining Claim	1.0	Active
793910	16/02/2025	Single Cell Mining Claim	1.0	Active
793916	16/02/2025	Single Cell Mining Claim	1.0	Active
793918	16/02/2025	Single Cell Mining Claim	1.0	Active
793919	16/02/2025	Single Cell Mining Claim	1.0	Active
793950	16/02/2025	Single Cell Mining Claim	1.0	Active
793974	16/02/2025	Single Cell Mining Claim	1.0	Active
793976	16/02/2025	Single Cell Mining Claim	1.0	Active
793977	16/02/2025	Single Cell Mining Claim	1.0	Active
793979	16/02/2025	Single Cell Mining Claim	1.0	Active
793993	16/02/2025	Single Cell Mining Claim	1.0	Active
793994	16/02/2025	Single Cell Mining Claim	1.0	Active
793997	16/02/2025	Single Cell Mining Claim	1.0	Active
794000	16/02/2025	Single Cell Mining Claim	1.0	Active
794023	16/02/2025	Single Cell Mining Claim	1.0	Active
794025	16/02/2025	Single Cell Mining Claim	1.0	Active
794027	16/02/2025	Single Cell Mining Claim	1.0	Active
794032	16/02/2025	Single Cell Mining Claim	1.0	Active
794034	16/02/2025	Single Cell Mining Claim	1.0	Active
794049	16/02/2025	Single Cell Mining Claim	1.0	Active
794063	16/02/2025	Single Cell Mining Claim	1.0	Active
794068	16/02/2025	Single Cell Mining Claim	1.0	Active
794071	16/02/2025	Single Cell Mining Claim	1.0	Active



JORC Code, 2012 Edition – Table 1 report template

Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

Criteria	JORC Code explanation	Commentary
Sampling techniques	<ul style="list-style-type: none"> Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling. Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used. Aspects of the determination of mineralisation that are Material to the Public Report. In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information. 	<ul style="list-style-type: none"> No drilling or sampling has been completed by Coolabah. Data referred to in this release is based on geological interpretation of publicly available satellite/aerial photography and datasets from Québec's SIGEOM database.
Drilling techniques	<ul style="list-style-type: none"> Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc). 	<ul style="list-style-type: none"> No drilling has been completed on the Hampden or McCoy Lake Projects.
Drill sample recovery	<ul style="list-style-type: none"> Method of recording and assessing core and chip sample recoveries and results assessed. Measures taken to maximise sample recovery and ensure representative nature of the samples. Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material. 	<ul style="list-style-type: none"> No drilling has been completed on the Hampden or McCoy Lake Projects.
Logging	<ul style="list-style-type: none"> Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies. Whether logging is qualitative or quantitative in nature. Core (or 	<ul style="list-style-type: none"> No drilling has been completed on the Hampden or McCoy Lake Projects.

Criteria	JORC Code explanation	Commentary
	<p><i>costean, channel, etc) photography.</i></p> <ul style="list-style-type: none"> • <i>The total length and percentage of the relevant intersections logged.</i> 	
Sub-sampling techniques and sample preparation	<ul style="list-style-type: none"> • <i>If core, whether cut or sawn and whether quarter, half or all core taken.</i> • <i>If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.</i> • <i>For all sample types, the nature, quality and appropriateness of the sample preparation technique.</i> • <i>Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.</i> • <i>Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.</i> • <i>Whether sample sizes are appropriate to the grain size of the material being sampled.</i> 	<ul style="list-style-type: none"> • No drilling has been completed on the Hampden or McCoy Lake Projects.
Quality of assay data and laboratory tests	<ul style="list-style-type: none"> • <i>The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.</i> • <i>For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.</i> • <i>Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.</i> 	<ul style="list-style-type: none"> • No assay data is reported.
Verification of sampling and assaying	<ul style="list-style-type: none"> • <i>The verification of significant intersections by either independent or alternative company personnel.</i> • <i>The use of twinned holes.</i> • <i>Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.</i> • <i>Discuss any adjustment to assay data.</i> 	<ul style="list-style-type: none"> • No assay data is reported.
Location of data points	<ul style="list-style-type: none"> • <i>Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.</i> • <i>Specification of the grid system used.</i> • <i>Quality and adequacy of topographic control.</i> 	<ul style="list-style-type: none"> • No drilling or assay data is reported.

