



ASX Announcement:

29 November 2024

RESULTS OF GENERAL MEETING

Coolabah Metals Limited (ASX: CBH) advises the results of the resolutions from the General Meeting of Shareholders held today whereby all resolutions were decided on a poll. In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the resolutions, proxies received and results in respect of each resolution is set out in the attached summary.

Authorised for release by the Board of Coolabah Metals Limited.

Cameron Provost
Managing Director



Coolabah Metals Limited

General Meeting Voting Results

29 November 2024



The following information is provided in accordance with Section 1544A (2) of the Corporations Act 2001 (Cth)

| RESOLUTION DETAILS | | | PROXY VOTES | | | | POLL RESULTS | | | |
|--|---------------------------------------|--------------------|-----------------------|------------|-----------------------|------------|-----------------------|------------|----------|------------------|
| RESOLUTION | Decided by Show of Hands (s) or | Resolution Type | FOR | AGAINST | PROXY'S DISCRETION | ABSTAIN | FOR | AGAINST | ABSTAIN* | RESULT |
| 1 Consolidation of capital | P | Ordinary | 35,287,280 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 35,287,280 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 2 Approval to issue Broker Options | P | Ordinary | 19,723,670 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 19,723,670 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 3 Approval to issue Placement Options | P | Ordinary | 17,298,670 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 17,298,670 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 4a Ratification of issue of Placement Shares | P | Ordinary | 17,298,670 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 17,298,670 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 4b Ratification of issue of Placement Shares | P | Ordinary | 17,298,670 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 17,298,670 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 5 Approval to change in nature and scale of activities | P | Ordinary | 26,192,280 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 26,192,280 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 6 Election of Director – Patrick Walta | P | Ordinary | 35,287,280 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 35,287,280 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 7 Election of Director – Brent Walsh | P | Ordinary | 35,287,280 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 35,287,280 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 8 Election of Director – Mark Hine | P | Ordinary | 35,287,280 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 35,287,280 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 9 Approval to issue Public Offer Shares | P | Ordinary | 35,287,280 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 35,287,280 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 10 Approval of change of Company name | P | Special | 35,287,280 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 35,287,280 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 11 Approval to issue Consideration Securities | P | Ordinary | 26,192,280 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 26,192,280 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 12 Approval to issue Cash Conversion Consideration Shares | P | Ordinary | 18,837,726 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 18,837,726 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 13 Approval to issue Facilitator Securities | P | Ordinary | 35,287,280 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 35,287,280 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 14 Approval to issue Convertible Note Conversion Securities | P | Ordinary | 27,932,726 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 27,932,726 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 15a Approval to issue Director Conversion Securities | P | Ordinary | 34,537,280 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 34,537,280 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 15b Approval to issue Director Conversion Securities | P | Ordinary | 35,287,280 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 35,287,280 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 16 Approval of New Plan | P | Ordinary | 31,274,780 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 31,274,780 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 17 Approval of potential termination benefits under the New Plan | P | Ordinary | 31,274,780 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 31,274,780 100.00% | 0 0.00% | 0 N/A | Passed on a poll |
| 18 Approval of replacement of Constitution | P | Special | 35,287,280 100.00% | 0 0.00% | 0 0.00% | 0 0.00% | 35,287,280 100.00% | 0 0.00% | 0 N/A | Passed on a poll |

*Abstain votes are provided for information only and are not included in the calculation of total available votes.