

13 September 2024

Raj Logarajah
ASX Limited
Level 40, 152 – 158 St Georges Terrace
PERTH WA 6000

Dear Raj,

Coolabah Metals Limited – Voluntary Suspension Extension Request

Further to the request on 14 August 2024 for the securities of Coolabah Metals Limited (“Coolabah Metals” or “the Company”) to be placed in voluntary suspension in accordance with ASX Listing Rule 17.2, the Company hereby requests that the voluntary suspension be extended pending an announcement regarding a material acquisition (“Proposed Acquisition”).

In consultation with ASX, the Company anticipates that the Proposed Acquisition, in accordance with Listing Rule 11.1.2, will be conditional on approval by CBH’s ordinary security holders and under Listing Rule 11.1.3, CBH will be required to recompile with Chapters 1 and 2 of the Listing Rules. As such, the Company will remain suspended until the Company has complied with the procedures outlined in section 2.10 of ASX Guidance Note 12 in relation to the Proposed Acquisition.

The Company is not aware of any reason why the voluntary suspension should not be granted, nor any other information necessary to inform the market about the suspension.

The Board of Directors of Coolabah Metals Limited authorised for this announcement to be given to ASX.

Kind Regards

Alan Armstrong
Company Secretary