

ASX Release 10 March 2025

Broken Hill Mines Public Listing Update: Upsized Replacement Prospectus to be Issued

Coolabah Metals Limited (**Coolabah** or the **Company**, to be renamed Broken Hill Mines Limited, ASX: BHM) is pleased to advise that, due to very strong demand received to date for participation in the public offer available under the Company's re-compliance prospectus (**Re-compliance Prospectus**), and the recently announced Hartree Offtake Financing Term Sheet, the Board of Coolabah has elected to withdraw the current Re-compliance Prospectus and is now planning to prepare a notice of meeting and new and upsized public offer prospectus to accommodate the demand from investors.

As detailed in the attached Supplementary Re-compliance Prospectus, all application monies received to date will be returned to applicants as soon as practicable and no shares will be issued under the current Re-compliance Prospectus.

The Company anticipates releasing the upsized prospectus in the coming weeks.

The Board thanks all shareholders and investors for their patience and continued interest in participation in the Broken Hill Mines public offer. The Company will provide an updated timetable to the market shortly.

-Ends-

The Board of Directors of Coolabah Metals Limited authorised the release of this announcement.

Further information:

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