

ASX Announcement:

29 November 2024

RESULTS OF GENERAL MEETING

Coolabah Metals Limited (ASX: CBH) advises the results of the resolutions from the General Meeting of Shareholders held today whereby all resolutions were decided on a poll. In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the resolutions, proxies received and results in respect of each resolution is set out in the attached summary.

Authorised for release by the Board of Coolabah Metals Limited.

Cameron Provost Managing Director



Coolabah Metals Limited General Meeting Voting Results 29 November 2024

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The following information is provided in accordance with Section 15444 (2) of the Corporations Act 2001 (Cth.)

| RESOLUTION DETAILS | | | PROXY VOTES | | | | POLL RESULTS | | | |
|--|--------------|------------|-----------------------|---------------|------------|---------|-----------------------|---------|----------|------------------|
| RESOLUTION | Decided by | Resolution | FOR | AGAINST | PROXY'S | ABSTAIN | FOR | AGAINST | ABSTAIN* | RESULT |
| | Show of | Туре | | | DISCRETION | | | | | |
| | Hands (S) or | | | | | | | | | |
| 1 Consolidation of capital | Р | Ordinary | 35,287,280 | 0 | _ | 0 | 35,287,280 | 0 | _ | Passed on a poll |
| | | | 100.00% | 0.00% | 0.00% | 0.00% | 100.00% | 0.00% | N/A | · |
| 2 Approval to issue Broker Options | P | Ordinary | 19,723,670 100.00% | 0.00% | 0.00% | 0.00% | 19,723,670 100.00% | 0.00% | 0 N/A | Passed on a poll |
| 3 Approval to issue Placement Options | P | Ordinary | 17,298,670 | 0.00% | 0.00% | 0.00% | 17,298,670 | 0.00% | 0 | Passed on a poll |
| , Applications of the second o | • | o. a , | 100.00% | 0.00% | 0.00% | 0.00% | 100.00% | 0.00% | N/A | Passea on a poil |
| 4a Ratification of issue of Placement Shares | Р | Ordinary | 17,298,670 | 0 | 0 | 0 | 17,298,670 | 0 | 0 | Passed on a poll |
| | | | 100.00% | 0.00% | 0.00% | 0.00% | 100.00% | 0.00% | N/A | , |
| 4b Ratification of issue of Placement Shares | Р | Ordinary | 17,298,670 100.00% | 0.00% | 0 | 0.00% | 17,298,670 100.00% | 0 | 0 N/A | Passed on a poll |
| 5 Approval to change in nature and scale of activities | P | Ordinary | 26,192,280 | 0.00% | | 0.00% | 26,192,280 | 0.00% | N/A | D |
| 3 Approval to change in nature and scale of activities | • | Ordinary | 100.00% | 0.00% | | 0.00% | 100.00% | 0.00% | N/A | Passed on a poll |
| 6 Election of Director – Patrick Walta | P | Ordinary | 35,287,280 | 0 | | 0 | 35,287,280 | 0 | 0 | Passed on a poll |
| | | | 100.00% | 0.00% | 0.00% | 0.00% | 100.00% | 0.00% | N/A | |
| 7 Election of Director – Brent Walsh | Р | Ordinary | 35,287,280 | 0 | 0 | 0 | 35,287,280 | 0 | ,0 | Passed on a poll |
| O. Flacking of Director. Modelling | | 0 | 100.00% | 0.00% | | 0.00% | 100.00% | 0.00% | N/A | |
| 8 Election of Director – Mark Hine | Р | Ordinary | 35,287,280 100.00% | 0.00% | | 0.00% | 35,287,280 100.00% | 0.00% | N/A | Passed on a poll |
| 9 Approval to issue Public Offer Shares | Р | Ordinary | 35,287,280 | 0.00% | | 0.00% | 35,287,280 | 0.00% | 0 | Passed on a poll |
| - Approvate to today ability of the charge | • | J. a ia. , | 100.00% | 0.00% | 0.00% | 0.00% | 100.00% | 0.00% | N/A | russeu on a poii |
| 10 Approval of change of Company name | Р | Special | 35,287,280 | 0 | 0 | 0 | 35,287,280 | 0 | 0 | Passed on a poll |
| | | | 100.00% | 0.00% | | 0.00% | 100.00% | 0.00% | N/A | ' |
| 11 Approval to issue Consideration Securities | Р | Ordinary | 26,192,280 | 0 | | 0 | 26,192,280 | 0 | 0 | Passed on a poll |
| 12 Approval to issue Cash Conversion Consideration Shares | P | Ordinary | 100.00% 18,837,726 | 0.00% | | 0.00% | 100.00% 18,837,726 | 0.00% | N/A | - I II |
| Approval to issue custr conversion consideration shares | r | Ordinary | 100.00% | 0.00% | | 0.00% | 100.00% | 0.00% | N/A | Passed on a poll |
| 13 Approval to issue Facilitator Securities | Р | Ordinary | 35,287,280 | 0 | | 0 | 35,287,280 | 0 | 0 | Passed on a poll |
| | | | 100.00% | 0.00% | 0.00% | 0.00% | 100.00% | 0.00% | N/A | . acced c a pe |
| 14 Approval to issue Convertible Note Conversion Securities | Р | Ordinary | 27,932,726 | 0 | • | 0 | 27,932,726 | 0 | ,0 | Passed on a poll |
| 15 | | | 100.00% | 0.00% | 0.00% | 0.00% | 100.00% | 0.00% | N/A | |
| 15a Approval to issue Director Conversion Securities | P | Ordinary | 34,537,280 100.00% | 0.00% | 0.00% | 0.00% | 34,537,280 100.00% | 0.00% | N/A | Passed on a poll |
| 15b Approval to issue Director Conversion Securities | Р | Ordinary | 35,287,280 | 0.00 <i>%</i> | | 0.00% | 35,287,280 | 0.00% | 0 | Passed on a poll |
| | <u> </u> | 3, | 100.00% | 0.00% | | 0.00% | 100.00% | 0.00% | N/A | russeu on a poli |
| 16 Approval of New Plan | Р | Ordinary | 31,274,780 | 0 | 0 | 0 | 31,274,780 | 0 | 0 | Passed on a poll |
| | | | 100.00% | 0.00% | | 0.00% | 100.00% | 0.00% | N/A | , |
| 17 Approval of potential termination benefits under the New Plan | Р | Ordinary | 31,274,780 | 0 | | 0 | 31,274,780 | 0 | 0 | Passed on a poll |
| 18 Approval of replacement of Constitution | P | Special | 100.00% 35,287,280 | 0.00% | | 0.00% | 100.00% 35,287,280 | 0.00% | N/A | Passed on a poll |
| io Approval of replacement of Constitution | ۲ | special | 100.00% | 0.00% | | 0.00% | 35,287,280 | 0.00% | N/A | Passea on a poll |
| *Abstrain votes are provided for information only and are not included in the collection of total quality | | | | | | | | 0.00% | IN/ A | |

*Abstain votes are provided for information only and are not included in the calculation of total available votes.