Criteria	JORC Code explanation	Commentary
<i>Data spacing and distribution</i>	<ul style="list-style-type: none"> • <i>Data spacing for reporting of Exploration Results.</i> • <i>Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.</i> • <i>Whether sample compositing has been applied.</i> 	<ul style="list-style-type: none"> • No drilling or assay data is reported.
<i>Orientation of data in relation to geological structure</i>	<ul style="list-style-type: none"> • <i>Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.</i> • <i>If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.</i> 	<ul style="list-style-type: none"> • No drilling or assay data is reported. • Orientation of structures is based on interpretation of publicly available satellite/aerial photography.
<i>Sample security</i>	<ul style="list-style-type: none"> • <i>The measures taken to ensure sample security.</i> 	<ul style="list-style-type: none"> • No drilling or assay data is reported.
<i>Audits or reviews</i>	<ul style="list-style-type: none"> • <i>The results of any audits or reviews of sampling techniques and data.</i> 	<ul style="list-style-type: none"> • No drilling or assay data is reported.

Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

Criteria	JORC Code explanation	Commentary
<i>Mineral tenement and land tenure status</i>	<ul style="list-style-type: none"> • <i>Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.</i> • <i>The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.</i> 	<ul style="list-style-type: none"> • A complete set of information relating to the mineral claims is provided in Appendix 1
<i>Exploration done by other parties</i>	<ul style="list-style-type: none"> • <i>Acknowledgment and appraisal of exploration by other parties.</i> 	<ul style="list-style-type: none"> • No exploration targeting for lithium has been conducted on the claims.
<i>Geology</i>	<ul style="list-style-type: none"> • <i>Deposit type, geological setting and style of mineralisation.</i> 	<ul style="list-style-type: none"> • The Carmoy Property is interpreted to be underlain by Neoproterozoic biotite-muscovite granites and biotite-magnetite granites and

Criteria	JORC Code explanation	Commentary
		<p>tonalites. Dyke like structures visible from publicly available satellite/aerial photography are interpreted to be fractionated versions of the felsic granites.</p> <ul style="list-style-type: none"> • The Taiga claims cover a contact between the magnetic iron formation of the Guyer Group and the tinalite formations, the contact provides a possible crustal weakness for fractionated dykes to intrude relating to the felsic granites. • The Mago North and La Grande claims are interpreted to be underlain by Neoproterozoic tonalite. • The McCoy Lake Project in Ontario is underlain by an underexplored greenstone assemblage.
<p><i>Drill hole Information</i></p>	<ul style="list-style-type: none"> • <i>A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:</i> <ul style="list-style-type: none"> ○ <i>easting and northing of the drill hole collar</i> ○ <i>elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar</i> ○ <i>dip and azimuth of the hole</i> ○ <i>down hole length and interception depth</i> ○ <i>hole length.</i> • <i>If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.</i> 	<ul style="list-style-type: none"> • No drilling or assay data is reported.
<p><i>Data aggregation methods</i></p>	<ul style="list-style-type: none"> • <i>In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.</i> • <i>Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.</i> • <i>The assumptions used for any reporting of metal equivalent values should be clearly stated.</i> 	<ul style="list-style-type: none"> • No drilling or assay data is reported.
<p><i>Relationship between mineralisation widths and</i></p>	<ul style="list-style-type: none"> • <i>These relationships are particularly important in the reporting of Exploration Results.</i> • <i>If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.</i> • <i>If it is not known and only the down hole lengths are reported, there</i> 	<ul style="list-style-type: none"> • No drilling or assay data is reported. • The geometry if the dykes visible in the publicly available satellite/aerial photo imagery strike north-east south-west, dip and plunge of the features is unknown.

Criteria	JORC Code explanation	Commentary
<i>intercept lengths</i>	<i>should be a clear statement to this effect (eg 'down hole length, true width not known').</i>	
<i>Diagrams</i>	<ul style="list-style-type: none"> <i>Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported. These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.</i> 	<ul style="list-style-type: none"> Appropriate figures are included in the body of the announcement.
<i>Balanced reporting</i>	<ul style="list-style-type: none"> <i>Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.</i> 	<ul style="list-style-type: none"> The release is considered to be balanced; all relevant information is included in the announcement.
<i>Other substantive exploration data</i>	<ul style="list-style-type: none"> <i>Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.</i> 	<ul style="list-style-type: none"> To the best of the Company's knowledge, no material exploration data or information has been omitted from this announcement.
<i>Further work</i>	<ul style="list-style-type: none"> <i>The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling).</i> <i>Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.</i> 	<ul style="list-style-type: none"> On completion of the acquisition the Company will update the market with proposed future work programs. Reconnaissance mapping and sampling will take place prior to diamond drilling if results of sampling programs are favorable.